

# Global Industrial CO2 Laser Marking Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF4FFF887FBBEN.html>

Date: April 2026

Pages: 119

Price: US\$ 3,480.00 (Single User License)

ID: GF4FFF887FBBEN

## Abstracts

According to our (Global Info Research) latest study, the global Industrial CO2 Laser Marking Machine market size was valued at US\$ 656 million in 2025 and is forecast to a readjusted size of US\$ 953 million by 2032 with a CAGR of 5.6% during review period.

An industrial CO2 laser marking machine is a non-contact marking system that uses a carbon dioxide gas laser to engrave, etch, or mark surfaces of non-metallic materials such as plastics, glass, wood, rubber, leather, and ceramics, by directing a focused infrared laser beam to create permanent, high-precision, and high-speed markings including text, barcodes, logos, and patterns.

The industrial CO2 laser marking machine industry chain begins upstream with suppliers of laser tubes, optical lenses, mirrors, power supplies, motion control systems, and electronic components, continues midstream with equipment manufacturers that integrate laser sources, control software, galvanometer scanning systems, and mechanical structures into complete marking machines, and extends downstream to industries such as packaging, electronics, food and beverage, pharmaceuticals, and consumer goods where these machines are used for product identification, traceability, branding, and anti-counterfeiting, supported by distributors, system integrators, and after-sales service providers.

Ongoing and planned projects in the industrial CO2 laser marking machine sector include expansion of manufacturing facilities in Asia to meet growing demand, development of high-speed and high-precision laser systems for automated production lines, integration of smart manufacturing and Industry 4.0 technologies such as IoT connectivity and remote monitoring, establishment of R&D centers focused on

improving laser efficiency and lifespan, collaborations with packaging and electronics industries for customized solutions, and investments in compact, energy-efficient, and cost-effective machines to expand adoption across small and medium-sized enterprises globally.

2025 Global Market sales Volume: 518 Thousand Units, Average Global Market Price: USD 12,300/Unit, Market Average Gross Profit Margin: 26%.

The industrial CO2 laser marking machine market is experiencing stable growth driven by increasing demand for product traceability, automation, and high-quality marking solutions across industries such as packaging, food and beverage, electronics, and consumer goods, with laser marking gradually replacing traditional ink-based and mechanical marking methods due to its durability, environmental friendliness, and low operating cost. Technological advancements in laser sources and control systems have significantly improved marking speed, precision, and reliability, making CO2 laser systems highly suitable for high-volume production environments.

Regionally, Asia-Pacific dominates the market due to its strong manufacturing base, particularly in China, Southeast Asia, and India, where demand from packaging and electronics industries is rapidly expanding, while Europe and North America maintain steady demand supported by advanced manufacturing sectors and strict regulatory requirements for product identification and traceability. Emerging markets are also witnessing increased adoption as industrial automation levels rise.

Market opportunities are driven by the growth of e-commerce, increasing requirements for anti-counterfeiting measures, and expanding applications in new materials and industries, although risks include price competition, especially from low-cost manufacturers, technological substitution from fiber laser systems in certain applications, and sensitivity to fluctuations in manufacturing activity. Market trends indicate a shift toward higher-speed systems, integration with automated production lines, smart and connected machines, and compact designs with lower energy consumption.

Competitive characteristics show a moderately fragmented market with numerous regional and global players, where competition is based on product performance, price, customization capability, and after-sales service, while technological differentiation in laser source quality, software capability, and system integration remains key to gaining competitive advantage in an increasingly price-sensitive and application-driven market.

This report is a detailed and comprehensive analysis for global Industrial CO2 Laser Marking Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial CO2 Laser Marking Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial CO2 Laser Marking Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial CO2 Laser Marking Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial CO2 Laser Marking Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial CO2 Laser Marking Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial CO2 Laser Marking Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Han's Laser Technology Industry Group Co., Ltd., Trumpf, Keyence, Danaher, Domino Printing Sciences, HGTECH, Markem-Imaje, Coherent, Gravotech, Trotec Laser, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Industrial CO2 Laser Marking Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Low Power

Medium Power

High Power

### Market segment by Control System

Standalone Control

Computer-Controlled

### Market segment by Cooling Method

Air-Cooled

Water-Cooled

### Market segment by Application

Electronics

Chemical Products

Food & Beverage

Automotive Components

Pharmaceuticals

Precision Instruments

Cosmetics

Others

#### Major players covered

Han's Laser Technology Industry Group Co., Ltd,

Trumpf

Keyence

Danaher

Domino Printing Sciences

HGTECH

Markem-Imaje

Coherent

Gravotech

Trotec Laser

Telesis Technologies

Epilog Laser

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial CO2 Laser Marking Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial CO2 Laser Marking Machine, with price, sales quantity, revenue, and global market share of Industrial CO2 Laser Marking Machine from 2021 to 2026.

