

Global Industrial Anti-Corrosion Paint Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Anti-Corrosion Paint market size is expected to reach \$ 149372 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Anti-Corrosion Paint production reached approximately 15.6 million tons, with an average global market price of around US\$6,800 per ton. In 2025, the global 's total production capacity of Industrial Anti-Corrosion Paint reached 19.5 million tons. The industry average gross profit margin of this product reached 22%. Industrial anti-corrosion paints are a type of functional coating specifically designed to protect industrial equipment and facilities from corrosion. They primarily work by forming a dense, robust protective film on the surface of the coated object, isolating or slowing down the erosion of materials by chemical media such as acids, alkalis, salts, organic matter, and the atmosphere. Their protective targets include not only various metals but also non-metallic materials such as wood and concrete. To achieve long-term protection, the film-forming material must possess excellent water resistance, chemical corrosion resistance, and weather resistance. Simultaneously, the pigments used must have high chemical stability; some special pigments can even provide active cathodic protection through electrochemical reactions with the metal substrate.

Therefore, industrial anti-corrosion paints are indispensable key materials for ensuring asset safety and extending service life in heavy industries such as petrochemicals, marine engineering, bridges, power, and transportation.

The industrial anti-corrosion paint industry chain is clearly defined, covering multiple stages from raw materials to final application. The upstream of the industry chain mainly involves the production and supply of various raw materials, including synthetic resins such as epoxy resin, phenolic resin, and acrylic resin as film-forming materials, as well as anti-rust pigments, extender pigments, and organic solvents or water. Furthermore, the coated substrate and related production equipment also fall into the upstream

category. The midstream of the industry chain involves the research, development, production, and sales of anti-corrosion paints. My country has already formed several large-scale industrial clusters, such as Changyuan in Henan and Xiaoxian in Anhui. The downstream of the industry chain represents a broad application market, covering almost all industrial sectors. The upstream and downstream are closely linked, with the development needs of downstream industries directly driving technological innovation and capacity adjustments in midstream products. The industrial anti-corrosion paint market has broad prospects and strong growth momentum. From the demand side, the continuous construction and upgrading of global infrastructure, the in-depth development of the energy industry, and the development of the marine economy have all brought stable and growing market demand for long-lasting protective coatings. From a policy and technological trend perspective, the industry is developing in a dual-track direction of 'greening' and 'high performance.' On the one hand, increasingly stringent environmental regulations are strongly promoting the industry's transformation towards environmentally friendly technologies such as water-based, high-solids, and solvent-free technologies. On the other hand, new functional materials such as graphene-modified coatings, nanocomposite coatings, and polyaniline coatings, as well as coating technologies with self-healing and intelligent monitoring properties, are continuously pushing the limits of corrosion resistance, injecting new productivity into industrial upgrading. Overall, industrial anti-corrosion paints that combine excellent protective performance with low-carbon and environmentally friendly attributes will be the absolute mainstream in the future.

This report studies the global Industrial Anti-Corrosion Paint production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Anti-Corrosion Paint and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Anti-Corrosion Paint that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Anti-Corrosion Paint total production and demand, 2021-2032, (Kilotons)

Global Industrial Anti-Corrosion Paint total production value, 2021-2032, (USD Million)

Global Industrial Anti-Corrosion Paint production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial Anti-Corrosion Paint consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial Anti-Corrosion Paint domestic production, consumption, key

domestic manufacturers and share

Global Industrial Anti-Corrosion Paint production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial Anti-Corrosion Paint production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial Anti-Corrosion Paint production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial Anti-Corrosion Paint market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG, 3M, Henkel, Nippon Paint, BASF, AkzoNobel, Jotun, RPM International, Sherwin-Williams, Valspar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Anti-Corrosion Paint market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Anti-Corrosion Paint Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Anti-Corrosion Paint Market, Segmentation by Type:

Water-Based Coating

Solvent-Based Coating

Others

Global Industrial Anti-Corrosion Paint Market, Segmentation by Protection Rating:

Conventional Anti-corrosion Paint

Heavy-duty Anti-corrosion Paint

Global Industrial Anti-Corrosion Paint Market, Segmentation by Film-forming Substance:

