

# Global Industrial Cleaning Chemicals Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Cleaning Chemicals market size was valued at USD 17660 million in 2023 and is forecast to a readjusted size of USD 23140 million by 2030 with a CAGR of 3.9% during review period.

Industrial cleaning chemicals are specially formulated to deliver industrial-grade performance. The science behind industrial cleaning products is specific for delivering a powerful clean without causing erosion to industrial equipment and facility areas.

Global 5 largest manufacturers of Industrial Cleaning Chemicals are Ecolab, BASF, Eastman Chemical, Nouryon and Solvay, which make up about 20%. Among them, Ecolab is the leader with about 8% market share.

North America is the largest market, with a share about 39%, followed by Europe and China, with share about 30% and 18%. In terms of product type, Surfactants occupy the largest share of the total market, about 60%. And in terms of product application, the largest application is Metal Processing, followed by Engineering Machinery.

The Global Info Research report includes an overview of the development of the Industrial Cleaning Chemicals industry chain, the market status of Metal Processing (Surfactants, Chlorinated Cleaner), Food & Beverage (Surfactants, Chlorinated Cleaner), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Industrial Cleaning Chemicals.

Regionally, the report analyzes the Industrial Cleaning Chemicals markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Industrial Cleaning Chemicals market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Industrial Cleaning Chemicals market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Cleaning Chemicals industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Purity (e.g., Surfactants, Chlorinated Cleaner).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Cleaning Chemicals market.

**Regional Analysis:** The report involves examining the Industrial Cleaning Chemicals market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Cleaning Chemicals market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Cleaning Chemicals:

**Company Analysis:** Report covers individual Industrial Cleaning Chemicals manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Industrial Cleaning Chemicals. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Metal Processing, Food & Beverage).

**Technology Analysis:** Report covers specific technologies relevant to Industrial Cleaning Chemicals. It assesses the current state, advancements, and potential future developments in Industrial Cleaning Chemicals areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Industrial Cleaning Chemicals market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Industrial Cleaning Chemicals market is split by Purity and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value.

### Market segment by Purity

Surfactants

Chlorinated Cleaner

Hydrocarbon Based

Others

### Market segment by Application

Metal Processing

Food & Beverage

Building Service

Engineering Machinery

Vehicle Cleaning

Others

#### Major players covered

BASF

Nouryon

Dow

Solvay

Henkel

Huntsman

Eastman Chemical

Arxada

Ecolab

Stepan

Diversey

Evonik

Sasol

Rust-Oleum

ExxonMobil

Shell Global

Chevron Phillips Chemical

Keyuan Petrochemicals

Hebei Feitian Petrochemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Cleaning Chemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Cleaning Chemicals, with price, sales, revenue and global market share of Industrial Cleaning Chemicals from 2019 to 2024.

Chapter 3, the Industrial Cleaning Chemicals competitive situation, sales quantity,

revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Cleaning Chemicals breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Purity and application, with sales market share and growth rate by purity, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Industrial Cleaning Chemicals market forecast, by regions, purity and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Cleaning Chemicals.

Chapter 14 and 15, to describe Industrial Cleaning Chemicals sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Industrial Cleaning Chemicals

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Purity

1.3.1 Overview: Global Industrial Cleaning Chemicals Consumption Value by Purity: 2019 Versus 2023 Versus 2030

1.3.2 Surfactants

1.3.3 Chlorinated Cleaner

1.3.4 Hydrocarbon Based

1.3.5 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Industrial Cleaning Chemicals Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Metal Processing

1.4.3 Food & Beverage

1.4.4 Building Service

1.4.5 Engineering Machinery

1.4.6 Vehicle Cleaning

1.4.7 Others

1.5 Global Industrial Cleaning Chemicals Market Size & Forecast

1.5.1 Global Industrial Cleaning Chemicals Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Industrial Cleaning Chemicals Sales Quantity (2019-2030)

