

# Global Industrial Automation Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Automation Cable market size was valued at US\$ 10030 million in 2025 and is forecast to a readjusted size of US\$ 15530 million by 2032 with a CAGR of 6.5% during review period.

Industrial Automation cables are designed to carry signals two-way and allow communication with automation equipment and are used primarily to control automated equipment. They can be used in automotive, electronics and electrical, chemical, food and beverage etc automation environments.

The key market drivers for industrial automation cables:

- 1. Increasing Adoption of Automation. Industry 4.0 Initiatives:** The push towards Industry 4.0 and smart manufacturing is leading to increased investment in automation technologies, which require high-performance cables for connectivity and communication. **Robotics Integration:** The rising use of robots in manufacturing processes necessitates specialized cables that can withstand high flexibility and movement.
- 2. Growing Demand for IoT Solutions. IoT in Manufacturing:** The integration of Internet of Things (IoT) solutions in industrial settings promotes the need for advanced communication and data transmission capabilities, enhancing the need for reliable and robust cables. **Real-time Data Monitoring:** Applications that require real-time data gathering and monitoring increase the necessity for efficient cabling systems.

3. Infrastructure Development. Urbanization and Industrial Expansion: Rapid industrialization and urban development globally drive the need for improved infrastructure, including automation solutions that depend on reliable cabling. New Manufacturing Facilities: The establishment of new manufacturing plants and facilities requires the installation of automation systems, consequently increasing the demand for industrial automation cables.

4. Technological Advancements. Enhanced Cable Technologies: Continuous advancements in cable materials and technologies, such as increased durability, heat resistance, and flexibility, make industrial automation cables more appealing to manufacturers. High-Speed Communication: The push for faster communication protocols in automation requires high-performance cables, which are driving innovation within the sector.

5. Energy Efficiency and Sustainability. Focus on Energy Management: Industries are increasingly focused on energy efficiency, which is leading to greater adoption of automated systems that optimize energy use. This trend requires specialized cabling solutions that support energy management systems. Sustainable Practices: A shift towards more sustainable industrial practices is influencing companies to upgrade their automation systems, including the use of advanced cabling that reduces energy loss.

This report is a detailed and comprehensive analysis for global Industrial Automation Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial Automation Cable market size and forecasts, in consumption value (\$ Million), sales quantity (Km), and average selling prices (USD/Km), 2021-2032

Global Industrial Automation Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Km), and average selling prices (USD/Km), 2021-2032

Global Industrial Automation Cable market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Km), and average selling prices (USD/Km), 2021-2032

Global Industrial Automation Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (Km), and ASP (USD/Km), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Automation Cable
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Automation Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian, LS Cable & System, Lutze, Nexans, Belden, BizLink, Oki Electric, TKH Group, LAPP, SAB Brockskes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Industrial Automation Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sensor Cable

Bus Cable

Power Cable

Others

## Market segment by Application

Automotive

Electronics and Electrical

Chemical

Food and Beverage

Medical

Oil and Gas

Others

## Major players covered

Prysmian

LS Cable & System

Lutze

Nexans

Belden

BizLink

Oki Electric

TKH Group

LAPP

SAB Brockskes

Helukabel

Wanma Cable

TPC Wire & Cable

Elettrotek Kabel

Eland Cables

MotionCables

Lorom Industrial

Zhejiang Zhaolong

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial Automation Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Automation Cable, with price, sales quantity, revenue, and global market share of Industrial Automation Cable from 2021 to 2026.

Chapter 3, the Industrial Automation Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Automation Cable breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Automation Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Automation Cable.