Chapter 3, the Industrial CO2 Laser Marking Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial CO2 Laser Marking Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial CO2 Laser Marking Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial CO2 Laser Marking Machine.

Chapter 14 and 15, to describe Industrial CO2 Laser Marking Machine sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Industrial CO2 Laser Marking Machine Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Low Power

1.3.3 Medium Power

1.3.4 High Power

1.4 Market Analysis by Control System

1.4.1 Overview: Global Industrial CO2 Laser Marking Machine Consumption Value by Control System: 2021 Versus 2025 Versus 2032

1.4.2 Standalone Control

1.4.3 Computer-Controlled

1.5 Market Analysis by Cooling Method

1.5.1 Overview: Global Industrial CO2 Laser Marking Machine Consumption Value by Cooling Method: 2021 Versus 2025 Versus 2032

1.5.2 Air-Cooled

1.5.3 Water-Cooled

1.6 Market Analysis by Application

1.6.1 Overview: Global Industrial CO2 Laser Marking Machine Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Electronics

1.6.3 Chemical Products

1.6.4 Food & Beverage

1.6.5 Automotive Components

1.6.6 Pharmaceuticals

1.6.7 Precision Instruments

1.6.8 Cosmetics

1.6.9 Others

1.7 Global Industrial CO2 Laser Marking Machine Market Size & Forecast

1.7.1 Global Industrial CO2 Laser Marking Machine Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Industrial CO2 Laser Marking Machine Sales Quantity (2021-2032)

1.7.3 Global Industrial CO2 Laser Marking Machine Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 Han's Laser Technology Industry Group Co., Ltd,

2.1.1 Han's Laser Technology Industry Group Co., Ltd, Details

2.1.2 Han's Laser Technology Industry Group Co., Ltd, Major Business

2.1.3 Han's Laser Technology Industry Group Co., Ltd, Industrial CO2 Laser Marking Machine Product and Services

2.1.4 Han's Laser Technology Industry Group Co., Ltd, Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Han's Laser Technology Industry Group Co., Ltd, Recent Developments/Updates