1.5.3 Global Industrial Cleaning Chemicals Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 BASF

2.1.1 BASF Details

2.1.2 BASF Major Business

2.1.3 BASF Industrial Cleaning Chemicals Product and Services

2.1.4 BASF Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 BASF Recent Developments/Updates

2.2 Nouryon

2.2.1 Nouryon Details

2.2.2 Nouryon Major Business

- 2.2.3 Nouryon Industrial Cleaning Chemicals Product and Services
- 2.2.4 Nouryon Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Nouryon Recent Developments/Updates
- 2.3 Dow
  - 2.3.1 Dow Details
  - 2.3.2 Dow Major Business
  - 2.3.3 Dow Industrial Cleaning Chemicals Product and Services
  - 2.3.4 Dow Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Dow Recent Developments/Updates
- 2.4 Solvay
  - 2.4.1 Solvay Details
  - 2.4.2 Solvay Major Business
  - 2.4.3 Solvay Industrial Cleaning Chemicals Product and Services
  - 2.4.4 Solvay Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Solvay Recent Developments/Updates
- 2.5 Henkel
  - 2.5.1 Henkel Details
  - 2.5.2 Henkel Major Business
  - 2.5.3 Henkel Industrial Cleaning Chemicals Product and Services
  - 2.5.4 Henkel Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Henkel Recent Developments/Updates
- 2.6 Huntsman
  - 2.6.1 Huntsman Details
  - 2.6.2 Huntsman Major Business
  - 2.6.3 Huntsman Industrial Cleaning Chemicals Product and Services
  - 2.6.4 Huntsman Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Huntsman Recent Developments/Updates
- 2.7 Eastman Chemical
  - 2.7.1 Eastman Chemical Details
  - 2.7.2 Eastman Chemical Major Business
  - 2.7.3 Eastman Chemical Industrial Cleaning Chemicals Product and Services
  - 2.7.4 Eastman Chemical Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Eastman Chemical Recent Developments/Updates



## 2.8 Arxada

### 2.8.1 Arxada Details

### 2.8.2 Arxada Major Business

### 2.8.3 Arxada Industrial Cleaning Chemicals Product and Services

### 2.8.4 Arxada Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.8.5 Arxada Recent Developments/Updates

## 2.9 Ecolab

### 2.9.1 Ecolab Details

### 2.9.2 Ecolab Major Business

### 2.9.3 Ecolab Industrial Cleaning Chemicals Product and Services

### 2.9.4 Ecolab Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.9.5 Ecolab Recent Developments/Updates

## 2.10 Stepan

### 2.10.1 Stepan Details

### 2.10.2 Stepan Major Business

### 2.10.3 Stepan Industrial Cleaning Chemicals Product and Services

### 2.10.4 Stepan Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.10.5 Stepan Recent Developments/Updates

## 2.11 Diversey

### 2.11.1 Diversey Details

### 2.11.2 Diversey Major Business

### 2.11.3 Diversey Industrial Cleaning Chemicals Product and Services

### 2.11.4 Diversey Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.11.5 Diversey Recent Developments/Updates

## 2.12 Evonik

### 2.12.1 Evonik Details

### 2.12.2 Evonik Major Business

### 2.12.3 Evonik Industrial Cleaning Chemicals Product and Services

### 2.12.4 Evonik Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.12.5 Evonik Recent Developments/Updates

## 2.13 Sasol

### 2.13.1 Sasol Details

### 2.13.2 Sasol Major Business

### 2.13.3 Sasol Industrial Cleaning Chemicals Product and Services

2.13.4 Sasol Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Sasol Recent Developments/Updates

2.14 Rust-Oleum

2.14.1 Rust-Oleum Details

2.14.2 Rust-Oleum Major Business

2.14.3 Rust-Oleum Industrial Cleaning Chemicals Product and Services

2.14.4 Rust-Oleum Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Rust-Oleum Recent Developments/Updates

2.15 ExxonMobil

2.15.1 ExxonMobil Details

2.15.2 ExxonMobil Major Business

2.15.3 ExxonMobil Industrial Cleaning Chemicals Product and Services

2.15.4 ExxonMobil Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 ExxonMobil Recent Developments/Updates

2.16 Shell Global

2.16.1 Shell Global Details

2.16.2 Shell Global Major Business

2.16.3 Shell Global Industrial Cleaning Chemicals Product and Services

2.16.4 Shell Global Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Shell Global Recent Developments/Updates

2.17 Chevron Phillips Chemical

2.17.1 Chevron Phillips Chemical Details

2.17.2 Chevron Phillips Chemical Major Business

2.17.3 Chevron Phillips Chemical Industrial Cleaning Chemicals Product and Services

2.17.4 Chevron Phillips Chemical Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Chevron Phillips Chemical Recent Developments/Updates