Chapter 14 and 15, to describe Industrial Automation Cable sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Industrial Automation Cable Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Sensor Cable

1.3.3 Bus Cable

1.3.4 Power Cable

1.3.5 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Industrial Automation Cable Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Automotive

1.4.3 Electronics and Electrical

1.4.4 Chemical

1.4.5 Food and Beverage

1.4.6 Medical

1.4.7 Oil and Gas

1.4.8 Others

1.5 Global Industrial Automation Cable Market Size & Forecast

1.5.1 Global Industrial Automation Cable Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Industrial Automation Cable Sales Quantity (2021-2032)

1.5.3 Global Industrial Automation Cable Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Prysmian

2.1.1 Prysmian Details

2.1.2 Prysmian Major Business

2.1.3 Prysmian Industrial Automation Cable Product and Services

2.1.4 Prysmian Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Prysmian Recent Developments/Updates

2.2 LS Cable & System

2.2.1 LS Cable & System Details

- 2.2.2 LS Cable & System Major Business
- 2.2.3 LS Cable & System Industrial Automation Cable Product and Services
- 2.2.4 LS Cable & System Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 LS Cable & System Recent Developments/Updates
- 2.3 Lutze
  - 2.3.1 Lutze Details
  - 2.3.2 Lutze Major Business
  - 2.3.3 Lutze Industrial Automation Cable Product and Services
  - 2.3.4 Lutze Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Lutze Recent Developments/Updates
- 2.4 Nexans
  - 2.4.1 Nexans Details
  - 2.4.2 Nexans Major Business
  - 2.4.3 Nexans Industrial Automation Cable Product and Services
  - 2.4.4 Nexans Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Nexans Recent Developments/Updates
- 2.5 Belden
  - 2.5.1 Belden Details
  - 2.5.2 Belden Major Business
  - 2.5.3 Belden Industrial Automation Cable Product and Services
  - 2.5.4 Belden Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Belden Recent Developments/Updates
- 2.6 BizLink
  - 2.6.1 BizLink Details
  - 2.6.2 BizLink Major Business
  - 2.6.3 BizLink Industrial Automation Cable Product and Services
  - 2.6.4 BizLink Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 BizLink Recent Developments/Updates
- 2.7 Oki Electric
  - 2.7.1 Oki Electric Details
  - 2.7.2 Oki Electric Major Business
  - 2.7.3 Oki Electric Industrial Automation Cable Product and Services
  - 2.7.4 Oki Electric Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 Oki Electric Recent Developments/Updates
- 2.8 TKH Group
  - 2.8.1 TKH Group Details
  - 2.8.2 TKH Group Major Business
  - 2.8.3 TKH Group Industrial Automation Cable Product and Services
  - 2.8.4 TKH Group Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 TKH Group Recent Developments/Updates
- 2.9 LAPP
  - 2.9.1 LAPP Details
  - 2.9.2 LAPP Major Business
  - 2.9.3 LAPP Industrial Automation Cable Product and Services
  - 2.9.4 LAPP Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 LAPP Recent Developments/Updates
- 2.10 SAB Brockskes
  - 2.10.1 SAB Brockskes Details
  - 2.10.2 SAB Brockskes Major Business
  - 2.10.3 SAB Brockskes Industrial Automation Cable Product and Services
  - 2.10.4 SAB Brockskes Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 SAB Brockskes Recent Developments/Updates
- 2.11 Helukabel
  - 2.11.1 Helukabel Details
  - 2.11.2 Helukabel Major Business
  - 2.11.3 Helukabel Industrial Automation Cable Product and Services
  - 2.11.4 Helukabel Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Helukabel Recent Developments/Updates
- 2.12 Wanma Cable
  - 2.12.1 Wanma Cable Details
  - 2.12.2 Wanma Cable Major Business
  - 2.12.3 Wanma Cable Industrial Automation Cable Product and Services
  - 2.12.4 Wanma Cable Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Wanma Cable Recent Developments/Updates
- 2.13 TPC Wire & Cable
  - 2.13.1 TPC Wire & Cable Details
  - 2.13.2 TPC Wire & Cable Major Business