### 2.2 Trumpf

2.2.1 Trumpf Details

2.2.2 Trumpf Major Business

2.2.3 Trumpf Industrial CO2 Laser Marking Machine Product and Services

2.2.4 Trumpf Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Trumpf Recent Developments/Updates

### 2.3 Keyence

2.3.1 Keyence Details

2.3.2 Keyence Major Business

2.3.3 Keyence Industrial CO2 Laser Marking Machine Product and Services

2.3.4 Keyence Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Keyence Recent Developments/Updates

### 2.4 Danaher

2.4.1 Danaher Details

2.4.2 Danaher Major Business

2.4.3 Danaher Industrial CO2 Laser Marking Machine Product and Services

2.4.4 Danaher Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Danaher Recent Developments/Updates

### 2.5 Domino Printing Sciences

2.5.1 Domino Printing Sciences Details

2.5.2 Domino Printing Sciences Major Business

2.5.3 Domino Printing Sciences Industrial CO2 Laser Marking Machine Product and Services

2.5.4 Domino Printing Sciences Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.5.5 Domino Printing Sciences Recent Developments/Updates
- 2.6 HGTECH
  - 2.6.1 HGTECH Details
  - 2.6.2 HGTECH Major Business
  - 2.6.3 HGTECH Industrial CO2 Laser Marking Machine Product and Services
  - 2.6.4 HGTECH Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 HGTECH Recent Developments/Updates
- 2.7 Markem-Imaje
  - 2.7.1 Markem-Imaje Details
  - 2.7.2 Markem-Imaje Major Business
  - 2.7.3 Markem-Imaje Industrial CO2 Laser Marking Machine Product and Services
  - 2.7.4 Markem-Imaje Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Markem-Imaje Recent Developments/Updates
- 2.8 Coherent
  - 2.8.1 Coherent Details
  - 2.8.2 Coherent Major Business
  - 2.8.3 Coherent Industrial CO2 Laser Marking Machine Product and Services
  - 2.8.4 Coherent Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Coherent Recent Developments/Updates
- 2.9 Gravotech
  - 2.9.1 Gravotech Details
  - 2.9.2 Gravotech Major Business
  - 2.9.3 Gravotech Industrial CO2 Laser Marking Machine Product and Services
  - 2.9.4 Gravotech Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Gravotech Recent Developments/Updates
- 2.10 Trotec Laser
  - 2.10.1 Trotec Laser Details
  - 2.10.2 Trotec Laser Major Business
  - 2.10.3 Trotec Laser Industrial CO2 Laser Marking Machine Product and Services
  - 2.10.4 Trotec Laser Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Trotec Laser Recent Developments/Updates
- 2.11 Telesis Technologies
  - 2.11.1 Telesis Technologies Details
  - 2.11.2 Telesis Technologies Major Business

2.11.3 Telesis Technologies Industrial CO2 Laser Marking Machine Product and Services

2.11.4 Telesis Technologies Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Telesis Technologies Recent Developments/Updates

2.12 Epilog Laser

2.12.1 Epilog Laser Details

2.12.2 Epilog Laser Major Business

2.12.3 Epilog Laser Industrial CO2 Laser Marking Machine Product and Services

2.12.4 Epilog Laser Industrial CO2 Laser Marking Machine Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Epilog Laser Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: INDUSTRIAL CO2 LASER MARKING MACHINE BY MANUFACTURER**

3.1 Global Industrial CO2 Laser Marking Machine Sales Quantity by Manufacturer (2021-2026)

3.2 Global Industrial CO2 Laser Marking Machine Revenue by Manufacturer (2021-2026)

3.3 Global Industrial CO2 Laser Marking Machine Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Industrial CO2 Laser Marking Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Industrial CO2 Laser Marking Machine Manufacturer Market Share in 2025

3.4.3 Top 6 Industrial CO2 Laser Marking Machine Manufacturer Market Share in 2025

3.5 Industrial CO2 Laser Marking Machine Market: Overall Company Footprint Analysis

3.5.1 Industrial CO2 Laser Marking Machine Market: Region Footprint

3.5.2 Industrial CO2 Laser Marking Machine Market: Company Product Type Footprint

3.5.3 Industrial CO2 Laser Marking Machine Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Industrial CO2 Laser Marking Machine Market Size by Region

4.1.1 Global Industrial CO2 Laser Marking Machine Sales Quantity by Region

(2021-2032)

4.1.2 Global Industrial CO2 Laser Marking Machine Consumption Value by Region

(2021-2032)

4.1.3 Global Industrial CO2 Laser Marking Machine Average Price by Region

(2021-2032)

4.2 North America Industrial CO2 Laser Marking Machine Consumption Value

(2021-2032)

4.3 Europe Industrial CO2 Laser Marking Machine Consumption Value (2021-2032)

4.4 Asia-Pacific Industrial CO2 Laser Marking Machine Consumption Value (2021-2032)

4.5 South America Industrial CO2 Laser Marking Machine Consumption Value

(2021-2032)

4.6 Middle East & Africa Industrial CO2 Laser Marking Machine Consumption Value

(2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2032)

5.2 Global Industrial CO2 Laser Marking Machine Consumption Value by Type

(2021-2032)

5.3 Global Industrial CO2 Laser Marking Machine Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Industrial CO2 Laser Marking Machine Sales Quantity by Application

(2021-2032)

6.2 Global Industrial CO2 Laser Marking Machine Consumption Value by Application

(2021-2032)

6.3 Global Industrial CO2 Laser Marking Machine Average Price by Application

(2021-2032)

## **7 NORTH AMERICA**

7.1 North America Industrial CO2 Laser Marking Machine Sales Quantity by Type

(2021-2032)

7.2 North America Industrial CO2 Laser Marking Machine Sales Quantity by Application

(2021-2032)

7.3 North America Industrial CO2 Laser Marking Machine Market Size by Country

7.3.1 North America Industrial CO2 Laser Marking Machine Sales Quantity by Country

(2021-2032)