2.18 Keyuan Petrochemicals

2.18.1 Keyuan Petrochemicals Details

2.18.2 Keyuan Petrochemicals Major Business

2.18.3 Keyuan Petrochemicals Industrial Cleaning Chemicals Product and Services

2.18.4 Keyuan Petrochemicals Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Keyuan Petrochemicals Recent Developments/Updates

2.19 Hebei Feitian Petrochemical

- 2.19.1 Hebei Feitian Petrochemical Details
- 2.19.2 Hebei Feitian Petrochemical Major Business
- 2.19.3 Hebei Feitian Petrochemical Industrial Cleaning Chemicals Product and Services
- 2.19.4 Hebei Feitian Petrochemical Industrial Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 Hebei Feitian Petrochemical Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: INDUSTRIAL CLEANING CHEMICALS BY MANUFACTURER**

- 3.1 Global Industrial Cleaning Chemicals Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Industrial Cleaning Chemicals Revenue by Manufacturer (2019-2024)
- 3.3 Global Industrial Cleaning Chemicals Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Industrial Cleaning Chemicals by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Industrial Cleaning Chemicals Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Industrial Cleaning Chemicals Manufacturer Market Share in 2023
- 3.5 Industrial Cleaning Chemicals Market: Overall Company Footprint Analysis
  - 3.5.1 Industrial Cleaning Chemicals Market: Region Footprint
  - 3.5.2 Industrial Cleaning Chemicals Market: Company Product Type Footprint
  - 3.5.3 Industrial Cleaning Chemicals Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Industrial Cleaning Chemicals Market Size by Region
  - 4.1.1 Global Industrial Cleaning Chemicals Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Industrial Cleaning Chemicals Consumption Value by Region (2019-2030)
  - 4.1.3 Global Industrial Cleaning Chemicals Average Price by Region (2019-2030)
- 4.2 North America Industrial Cleaning Chemicals Consumption Value (2019-2030)
- 4.3 Europe Industrial Cleaning Chemicals Consumption Value (2019-2030)
- 4.4 Asia-Pacific Industrial Cleaning Chemicals Consumption Value (2019-2030)
- 4.5 South America Industrial Cleaning Chemicals Consumption Value (2019-2030)
- 4.6 Middle East and Africa Industrial Cleaning Chemicals Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY PURITY**

- 5.1 Global Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2030)
- 5.2 Global Industrial Cleaning Chemicals Consumption Value by Purity (2019-2030)
- 5.3 Global Industrial Cleaning Chemicals Average Price by Purity (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Industrial Cleaning Chemicals Sales Quantity by Application (2019-2030)
- 6.2 Global Industrial Cleaning Chemicals Consumption Value by Application (2019-2030)
- 6.3 Global Industrial Cleaning Chemicals Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2030)
- 7.2 North America Industrial Cleaning Chemicals Sales Quantity by Application (2019-2030)
- 7.3 North America Industrial Cleaning Chemicals Market Size by Country
  - 7.3.1 North America Industrial Cleaning Chemicals Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Industrial Cleaning Chemicals Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2030)
- 8.2 Europe Industrial Cleaning Chemicals Sales Quantity by Application (2019-2030)
- 8.3 Europe Industrial Cleaning Chemicals Market Size by Country
  - 8.3.1 Europe Industrial Cleaning Chemicals Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Industrial Cleaning Chemicals Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)

