

Global Industrial Cleaning Chemicals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Cleaning Chemicals market size is expected to reach \$ 26310 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Industrial cleaning chemicals are specially formulated to deliver industrial-grade performance. The science behind industrial cleaning products is specific for delivering a powerful clean without causing erosion to industrial equipment and facility areas. Global 5 largest manufacturers of Industrial Cleaning Chemicals are Ecolab, BASF, Eastman Chemical, Nouryon and Solvay, which make up about 20%. Among them, Ecolab is the leader with about 8% market share. North America is the largest market, with a share about 39%, followed by Europe and China, with share about 30% and 18%. In terms of product type, Surfactants occupy the largest share of the total market, about 60%. And in terms of product application, the largest application is Metal Processing, followed by Engineering Machinery.

Driving factors

Increased awareness of safety and hygiene:

In recent years, due to the impact of pandemics (such as the COVID-19 pandemic), people's attention to safety and hygiene has increased significantly. This has led to an increase in demand for cleaning chemicals, especially in areas such as commerce, hotels, medical institutions and public places.

Manufacturing development:

With the booming global manufacturing industry, especially the rise of high-end manufacturing industries (such as electronic information, new energy, new materials, etc.), the demand for industrial cleaning chemicals has also increased. These industries have strict requirements for the cleanliness of the production environment, which has driven the growth of the cleaning chemicals market.

Enhanced environmental regulations:

Governments of various countries have continuously introduced strict environmental regulations, which have put forward higher requirements for the environmental performance of industrial cleaning chemicals. This has prompted companies to increase their research and development efforts and launch more environmentally friendly, low-toxicity, and biodegradable cleaning chemicals to meet market demand.

Changes in consumer preferences:

Consumers have an increasing preference for environmentally friendly products and are more inclined to choose cleaning chemicals that have less impact on the environment. This trend has driven the development of the green and sustainable cleaning chemicals market.

This report studies the global Industrial Cleaning Chemicals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Cleaning Chemicals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Cleaning Chemicals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Cleaning Chemicals total production and demand, 2021-2032, (K MT)

Global Industrial Cleaning Chemicals total production value, 2021-2032, (USD Million)

Global Industrial Cleaning Chemicals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Industrial Cleaning Chemicals consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Industrial Cleaning Chemicals domestic production, consumption, key domestic manufacturers and share

Global Industrial Cleaning Chemicals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Industrial Cleaning Chemicals production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Industrial Cleaning Chemicals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Industrial Cleaning Chemicals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Nouryon, Dow, Solvay, Henkel, Huntsman, Eastman Chemical, Arxada, Ecolab, Stepan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Cleaning Chemicals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Cleaning Chemicals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Cleaning Chemicals Market, Segmentation by Purity:

Surfactants

Chlorinated Cleaner

Hydrocarbon Based

Others

Global Industrial Cleaning Chemicals Market, Segmentation by Application:

Metal Processing

Food & Beverage

Building Service

Engineering Machinery

Vehicle Cleaning

Others

Companies Profiled:

BASF

Nouryon

Dow

Solvay

Henkel

Huntsman

Eastman Chemical

Arxada

Ecolab

Stepan

Diversey

Evonik

Sasol

Rust-Oleum

ExxonMobil

Shell Global

Chevron Phillips Chemical

Keyuan Petrochemicals

Hebei Feitian Petrochemical

Key Questions Answered:

1. How big is the global Industrial Cleaning Chemicals market?
2. What is the demand of the global Industrial Cleaning Chemicals market?
3. What is the year over year growth of the global Industrial Cleaning Chemicals

market?

4. What is the production and production value of the global Industrial Cleaning Chemicals market?
5. Who are the key producers in the global Industrial Cleaning Chemicals market?
6. What are the growth factors driving the market demand?

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