- 2.13.3 TPC Wire & Cable Industrial Automation Cable Product and Services
- 2.13.4 TPC Wire & Cable Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 TPC Wire & Cable Recent Developments/Updates
- 2.14 Elettrotek Kabel
  - 2.14.1 Elettrotek Kabel Details
  - 2.14.2 Elettrotek Kabel Major Business
  - 2.14.3 Elettrotek Kabel Industrial Automation Cable Product and Services
  - 2.14.4 Elettrotek Kabel Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Elettrotek Kabel Recent Developments/Updates
- 2.15 Eland Cables
  - 2.15.1 Eland Cables Details
  - 2.15.2 Eland Cables Major Business
  - 2.15.3 Eland Cables Industrial Automation Cable Product and Services
  - 2.15.4 Eland Cables Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 Eland Cables Recent Developments/Updates
- 2.16 MotionCables
  - 2.16.1 MotionCables Details
  - 2.16.2 MotionCables Major Business
  - 2.16.3 MotionCables Industrial Automation Cable Product and Services
  - 2.16.4 MotionCables Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 MotionCables Recent Developments/Updates
- 2.17 Lorom Industrial
  - 2.17.1 Lorom Industrial Details
  - 2.17.2 Lorom Industrial Major Business
  - 2.17.3 Lorom Industrial Industrial Automation Cable Product and Services
  - 2.17.4 Lorom Industrial Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.17.5 Lorom Industrial Recent Developments/Updates
- 2.18 Zhejiang Zhaolong
  - 2.18.1 Zhejiang Zhaolong Details
  - 2.18.2 Zhejiang Zhaolong Major Business
  - 2.18.3 Zhejiang Zhaolong Industrial Automation Cable Product and Services
  - 2.18.4 Zhejiang Zhaolong Industrial Automation Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.18.5 Zhejiang Zhaolong Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: INDUSTRIAL AUTOMATION CABLE BY MANUFACTURER**

3.1 Global Industrial Automation Cable Sales Quantity by Manufacturer (2021-2026)

3.2 Global Industrial Automation Cable Revenue by Manufacturer (2021-2026)

3.3 Global Industrial Automation Cable Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Industrial Automation Cable by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Industrial Automation Cable Manufacturer Market Share in 2025

3.4.3 Top 6 Industrial Automation Cable Manufacturer Market Share in 2025

3.5 Industrial Automation Cable Market: Overall Company Footprint Analysis

3.5.1 Industrial Automation Cable Market: Region Footprint

3.5.2 Industrial Automation Cable Market: Company Product Type Footprint

3.5.3 Industrial Automation Cable Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Industrial Automation Cable Market Size by Region

4.1.1 Global Industrial Automation Cable Sales Quantity by Region (2021-2032)

4.1.2 Global Industrial Automation Cable Consumption Value by Region (2021-2032)

4.1.3 Global Industrial Automation Cable Average Price by Region (2021-2032)

4.2 North America Industrial Automation Cable Consumption Value (2021-2032)

4.3 Europe Industrial Automation Cable Consumption Value (2021-2032)

4.4 Asia-Pacific Industrial Automation Cable Consumption Value (2021-2032)

4.5 South America Industrial Automation Cable Consumption Value (2021-2032)

4.6 Middle East & Africa Industrial Automation Cable Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global Industrial Automation Cable Sales Quantity by Type (2021-2032)

5.2 Global Industrial Automation Cable Consumption Value by Type (2021-2032)

5.3 Global Industrial Automation Cable Average Price by Type (2021-2032)

### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Industrial Automation Cable Sales Quantity by Application (2021-2032)
- 6.2 Global Industrial Automation Cable Consumption Value by Application (2021-2032)
- 6.3 Global Industrial Automation Cable Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Industrial Automation Cable Sales Quantity by Type (2021-2032)
- 7.2 North America Industrial Automation Cable Sales Quantity by Application (2021-2032)
- 7.3 North America Industrial Automation Cable Market Size by Country
  - 7.3.1 North America Industrial Automation Cable Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Industrial Automation Cable Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Industrial Automation Cable Sales Quantity by Type (2021-2032)
- 8.2 Europe Industrial Automation Cable Sales Quantity by Application (2021-2032)
- 8.3 Europe Industrial Automation Cable Market Size by Country
  - 8.3.1 Europe Industrial Automation Cable Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Industrial Automation Cable Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Industrial Automation Cable Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Industrial Automation Cable Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Industrial Automation Cable Market Size by Region
  - 9.3.1 Asia-Pacific Industrial Automation Cable Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Industrial Automation Cable Consumption Value by Region (2021-2032)

- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Industrial Automation Cable Sales Quantity by Type (2021-2032)
- 10.2 South America Industrial Automation Cable Sales Quantity by Application (2021-2032)
- 10.3 South America Industrial Automation Cable Market Size by Country
  - 10.3.1 South America Industrial Automation Cable Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Industrial Automation Cable Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Industrial Automation Cable Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Industrial Automation Cable Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Industrial Automation Cable Market Size by Country
  - 11.3.1 Middle East & Africa Industrial Automation Cable Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Industrial Automation Cable Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Industrial Automation Cable Market Drivers

12.2 Industrial Automation Cable Market Restraints

12.3 Industrial Automation Cable Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Industrial Automation Cable and Key Manufacturers

13.2 Manufacturing Costs Percentage of Industrial Automation Cable

13.3 Industrial Automation Cable Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Industrial Automation Cable Typical Distributors

14.3 Industrial Automation Cable Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Figures

### LIST OF FIGURES

Table 1. Global Industrial Automation Cable Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Industrial Automation Cable Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Prysmian Basic Information, Manufacturing Base and Competitors

Table 4. Prysmian Major Business

Table 5. Prysmian Industrial Automation Cable Product and Services

Table 6. Prysmian Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Prysmian Recent Developments/Updates

Table 8. LS Cable & System Basic Information, Manufacturing Base and Competitors

Table 9. LS Cable & System Major Business

Table 10. LS Cable & System Industrial Automation Cable Product and Services

Table 11. LS Cable & System Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. LS Cable & System Recent Developments/Updates

Table 13. Lutze Basic Information, Manufacturing Base and Competitors

Table 14. Lutze Major Business

Table 15. Lutze Industrial Automation Cable Product and Services

Table 16. Lutze Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Lutze Recent Developments/Updates

Table 18. Nexans Basic Information, Manufacturing Base and Competitors

Table 19. Nexans Major Business

Table 20. Nexans Industrial Automation Cable Product and Services

Table 21. Nexans Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Nexans Recent Developments/Updates

Table 23. Belden Basic Information, Manufacturing Base and Competitors

Table 24. Belden Major Business

Table 25. Belden Industrial Automation Cable Product and Services

Table 26. Belden Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Belden Recent Developments/Updates

- Table 28. BizLink Basic Information, Manufacturing Base and Competitors
- Table 29. BizLink Major Business
- Table 30. BizLink Industrial Automation Cable Product and Services
- Table 31. BizLink Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 32. BizLink Recent Developments/Updates
- Table 33. Oki Electric Basic Information, Manufacturing Base and Competitors
- Table 34. Oki Electric Major Business
- Table 35. Oki Electric Industrial Automation Cable Product and Services
- Table 36. Oki Electric Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 37. Oki Electric Recent Developments/Updates
- Table 38. TKH Group Basic Information, Manufacturing Base and Competitors
- Table 39. TKH Group Major Business
- Table 40. TKH Group Industrial Automation Cable Product and Services
- Table 41. TKH Group Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 42. TKH Group Recent Developments/Updates
- Table 43. LAPP Basic Information, Manufacturing Base and Competitors
- Table 44. LAPP Major Business
- Table 45. LAPP Industrial Automation Cable Product and Services
- Table 46. LAPP Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 47. LAPP Recent Developments/Updates
- Table 48. SAB Brockskes Basic Information, Manufacturing Base and Competitors
- Table 49. SAB Brockskes Major Business
- Table 50. SAB Brockskes Industrial Automation Cable Product and Services
- Table 51. SAB Brockskes Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 52. SAB Brockskes Recent Developments/Updates
- Table 53. Helukabel Basic Information, Manufacturing Base and Competitors
- Table 54. Helukabel Major Business
- Table 55. Helukabel Industrial Automation Cable Product and Services
- Table 56. Helukabel Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 57. Helukabel Recent Developments/Updates
- Table 58. Wanma Cable Basic Information, Manufacturing Base and Competitors
- Table 59. Wanma Cable Major Business
- Table 60. Wanma Cable Industrial Automation Cable Product and Services