### 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

### 9.1 Asia-Pacific Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2030)

### 9.2 Asia-Pacific Industrial Cleaning Chemicals Sales Quantity by Application (2019-2030)

### 9.3 Asia-Pacific Industrial Cleaning Chemicals Market Size by Region

#### 9.3.1 Asia-Pacific Industrial Cleaning Chemicals Sales Quantity by Region (2019-2030)

#### 9.3.2 Asia-Pacific Industrial Cleaning Chemicals Consumption Value by Region (2019-2030)

#### 9.3.3 China Market Size and Forecast (2019-2030)

#### 9.3.4 Japan Market Size and Forecast (2019-2030)

#### 9.3.5 Korea Market Size and Forecast (2019-2030)

#### 9.3.6 India Market Size and Forecast (2019-2030)

#### 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

#### 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

### 10.1 South America Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2030)

### 10.2 South America Industrial Cleaning Chemicals Sales Quantity by Application (2019-2030)

### 10.3 South America Industrial Cleaning Chemicals Market Size by Country

#### 10.3.1 South America Industrial Cleaning Chemicals Sales Quantity by Country (2019-2030)

#### 10.3.2 South America Industrial Cleaning Chemicals Consumption Value by Country (2019-2030)

#### 10.3.3 Brazil Market Size and Forecast (2019-2030)

#### 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

### 11.1 Middle East & Africa Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2030)

### 11.2 Middle East & Africa Industrial Cleaning Chemicals Sales Quantity by Application (2019-2030)

### 11.3 Middle East & Africa Industrial Cleaning Chemicals Market Size by Country

11.3.1 Middle East & Africa Industrial Cleaning Chemicals Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Industrial Cleaning Chemicals Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 Industrial Cleaning Chemicals Market Drivers

12.2 Industrial Cleaning Chemicals Market Restraints

12.3 Industrial Cleaning Chemicals Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Industrial Cleaning Chemicals and Key Manufacturers

13.2 Manufacturing Costs Percentage of Industrial Cleaning Chemicals

13.3 Industrial Cleaning Chemicals Production Process

13.4 Industrial Cleaning Chemicals Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Industrial Cleaning Chemicals Typical Distributors

14.3 Industrial Cleaning Chemicals Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Industrial Cleaning Chemicals Consumption Value by Purity, (USD Million), 2019 & 2023 & 2030

Table 2. Global Industrial Cleaning Chemicals Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. BASF Basic Information, Manufacturing Base and Competitors

Table 4. BASF Major Business

Table 5. BASF Industrial Cleaning Chemicals Product and Services

Table 6. BASF Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. BASF Recent Developments/Updates

Table 8. Nouryon Basic Information, Manufacturing Base and Competitors

Table 9. Nouryon Major Business

Table 10. Nouryon Industrial Cleaning Chemicals Product and Services

Table 11. Nouryon Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Nouryon Recent Developments/Updates

Table 13. Dow Basic Information, Manufacturing Base and Competitors

Table 14. Dow Major Business

Table 15. Dow Industrial Cleaning Chemicals Product and Services

Table 16. Dow Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Dow Recent Developments/Updates

Table 18. Solvay Basic Information, Manufacturing Base and Competitors

Table 19. Solvay Major Business

Table 20. Solvay Industrial Cleaning Chemicals Product and Services

Table 21. Solvay Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Solvay Recent Developments/Updates

Table 23. Henkel Basic Information, Manufacturing Base and Competitors

Table 24. Henkel Major Business

Table 25. Henkel Industrial Cleaning Chemicals Product and Services

Table 26. Henkel Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Henkel Recent Developments/Updates

Table 28. Huntsman Basic Information, Manufacturing Base and Competitors



Table 29. Huntsman Major Business

Table 30. Huntsman Industrial Cleaning Chemicals Product and Services

Table 31. Huntsman Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Huntsman Recent Developments/Updates

Table 33. Eastman Chemical Basic Information, Manufacturing Base and Competitors

Table 34. Eastman Chemical Major Business

Table 35. Eastman Chemical Industrial Cleaning Chemicals Product and Services

Table 36. Eastman Chemical Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Eastman Chemical Recent Developments/Updates

Table 38. Arxada Basic Information, Manufacturing Base and Competitors

Table 39. Arxada Major Business

Table 40. Arxada Industrial Cleaning Chemicals Product and Services

Table 41. Arxada Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Arxada Recent Developments/Updates

Table 43. Ecolab Basic Information, Manufacturing Base and Competitors

Table 44. Ecolab Major Business

Table 45. Ecolab Industrial Cleaning Chemicals Product and Services

Table 46. Ecolab Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Ecolab Recent Developments/Updates