7.3.2 North America Industrial CO2 Laser Marking Machine Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2032)

8.2 Europe Industrial CO2 Laser Marking Machine Sales Quantity by Application (2021-2032)

8.3 Europe Industrial CO2 Laser Marking Machine Market Size by Country

8.3.1 Europe Industrial CO2 Laser Marking Machine Sales Quantity by Country (2021-2032)

8.3.2 Europe Industrial CO2 Laser Marking Machine Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Industrial CO2 Laser Marking Machine Market Size by Region

9.3.1 Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Industrial CO2 Laser Marking Machine Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2032)

10.2 South America Industrial CO2 Laser Marking Machine Sales Quantity by Application (2021-2032)

10.3 South America Industrial CO2 Laser Marking Machine Market Size by Country

10.3.1 South America Industrial CO2 Laser Marking Machine Sales Quantity by Country (2021-2032)

10.3.2 South America Industrial CO2 Laser Marking Machine Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Industrial CO2 Laser Marking Machine Market Size by Country

11.3.1 Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Industrial CO2 Laser Marking Machine Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Industrial CO2 Laser Marking Machine Market Drivers

12.2 Industrial CO2 Laser Marking Machine Market Restraints

12.3 Industrial CO2 Laser Marking Machine Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Industrial CO2 Laser Marking Machine and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Industrial CO2 Laser Marking Machine
- 13.3 Industrial CO2 Laser Marking Machine Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Industrial CO2 Laser Marking Machine Typical Distributors
- 14.3 Industrial CO2 Laser Marking Machine Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Industrial CO2 Laser Marking Machine Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Industrial CO2 Laser Marking Machine Consumption Value by Control System, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Industrial CO2 Laser Marking Machine Consumption Value by Cooling Method, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Industrial CO2 Laser Marking Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Han's Laser Technology Industry Group Co., Ltd, Basic Information, Manufacturing Base and Competitors
- Table 6. Han's Laser Technology Industry Group Co., Ltd, Major Business
- Table 7. Han's Laser Technology Industry Group Co., Ltd, Industrial CO2 Laser Marking Machine Product and Services
- Table 8. Han's Laser Technology Industry Group Co., Ltd, Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Han's Laser Technology Industry Group Co., Ltd, Recent Developments/Updates
- Table 10. Trumpf Basic Information, Manufacturing Base and Competitors
- Table 11. Trumpf Major Business
- Table 12. Trumpf Industrial CO2 Laser Marking Machine Product and Services
- Table 13. Trumpf Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Trumpf Recent Developments/Updates
- Table 15. Keyence Basic Information, Manufacturing Base and Competitors
- Table 16. Keyence Major Business
- Table 17. Keyence Industrial CO2 Laser Marking Machine Product and Services
- Table 18. Keyence Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Keyence Recent Developments/Updates
- Table 20. Danaher Basic Information, Manufacturing Base and Competitors
- Table 21. Danaher Major Business
- Table 22. Danaher Industrial CO2 Laser Marking Machine Product and Services

Table 23. Danaher Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Danaher Recent Developments/Updates

Table 25. Domino Printing Sciences Basic Information, Manufacturing Base and Competitors

Table 26. Domino Printing Sciences Major Business

Table 27. Domino Printing Sciences Industrial CO2 Laser Marking Machine Product and Services

Table 28. Domino Printing Sciences Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Domino Printing Sciences Recent Developments/Updates

Table 30. HGTECH Basic Information, Manufacturing Base and Competitors

Table 31. HGTECH Major Business

Table 32. HGTECH Industrial CO2 Laser Marking Machine Product and Services

Table 33. HGTECH Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. HGTECH Recent Developments/Updates

Table 35. Markem-Imaje Basic Information, Manufacturing Base and Competitors

Table 36. Markem-Imaje Major Business

Table 37. Markem-Imaje Industrial CO2 Laser Marking Machine Product and Services

Table 38. Markem-Imaje Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Markem-Imaje Recent Developments/Updates

Table 40. Coherent Basic Information, Manufacturing Base and Competitors

Table 41. Coherent Major Business

Table 42. Coherent Industrial CO2 Laser Marking Machine Product and Services

Table 43. Coherent Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Coherent Recent Developments/Updates

Table 45. Gravotech Basic Information, Manufacturing Base and Competitors

Table 46. Gravotech Major Business

Table 47. Gravotech Industrial CO2 Laser Marking Machine Product and Services

Table 48. Gravotech Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 49. Gravotech Recent Developments/Updates