- Table 61. Wanma Cable Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 62. Wanma Cable Recent Developments/Updates
- Table 63. TPC Wire & Cable Basic Information, Manufacturing Base and Competitors
- Table 64. TPC Wire & Cable Major Business
- Table 65. TPC Wire & Cable Industrial Automation Cable Product and Services
- Table 66. TPC Wire & Cable Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 67. TPC Wire & Cable Recent Developments/Updates
- Table 68. Elettrotek Kabel Basic Information, Manufacturing Base and Competitors
- Table 69. Elettrotek Kabel Major Business
- Table 70. Elettrotek Kabel Industrial Automation Cable Product and Services
- Table 71. Elettrotek Kabel Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Elettrotek Kabel Recent Developments/Updates
- Table 73. Eland Cables Basic Information, Manufacturing Base and Competitors
- Table 74. Eland Cables Major Business
- Table 75. Eland Cables Industrial Automation Cable Product and Services
- Table 76. Eland Cables Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Eland Cables Recent Developments/Updates
- Table 78. MotionCables Basic Information, Manufacturing Base and Competitors
- Table 79. MotionCables Major Business
- Table 80. MotionCables Industrial Automation Cable Product and Services
- Table 81. MotionCables Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 82. MotionCables Recent Developments/Updates
- Table 83. Lorom Industrial Basic Information, Manufacturing Base and Competitors
- Table 84. Lorom Industrial Major Business
- Table 85. Lorom Industrial Industrial Automation Cable Product and Services
- Table 86. Lorom Industrial Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 87. Lorom Industrial Recent Developments/Updates
- Table 88. Zhejiang Zhaolong Basic Information, Manufacturing Base and Competitors
- Table 89. Zhejiang Zhaolong Major Business
- Table 90. Zhejiang Zhaolong Industrial Automation Cable Product and Services
- Table 91. Zhejiang Zhaolong Industrial Automation Cable Sales Quantity (Km), Average Price (USD/Km), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. Zhejiang Zhaolong Recent Developments/Updates

Table 93. Global Industrial Automation Cable Sales Quantity by Manufacturer (2021-2026) & (Km)

Table 94. Global Industrial Automation Cable Revenue by Manufacturer (2021-2026) & (USD Million)

Table 95. Global Industrial Automation Cable Average Price by Manufacturer (2021-2026) & (USD/Km)

Table 96. Market Position of Manufacturers in Industrial Automation Cable, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 97. Head Office and Industrial Automation Cable Production Site of Key Manufacturer

Table 98. Industrial Automation Cable Market: Company Product Type Footprint

Table 99. Industrial Automation Cable Market: Company Product Application Footprint

Table 100. Industrial Automation Cable New Market Entrants and Barriers to Market Entry

Table 101. Industrial Automation Cable Mergers, Acquisition, Agreements, and Collaborations

Table 102. Global Industrial Automation Cable Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 103. Global Industrial Automation Cable Sales Quantity by Region (2021-2026) & (Km)

Table 104. Global Industrial Automation Cable Sales Quantity by Region (2027-2032) & (Km)

Table 105. Global Industrial Automation Cable Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Global Industrial Automation Cable Consumption Value by Region (2027-2032) & (USD Million)

Table 107. Global Industrial Automation Cable Average Price by Region (2021-2026) & (USD/Km)

Table 108. Global Industrial Automation Cable Average Price by Region (2027-2032) & (USD/Km)

Table 109. Global Industrial Automation Cable Sales Quantity by Type (2021-2026) & (Km)

Table 110. Global Industrial Automation Cable Sales Quantity by Type (2027-2032) & (Km)

Table 111. Global Industrial Automation Cable Consumption Value by Type (2021-2026) & (USD Million)

Table 112. Global Industrial Automation Cable Consumption Value by Type (2027-2032) & (USD Million)

Table 113. Global Industrial Automation Cable Average Price by Type (2021-2026) &

(USD/Km)

Table 114. Global Industrial Automation Cable Average Price by Type (2027-2032) & (USD/Km)

Table 115. Global Industrial Automation Cable Sales Quantity by Application (2021-2026) & (Km)

Table 116. Global Industrial Automation Cable Sales Quantity by Application (2027-2032) & (Km)

Table 117. Global Industrial Automation Cable Consumption Value by Application (2021-2026) & (USD Million)