Table 48. Stepan Basic Information, Manufacturing Base and Competitors

Table 49. Stepan Major Business

Table 50. Stepan Industrial Cleaning Chemicals Product and Services

Table 51. Stepan Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Stepan Recent Developments/Updates

Table 53. Diversey Basic Information, Manufacturing Base and Competitors

Table 54. Diversey Major Business

Table 55. Diversey Industrial Cleaning Chemicals Product and Services

Table 56. Diversey Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Diversey Recent Developments/Updates

Table 58. Evonik Basic Information, Manufacturing Base and Competitors

Table 59. Evonik Major Business

Table 60. Evonik Industrial Cleaning Chemicals Product and Services

Table 61. Evonik Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Evonik Recent Developments/Updates

Table 63. Sasol Basic Information, Manufacturing Base and Competitors

Table 64. Sasol Major Business

Table 65. Sasol Industrial Cleaning Chemicals Product and Services

Table 66. Sasol Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Sasol Recent Developments/Updates

Table 68. Rust-Oleum Basic Information, Manufacturing Base and Competitors

Table 69. Rust-Oleum Major Business

Table 70. Rust-Oleum Industrial Cleaning Chemicals Product and Services

Table 71. Rust-Oleum Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Rust-Oleum Recent Developments/Updates

Table 73. ExxonMobil Basic Information, Manufacturing Base and Competitors

Table 74. ExxonMobil Major Business

Table 75. ExxonMobil Industrial Cleaning Chemicals Product and Services

Table 76. ExxonMobil Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. ExxonMobil Recent Developments/Updates

Table 78. Shell Global Basic Information, Manufacturing Base and Competitors

Table 79. Shell Global Major Business

Table 80. Shell Global Industrial Cleaning Chemicals Product and Services

Table 81. Shell Global Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Shell Global Recent Developments/Updates

Table 83. Chevron Phillips Chemical Basic Information, Manufacturing Base and Competitors

Table 84. Chevron Phillips Chemical Major Business

Table 85. Chevron Phillips Chemical Industrial Cleaning Chemicals Product and Services

Table 86. Chevron Phillips Chemical Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Chevron Phillips Chemical Recent Developments/Updates

Table 88. Keyuan Petrochemicals Basic Information, Manufacturing Base and Competitors

Table 89. Keyuan Petrochemicals Major Business

- Table 90. Keyuan Petrochemicals Industrial Cleaning Chemicals Product and Services
- Table 91. Keyuan Petrochemicals Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 92. Keyuan Petrochemicals Recent Developments/Updates
- Table 93. Hebei Feitian Petrochemical Basic Information, Manufacturing Base and Competitors
- Table 94. Hebei Feitian Petrochemical Major Business
- Table 95. Hebei Feitian Petrochemical Industrial Cleaning Chemicals Product and Services
- Table 96. Hebei Feitian Petrochemical Industrial Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. Hebei Feitian Petrochemical Recent Developments/Updates
- Table 98. Global Industrial Cleaning Chemicals Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 99. Global Industrial Cleaning Chemicals Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 100. Global Industrial Cleaning Chemicals Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 101. Market Position of Manufacturers in Industrial Cleaning Chemicals, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 102. Head Office and Industrial Cleaning Chemicals Production Site of Key Manufacturer
- Table 103. Industrial Cleaning Chemicals Market: Company Product Type Footprint
- Table 104. Industrial Cleaning Chemicals Market: Company Product Application Footprint
- Table 105. Industrial Cleaning Chemicals New Market Entrants and Barriers to Market Entry
- Table 106. Industrial Cleaning Chemicals Mergers, Acquisition, Agreements, and Collaborations
- Table 107. Global Industrial Cleaning Chemicals Sales Quantity by Region (2019-2024) & (K MT)
- Table 108. Global Industrial Cleaning Chemicals Sales Quantity by Region (2025-2030) & (K MT)
- Table 109. Global Industrial Cleaning Chemicals Consumption Value by Region (2019-2024) & (USD Million)
- Table 110. Global Industrial Cleaning Chemicals Consumption Value by Region (2025-2030) & (USD Million)

Table 111. Global Industrial Cleaning Chemicals Average Price by Region (2019-2024) & (USD/MT)

