

Global Industrial Assembly Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Assembly Adhesives market size was valued at US\$ 17749 million in 2025 and is forecast to a readjusted size of US\$ 24407 million by 2032 with a CAGR of 4.7% during review period.

Industrial Assembly Adhesives are functional bonding materials used in industrial manufacturing and product assembly processes. They are designed to provide structural bonding, semi-structural bonding, rapid fixturing, threadlocking, retaining, surface lamination and modular assembly through chemistries such as epoxy, acrylic, polyurethane, cyanoacrylate, anaerobic, silicone, silane-modified polymer and hot melt systems. Common product forms include liquids, pastes, dual cartridges, syringes, small bottles, sticks, pellets and adhesive films, which are typically used with manual application, automated dispensing, metering and mixing, UV curing, thermal curing or hot melt application processes.

Industrial Assembly Adhesives are widely used in automotive and transportation, electronics and electrical equipment, machinery, appliances, industrial components, sensors, electric motors, battery packs, filters, composite parts and durable consumer goods manufacturing. Major production and consumption regions include China, the United States, Germany, Japan, South Korea, France, Italy, India and Southeast Asia. High-end products are mainly concentrated in structural adhesives, anaerobic adhesives, instant adhesives, light-curing adhesives and electronics assembly adhesives led by European, American and Japanese suppliers, while Chinese manufacturers are expanding their capabilities in general assembly adhesives, hot melt adhesives, polyurethane adhesives and selected high-performance engineering

adhesive products.

In 2025, global Industrial Assembly Adhesives production reached approximately 1.98 million to 2.14 million metric tons. The average FOB price was approximately USD 7.9 to 8.9 per kilogram. General hot melt assembly adhesives, polyurethane assembly adhesives and mid-range acrylic adhesives were priced below the market average, while structural epoxy adhesives, anaerobic adhesives, instant adhesives, light-curing adhesives, thermally conductive assembly adhesives and certified automotive and electronics assembly adhesives commanded higher price levels.

The global Industrial Assembly Adhesives market is benefiting from the continued shift toward lightweight manufacturing, multi-material bonding, automated assembly and high-reliability adhesion. Vehicle electrification is increasing the use of structural adhesives, thermally conductive adhesives, anaerobic adhesives and fast-curing adhesives in battery packs, electric motors, sensors, body structures and interior or exterior components. Electronics, electrical equipment and industrial machinery manufacturers are also placing greater emphasis on miniaturized component fixation, heat and chemical resistance, compatibility with automated dispensing and long-term service reliability. Compared with welding, riveting and mechanical fastening, adhesives reduce local stress concentration, improve appearance, enable dissimilar material bonding and support higher assembly efficiency, which continues to increase their penetration in advanced manufacturing and precision assembly.

Key market challenges include raw material price volatility, lengthy customer qualification cycles, complex surface preparation requirements for different substrates and stricter reliability validation for high-performance products. European, American and Japanese suppliers continue to hold technical advantages in automotive, aerospace, electronics and high-end industrial assembly applications, while Chinese manufacturers are accelerating substitution through local supply, cost competitiveness, faster customization and strong exposure to new energy applications. Over the next several years, demand growth will be driven mainly by electric vehicles, electronics and electrical equipment, automated manufacturing, industrial maintenance and high-performance durable goods. Product competition will increasingly move beyond bonding strength alone toward a combined focus on curing speed, durability, low emissions, repairability, thermal conductivity, flame retardancy and compatibility with automated application processes.

This report is a detailed and comprehensive analysis for global Industrial Assembly Adhesives market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Assembly Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Assembly Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Assembly Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Assembly Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Assembly Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Assembly Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, 3M Company, H.B. Fuller Company, Arkema S.A., Sika AG, Dow Inc., Parker-Hannifin Corporation, Illinois Tool Works Inc., Huntsman Corporation, Jowat SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Assembly Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Epoxy Adhesives

Acrylic and Methacrylate Adhesives

Polyurethane Adhesives

Others

Market segment by Cure Technology

Two-Component Reactive Adhesives

One-Component Reactive Adhesives

Hot Melt and Reactive Hot Melt Adhesives

Light Curing and Anaerobic Adhesives

Market segment by Bond Strength

Structural Assembly Adhesives

Semi-Structural Assembly Adhesives

Non-Structural Assembly Adhesives

Market segment by Physical Form

Liquid and Paste Adhesives

Cartridge and Syringe Adhesives

Stick and Pellet Hot Melt Adhesives

Film and Web Adhesives

Market segment by Application

Automotive and Transportation

Electronics and Electrical Equipment

Machinery and General Manufacturing

Consumer and Durable Goods Manufacturing

Major players covered

Henkel AG & Co. KGaA

3M Company

H.B. Fuller Company

Arkema S.A.

Sika AG

Dow Inc.

Parker-Hannifin Corporation

Illinois Tool Works Inc.

Huntsman Corporation

Jowat SE

DELO Industrie Klebstoffe GmbH & Co. KGaA

Hoenle Adhesives GmbH

ThreeBond Co., Ltd.

Toagosei Co., Ltd.

Kaneka Corporation

Hubei Huitian New Materials Co., Ltd.

Chengdu Guibao Science & Technology Co., Ltd.

Kangda New Materials (Group) Co., Ltd.

Beijing Comens New Materials Co., Ltd.

KCC Silicone Corporation

UNITECH Co., Ltd.

Nan Pao Resins Chemical Co., Ltd.

Tex Year Industries Inc.

Pidilite Industries Limited

Selic Corp Public Company Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Assembly Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Assembly Adhesives, with price, sales quantity, revenue, and global market share of Industrial Assembly Adhesives from 2021 to 2026.

Chapter 3, the Industrial Assembly Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Assembly Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Assembly Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Assembly Adhesives.

Chapter 14 and 15, to describe Industrial Assembly Adhesives sales channel, distributors, customers, research findings and conclusion.

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