

Global Industrial Collaborative Robot Gripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Collaborative Robot Gripper market size is expected to reach \$ 3444 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Collaborative Robot Gripper production reached approximately 656 k units?with an average global market price of around US\$ 1,950 per unit, and a gross profit margin of approximately 20%-40%. Industrial Collaborative Robot Grippers are end-of-arm gripping devices designed for collaborative robots used in industrial automation environments. A typical product integrates a lightweight gripper body, electric, pneumatic, vacuum, magnetic, or soft actuation mechanism, replaceable fingers or suction interfaces, force or position sensing, control electronics, communication interface, robot mounting adapter, and programming software. Product types include electric parallel grippers, adaptive two-finger grippers, three-finger grippers, vacuum grippers, magnetic grippers, soft grippers, and application-specific gripping kits. Commercial products emphasize plug-and-play integration, easy programming, compatibility with major cobot brands, and rapid deployment in machine tending, assembly, packaging, inspection, and material handling.

The industrial chain of Industrial Collaborative Robot Grippers includes upstream aluminum alloys, stainless steel, engineering plastics, elastomers, electric motors, reducers, screws, gears, pneumatic cylinders, vacuum generators, valves, magnets, sensors, encoders, controllers, PCBs, cables, connectors, communication chips, and surface-treatment materials. Midstream activities include mechanical design, gripping-force calculation, finger design, actuator integration, sensor integration, safety validation, control-software development, robot-interface adaptation, plug-and-play programming, assembly, repeatability testing, gripping-force testing, endurance testing,

environmental testing, and certification support. Downstream applications include machine tending, electronics assembly, packaging, palletizing, inspection, dispensing, food handling, pharmaceutical production, logistics, laboratory automation, and small-batch flexible manufacturing.

The Industrial Collaborative Robot Gripper market is expected to grow rapidly as manufacturers use cobots to automate machine tending, light assembly, inspection, packaging, palletizing, dispensing, and material-handling tasks that previously required frequent manual intervention. Demand is shifting from simple open-close grippers toward intelligent gripping tools with adjustable force, programmable stroke, object detection, integrated sensing, quick robot-side configuration, and multi-brand compatibility. Electric adaptive grippers are gaining importance where flexible changeovers and delicate part handling are required, while vacuum, magnetic, soft, and special grippers expand cobot use across cartons, sheet metal, food, electronics, pharmaceuticals, and irregular workpieces. Product development is focused on lighter structures, safer human-robot interaction, modular fingers, tactile or force feedback, simpler programming, lower energy consumption, and shorter deployment time. Key challenges include payload limitations, price competition, customized finger requirements, safety certification, gripping reliability for variable objects, software compatibility, and competition from low-cost pneumatic or task-specific end effectors.

This report studies the global Industrial Collaborative Robot Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Collaborative Robot Gripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Collaborative Robot Gripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Collaborative Robot Gripper total production and demand, 2021-2032, (K Units)

Global Industrial Collaborative Robot Gripper total production value, 2021-2032, (USD Million)

Global Industrial Collaborative Robot Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Collaborative Robot Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Collaborative Robot Gripper domestic production, consumption, key domestic manufacturers and share

Global Industrial Collaborative Robot Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Collaborative Robot Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Collaborative Robot Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Collaborative Robot Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCHUNK, Festo, Zimmer Group, SMC Corporation, Gimatic, Robotiq, EMI, OnRobot, Schmalz, Weiss Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Collaborative Robot Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Collaborative Robot Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Collaborative Robot Gripper Market, Segmentation by Type:

Parallel Gripper

Angular Gripper

Others

Global Industrial Collaborative Robot Gripper Market, Segmentation by Drive Method:

Electric Grippers

Pneumatic Grippers

Vacuum Grippers

Magnetic Grippers

Others

Global Industrial Collaborative Robot Gripper Market, Segmentation by Gripping Force (N):

≤100

100-300

?300

Global Industrial Collaborative Robot Gripper Market, Segmentation by Application:

Automotive Manufacturing

Pharmaceutical Manufacturing

Food and Beverage

Others

Companies Profiled:

SCHUNK

Festo

Zimmer Group

SMC Corporation

Gimatic

Robotiq

EMI

OnRobot

Schmalz

Weiss Robotics

PHD

CKD

Kitagawa Corporation

DH-Robotics

HITBOT

JODELL Robotics

HIWIN

ChangingTek Robotics

TESOLLO

KORAS Robotics

KCC

Piab

qb robotics

New Scale Robotics

Key Questions Answered:

1. How big is the global Industrial Collaborative Robot Gripper market?
2. What is the demand of the global Industrial Collaborative Robot Gripper market?
3. What is the year over year growth of the global Industrial Collaborative Robot Gripper market?
4. What is the production and production value of the global Industrial Collaborative Robot Gripper market?
5. Who are the key producers in the global Industrial Collaborative Robot Gripper market?
6. What are the growth factors driving the market demand?

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