Table 112. Global Industrial Cleaning Chemicals Average Price by Region (2025-2030) & (USD/MT)

Table 113. Global Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2024) & (K MT)

Table 114. Global Industrial Cleaning Chemicals Sales Quantity by Purity (2025-2030) & (K MT)

Table 115. Global Industrial Cleaning Chemicals Consumption Value by Purity (2019-2024) & (USD Million)

Table 116. Global Industrial Cleaning Chemicals Consumption Value by Purity (2025-2030) & (USD Million)

Table 117. Global Industrial Cleaning Chemicals Average Price by Purity (2019-2024) & (USD/MT)

Table 118. Global Industrial Cleaning Chemicals Average Price by Purity (2025-2030) & (USD/MT)

Table 119. Global Industrial Cleaning Chemicals Sales Quantity by Application (2019-2024) & (K MT)

Table 120. Global Industrial Cleaning Chemicals Sales Quantity by Application (2025-2030) & (K MT)

Table 121. Global Industrial Cleaning Chemicals Consumption Value by Application (2019-2024) & (USD Million)

Table 122. Global Industrial Cleaning Chemicals Consumption Value by Application (2025-2030) & (USD Million)

Table 123. Global Industrial Cleaning Chemicals Average Price by Application (2019-2024) & (USD/MT)

Table 124. Global Industrial Cleaning Chemicals Average Price by Application (2025-2030) & (USD/MT)

Table 125. North America Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2024) & (K MT)

Table 126. North America Industrial Cleaning Chemicals Sales Quantity by Purity (2025-2030) & (K MT)

Table 127. North America Industrial Cleaning Chemicals Sales Quantity by Application (2019-2024) & (K MT)

Table 128. North America Industrial Cleaning Chemicals Sales Quantity by Application (2025-2030) & (K MT)

Table 129. North America Industrial Cleaning Chemicals Sales Quantity by Country (2019-2024) & (K MT)

Table 130. North America Industrial Cleaning Chemicals Sales Quantity by Country

(2025-2030) & (K MT)

Table 131. North America Industrial Cleaning Chemicals Consumption Value by Country (2019-2024) & (USD Million)

Table 132. North America Industrial Cleaning Chemicals Consumption Value by Country (2025-2030) & (USD Million)

Table 133. Europe Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2024) & (K MT)

Table 134. Europe Industrial Cleaning Chemicals Sales Quantity by Purity (2025-2030) & (K MT)

Table 135. Europe Industrial Cleaning Chemicals Sales Quantity by Application (2019-2024) & (K MT)

Table 136. Europe Industrial Cleaning Chemicals Sales Quantity by Application (2025-2030) & (K MT)

Table 137. Europe Industrial Cleaning Chemicals Sales Quantity by Country (2019-2024) & (K MT)

Table 138. Europe Industrial Cleaning Chemicals Sales Quantity by Country (2025-2030) & (K MT)

Table 139. Europe Industrial Cleaning Chemicals Consumption Value by Country (2019-2024) & (USD Million)

Table 140. Europe Industrial Cleaning Chemicals Consumption Value by Country (2025-2030) & (USD Million)

Table 141. Asia-Pacific Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2024) & (K MT)

Table 142. Asia-Pacific Industrial Cleaning Chemicals Sales Quantity by Purity (2025-2030) & (K MT)

Table 143. Asia-Pacific Industrial Cleaning Chemicals Sales Quantity by Application (2019-2024) & (K MT)

Table 144. Asia-Pacific Industrial Cleaning Chemicals Sales Quantity by Application (2025-2030) & (K MT)

Table 145. Asia-Pacific Industrial Cleaning Chemicals Sales Quantity by Region (2019-2024) & (K MT)

Table 146. Asia-Pacific Industrial Cleaning Chemicals Sales Quantity by Region (2025-2030) & (K MT)

Table 147. Asia-Pacific Industrial Cleaning Chemicals Consumption Value by Region (2019-2024) & (USD Million)

Table 148. Asia-Pacific Industrial Cleaning Chemicals Consumption Value by Region (2025-2030) & (USD Million)

Table 149. South America Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2024) & (K MT)

Table 150. South America Industrial Cleaning Chemicals Sales Quantity by Purity (2025-2030) & (K MT)