Epoxy Anti-corrosion Paint

Polyurethane Anti-corrosion Paint

Acrylic Anti-corrosion Paint

Inorganic Zinc-rich Paint

Others

Global Industrial Anti-Corrosion Paint Market, Segmentation by Anti-corrosion Functional Properties:

Primer

Intermediate Coat

Topcoat

Global Industrial Anti-Corrosion Paint Market, Segmentation by Application:

Chemical Industrial

Marine

Construction

Thermal Power

Others

Companies Profiled:

PPG

3M

Henkel

Nippon Paint

BASF

AkzoNobel

Jotun

RPM International

Sherwin-Williams

Valspar

Axalta

Sika

HB Fuller

Kansai Paint

KCC Corporation

Chugoku

Hempel

Shawcor

Shanghai Coatings

Xiangjiang Paint

SK KAKEN

DAW SE

Cromology

Carpoly

Shenzhen Zhanchen paints

Twin Tigers Coatings

Tiannucoating

Baotashan

Jangsu Lanling Group

Key Questions Answered:

1. How big is the global Industrial Anti-Corrosion Paint market?

2. What is the demand of the global Industrial Anti-Corrosion Paint market?
3. What is the year over year growth of the global Industrial Anti-Corrosion Paint market?
4. What is the production and production value of the global Industrial Anti-Corrosion Paint market?
5. Who are the key producers in the global Industrial Anti-Corrosion Paint market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial Anti-Corrosion Paint Introduction
- 1.2 World Industrial Anti-Corrosion Paint Supply & Forecast
 - 1.2.1 World Industrial Anti-Corrosion Paint Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Industrial Anti-Corrosion Paint Production (2021-2032)
 - 1.2.3 World Industrial Anti-Corrosion Paint Pricing Trends (2021-2032)
- 1.3 World Industrial Anti-Corrosion Paint Production by Region (Based on Production Site)
 - 1.3.1 World Industrial Anti-Corrosion Paint Production Value by Region (2021-2032)
 - 1.3.2 World Industrial Anti-Corrosion Paint Production by Region (2021-2032)
 - 1.3.3 World Industrial Anti-Corrosion Paint Average Price by Region (2021-2032)
 - 1.3.4 North America Industrial Anti-Corrosion Paint Production (2021-2032)
 - 1.3.5 Europe Industrial Anti-Corrosion Paint Production (2021-2032)
 - 1.3.6 China Industrial Anti-Corrosion Paint Production (2021-2032)
 - 1.3.7 Japan Industrial Anti-Corrosion Paint Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial Anti-Corrosion Paint Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Industrial Anti-Corrosion Paint Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial Anti-Corrosion Paint Demand (2021-2032)
- 2.2 World Industrial Anti-Corrosion Paint Consumption by Region
 - 2.2.1 World Industrial Anti-Corrosion Paint Consumption by Region (2021-2026)
 - 2.2.2 World Industrial Anti-Corrosion Paint Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Anti-Corrosion Paint Consumption (2021-2032)
- 2.4 China Industrial Anti-Corrosion Paint Consumption (2021-2032)
- 2.5 Europe Industrial Anti-Corrosion Paint Consumption (2021-2032)
- 2.6 Japan Industrial Anti-Corrosion Paint Consumption (2021-2032)
- 2.7 South Korea Industrial Anti-Corrosion Paint Consumption (2021-2032)
- 2.8 ASEAN Industrial Anti-Corrosion Paint Consumption (2021-2032)
- 2.9 India Industrial Anti-Corrosion Paint Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial Anti-Corrosion Paint Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial Anti-Corrosion Paint Production by Manufacturer (2021-2026)
- 3.3 World Industrial Anti-Corrosion Paint Average Price by Manufacturer (2021-2026)
- 3.4 Industrial Anti-Corrosion Paint Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Industrial Anti-Corrosion Paint Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Industrial Anti-Corrosion Paint in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Industrial Anti-Corrosion Paint in 2025
- 3.6 Industrial Anti-Corrosion Paint Market: Overall Company Footprint Analysis
 - 3.6.1 Industrial Anti-Corrosion Paint Market: Region Footprint
 - 3.6.2 Industrial Anti-Corrosion Paint Market: Company Product Type Footprint
 - 3.6.3 Industrial Anti-Corrosion Paint Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Industrial Anti-Corrosion Paint Production Value Comparison
 - 4.1.1 United States VS China: Industrial Anti-Corrosion Paint Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Industrial Anti-Corrosion Paint Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial Anti-Corrosion Paint Production Comparison
 - 4.2.1 United States VS China: Industrial Anti-Corrosion Paint Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Industrial Anti-Corrosion Paint Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial Anti-Corrosion Paint Consumption Comparison
 - 4.3.1 United States VS China: Industrial Anti-Corrosion Paint Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Industrial Anti-Corrosion Paint Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Industrial Anti-Corrosion Paint Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Industrial Anti-Corrosion Paint Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Anti-Corrosion Paint Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Anti-Corrosion Paint Production (2021-2026)

