

Global Industrial Armoured Cable Glands Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Armoured Cable Glands market size is expected to reach \$ 888 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Armoured Cable Glands production reached approximately 12.95 million units, with an average global market price of around US\$45 per unit.

Industrial Armoured Cable Glands are specialized mechanical sealing and cable termination devices designed for industrial electrical systems. They are used to securely terminate and route armoured cables, including Steel Wire Armoured (SWA), Steel Tape Armoured (STA), and Aluminium Wire Armoured (AWA) cables, into switchgear, control panels, motors, junction boxes, instrumentation equipment, and industrial automation systems. By clamping the cable sheath and armour, these glands provide mechanical strain relief, electrical grounding continuity, environmental sealing, corrosion resistance, and vibration protection. They play a critical role in ensuring the safe and reliable operation of industrial cable installations in harsh environments and are widely deployed in power generation, oil & gas, petrochemicals, mining, metallurgy, rail transit, marine engineering, and industrial manufacturing applications.

The upstream segment of the industrial armoured cable gland industry includes suppliers of brass bars, stainless steel, aluminum alloys, engineering plastics, sealing elastomers, and surface treatment materials. Representative suppliers include Aurubis, Outokumpu, Norsk Hydro, and Dow. The midstream sector consists of industrial cable gland and hazardous-area connector manufacturers such as CMP Products, Hawke International, Eaton Crouse-Hinds, and PFLITSCH. Downstream applications mainly include power generation, oil & gas, petrochemicals, mining, rail transportation, and

industrial automation, with companies such as Shell, ExxonMobil, Siemens, and ABB representing key end-user sectors.

The industrial armoured cable gland market represents an important segment of the industrial electrical connectivity industry. Demand is primarily driven by power infrastructure projects, industrial automation upgrades, oil & gas investments, petrochemical developments, rail transit systems, and renewable energy installations. As industrial users place greater emphasis on safety, reliability, and environmental protection, demand for explosion-proof, corrosion-resistant, high-ingress-protection, and long-service-life products continues to increase. Future development is expected to focus on advanced materials, intelligent monitoring functions, enhanced certification compliance, and modular installation solutions. However, fluctuations in metal raw material costs, stringent international certification requirements, and increasing competition in standardized products remain key challenges for market participants.

This report studies the global Industrial Armoured Cable Glands production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Armoured Cable Glands and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Armoured Cable Glands that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Armoured Cable Glands total production and demand, 2021-2032, (K Units)

Global Industrial Armoured Cable Glands total production value, 2021-2032, (USD Million)

Global Industrial Armoured Cable Glands production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Armoured Cable Glands consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Armoured Cable Glands domestic production, consumption, key domestic manufacturers and share

Global Industrial Armoured Cable Glands production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Armoured Cable Glands production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Armoured Cable Glands production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Armoured Cable Glands market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, NKT, Taihan Cable & Solution, Hitachi Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Armoured Cable Glands market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Armoured Cable Glands Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Armoured Cable Glands Market, Segmentation by Type:

Single Compression Armoured Cable Glands

Double Compression Armoured Cable Glands

Global Industrial Armoured Cable Glands Market, Segmentation by Materials:

Nickel-Plated Brass

Stainless Steel

Aluminum Alloy

Plastic

Global Industrial Armoured Cable Glands Market, Segmentation by Voltage Level:

?15KV

15-35KV

?35KV

Global Industrial Armoured Cable Glands Market, Segmentation by Application:

Indoor

Outdoor

Companies Profiled:

Global Industrial Armoured Cable Glands Supply, Demand and Key Producers, 2026-2032

3M

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

Hitachi Energy

ABB

Ensto

Brugg Cables

Raychem RPG

G&W Electric

CMP Products

Hawke International

Eaton

PFLITSCH

Cortem SpA

Spina Group

Woer Heat-shrinkable Material

Changlan Technology

CYG Power Technology

Jiangsu Zhongtian Technology

Ankuao Intelligent Electric

Jilin Zhongke Cable Accessories

Yongjin Electric

BEISIT

Key Questions Answered:

1. How big is the global Industrial Armoured Cable Glands market?
2. What is the demand of the global Industrial Armoured Cable Glands market?
3. What is the year over year growth of the global Industrial Armoured Cable Glands market?
4. What is the production and production value of the global Industrial Armoured Cable Glands market?
5. Who are the key producers in the global Industrial Armoured Cable Glands market?
6. What are the growth factors driving the market demand?

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