

Global Industrial Condensate Recovery Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G77EBD598A06EN.html>

Date: August 2026

Pages: 117

Price: US\$ 3,480.00 (Single User License)

ID: G77EBD598A06EN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Condensate Recovery Unit market size was valued at US\$ 1421 million in 2025 and is forecast to a readjusted size of US\$ 2693 million by 2032 with a CAGR of 9.4% during review period.

Industrial Condensate Recovery Unit refers to packaged equipment that collects condensate from industrial steam systems and returns it to the boiler feedwater system for water and heat reuse. A typical unit includes a condensate receiver, electric or pressure-powered pump, valves, piping, level controls, and a control system. The market mainly includes atmospheric and pressurized condensate recovery units, while standalone steam traps, individual pumps, ordinary tanks, and engineering-only services are excluded.

The 2025 benchmark ASP is US\$50,000 per set, global sales volume is approximately 27.615k sets, and the estimated average gross margin is approximately 34%. The upstream industry chain includes steel, tanks, pumps, valves, sensors, controllers, piping, and electrical components. The midstream includes system design, vessel manufacturing, pump integration, control assembly, testing, and commissioning. The downstream covers chemical processing, food and beverage, pharmaceuticals, pulp and paper, textiles, energy, and general manufacturing.

Demand for industrial condensate recovery units is driven by the need to reduce boiler fuel consumption, fresh-water use, water-treatment costs, wastewater discharge, and steam-system operating expenses. Recovered condensate retains useful heat and can generally be reused as boiler feedwater after appropriate quality control.

Future products will increasingly emphasize closed pressurized recovery, flash-steam utilization, compact skid-mounted design, variable-speed pumping, condensate-quality monitoring, intelligent control, and plant energy-management integration.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Condensate Recovery Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Condensate Recovery Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Industrial Condensate Recovery Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Industrial Condensate Recovery Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Industrial Condensate Recovery Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Condensate Recovery Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Condensate Recovery Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Spirax Sarco Limited, Armstrong International, Inc., TLV CO., LTD., MIURA CO., LTD., Thermax Limited, Forbes Marshall, Watson McDaniel Company, Shippensburg Pump Company, Inc. (Shipco?), Roth Pump Company, Skidmore Pump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Condensate Recovery Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Atmospheric Recovery Unit

Pressurized Recovery Unit

Market segment by Pumping Method

Electric Pump Type

Pressure-Powered Pump Type

Market segment by Pump Configuration

Simplex Unit

Duplex Unit

Multi-Pump Unit

Market segment by Application

Chemicals & Petrochemicals

Food & Beverage

Pharmaceuticals

Energy & Utilities

Others

Major players covered

Spirax Sarco Limited

Armstrong International, Inc.

TLV CO., LTD.

MIURA CO., LTD.

Thermax Limited

Forbes Marshall

Watson McDaniel Company

Shippensburg Pump Company, Inc. (Shipco?)

Roth Pump Company

Skidmore Pump

Xylem Inc.

Nanjing Beite AC Equipment Co., Ltd.

Shandong Tonglida Water Treatment Equipment Co., Ltd.

Wuxi Xicheng Boiler Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Condensate Recovery Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Condensate Recovery Unit, with price, sales quantity, revenue, and global market share of Industrial Condensate Recovery Unit from 2021 to 2026.

Chapter 3, the Industrial Condensate Recovery Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Condensate Recovery Unit breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Condensate Recovery Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Condensate Recovery Unit.

Chapter 14 and 15, to describe Industrial Condensate Recovery Unit sales channel, distributors, customers, research findings and conclusion.

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