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Global Industrial Belting Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G4F794975400EN.html
Date: August 2026
Pages: 163
Price: US$ 3,480.00 (Single User License)
ID: G4F794975400EN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Belting market size was valued at US$ 1127 million in 2025 and is forecast to a readjusted size of US$ 1455 million by 2032 with a CAGR of 3.6% during review period.

In 2025, global Industrial Belting production reached approximately 2,607 million meters with average price of 0.42USD/Meter.

Industrial belting for power transmission refers to flexible mechanical components used to transfer torque, rotational speed, and mechanical power between driving and driven pulleys. Unlike conveyor belts, which are primarily designed to transport materials, power transmission belts are used to drive industrial machinery and equipment. Major product categories include V-belts, timing belts or synchronous belts, ribbed belts or Poly-V belts, flat belts, variable-speed belts, and other specialty transmission belts. These products are generally manufactured from rubber, polyurethane, polyamide, or other composite materials and reinforced with polyester cords, aramid fibers, fiberglass cords, or steel cords. Industrial power transmission belts are widely used in fans, pumps, compressors, machine tools, textile machinery, packaging equipment, agricultural machinery, mining equipment, and automated logistics systems. Their main advantages include simple installation, relatively low maintenance requirements, shock absorption, low operating noise, and cost-effective power transmission.

The upstream segment of the industrial power transmission belt industry includes rubber, polyurethane, polyamide, polyester fibers, aramid fibers, fiberglass cords, steel cords, industrial fabrics, carbon black, plasticizers, curing agents, and adhesives. Midstream manufacturers are responsible for formulation design, compounding,

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calendaring, reinforcement-layer integration, molding, vulcanization, cutting, tooth-profile processing, and quality inspection. They also develop specialized products with oil resistance, wear resistance, heat resistance, antistatic properties, and high-torque transmission capability for different operating environments. Downstream customers include industrial equipment manufacturers, agricultural machinery producers, mining and energy companies, maintenance service providers, and industrial product distributors. OEM customers generally place greater emphasis on customization, certification, reliability, and long-term supply stability, while aftermarket customers focus more on interchangeability, delivery speed, product availability, and distribution coverage.

The global industrial power transmission belt market is expected to maintain steady growth over the coming years. Traditional industrial sectors will continue to generate stable replacement demand, as belts are consumable mechanical components that require periodic replacement depending on operating hours, load conditions, and working environments. At the same time, manufacturing automation, energy-efficiency upgrades, and equipment modernization are driving higher adoption of timing belts, ribbed belts, and high-performance polyurethane belts. Agriculture, HVAC systems, pumps and compressors, logistics automation, food processing, packaging machinery, and general industrial equipment will remain major demand sources.

Market competition is gradually shifting from price-based competition toward performance-based differentiation. Customers increasingly evaluate transmission efficiency, operating life, maintenance costs, noise levels, and reliability under demanding conditions. Premium products are expected to use more aramid reinforcement, EPDM rubber, wear-resistant polyurethane, and low-noise structural designs. Asia-Pacific will remain the largest consumption region, supported by industrial expansion in China, India, and Southeast Asia. North America and Europe will mainly benefit from replacement demand, energy-saving retrofits, and investments in automated production systems. Overall, the market has a resilient replacement-driven foundation while also benefiting from the long-term transition toward more efficient and reliable industrial power transmission systems.

This report is a detailed and comprehensive analysis for global Industrial Belting market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

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of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Belting market size and forecasts, in consumption value ($ Million), sales quantity (K Meter), and average selling prices (US$/Meter), 2021-2032

Global Industrial Belting market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Meter), and average selling prices (US$/Meter), 2021-2032

Global Industrial Belting market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Meter), and average selling prices (US$/Meter), 2021-2032

Global Industrial Belting market shares of main players, shipments in revenue ($ Million), sales quantity (K Meter), and ASP (US$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Belting

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Belting market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gates Industrial Corporation plc (United States), Continental AG (Germany), Arntz Optibelt Group (Germany), AMMEGA Group (Netherlands), The Timken Company (United States), Hutchinson (France), Bando Chemical Industries, Ltd. (Japan), Mitsuboshi Belting Ltd. (Japan), PIX Transmissions Ltd. (India), Dayco, LLC (United States), etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Market Segmentation

Industrial Belting market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

V-Belts

Timing Belts / Synchronous Belts

Ribbed Belts / Poly-V Belts

Others

Market segment by Material

Rubber Belts

Polyurethane Belts

Others

Market segment by End Use

OE

After Market

Market segment by Application

General Industrial Machinery

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Packaging Machinery

Automation Machinery

Textile Machinery

Food & Light Industry Equipment

Others

Major players covered

Gates Industrial Corporation plc (United States)

Continental AG (Germany)

Arntz Optibelt Group (Germany)

AMMEGA Group (Netherlands)

The Timken Company (United States)

Hutchinson (France)

Bando Chemical Industries, Ltd. (Japan)

Mitsuboshi Belting Ltd. (Japan)

PIX Transmissions Ltd. (India)

Dayco, LLC (United States)

Fenner Precision Polymers (United States)

BRECO Group (Germany)

Nitta Corporation (Japan)

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Habasit International AG (Switzerland)

Forbo Holding AG (Switzerland)

Regal Rexnord Corporation (United States)

DRB Industrial Co., Ltd. (South Korea)

Chiorino S.p.A. (Italy)

SIT S.p.A. (Italy)

Sanlux Co., Ltd. (China)

San Wu Rubber Mfg. Co., Ltd. (Taiwan, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Belting product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Belting, with price, sales quantity, revenue, and global market share of Industrial Belting from 2021 to 2026.

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Chapter 3, the Industrial Belting competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Belting breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Industrial Belting market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Belting.

Chapter 14 and 15, to describe Industrial Belting sales channel, distributors, customers, research findings and conclusion.

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