4.5 China Based Industrial Anti-Corrosion Paint Manufacturers and Market Share

4.5.1 China Based Industrial Anti-Corrosion Paint Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Anti-Corrosion Paint Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Anti-Corrosion Paint Production (2021-2026)

4.6 Rest of World Based Industrial Anti-Corrosion Paint Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Anti-Corrosion Paint Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Anti-Corrosion Paint Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Anti-Corrosion Paint Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Anti-Corrosion Paint Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Water-Based Coating

5.2.2 Solvent-Based Coating

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Industrial Anti-Corrosion Paint Production by Type (2021-2032)

5.3.2 World Industrial Anti-Corrosion Paint Production Value by Type (2021-2032)

5.3.3 World Industrial Anti-Corrosion Paint Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROTECTION RATING

6.1 World Industrial Anti-Corrosion Paint Market Size Overview by Protection Rating:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Protection Rating

6.2.1 Conventional Anti-corrosion Paint

6.2.2 Heavy-duty Anti-corrosion Paint

6.3 Market Segment by Protection Rating

6.3.1 World Industrial Anti-Corrosion Paint Production by Protection Rating
(2021-2032)

6.3.2 World Industrial Anti-Corrosion Paint Production Value by Protection Rating
(2021-2032)

6.3.3 World Industrial Anti-Corrosion Paint Average Price by Protection Rating
(2021-2032)

7 MARKET ANALYSIS BY FILM-FORMING SUBSTANCE

7.1 World Industrial Anti-Corrosion Paint Market Size Overview by Film-forming
Substance: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Film-forming Substance

7.2.1 Epoxy Anti-corrosion Paint

7.2.2 Polyurethane Anti-corrosion Paint

7.2.3 Acrylic Anti-corrosion Paint

7.2.4 Inorganic Zinc-rich Paint

7.2.5 Others

7.3 Market Segment by Film-forming Substance

7.3.1 World Industrial Anti-Corrosion Paint Production by Film-forming Substance
(2021-2032)

7.3.2 World Industrial Anti-Corrosion Paint Production Value by Film-forming
Substance (2021-2032)

7.3.3 World Industrial Anti-Corrosion Paint Average Price by Film-forming Substance
(2021-2032)

8 MARKET ANALYSIS BY ANTI-CORROSION FUNCTIONAL PROPERTIES

8.1 World Industrial Anti-Corrosion Paint Market Size Overview by Anti-corrosion
Functional Properties: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Anti-corrosion Functional Properties

8.2.1 Primer

8.2.2 Intermediate Coat

8.2.3 Topcoat

8.3 Market Segment by Anti-corrosion Functional Properties

8.3.1 World Industrial Anti-Corrosion Paint Production by Anti-corrosion Functional Properties (2021-2032)

8.3.2 World Industrial Anti-Corrosion Paint Production Value by Anti-corrosion Functional Properties (2021-2032)

8.3.3 World Industrial Anti-Corrosion Paint Average Price by Anti-corrosion Functional Properties (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Industrial Anti-Corrosion Paint Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Chemical Industrial