Table 50. Trotec Laser Basic Information, Manufacturing Base and Competitors

Table 51. Trotec Laser Major Business

Table 52. Trotec Laser Industrial CO2 Laser Marking Machine Product and Services

Table 53. Trotec Laser Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Trotec Laser Recent Developments/Updates

Table 55. Telesis Technologies Basic Information, Manufacturing Base and Competitors

Table 56. Telesis Technologies Major Business

Table 57. Telesis Technologies Industrial CO2 Laser Marking Machine Product and Services

Table 58. Telesis Technologies Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Telesis Technologies Recent Developments/Updates

Table 60. Epilog Laser Basic Information, Manufacturing Base and Competitors

Table 61. Epilog Laser Major Business

Table 62. Epilog Laser Industrial CO2 Laser Marking Machine Product and Services

Table 63. Epilog Laser Industrial CO2 Laser Marking Machine Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Epilog Laser Recent Developments/Updates

Table 65. Global Industrial CO2 Laser Marking Machine Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 66. Global Industrial CO2 Laser Marking Machine Revenue by Manufacturer (2021-2026) & (USD Million)

Table 67. Global Industrial CO2 Laser Marking Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 68. Market Position of Manufacturers in Industrial CO2 Laser Marking Machine, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 69. Head Office and Industrial CO2 Laser Marking Machine Production Site of Key Manufacturer

Table 70. Industrial CO2 Laser Marking Machine Market: Company Product Type Footprint

Table 71. Industrial CO2 Laser Marking Machine Market: Company Product Application Footprint

Table 72. Industrial CO2 Laser Marking Machine New Market Entrants and Barriers to

## Market Entry

Table 73. Industrial CO2 Laser Marking Machine Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Industrial CO2 Laser Marking Machine Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Industrial CO2 Laser Marking Machine Sales Quantity by Region (2021-2026) & (K Units)

Table 76. Global Industrial CO2 Laser Marking Machine Sales Quantity by Region (2027-2032) & (K Units)

Table 77. Global Industrial CO2 Laser Marking Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Industrial CO2 Laser Marking Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Industrial CO2 Laser Marking Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 80. Global Industrial CO2 Laser Marking Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 81. Global Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 82. Global Industrial CO2 Laser Marking Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 83. Global Industrial CO2 Laser Marking Machine Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Industrial CO2 Laser Marking Machine Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Industrial CO2 Laser Marking Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 86. Global Industrial CO2 Laser Marking Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 87. Global Industrial CO2 Laser Marking Machine Sales Quantity by Application (2021-2026) & (K Units)

Table 88. Global Industrial CO2 Laser Marking Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 89. Global Industrial CO2 Laser Marking Machine Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Industrial CO2 Laser Marking Machine Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Industrial CO2 Laser Marking Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 92. Global Industrial CO2 Laser Marking Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 93. North America Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 94. North America Industrial CO2 Laser Marking Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 95. North America Industrial CO2 Laser Marking Machine Sales Quantity by Application (2021-2026) & (K Units)

Table 96. North America Industrial CO2 Laser Marking Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 97. North America Industrial CO2 Laser Marking Machine Sales Quantity by Country (2021-2026) & (K Units)

Table 98. North America Industrial CO2 Laser Marking Machine Sales Quantity by Country (2027-2032) & (K Units)

Table 99. North America Industrial CO2 Laser Marking Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Industrial CO2 Laser Marking Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 102. Europe Industrial CO2 Laser Marking Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 103. Europe Industrial CO2 Laser Marking Machine Sales Quantity by Application (2021-2026) & (K Units)

Table 104. Europe Industrial CO2 Laser Marking Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 105. Europe Industrial CO2 Laser Marking Machine Sales Quantity by Country (2021-2026) & (K Units)

Table 106. Europe Industrial CO2 Laser Marking Machine Sales Quantity by Country (2027-2032) & (K Units)

Table 107. Europe Industrial CO2 Laser Marking Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Industrial CO2 Laser Marking Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 110. Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 111. Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity by

Application (2021-2026) & (K Units)

Table 112. Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 113. Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity by Region (2021-2026) & (K Units)

Table 114. Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity by Region (2027-2032) & (K Units)

