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Global Industrial Asset Monitoring System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Asset Monitoring System market size was valued at US$ 2944 million in 2025 and is forecast to a readjusted size of US$ 4507 million by 2032 with a CAGR of 6.3% during review period.

Industrial asset monitoring system is a hardware and software system that utilizes sensors for vibration, temperature, pressure, current, acoustics, oil, corrosion, displacement, and speed, combined with data acquisition devices, industrial gateways, edge computing, communication networks, and analysis software, to continuously or periodically monitor the operating status of industrial assets such as motors, pumps, compressors, fans, turbines, gearboxes, production equipment, and electrical facilities. The system identifies equipment anomalies, assesses health status, and predicts potential faults through trend analysis, threshold alarms, fault diagnosis, and predictive algorithms, thereby supporting condition-based maintenance and predictive maintenance, reducing unplanned downtime, and extending asset lifespan.

Key Findings

Vibration monitoring remains the principal diagnostic technology for rotating industrial assets

Permanently installed online systems are gaining adoption as predictive maintenance programs expand

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Power generation and oil and gas remain major users of high reliability monitoring systems

Wireless sensors and edge analytics are extending monitoring coverage to secondary industrial assets

Competition combines automation groups bearing manufacturers instrumentation specialists and industrial software providers

Market Trends

Industrial asset monitoring is shifting from isolated vibration measurement and scheduled manual inspection toward integrated, continuous and intelligence-driven asset health management. Wireless vibration and temperature sensors are reducing installation costs and enabling companies to monitor medium- and low-criticality assets that were previously excluded from online monitoring programs. Edge computing is increasingly used to screen high-frequency data locally, execute anomaly-detection models and transmit only alarms or diagnostic features to centralized platforms. Multi-parameter monitoring that combines vibration, temperature, electrical current, ultrasound, oil condition and process data is improving fault identification accuracy and reducing false alarms. Suppliers are also integrating monitoring platforms with distributed control systems, manufacturing execution systems, computerized maintenance management systems and enterprise asset management software. Longer-term development will focus on explainable AI diagnostics, digital twins, remaining-useful-life estimation, open industrial communication protocols, secure cloud deployment and subscription-based remote diagnostic services.

Market Dynamics

Drivers

Growth is primarily driven by the high economic cost of unplanned equipment downtime, aging industrial infrastructure and rising demand for condition-based and predictive maintenance. Oil and gas facilities, power plants, mines, chemical complexes and automated factories operate large numbers of capital-intensive assets whose failures can interrupt production, affect safety and generate substantial repair costs. Falling sensor and connectivity costs are making continuous monitoring economically feasible

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for a wider range of pumps, motors, fans, conveyors and gearboxes. The expansion of industrial automation, renewable power generation and unmanned or remotely operated facilities is further increasing demand for real-time equipment visibility. Customers are also seeking to optimize maintenance labor, spare-parts inventory and equipment lifecycle costs, encouraging investment in monitoring systems that convert operating data into actionable maintenance recommendations.

Restraints

Market development is constrained by high initial deployment costs for extensive sensor networks, industrial-grade data acquisition units, software integration and specialist engineering services. Many brownfield plants operate heterogeneous equipment with limited digital interfaces, making system installation, asset modeling and data standardization complex. Smaller industrial operators may lack vibration analysts, reliability engineers and sufficient historical fault data to obtain the full value of advanced diagnostic platforms. Benefits can also be difficult to quantify during the early stages of deployment because avoided failures are not recorded as direct revenue. Proprietary communication protocols and closed software ecosystems may increase switching costs and limit interoperability between monitoring devices, automation systems and maintenance platforms. These factors can lengthen customer validation cycles and encourage gradual rather than plant-wide implementation.

Opportunities

Significant opportunities exist in wireless monitoring of secondary assets, cloud-based remote diagnostics and the modernization of existing industrial facilities. Large plants typically contain thousands of pumps, motors, fans and auxiliary machines, but only the most critical equipment has traditionally received continuous monitoring. Battery-powered wireless sensors and self-configuring mesh networks allow suppliers to extend predictive maintenance to these previously underserved assets. Renewable energy, particularly wind power, offers additional demand for gearbox, bearing, generator, blade and tower monitoring across geographically dispersed sites. Suppliers can also develop industry-specific diagnostic models for petrochemicals, metals, cement, mining, rail transportation and water treatment. Combining monitoring hardware with recurring software subscriptions, expert diagnostic services and maintenance workflow integration creates opportunities for higher recurring revenue and deeper customer relationships.

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Challenges

The industry faces challenges relating to diagnostic accuracy, data quality, cybersecurity and the shortage of skilled reliability professionals. Industrial equipment operates under changing speed, load and environmental conditions, which can cause conventional threshold-based systems to generate false alarms or miss early-stage failures. AI models require representative operating and fault data, while rare catastrophic failures provide limited training samples. Sensor placement, calibration, synchronization and maintenance directly affect diagnostic reliability. Connected monitoring systems also increase the number of industrial network endpoints and must comply with plant cybersecurity, data sovereignty and access-control requirements. Suppliers must balance advanced analytical functionality with explainability because maintenance teams need clear fault evidence and recommended actions before shutting down critical production assets. Long sales cycles and application-specific engineering requirements can further limit rapid product standardization.

