

Global Industrial Chiller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Chiller market size is expected to reach \$ 6186 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Industrial Chiller is an industrial-grade temperature control equipment based on the vapor compression refrigeration principle, using water as the cooling medium to provide constant temperature, constant flow and constant pressure cooling for industrial production equipment and processes. Its core function is to remove heat generated during production, ensure stable equipment operation and improve product yield. It features high reliability and continuous operation capability, mainly including air-cooled and water-cooled types, with various specifications for different industrial scenarios. It is mostly designed as an integrated box or cabinet structure, equipped with sheet metal enclosure, control panel / HMI, fluid inlet and outlet, electrical control cabinet, and can be fitted with casters or a fixed base at the bottom. In 2025, the average unit price of Industrial Chiller in the global market was approximately 2,850 US dollars per unit, with annual sales volume of about 1.49 million units.

As a core temperature control device for industrial production, the market demand for Industrial Chiller is deeply bound to the upgrading of industrial manufacturing. The industry development focuses on high precision, high energy efficiency and environmental protection. With technological iteration in downstream segments, customized and modular products have become the mainstream, and the demand for special models adapted to various industries has gradually increased. The industry competition presents a differentiated pattern, where core technologies, product reliability and service capabilities constitute the key competitiveness. Driven by environmental policies, products are upgrading toward lower energy consumption and emissions. Market demand will continue to grow along with the intelligent and green development

of industry.

This report studies the global Industrial Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Chiller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Chiller total production and demand, 2021-2032, (K Units)

Global Industrial Chiller total production value, 2021-2032, (USD Million)

Global Industrial Chiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Chiller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Chiller domestic production, consumption, key domestic manufacturers and share

Global Industrial Chiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Chiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Chiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Chiller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nanjing Fourall Intelligent Technology Co.,Ltd.,

Sanhe Tongfei Refrigeration Co., Ltd., Guangdong Yingwei Fluid Control Technology Co., Ltd., Advanced Thermal Sciences, Shinwa Controls, SMC Corporation, GST, Ferrotec, FST, Mydax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Chiller Market, Segmentation by Type:

Air Cooled

Water Cooled

Global Industrial Chiller Market, Segmentation by Compressor:

Piston Type

Screw Type

Centrifugal Type

Scroll Type

Global Industrial Chiller Market, Segmentation by Temperature Range:

Normal Temperature

Low Temperature

Ultra-Low Temperature

Global Industrial Chiller Market, Segmentation by Application:

Laser Equipment

CNC Machine Tool Servo Motor

Semiconductor Manufacturing Equipment

Optical Equipment

Machinery

5G Communication Base Station

New Energy Charging Pile

Plastic Manufacturing

Others

Companies Profiled:

Nanjing Fourall Intelligent Technology Co.,Ltd.

Sanhe Tongfei Refrigeration Co., Ltd.

Guangdong Yingwei Fluid Control Technology Co., Ltd.

Advanced Thermal Sciences

Shinwa Controls

SMC Corporation

GST

Ferrotec

FST

Mydax

Thermo Fisher Scientific

BV Thermal Systems

Mokon

Advantage Engineering

Shenzhen Dongxing Refrigeration Electromechanical Co.,Ltd.

Guangdong Kehong Mechanical and Electrical Equipment Co., Ltd.

Technotrans

Shenzhen Dannice Machinery Co., LTD.

Key Questions Answered:

1. How big is the global Industrial Chiller market?
2. What is the demand of the global Industrial Chiller market?
3. What is the year over year growth of the global Industrial Chiller market?
4. What is the production and production value of the global Industrial Chiller market?
5. Who are the key producers in the global Industrial Chiller market?
6. What are the growth factors driving the market demand?

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