

Global Industrial Condensate Recovery Unit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Condensate Recovery Unit market size is expected to reach \$ 2693 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

Industrial Condensate Recovery Unit refers to packaged equipment that collects condensate from industrial steam systems and returns it to the boiler feedwater system for water and heat reuse. A typical unit includes a condensate receiver, electric or pressure-powered pump, valves, piping, level controls, and a control system. The market mainly includes atmospheric and pressurized condensate recovery units, while standalone steam traps, individual pumps, ordinary tanks, and engineering-only services are excluded.

The 2025 benchmark ASP is US\$50,000 per set, global sales volume is approximately 27.615k sets, and the estimated average gross margin is approximately 34%. The upstream industry chain includes steel, tanks, pumps, valves, sensors, controllers, piping, and electrical components. The midstream includes system design, vessel manufacturing, pump integration, control assembly, testing, and commissioning. The downstream covers chemical processing, food and beverage, pharmaceuticals, pulp and paper, textiles, energy, and general manufacturing.

Demand for industrial condensate recovery units is driven by the need to reduce boiler fuel consumption, fresh-water use, water-treatment costs, wastewater discharge, and steam-system operating expenses. Recovered condensate retains useful heat and can generally be reused as boiler feedwater after appropriate quality control.

Future products will increasingly emphasize closed pressurized recovery, flash-steam

utilization, compact skid-mounted design, variable-speed pumping, condensate-quality monitoring, intelligent control, and plant energy-management integration.

Report Scope

This report studies the global Industrial Condensate Recovery Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Condensate Recovery Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Condensate Recovery Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Condensate Recovery Unit total production and demand, 2021-2032, (K Units)

Global Industrial Condensate Recovery Unit total production value, 2021-2032, (USD Million)

Global Industrial Condensate Recovery Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Condensate Recovery Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Condensate Recovery Unit domestic production, consumption, key domestic manufacturers and share

Global Industrial Condensate Recovery Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Condensate Recovery Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Condensate Recovery Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Condensate Recovery Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Spirax Sarco Limited, Armstrong International, Inc., TLV CO., LTD., MIURA CO., LTD., Thermax Limited, Forbes Marshall, Watson McDaniel Company, Shippensburg Pump Company, Inc. (Shipco?),

Roth Pump Company, Skidmore Pump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Condensate Recovery Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Condensate Recovery Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Condensate Recovery Unit Market, Segmentation by Type:

Atmospheric Recovery Unit

Pressurized Recovery Unit

Global Industrial Condensate Recovery Unit Market, Segmentation by Pumping Method:

Electric Pump Type

Pressure-Powered Pump Type

Global Industrial Condensate Recovery Unit Market, Segmentation by Pump Configuration:

Simplex Unit

Duplex Unit

Multi-Pump Unit

Global Industrial Condensate Recovery Unit Market, Segmentation by Application:

Chemicals & Petrochemicals

Food & Beverage

Pharmaceuticals

Energy & Utilities

Others

Companies Profiled:

Spirax Sarco Limited

Armstrong International, Inc.

TLV CO., LTD.

MIURA CO., LTD.

Thermax Limited

Forbes Marshall

Watson McDaniel Company

Shippensburg Pump Company, Inc. (Shipco?)

Roth Pump Company

Skidmore Pump

Xylem Inc.

Nanjing Beite AC Equipment Co., Ltd.

Shandong Tonglida Water Treatment Equipment Co., Ltd.

Wuxi Xicheng Boiler Co., Ltd.

Key Questions Answered:

1. How big is the global Industrial Condensate Recovery Unit market?
2. What is the demand of the global Industrial Condensate Recovery Unit market?
3. What is the year over year growth of the global Industrial Condensate Recovery Unit market?
4. What is the production and production value of the global Industrial Condensate Recovery Unit market?
5. Who are the key producers in the global Industrial Condensate Recovery Unit market?
6. What are the growth factors driving the market demand?

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