Industry Chain Analysis

The upstream industry consists of vibration and acoustic sensors, temperature and pressure devices, current transformers, oil and corrosion sensors, analog front-end components, industrial processors, data acquisition modules, wireless communication chips, gateways, enclosures and cloud infrastructure. Component performance determines measurement accuracy, frequency response, environmental resistance, power consumption and system reliability. Midstream companies design monitoring hardware, embedded firmware, analytical software, diagnostic algorithms and user interfaces and integrate them with industrial control and maintenance systems. Value creation increasingly extends beyond equipment sales toward data management, fault libraries, remote expert diagnosis and lifecycle services. Downstream customers include oil and gas operators, utilities, chemical producers, automotive and machinery manufacturers, mining companies and transportation infrastructure operators. Distributors, automation integrators, maintenance contractors and reliability consultants support installation, commissioning and long-term operation.

Segment Insights

By channel count, systems with up to 8 channels are commonly used for standalone

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machines, portable diagnostic equipment and small monitoring points where deployment flexibility and low acquisition cost are priorities. The 9–32-channel category serves machine groups, production cells and compact process units and balances monitoring density with implementation complexity. Systems with 33–128 channels are more frequently used for critical rotating machinery trains, power generation units, large production lines and centralized plant monitoring. Architectures with more than 128 channels generally use modular or distributed data acquisition, allowing multiple monitoring cabinets, edge nodes and wireless gateways to be managed through a unified software platform. Market demand is moving toward scalable systems that allow customers to start with critical assets and gradually add channels, sensor types and analytical functions without replacing the original platform.

Downstream Market Opportunities

Oil and gas and power generation represent important opportunities because compressors, turbines, generators, pumps and auxiliary systems require high availability and often operate under demanding conditions. Chemical plants need continuous monitoring to improve process safety and control maintenance shutdowns, while automotive and machinery manufacturers are expanding monitoring of machine tools, robots, presses and production-line utilities. Mining companies increasingly deploy monitoring for crushers, mills, conveyors and ventilation equipment to reduce remote-site maintenance risks. Transportation applications include railway bearings, traction motors, gearboxes, marine propulsion systems and port machinery. Additional opportunities are emerging in wind power, water and wastewater treatment, cement, metals, pulp and paper, food processing and data centers, where standardized wireless monitoring can cover large populations of similar assets.

Regional Insights

North America maintains a mature market supported by extensive oil and gas infrastructure, power generation assets, advanced manufacturing and widespread adoption of reliability-centered maintenance. The region has strong demand for cloud analytics, remote diagnostic services and plant-wide asset performance management. Europe benefits from a developed industrial automation base, strict equipment safety requirements and investment in energy efficiency, renewable power and modernization of aging facilities. Asia-Pacific offers substantial growth potential as China, Japan, South Korea and Southeast Asian countries expand manufacturing automation, power

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infrastructure and predictive maintenance programs. China has developed local suppliers with capabilities spanning sensors, online monitoring platforms and remote diagnostic services, while Japan maintains strengths in precision sensing, bearings, factory automation and equipment reliability. The Middle East provides additional opportunities through oil, gas, petrochemical and utility projects requiring continuous monitoring of critical rotating equipment.

Competitive Landscape Analysis

The competitive landscape is diversified and includes global automation companies, machinery protection specialists, bearing manufacturers, instrumentation companies and industrial software providers. ABB, Emerson Electric, Siemens, Honeywell International, Rockwell Automation and Schneider Electric compete through broad automation ecosystems and integration with control, maintenance and asset performance platforms. Baker Hughes, through Bently Nevada, maintains strong capabilities in critical machinery protection and condition monitoring, while SKF, Schaeffler and NSK combine bearing expertise with vibration diagnostics and predictive maintenance services. Fortive, Yokogawa Electric, Azbil, OMRON and ifm electronic compete through specialized instruments, sensors and industrial connectivity. Chinese suppliers such as RONDS, Donghua Test, SUPCON Technology and Hollysys are expanding through localized engineering, competitive deployment costs and experience in wind power, petrochemicals, metals, power and transportation. Competition increasingly centers on diagnostic accuracy, wireless scalability, software openness, cybersecurity, installed-base integration and recurring remote service capability.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Asset Monitoring System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

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Global Industrial Asset Monitoring System market size and forecasts, in consumption value ($ Million), 2021-2032

Global Industrial Asset Monitoring System market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Industrial Asset Monitoring System market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Industrial Asset Monitoring System market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Asset Monitoring System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Asset Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Emerson Electric, Siemens, Honeywell International, Baker Hughes, Rockwell Automation, Schneider Electric, SKF, Schaeffler, Fortive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Industrial Asset Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

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Market segmentation

Market segment by Type

Hardware

Software

Others

Market segment by Channel

Up to 8 Channels

9–32 Channels

33–128 Channels

Others

Market segment by Application

Oil and Gas

Power Generation

Chemicals

Automotive

Mining

Transportation

Others

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Market segment by players, this report covers

ABB

Emerson Electric

Siemens

Honeywell International

Baker Hughes

Rockwell Automation

Schneider Electric

SKF

Schaeffler

Fortive

Yokogawa Electric

NSK

Azbil Corporation

OMRON Corporation

ifm electronic

RONDS

Donghua Test

SUPCON Technology

Hollysys

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Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Asset Monitoring System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Asset Monitoring System, with revenue, gross margin, and global market share of Industrial Asset Monitoring System from 2021 to 2026.

Chapter 3, the Industrial Asset Monitoring System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Industrial Asset Monitoring System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

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Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Asset Monitoring System.

Chapter 13, to describe Industrial Asset Monitoring System research findings and conclusion.

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