

Global Industrial CAN Transceiver Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Industrial CAN Transceiver market size was valued at US\$ 223 million in 2024 and is forecast to a readjusted size of USD 352 million by 2031 with a CAGR of 7.1% during review period.

The CAN transceiver is a bridge connecting the CAN controller and the physical bus. Its main function is to convert the logical signal of the CAN controller into a differential signal and send it to the CAN bus. At the same time, it receives the differential signal on the CAN bus and converts it into a logical signal and transmits it to the CAN controller.

Industrial CAN (Controller Area Network) transceivers play an important role in industrial automation, automotive, aerospace and other application fields. With the rapid development of Industrial Internet of Things (IIoT) and intelligent manufacturing, the demand for industrial CAN transceivers is also growing. The CAN protocol has become a widely used standard in industrial communications with its high reliability, real-time performance, low latency and low cost. As the core component of CAN communication, the performance and reliability of CAN transceivers are crucial to the stability of the entire system.

At present, the industrial CAN transceiver market has shown a certain maturity, with a growing variety of products and gradual technological evolution. With the improvement of intelligence and automation, the functions of CAN transceivers are not limited to basic communications, but also gradually integrate more intelligent functions such as diagnosis, fault detection, and status monitoring.

At present, industrial CAN transceivers on the market mainly meet the needs of

communication equipment in different fields through integrated, high-performance and low-power design. The integrated design allows the transceiver to be more compactly embedded in complex industrial systems, reducing cost and space requirements while improving reliability. The high-performance design enables CAN transceivers to cope with communication needs in complex environments by increasing transmission rate and enhancing anti-interference capabilities. Low-power design is one of the trends in recent years, especially in Internet of Things (IoT) applications, where low-power devices can extend battery life and reduce maintenance costs.

In the future, with the improvement of automation, especially the advancement of Industry 4.0 and smart manufacturing, industrial CAN transceivers will face more challenges and opportunities. First, the reliability and real-time requirements of industrial communications are more stringent. In order to meet these requirements, future CAN transceivers will further improve data transmission rate and anti-interference ability. For example, CAN FD technology will be more widely used and may even develop in the direction of higher speed and larger bandwidth. At the same time, with the increase in the demand for large-scale data acquisition and processing, CAN transceivers will need to support higher data throughput and more complex data exchange mechanisms.

This report is a detailed and comprehensive analysis for global Industrial CAN Transceiver market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Key Features:

Global Industrial CAN Transceiver market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Industrial CAN Transceiver market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Industrial CAN Transceiver market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Industrial CAN Transceiver market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial CAN Transceiver
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial CAN Transceiver market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rohm Semiconductor, NXP Semiconductors, STMicroelectronics, Infineon Technologies, ON Semiconductor, TI Semiconductor, Microchip Technology, Renesas Electronics, Analog Device, One Chip Semiconductor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial CAN Transceiver market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1-4 Mbps

4-8 Mbps

Others

Market segment by Application

Automotive Electronics

Industrial Control

Medical Equipment

Other

Major players covered

Rohm Semiconductor

NXP Semiconductors

STMicroelectronics

Infineon Technologies

ON Semiconductor

TI Semiconductor

Microchip Technology

Renesas Electronics

Analog Device

One Chip Semiconductor

Novosense Microelectronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial CAN Transceiver product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial CAN Transceiver, with price, sales quantity, revenue, and global market share of Industrial CAN Transceiver from 2020 to 2025.

Chapter 3, the Industrial CAN Transceiver competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial CAN Transceiver breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Industrial CAN Transceiver market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial CAN Transceiver.

Chapter 14 and 15, to describe Industrial CAN Transceiver sales channel, distributors, customers, research findings and conclusion.

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