

Global Industrial Chiller Unit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Chiller Unit market size is expected to reach \$ 5768 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

An industrial chiller unit is a packaged cooling system designed to remove heat from industrial processes or equipment and keep temperatures stable. It works by circulating a chilled fluid—most commonly water or a water-glycol mixture—through a closed loop to absorb heat from machines, reactors, lasers, injection molding tools, HVAC loads, or other heat sources, then rejecting that heat to the environment through an air-cooled or water-cooled condenser. Industrial chillers typically integrate core refrigeration components (compressor, evaporator, condenser, expansion device), a pump and reservoir, controls and sensors for precise temperature regulation, and safety/diagnostic features; depending on the application, they can be optimized for tight temperature stability, high uptime, energy efficiency, and compatibility with harsh factory conditions. Industrial chiller units (new) are commonly quoted from about \$5,000–\$15,000 for ~5–10 tons, roughly \$24,700–\$31,910 for a 20-ton air-cooled portable unit, and \$30,000–\$80,000+ for ~50-ton class equipment, while installed plant-scale systems can reach seven figures.

Upstream, the industrial chiller unit supply chain centers on core refrigeration and heat-transfer components and their supporting inputs—compressors (scroll/screw/centrifugal), heat exchangers (evaporators/condensers), expansion valves, pumps and piping, fans/cooling towers interfaces, refrigerants and lubricants, electrical parts (VFDs, contactors, wiring), controls (PLC/controllers, sensors), and skid/enclosure fabrication—sourced from specialized component OEMs and metals/plastics suppliers, then integrated by chiller manufacturers and system integrators who handle design, assembly, testing, and certification. Downstream, chillers are installed either as

standalone packaged units or as part of a plant-wide cooling system and sold through OEM direct sales, distributors, and engineering contractors; they serve process and equipment cooling in industries such as plastics injection/extrusion, chemicals and pharmaceuticals, food and beverage, metalworking, electronics/semiconductor, data centers, laser and medical equipment, and general manufacturing, with ongoing aftermarket demand driven by commissioning, preventive maintenance, refrigerant management, parts replacement, retrofits (e.g., controls/VFD upgrades), and service contracts.

The industrial chiller unit market is being pulled in two directions at once: demand growth from heat-intensive end uses (especially data centers and high-precision industrial processes) and technology/regulatory pressure that is forcing faster redesign cycles. On the demand side, higher rack power densities and the shift toward liquid cooling architectures are increasing the importance of chilled-water loops, heat-rejection optimization, and integrated controls in data center builds, which is also driving consolidation and capability-driven M&A across the cooling ecosystem. On the supply side, chiller OEMs are accelerating migration to lower-GWP refrigerants, re-rating product lines, and upgrading safety, leak management, and service practices in response to tightening rules—most notably the EU’s revised F-gas Regulation (EU) 2024/573 (applying from March 2024) and the U.S. HFC phasedown under the AIM Act and associated EPA transition rules. Competitive differentiation is increasingly about lifecycle cost (efficiency at part load, smart staging/modularity, heat recovery, predictive maintenance) and aftermarket strength (retrofits, refrigerant conversions where feasible, uptime-focused service contracts), making the market less “box selling” and more systems + service as customers prioritize energy, compliance risk, and resilience.

This report studies the global Industrial Chiller Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Chiller Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Chiller Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Chiller Unit total production and demand, 2021-2032, (K Units)

Global Industrial Chiller Unit total production value, 2021-2032, (USD Million)

Global Industrial Chiller Unit production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Chiller Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Chiller Unit domestic production, consumption, key domestic manufacturers and share

Global Industrial Chiller Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Chiller Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Chiller Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Chiller Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Carrier, CustomChill, Daikin, Dimplex Thermal Solutions, DunAn, Dunham-Bush, Ebara, Guangzhou Teyu Electromechanical, Johnson Controls - Hitachi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Chiller Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Chiller Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Chiller Unit Market, Segmentation by Type:

Outlet Temperature: -25? ~ -5?

Outlet Temperature: -25? ~ -45?

Outlet Temperature: Lower than -45?

Global Industrial Chiller Unit Market, Segmentation by Compressor Technology:

Reciprocating

Centrifugal

Screw

Scroll

Global Industrial Chiller Unit Market, Segmentation by Heat-rejection Method:

Air-cooled

Water-cooled

Global Industrial Chiller Unit Market, Segmentation by Application:

Chemical

Pharmaceutical

Food and Beverage

Others

Companies Profiled:

Bosch

Carrier

CustomChill

Daikin

Dimplex Thermal Solutions

DunAn

Dunham-Bush

Ebara

Guangzhou Teyu Electromechanical

Johnson Controls - Hitachi

Legacy Chiller Systems

LG Electronics

Lytron Inc

Maruyama Chillers Corporation

Mirapro

Mitsubshi

Multistack

Parker Hannifin

Rexxam

SCY Chiller

Shinwa Controls

Smardt?Chiller?Group

SMC

Thermonics Chillers

TICA

Trane

WEXTEN

Whaley Products

Key Questions Answered:

1. How big is the global Industrial Chiller Unit market?
2. What is the demand of the global Industrial Chiller Unit market?
3. What is the year over year growth of the global Industrial Chiller Unit market?
4. What is the production and production value of the global Industrial Chiller Unit market?
5. Who are the key producers in the global Industrial Chiller Unit market?
6. What are the growth factors driving the market demand?

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