

Global Industrial Circulating Water Treatment Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Circulating Water Treatment Equipment market size is expected to reach \$ 2026 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, the production volume of industrial circulating water treatment equipment is projected to reach 445,600 units, with an average selling price of \$3,125 per unit. The global annual production capacity for industrial circulating water treatment equipment stands at approximately 750,000 units, with a gross profit margin of approximately 27.3%. Industrial circulating water treatment equipment consists of specialized systems designed for the treatment and reuse of circulating cooling water, process water, or reclaimed water within industrial production processes. Its primary objectives are to remove waterborne contaminants, adjust water quality parameters, and control scale formation and corrosion, thereby ensuring safe equipment operation, minimizing water wastage, and facilitating energy conservation, cost reduction, and environmental compliance. The upstream segment of the industrial circulating water treatment equipment value chain encompasses water treatment chemicals, polymer materials, and core water treatment components. The midstream segment consists of the manufacturers of industrial circulating water treatment equipment, while the downstream segment is primarily comprised of industries such as metallurgy, chemicals, and petroleum.

Currently, the market for industrial circulating water treatment equipment is in a phase of steady growth. This expansion is primarily driven by increasingly stringent environmental regulations worldwide, mounting pressure from water scarcity, and the industrial sector's ongoing transition toward green, low-carbon, and circular economy

models. The market landscape is characterized by its diversity: on one hand, international corporations—exemplified by Veolia, Suez, and Xylem—continue to hold leading positions in the high-end market and in core technological domains such as membrane technology; on the other hand, the Chinese domestic market is experiencing rapid growth, propelled by local enterprises. While domestically produced equipment is now largely capable of meeting the majority of domestic demand, certain high-performance products still rely on imports. Technologically, the industry is evolving toward greater intelligence and deep integration. Smart water treatment solutions—which combine AI algorithms with IoT-based monitoring—as well as integrated processes utilizing membrane separation and advanced oxidation (aimed at achieving zero liquid discharge), have emerged as the mainstream directions for technological innovation. In terms of application sectors, the treatment of circulating cooling water in water-intensive industries—such as power generation and chemicals—remains the primary market segment; however, with the rise of emerging industries like new energy and semiconductors, the demand for ultra-pure water and high-precision treatment equipment within these sectors is becoming a new key growth driver for the market.

This report studies the global Industrial Circulating Water Treatment Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Circulating Water Treatment Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Circulating Water Treatment Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Circulating Water Treatment Equipment total production and demand, 2021-2032, (K Units)

Global Industrial Circulating Water Treatment Equipment total production value, 2021-2032, (USD Million)

Global Industrial Circulating Water Treatment Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Circulating Water Treatment Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Circulating Water Treatment Equipment domestic production, consumption, key domestic manufacturers and share

Global Industrial Circulating Water Treatment Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Circulating Water Treatment Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Circulating Water Treatment Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Circulating Water Treatment Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Frotec, KOGANEI, SUEZ, IGADEN, Comanu, BWT AG, NORTA MIT, Accepta, Jurby Water Tech, Newater, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Circulating Water Treatment Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Circulating Water Treatment Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Circulating Water Treatment Equipment Market, Segmentation by Type:

Purification Equipment

Softening and Descaling Equipment

Disinfection and Sterilization Equipment

Special Treatment Equipment

Global Industrial Circulating Water Treatment Equipment Market, Segmentation by Processing Principle:

Physical Processing Equipment

Chemical Processing Equipment

Electrochemical Processing Equipment

Global Industrial Circulating Water Treatment Equipment Market, Segmentation by Automation Level:

Manual Operation

Semi-Automatic

Fully Automatic

Global Industrial Circulating Water Treatment Equipment Market, Segmentation by Traffic Processing:

? 50 m³/h

50 ~ 500 m³/h

500 ~ 5000 m³/h

? 5000 m³/h

Global Industrial Circulating Water Treatment Equipment Market, Segmentation by Application:

Metallurgical

Chemical

Petroleum

Power

Paper

Urban Water Supply

Others

Companies Profiled:

Frotec

KOGANEI

SUEZ

IGADEN

Comanu

BWT AG

NORTA MIT

Accepta

Jurby Water Tech

Newater

Veolia

Pentair

Danaher

Culligan

A.O.Smith

Ecolab

SANFENG

Peide

Xylem

Organo Corporation

Rainsea

GERRYSTONE

Xi'an Xinchengtai Water Treatment Technology

QINGNING ENVIRONMENT

YOUBANG

YUANQUANHUANBAO

Key Questions Answered:

1. How big is the global Industrial Circulating Water Treatment Equipment market?
2. What is the demand of the global Industrial Circulating Water Treatment Equipment market?
3. What is the year over year growth of the global Industrial Circulating Water Treatment Equipment market?
4. What is the production and production value of the global Industrial Circulating Water Treatment Equipment market?
5. Who are the key producers in the global Industrial Circulating Water Treatment Equipment market?
6. What are the growth factors driving the market demand?

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