

# Global Industrial Control Computer Mainboard Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Control Computer Mainboard market size was valued at US\$ 2291 million in 2025 and is forecast to a readjusted size of US\$ 3644 million by 2032 with a CAGR of 6.9% during review period.

Industrial control mainboard is a motherboard specially used for industrial control and embedded applications, which can be used to control and monitor various industrial processes. Industrial control board has high performance, high reliability and durability, and is widely used in industrial automation, healthcare, automobile and other fields.

The industrial control mainboard market holds remarkable potential across diverse applications, driven by the accelerating pace of industrial automation and digital transformation. In the manufacturing sector, industrial control mainboards are the backbone of automated production lines, enabling precise control of machinery, robots, and conveyor systems. They ensure seamless communication between various components, optimizing production efficiency and product quality. For example, in automotive manufacturing plants, these mainboards coordinate the complex operations of robotic arms for tasks like welding, painting, and assembly. In the energy industry, industrial control mainboards are crucial for monitoring and controlling power generation equipment, such as wind turbines and solar inverters, facilitating the efficient conversion and distribution of energy. In the food and beverage industry, they play a key role in maintaining the hygiene and safety of production processes by precisely regulating temperature, pressure, and other critical parameters. Additionally, in smart factories and the Internet of Things (IoT) - enabled industrial environments, industrial control mainboards integrate with sensors and actuators to collect and analyze data in real -

time, enabling predictive maintenance and intelligent decision - making. As industries strive to become more competitive and sustainable, the demand for reliable and high - performance industrial control mainboards in these applications is set to soar.

Global key players of Industrial Control Board include Advantech Co., Ltd., Mitac, DFI Inc, Congatec AG, etc. The top four players hold a share over 40%. China is the largest market, has a share about 26%, followed by Europe and North America, with share 21% and 27%, separately. In terms of product type, ARM is the largest segment, occupied for a share of 66%, and in terms of application, Industrial Automation has a share about 64%.

This report is a detailed and comprehensive analysis for global Industrial Control Computer Mainboard market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial Control Computer Mainboard market size and forecasts, in consumption value (\$ Million), sales quantity (K Pieces), and average selling prices (US\$/Piece), 2021-2032

Global Industrial Control Computer Mainboard market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pieces), and average selling prices (US\$/Piece), 2021-2032

Global Industrial Control Computer Mainboard market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pieces), and average selling prices (US\$/Piece), 2021-2032

Global Industrial Control Computer Mainboard market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pieces), and ASP (US\$/Piece), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Control Computer Mainboard  
To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Control Computer Mainboard market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantech Co., Ltd., Mitac, DFI Inc., Congatec AG, Kontron, IEI Integration Corp., Axiomtek Co.,Ltd., NEXCOM, Shenzhen Seavo Technology Co., Ltd, Adlink Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Industrial Control Computer Mainboard market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

ARM

X86

Others

### Market segment by Application

Industrial Automation

Medical

Automobile

Other

### Major players covered

Advantech Co., Ltd.

Mitac

DFI Inc.

Congatec AG

Kontron

IEI Integration Corp.

Axiomtek Co.,Ltd.

NEXCOM

Shenzhen Seavo Technology Co., Ltd

Adlink Technology

Sztouchfly

AAEON Technology Inc.

Avalue Technology

Portwell

SECO

Shenzhen Norco Intelligent Technology Co., Ltd

Evoc Intelligent Technology Co. Ltd.

Shenzhen Kyrgyzstan Technology Co., Ltd.

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial Control Computer Mainboard product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Control Computer Mainboard, with price, sales quantity, revenue, and global market share of Industrial Control Computer Mainboard from 2021 to 2026.

Chapter 3, the Industrial Control Computer Mainboard competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Control Computer Mainboard breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Control Computer Mainboard market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Control Computer Mainboard.

Chapter 14 and 15, to describe Industrial Control Computer Mainboard sales channel, distributors, customers, research findings and conclusion.

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