

# Global Industrial Circulating Water Treatment Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Circulating Water Treatment Equipment market size was valued at US\$ 1433 million in 2025 and is forecast to a readjusted size of US\$ 2026 million by 2032 with a CAGR of 5.1% during review period.

In 2025, the production volume of industrial circulating water treatment equipment is projected to reach 445,600 units, with an average selling price of \$3,125 per unit. The global annual production capacity for industrial circulating water treatment equipment stands at approximately 750,000 units, with a gross profit margin of approximately 27.3%. Industrial circulating water treatment equipment consists of specialized systems designed for the treatment and reuse of circulating cooling water, process water, or reclaimed water within industrial production processes. Its primary objectives are to remove waterborne contaminants, adjust water quality parameters, and control scale formation and corrosion, thereby ensuring safe equipment operation, minimizing water wastage, and facilitating energy conservation, cost reduction, and environmental compliance. The upstream segment of the industrial circulating water treatment equipment value chain encompasses water treatment chemicals, polymer materials, and core water treatment components. The midstream segment consists of the manufacturers of industrial circulating water treatment equipment, while the downstream segment is primarily comprised of industries such as metallurgy, chemicals, and petroleum.

Currently, the market for industrial circulating water treatment equipment is in a phase of steady growth. This expansion is primarily driven by increasingly stringent environmental regulations worldwide, mounting pressure from water scarcity, and the

industrial sector's ongoing transition toward green, low-carbon, and circular economy models. The market landscape is characterized by its diversity: on one hand, international corporations—exemplified by Veolia, Suez, and Xylem—continue to hold leading positions in the high-end market and in core technological domains such as membrane technology; on the other hand, the Chinese domestic market is experiencing rapid growth, propelled by local enterprises. While domestically produced equipment is now largely capable of meeting the majority of domestic demand, certain high-performance products still rely on imports. Technologically, the industry is evolving toward greater intelligence and deep integration. Smart water treatment solutions—which combine AI algorithms with IoT-based monitoring—as well as integrated processes utilizing membrane separation and advanced oxidation (aimed at achieving zero liquid discharge), have emerged as the mainstream directions for technological innovation. In terms of application sectors, the treatment of circulating cooling water in water-intensive industries—such as power generation and chemicals—remains the primary market segment; however, with the rise of emerging industries like new energy and semiconductors, the demand for ultra-pure water and high-precision treatment equipment within these sectors is becoming a new key growth driver for the market.

This report is a detailed and comprehensive analysis for global Industrial Circulating Water Treatment Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Industrial Circulating Water Treatment Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Circulating Water Treatment Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Circulating Water Treatment Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Circulating Water Treatment Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Circulating Water Treatment Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Circulating Water Treatment Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Frotec, KOGANEI, SUEZ, IGADEN, Comanu, BWT AG, NORTA MIT, Accepta, Jurby Water Tech, Newater, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Industrial Circulating Water Treatment Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

### Purification Equipment

Softening and Descaling Equipment

Disinfection and Sterilization Equipment

Special Treatment Equipment

Market segment by Processing Principle

Physical Processing Equipment

Chemical Processing Equipment

Electrochemical Processing Equipment

Market segment by Automation Level

Manual Operation

Semi-Automatic

Fully Automatic

Market segment by Traffic Processing

? 50 m<sup>3</sup>/h

50 ~ 500 m<sup>3</sup>/h

500 ~ 5000 m<sup>3</sup>/h

? 5000 m<sup>3</sup>/h

Market segment by Application

Metallurgical

Chemical

Petroleum

Power

Paper

Urban Water Supply

Others

#### Major players covered

Frotec

KOGANEI

SUEZ

IGADEN

Comanu

BWT AG

NORTA MIT

Accepta

Jurby Water Tech

Newater

Veolia

Pentair

Danaher

Culligan

A.O.Smith

Ecolab

SANFENG

Peide

Xylem

Organo Corporation

Rainsea

GERRYSTONE

Xi'an Xinchengtai Water Treatment Technology

QINGNING ENVIRONMENT

YOUBANG

YUANQUANHUANBAO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Circulating Water Treatment Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Circulating Water Treatment Equipment, with price, sales quantity, revenue, and global market share of Industrial Circulating Water Treatment Equipment from 2021 to 2026.

Chapter 3, the Industrial Circulating Water Treatment Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Circulating Water Treatment Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Circulating Water Treatment Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Circulating Water Treatment Equipment.

Chapter 14 and 15, to describe Industrial Circulating Water Treatment Equipment sales channel, distributors, customers, research findings and conclusion.

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