Table 151. South America Industrial Cleaning Chemicals Sales Quantity by Application (2019-2024) & (K MT)

Table 152. South America Industrial Cleaning Chemicals Sales Quantity by Application (2025-2030) & (K MT)

Table 153. South America Industrial Cleaning Chemicals Sales Quantity by Country (2019-2024) & (K MT)

Table 154. South America Industrial Cleaning Chemicals Sales Quantity by Country (2025-2030) & (K MT)

Table 155. South America Industrial Cleaning Chemicals Consumption Value by Country (2019-2024) & (USD Million)

Table 156. South America Industrial Cleaning Chemicals Consumption Value by Country (2025-2030) & (USD Million)

Table 157. Middle East & Africa Industrial Cleaning Chemicals Sales Quantity by Purity (2019-2024) & (K MT)

Table 158. Middle East & Africa Industrial Cleaning Chemicals Sales Quantity by Purity (2025-2030) & (K MT)

Table 159. Middle East & Africa Industrial Cleaning Chemicals Sales Quantity by Application (2019-2024) & (K MT)

Table 160. Middle East & Africa Industrial Cleaning Chemicals Sales Quantity by Application (2025-2030) & (K MT)

Table 161. Middle East & Africa Industrial Cleaning Chemicals Sales Quantity by Region (2019-2024) & (K MT)

Table 162. Middle East & Africa Industrial Cleaning Chemicals Sales Quantity by Region (2025-2030) & (K MT)

Table 163. Middle East & Africa Industrial Cleaning Chemicals Consumption Value by Region (2019-2024) & (USD Million)

Table 164. Middle East & Africa Industrial Cleaning Chemicals Consumption Value by Region (2025-2030) & (USD Million)

Table 165. Industrial Cleaning Chemicals Raw Material

Table 166. Key Manufacturers of Industrial Cleaning Chemicals Raw Materials

Table 167. Industrial Cleaning Chemicals Typical Distributors

Table 168. Industrial Cleaning Chemicals Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Industrial Cleaning Chemicals Picture

Figure 2. Global Industrial Cleaning Chemicals Consumption Value by Purity, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Industrial Cleaning Chemicals Consumption Value Market Share by Purity in 2023

Figure 4. Surfactants Examples

Figure 5. Chlorinated Cleaner Examples

Figure 6. Hydrocarbon Based Examples

Figure 7. Others Examples

Figure 8. Global Industrial Cleaning Chemicals Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Industrial Cleaning Chemicals Consumption Value Market Share by Application in 2023

Figure 10. Metal Processing Examples

Figure 11. Food & Beverage Examples

Figure 12. Building Service Examples

Figure 13. Engineering Machinery Examples

Figure 14. Vehicle Cleaning Examples

Figure 15. Others Examples

Figure 16. Global Industrial Cleaning Chemicals Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 17. Global Industrial Cleaning Chemicals Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 18. Global Industrial Cleaning Chemicals Sales Quantity (2019-2030) & (K MT)

Figure 19. Global Industrial Cleaning Chemicals Average Price (2019-2030) & (USD/MT)

Figure 20. Global Industrial Cleaning Chemicals Sales Quantity Market Share by Manufacturer in 2023

Figure 21. Global Industrial Cleaning Chemicals Consumption Value Market Share by Manufacturer in 2023

Figure 22. Producer Shipments of Industrial Cleaning Chemicals by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 23. Top 3 Industrial Cleaning Chemicals Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Top 6 Industrial Cleaning Chemicals Manufacturer (Consumption Value)

## Market Share in 2023

Figure 25. Global Industrial Cleaning Chemicals Sales Quantity Market Share by Region (2019-2030)

Figure 26. Global Industrial Cleaning Chemicals Consumption Value Market Share by Region (2019-2030)

Figure 27. North America Industrial Cleaning Chemicals Consumption Value (2019-2030) & (USD Million)

Figure 28. Europe Industrial Cleaning Chemicals Consumption Value (2019-2030) & (USD Million)

Figure 29. Asia-Pacific Industrial Cleaning Chemicals Consumption Value (2019-2030) & (USD Million)

