

Global Industrial Coil Forming Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Coil Forming Machines market size is expected to reach \$ 219 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of Industrial Coil Forming Machines reached approximately 8 k units, with an average market price of about USD 20000 per unit, an annual production capacity of roughly 9.5 k units, and an industry-average gross margin of approximately 28%.

A Industrial Coil Forming Machine is a dedicated piece of equipment used after coil winding to spread, shape and press coils into their final geometry?such as diamond-shaped, spindle-shaped or high-voltage traction coils?primarily for motor, generator and transformer stator/rotor applications. Using hydraulic or servo actuators, the machine expands, stretches, folds and forms coils coming off the winding machine so they reach precise dimensions and shapes for subsequent stator-slot insertion or core assembly. Typical configurations include vertical and horizontal coil forming machines and high-voltage coil spreading/forming systems that handle AC, DC, traction and large generator coils, and they are frequently integrated as key stations within automated motor-production lines or combined winding-insertion systems.

On the upstream side, floor-standing coil forming machines depend on suppliers of welded machine frames and sheet-metal structures, specialized tooling and dies, hydraulic power units and servo drives, ballscrews and linear guides, encoders and sensors, as well as PLCs/motion controllers and industrial HMIs, with some OEMs in-house manufacturing dedicated tooling to match different frame sizes and slot geometries. The midstream layer consists of motor-automation and coil-processing equipment manufacturers that engineer, assemble and commission complete machines, selling under their own brands or via OEM/ODM arrangements to line integrators and end-users. Downstream demand comes primarily from EV and automotive traction-

motor plants, general industrial motor and pump/fan producers, traction and generator manufacturers, appliance-motor makers and motor repair/rewind shops; here, coil forming machines are acquired as capital equipment, with ?consumption? tied to new line builds, capacity expansions and an 8?12-year replacement cycle rather than to the volume of coils processed.

The Industrial Coil Forming Machines market sits inside the broader motor- and transformer-manufacturing equipment ecosystem, serving as a critical downstream step after winding and before stator or core assembly. It is structurally tied to growth in EV and hybrid vehicles, industrial drives, traction systems, wind and conventional power generation, and high-efficiency appliances, all of which require ever more precise, high-fill-factor coils. As OEMs push toward higher slot utilization and compact ?hairpin? or high-voltage coil designs, demand is shifting from simple hydraulic presses to fully automatic, CNC/servo-controlled forming systems with recipe management, integrated quality monitoring and compatibility with robotic handling. The competitive landscape is fragmented, with European and Japanese specialists, North American automation integrators, and a large base of Chinese and broader Asian manufacturers supplying both branded and OEM equipment. Across regions, the key themes are higher automation, faster changeover between coil types, improved ergonomics and safety, and tighter integration into digital, Industry 4.0 production lines rather than standalone machines.

This report studies the global Industrial Coil Forming Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Coil Forming Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Coil Forming Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Coil Forming Machines total production and demand, 2021-2032, (K Units)

Global Industrial Coil Forming Machines total production value, 2021-2032, (USD Million)

Global Industrial Coil Forming Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Coil Forming Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Coil Forming Machines domestic production, consumption, key domestic manufacturers and share

Global Industrial Coil Forming Machines production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Coil Forming Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Coil Forming Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Coil Forming Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heinrich Sch?mann, Rimac Machines, CAM Innovation, Whitelegg, Broomfield Laboratories, Vincent Industrie (Nippon Rika Group), BLM GROUP, Greenbridge, Paramount Conductors, Gye Tay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Coil Forming Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Coil Forming Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Coil Forming Machines Market, Segmentation by Type:

2D

3D

Global Industrial Coil Forming Machines Market, Segmentation by Drive:

Hydraulic

Pneumatic

Global Industrial Coil Forming Machines Market, Segmentation by Structure:

Vertical

Horizontal

Global Industrial Coil Forming Machines Market, Segmentation by Application:

Motors

Transformers

Heat Exchangers

Others

Companies Profiled:

Heinrich Sch?mann

Rimac Machines

CAM Innovation

Whitelegg

Broomfield Laboratories

Vincent Industrie (Nippon Rika Group)

BLM GROUP

Greenbridge

Paramount Conductors

Gye Tay

Samwoo Engineering

Zhuzhou South Electromechanical

Rotary Engineering UK

Ridgway Machines

Shanghai Minhang Mechanical

Changzhou Jinkang

Ningbo Nide

Stator Systems

Rinka Corporation

Key Questions Answered:

1. How big is the global Industrial Coil Forming Machines market?
2. What is the demand of the global Industrial Coil Forming Machines market?

3. What is the year over year growth of the global Industrial Coil Forming Machines market?
4. What is the production and production value of the global Industrial Coil Forming Machines market?
5. Who are the key producers in the global Industrial Coil Forming Machines market?
6. What are the growth factors driving the market demand?

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