Table 118. Global Industrial Automation Cable Consumption Value by Application (2027-2032) & (USD Million)

Table 119. Global Industrial Automation Cable Average Price by Application (2021-2026) & (USD/Km)

Table 120. Global Industrial Automation Cable Average Price by Application (2027-2032) & (USD/Km)

Table 121. North America Industrial Automation Cable Sales Quantity by Type (2021-2026) & (Km)

Table 122. North America Industrial Automation Cable Sales Quantity by Type (2027-2032) & (Km)

Table 123. North America Industrial Automation Cable Sales Quantity by Application (2021-2026) & (Km)

Table 124. North America Industrial Automation Cable Sales Quantity by Application (2027-2032) & (Km)

Table 125. North America Industrial Automation Cable Sales Quantity by Country (2021-2026) & (Km)

Table 126. North America Industrial Automation Cable Sales Quantity by Country (2027-2032) & (Km)

Table 127. North America Industrial Automation Cable Consumption Value by Country (2021-2026) & (USD Million)

Table 128. North America Industrial Automation Cable Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Europe Industrial Automation Cable Sales Quantity by Type (2021-2026) & (Km)

Table 130. Europe Industrial Automation Cable Sales Quantity by Type (2027-2032) & (Km)

Table 131. Europe Industrial Automation Cable Sales Quantity by Application (2021-2026) & (Km)

Table 132. Europe Industrial Automation Cable Sales Quantity by Application (2027-2032) & (Km)

Table 133. Europe Industrial Automation Cable Sales Quantity by Country (2021-2026) & (Km)

Table 134. Europe Industrial Automation Cable Sales Quantity by Country (2027-2032) & (Km)

Table 135. Europe Industrial Automation Cable Consumption Value by Country (2021-2026) & (USD Million)

Table 136. Europe Industrial Automation Cable Consumption Value by Country (2027-2032) & (USD Million)

Table 137. Asia-Pacific Industrial Automation Cable Sales Quantity by Type (2021-2026) & (Km)

Table 138. Asia-Pacific Industrial Automation Cable Sales Quantity by Type (2027-2032) & (Km)

Table 139. Asia-Pacific Industrial Automation Cable Sales Quantity by Application (2021-2026) & (Km)

Table 140. Asia-Pacific Industrial Automation Cable Sales Quantity by Application (2027-2032) & (Km)

Table 141. Asia-Pacific Industrial Automation Cable Sales Quantity by Region (2021-2026) & (Km)

Table 142. Asia-Pacific Industrial Automation Cable Sales Quantity by Region (2027-2032) & (Km)

Table 143. Asia-Pacific Industrial Automation Cable Consumption Value by Region (2021-2026) & (USD Million)

Table 144. Asia-Pacific Industrial Automation Cable Consumption Value by Region (2027-2032) & (USD Million)

Table 145. South America Industrial Automation Cable Sales Quantity by Type (2021-2026) & (Km)

Table 146. South America Industrial Automation Cable Sales Quantity by Type (2027-2032) & (Km)

Table 147. South America Industrial Automation Cable Sales Quantity by Application (2021-2026) & (Km)

Table 148. South America Industrial Automation Cable Sales Quantity by Application (2027-2032) & (Km)

Table 149. South America Industrial Automation Cable Sales Quantity by Country (2021-2026) & (Km)

Table 150. South America Industrial Automation Cable Sales Quantity by Country (2027-2032) & (Km)

Table 151. South America Industrial Automation Cable Consumption Value by Country (2021-2026) & (USD Million)

Table 152. South America Industrial Automation Cable Consumption Value by Country

(2027-2032) & (USD Million)

Table 153. Middle East & Africa Industrial Automation Cable Sales Quantity by Type (2021-2026) & (Km)

Table 154. Middle East & Africa Industrial Automation Cable Sales Quantity by Type (2027-2032) & (Km)

Table 155. Middle East & Africa Industrial Automation Cable Sales Quantity by Application (2021-2026) & (Km)

Table 156. Middle East & Africa Industrial Automation Cable Sales Quantity by Application (2027-2032) & (Km)