Figure 30. South America Industrial Cleaning Chemicals Consumption Value (2019-2030) & (USD Million)

Figure 31. Middle East & Africa Industrial Cleaning Chemicals Consumption Value (2019-2030) & (USD Million)

Figure 32. Global Industrial Cleaning Chemicals Sales Quantity Market Share by Purity (2019-2030)

Figure 33. Global Industrial Cleaning Chemicals Consumption Value Market Share by Purity (2019-2030)

Figure 34. Global Industrial Cleaning Chemicals Average Price by Purity (2019-2030) & (USD/MT)

Figure 35. Global Industrial Cleaning Chemicals Sales Quantity Market Share by Application (2019-2030)

Figure 36. Global Industrial Cleaning Chemicals Consumption Value Market Share by Application (2019-2030)

Figure 37. Global Industrial Cleaning Chemicals Average Price by Application (2019-2030) & (USD/MT)

Figure 38. North America Industrial Cleaning Chemicals Sales Quantity Market Share by Purity (2019-2030)

Figure 39. North America Industrial Cleaning Chemicals Sales Quantity Market Share by Application (2019-2030)

Figure 40. North America Industrial Cleaning Chemicals Sales Quantity Market Share by Country (2019-2030)

Figure 41. North America Industrial Cleaning Chemicals Consumption Value Market Share by Country (2019-2030)

Figure 42. United States Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Canada Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)



- Figure 44. Mexico Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 45. Europe Industrial Cleaning Chemicals Sales Quantity Market Share by Purity (2019-2030)
- Figure 46. Europe Industrial Cleaning Chemicals Sales Quantity Market Share by Application (2019-2030)
- Figure 47. Europe Industrial Cleaning Chemicals Sales Quantity Market Share by Country (2019-2030)
- Figure 48. Europe Industrial Cleaning Chemicals Consumption Value Market Share by Country (2019-2030)
- Figure 49. Germany Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 50. France Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 51. United Kingdom Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 52. Russia Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 53. Italy Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 54. Asia-Pacific Industrial Cleaning Chemicals Sales Quantity Market Share by Purity (2019-2030)
- Figure 55. Asia-Pacific Industrial Cleaning Chemicals Sales Quantity Market Share by Application (2019-2030)
- Figure 56. Asia-Pacific Industrial Cleaning Chemicals Sales Quantity Market Share by Region (2019-2030)
- Figure 57. Asia-Pacific Industrial Cleaning Chemicals Consumption Value Market Share by Region (2019-2030)
- Figure 58. China Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 59. Japan Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 60. Korea Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 61. India Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 62. Southeast Asia Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 63. Australia Industrial Cleaning Chemicals Consumption Value and Growth

Rate (2019-2030) & (USD Million)

Figure 64. South America Industrial Cleaning Chemicals Sales Quantity Market Share by Purity (2019-2030)

Figure 65. South America Industrial Cleaning Chemicals Sales Quantity Market Share by Application (2019-2030)

Figure 66. South America Industrial Cleaning Chemicals Sales Quantity Market Share by Country (2019-2030)

Figure 67. South America Industrial Cleaning Chemicals Consumption Value Market Share by Country (2019-2030)

Figure 68. Brazil Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Argentina Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Middle East & Africa Industrial Cleaning Chemicals Sales Quantity Market Share by Purity (2019-2030)

Figure 71. Middle East & Africa Industrial Cleaning Chemicals Sales Quantity Market Share by Application (2019-2030)

Figure 72. Middle East & Africa Industrial Cleaning Chemicals Sales Quantity Market Share by Region (2019-2030)

Figure 73. Middle East & Africa Industrial Cleaning Chemicals Consumption Value Market Share by Region (2019-2030)

Figure 74. Turkey Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Egypt Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Saudi Arabia Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. South Africa Industrial Cleaning Chemicals Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Industrial Cleaning Chemicals Market Drivers

Figure 79. Industrial Cleaning Chemicals Market Restraints

Figure 80. Industrial Cleaning Chemicals Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Industrial Cleaning Chemicals in 2023

Figure 83. Manufacturing Process Analysis of Industrial Cleaning Chemicals

Figure 84. Industrial Cleaning Chemicals Industrial Chain

Figure 85. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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