Table 115. Asia-Pacific Industrial CO2 Laser Marking Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Industrial CO2 Laser Marking Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 118. South America Industrial CO2 Laser Marking Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 119. South America Industrial CO2 Laser Marking Machine Sales Quantity by Application (2021-2026) & (K Units)

Table 120. South America Industrial CO2 Laser Marking Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 121. South America Industrial CO2 Laser Marking Machine Sales Quantity by Country (2021-2026) & (K Units)

Table 122. South America Industrial CO2 Laser Marking Machine Sales Quantity by Country (2027-2032) & (K Units)

Table 123. South America Industrial CO2 Laser Marking Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Industrial CO2 Laser Marking Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 126. Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 127. Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity by Country (2021-2026) & (K Units)

Table 130. Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity by Country (2027-2032) & (K Units)

Table 131. Middle East & Africa Industrial CO2 Laser Marking Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Industrial CO2 Laser Marking Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Industrial CO2 Laser Marking Machine Raw Material

Table 134. Key Manufacturers of Industrial CO2 Laser Marking Machine Raw Materials

Table 135. Industrial CO2 Laser Marking Machine Typical Distributors

Table 136. Industrial CO2 Laser Marking Machine Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industrial CO2 Laser Marking Machine Picture
- Figure 2. Global Industrial CO2 Laser Marking Machine Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Industrial CO2 Laser Marking Machine Revenue Market Share by Type in 2025
- Figure 4. Low Power Examples
- Figure 5. Medium Power Examples
- Figure 6. High Power Examples
- Figure 7. Global Industrial CO2 Laser Marking Machine Revenue by Control System, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Industrial CO2 Laser Marking Machine Revenue Market Share by Control System in 2025
- Figure 9. Standalone Control Examples
- Figure 10. Computer-Controlled Examples
- Figure 11. Global Industrial CO2 Laser Marking Machine Revenue by Cooling Method, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Industrial CO2 Laser Marking Machine Revenue Market Share by Cooling Method in 2025
- Figure 13. Air-Cooled Examples
- Figure 14. Water-Cooled Examples
- Figure 15. Global Industrial CO2 Laser Marking Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Industrial CO2 Laser Marking Machine Revenue Market Share by Application in 2025
- Figure 17. Electronics Examples
- Figure 18. Chemical Products Examples
- Figure 19. Food & Beverage Examples
- Figure 20. Automotive Components Examples
- Figure 21. Pharmaceuticals Examples
- Figure 22. Precision Instruments Examples
- Figure 23. Cosmetics Examples
- Figure 24. Others Examples
- Figure 25. Others Examples
- Figure 26. Global Industrial CO2 Laser Marking Machine Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global Industrial CO2 Laser Marking Machine Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Industrial CO2 Laser Marking Machine Sales Quantity (2021-2032) & (K Units)

Figure 29. Global Industrial CO2 Laser Marking Machine Price (2021-2032) & (US\$/Unit)

Figure 30. Global Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Industrial CO2 Laser Marking Machine Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Industrial CO2 Laser Marking Machine by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Industrial CO2 Laser Marking Machine Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Industrial CO2 Laser Marking Machine Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Industrial CO2 Laser Marking Machine Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Industrial CO2 Laser Marking Machine Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Industrial CO2 Laser Marking Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 45. Global Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Industrial CO2 Laser Marking Machine Revenue Market Share by

Application (2021-2032)

Figure 47. Global Industrial CO2 Laser Marking Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. North America Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Industrial CO2 Laser Marking Machine Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Industrial CO2 Laser Marking Machine Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 60. France Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific Industrial CO2 Laser Marking Machine Consumption Value Market Share by Region (2021-2032)

Figure 68. China Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 71. India Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Industrial CO2 Laser Marking Machine Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Industrial CO2 Laser Marking Machine Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Industrial CO2 Laser Marking Machine Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Industrial CO2 Laser Marking Machine Consumption Value

(2021-2032) & (USD Million)

Figure 86. Saudi Arabia Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Industrial CO2 Laser Marking Machine Consumption Value (2021-2032) & (USD Million)

Figure 88. Industrial CO2 Laser Marking Machine Market Drivers

Figure 89. Industrial CO2 Laser Marking Machine Market Restraints

Figure 90. Industrial CO2 Laser Marking Machine Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Industrial CO2 Laser Marking Machine in 2025

Figure 93. Manufacturing Process Analysis of Industrial CO2 Laser Marking Machine

Figure 94. Industrial CO2 Laser Marking Machine Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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