Table 157. Middle East & Africa Industrial Automation Cable Sales Quantity by Country (2021-2026) & (Km)

Table 158. Middle East & Africa Industrial Automation Cable Sales Quantity by Country (2027-2032) & (Km)

Table 159. Middle East & Africa Industrial Automation Cable Consumption Value by Country (2021-2026) & (USD Million)

Table 160. Middle East & Africa Industrial Automation Cable Consumption Value by Country (2027-2032) & (USD Million)

Table 161. Industrial Automation Cable Raw Material

Table 162. Key Manufacturers of Industrial Automation Cable Raw Materials

Table 163. Industrial Automation Cable Typical Distributors

Table 164. Industrial Automation Cable Typical Customers

## **LIST OF FIGURES**

Figure 1. Industrial Automation Cable Picture

Figure 2. Global Industrial Automation Cable Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Industrial Automation Cable Revenue Market Share by Type in 2025

Figure 4. Sensor Cable Examples

Figure 5. Bus Cable Examples

Figure 6. Power Cable Examples

Figure 7. Others Examples

Figure 8. Global Industrial Automation Cable Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Industrial Automation Cable Revenue Market Share by Application in 2025

Figure 10. Automotive Examples

Figure 11. Electronics and Electrical Examples

Figure 12. Chemical Examples

Figure 13. Food and Beverage Examples

Figure 14. Medical Examples

Figure 15. Oil and Gas Examples

Figure 16. Others Examples

Figure 17. Global Industrial Automation Cable Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 18. Global Industrial Automation Cable Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 19. Global Industrial Automation Cable Sales Quantity (2021-2032) & (Km)

Figure 20. Global Industrial Automation Cable Price (2021-2032) & (USD/Km)

Figure 21. Global Industrial Automation Cable Sales Quantity Market Share by Manufacturer in 2025

Figure 22. Global Industrial Automation Cable Revenue Market Share by Manufacturer in 2025

Figure 23. Producer Shipments of Industrial Automation Cable by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 24. Top 3 Industrial Automation Cable Manufacturer (Revenue) Market Share in 2025

Figure 25. Top 6 Industrial Automation Cable Manufacturer (Revenue) Market Share in 2025

Figure 26. Global Industrial Automation Cable Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global Industrial Automation Cable Consumption Value Market Share by Region (2021-2032)

Figure 28. North America Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 33. Global Industrial Automation Cable Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global Industrial Automation Cable Consumption Value Market Share by Type (2021-2032)

Figure 35. Global Industrial Automation Cable Average Price by Type (2021-2032) &

(USD/Km)

Figure 36. Global Industrial Automation Cable Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global Industrial Automation Cable Revenue Market Share by Application (2021-2032)

Figure 38. Global Industrial Automation Cable Average Price by Application (2021-2032) & (USD/Km)

Figure 39. North America Industrial Automation Cable Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America Industrial Automation Cable Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America Industrial Automation Cable Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America Industrial Automation Cable Consumption Value Market Share by Country (2021-2032)

Figure 43. United States Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 45. Mexico Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe Industrial Automation Cable Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Industrial Automation Cable Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe Industrial Automation Cable Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe Industrial Automation Cable Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 51. France Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Industrial Automation Cable Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Industrial Automation Cable Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Industrial Automation Cable Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific Industrial Automation Cable Consumption Value Market Share by Region (2021-2032)

Figure 59. China Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 62. India Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Industrial Automation Cable Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America Industrial Automation Cable Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America Industrial Automation Cable Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America Industrial Automation Cable Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa Industrial Automation Cable Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa Industrial Automation Cable Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa Industrial Automation Cable Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa Industrial Automation Cable Consumption Value Market

Share by Country (2021-2032)

Figure 75. Turkey Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa Industrial Automation Cable Consumption Value (2021-2032) & (USD Million)

Figure 79. Industrial Automation Cable Market Drivers

Figure 80. Industrial Automation Cable Market Restraints

Figure 81. Industrial Automation Cable Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Industrial Automation Cable in 2025

Figure 84. Manufacturing Process Analysis of Industrial Automation Cable

Figure 85. Industrial Automation Cable Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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