

Global Industrial Chillers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Chillers market size was valued at US\$ 2558 million in 2025 and is forecast to a readjusted size of US\$ 3187 million by 2032 with a CAGR of 3.2% during review period.

Industrial chiller is a kind of water cooling equipment, is able to provide constant temperature, constant current, constant pressure cooling equipment. The principle of which is to a certain amount of water injection machine internal water tank, the water cooling through the cooling system, and then have the inside of the machine cryogenic frozen water injection pump need to cooling equipment, cold water machine the internal heat away, the high temperature cooling of the hot water back into the water again, so exchange cooling cycle, as the function of the cooling equipment.

The main manufacturers of Global Industrial Chiller include Johnson Controls, Mitsubshi, Daikin, etc. These top three manufacturers hold a market share about 45%. North America and Japan are the major producing regions in the world, with 24% and 23% market share, respectively, followed by China. In terms of application, the product is most widely used in chemical industry, followed by pharmaceuticals industry.

This report is a detailed and comprehensive analysis for global Industrial Chillers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Outlet Temperature and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Chillers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Chillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Chillers market size and forecasts, by Outlet Temperature and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Chillers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Chillers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Chillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Controls, Mitsubshi, Daikin, Trane (Ingersoll-Rand), Parker Hannifin, Dunham-Bush, Bosch, Dimplex Thermal Solutions, Orion Machinery, Legacy Chillers, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Chillers market is split by Outlet Temperature and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Outlet Temperature, and by Application in terms of volume and value. This analysis can help you expand your business by targeting

qualified niche markets.

Market segment by Outlet Temperature

Outlet Temperature: -25? ~ -5?

Outlet Temperature: -25? ~ -45?

Outlet Temperature: Lower than -45?

Market segment by Application

Chemical

Pharmaceutical

Food and Beverage

Major players covered

Johnson Controls

Mitsubishi

Daikin

Trane (Ingersoll-Rand)

Parker Hannifin

Dunham-Bush

Bosch

Dimplex Thermal Solutions

Orion Machinery

Legacy Chillers, Inc.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Chillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Chillers, with price, sales quantity, revenue, and global market share of Industrial Chillers from 2021 to 2026.

Chapter 3, the Industrial Chillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Chillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Outlet Temperature and by Application, with sales market share and growth rate by Outlet Temperature, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Chillers market forecast, by regions, by Outlet Temperature, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Chillers.

Chapter 14 and 15, to describe Industrial Chillers sales channel, distributors, customers, research findings and conclusion.

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