

Global Industrial Chiller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Chiller market size was valued at US\$ 4373 million in 2025 and is forecast to a readjusted size of US\$ 6186 million by 2032 with a CAGR of 5.5% during review period.

Industrial Chiller is an industrial-grade temperature control equipment based on the vapor compression refrigeration principle, using water as the cooling medium to provide constant temperature, constant flow and constant pressure cooling for industrial production equipment and processes. Its core function is to remove heat generated during production, ensure stable equipment operation and improve product yield. It features high reliability and continuous operation capability, mainly including air-cooled and water-cooled types, with various specifications for different industrial scenarios. It is mostly designed as an integrated box or cabinet structure, equipped with sheet metal enclosure, control panel / HMI, fluid inlet and outlet, electrical control cabinet, and can be fitted with casters or a fixed base at the bottom. In 2025, the average unit price of Industrial Chiller in the global market was approximately 2,850 US dollars per unit, with annual sales volume of about 1.49 million units.

As a core temperature control device for industrial production, the market demand for Industrial Chiller is deeply bound to the upgrading of industrial manufacturing. The industry development focuses on high precision, high energy efficiency and environmental protection. With technological iteration in downstream segments, customized and modular products have become the mainstream, and the demand for special models adapted to various industries has gradually increased. The industry competition presents a differentiated pattern, where core technologies, product reliability and service capabilities constitute the key competitiveness. Driven by environmental

policies, products are upgrading toward lower energy consumption and emissions. Market demand will continue to grow along with the intelligent and green development of industry.

This report is a detailed and comprehensive analysis for global Industrial Chiller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Chiller market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Chiller market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Chiller market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Chiller market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Chiller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Chiller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nanjing Fourall Intelligent Technology Co.,Ltd., Sanhe Tongfei Refrigeration Co., Ltd., Guangdong Yingwei Fluid Control Technology

Co., Ltd., Advanced Thermal Sciences, Shinwa Controls, SMC Corporation, GST, Ferrotec, FST, Mydax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Chiller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Air Cooled

Water Cooled

Market segment by Compressor

Piston Type

Screw Type

Centrifugal Type

Scroll Type

Market segment by Temperature Range

Normal Temperature

Low Temperature

Ultra-Low Temperature

Market segment by Application

Laser Equipment

CNC Machine Tool Servo Motor

Semiconductor Manufacturing Equipment

Optical Equipment

Machinery

5G Communication Base Station

New Energy Charging Pile

Plastic Manufacturing

Others

Major players covered

Nanjing Fourall Intelligent Technology Co.,Ltd.

Sanhe Tongfei Refrigeration Co., Ltd.

Guangdong Yingwei Fluid Control Technology Co., Ltd.

Advanced Thermal Sciences

Shinwa Controls

SMC Corporation

GST

Ferrotec

FST

Mydax

Thermo Fisher Scientific

BV Thermal Systems

Mokon

Advantage Engineering

Shenzhen Dongxing Refrigeration Electromechanical Co.,Ltd.

Guangdong Kehong Mechanical and Electrical Equipment Co., Ltd.

Technotrans

Shenzhen Dannice Machinery Co., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Chiller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Chiller, with price, sales quantity, revenue, and global market share of Industrial Chiller from 2021 to 2026.

Chapter 3, the Industrial Chiller competitive situation, sales quantity, revenue, and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Chiller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Chiller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Chiller.

Chapter 14 and 15, to describe Industrial Chiller sales channel, distributors, customers, research findings and conclusion.

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