9.2.2 Marine

9.2.3 Construction

9.2.4 Thermal Power

9.2.5 Others

9.3 Market Segment by Application

9.3.1 World Industrial Anti-Corrosion Paint Production by Application (2021-2032)

9.3.2 World Industrial Anti-Corrosion Paint Production Value by Application (2021-2032)

9.3.3 World Industrial Anti-Corrosion Paint Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 PPG

10.1.1 PPG Details

10.1.2 PPG Major Business

10.1.3 PPG Industrial Anti-Corrosion Paint Product and Services

10.1.4 PPG Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 PPG Recent Developments/Updates

10.1.6 PPG Competitive Strengths & Weaknesses

10.2 3M

10.2.1 3M Details

10.2.2 3M Major Business

10.2.3 3M Industrial Anti-Corrosion Paint Product and Services

10.2.4 3M Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.2.5 3M Recent Developments/Updates
- 10.2.6 3M Competitive Strengths & Weaknesses
- 10.3 Henkel
 - 10.3.1 Henkel Details
 - 10.3.2 Henkel Major Business
 - 10.3.3 Henkel Industrial Anti-Corrosion Paint Product and Services
 - 10.3.4 Henkel Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.3.5 Henkel Recent Developments/Updates
 - 10.3.6 Henkel Competitive Strengths & Weaknesses
- 10.4 Nippon Paint
 - 10.4.1 Nippon Paint Details
 - 10.4.2 Nippon Paint Major Business
 - 10.4.3 Nippon Paint Industrial Anti-Corrosion Paint Product and Services
 - 10.4.4 Nippon Paint Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Nippon Paint Recent Developments/Updates
 - 10.4.6 Nippon Paint Competitive Strengths & Weaknesses
- 10.5 BASF
 - 10.5.1 BASF Details
 - 10.5.2 BASF Major Business
 - 10.5.3 BASF Industrial Anti-Corrosion Paint Product and Services
 - 10.5.4 BASF Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 BASF Recent Developments/Updates
 - 10.5.6 BASF Competitive Strengths & Weaknesses
- 10.6 AkzoNobel
 - 10.6.1 AkzoNobel Details
 - 10.6.2 AkzoNobel Major Business
 - 10.6.3 AkzoNobel Industrial Anti-Corrosion Paint Product and Services
 - 10.6.4 AkzoNobel Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 AkzoNobel Recent Developments/Updates
 - 10.6.6 AkzoNobel Competitive Strengths & Weaknesses
- 10.7 Jotun
 - 10.7.1 Jotun Details
 - 10.7.2 Jotun Major Business
 - 10.7.3 Jotun Industrial Anti-Corrosion Paint Product and Services
 - 10.7.4 Jotun Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin

and Market Share (2021-2026)

10.7.5 Jotun Recent Developments/Updates

10.7.6 Jotun Competitive Strengths & Weaknesses

10.8 RPM International

10.8.1 RPM International Details

10.8.2 RPM International Major Business

10.8.3 RPM International Industrial Anti-Corrosion Paint Product and Services

10.8.4 RPM International Industrial Anti-Corrosion Paint Production, Price, Value,

Gross Margin and Market Share (2021-2026)

10.8.5 RPM International Recent Developments/Updates

10.8.6 RPM International Competitive Strengths & Weaknesses

10.9 Sherwin-Williams

10.9.1 Sherwin-Williams Details

10.9.2 Sherwin-Williams Major Business

10.9.3 Sherwin-Williams Industrial Anti-Corrosion Paint Product and Services

10.9.4 Sherwin-Williams Industrial Anti-Corrosion Paint Production, Price, Value,

Gross Margin and Market Share (2021-2026)

10.9.5 Sherwin-Williams Recent Developments/Updates

10.9.6 Sherwin-Williams Competitive Strengths & Weaknesses

10.10 Valspar

10.10.1 Valspar Details

10.10.2 Valspar Major Business

10.10.3 Valspar Industrial Anti-Corrosion Paint Product and Services

10.10.4 Valspar Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin

and Market Share (2021-2026)

10.10.5 Valspar Recent Developments/Updates

10.10.6 Valspar Competitive Strengths & Weaknesses

10.11 Axalta

10.11.1 Axalta Details

10.11.2 Axalta Major Business

10.11.3 Axalta Industrial Anti-Corrosion Paint Product and Services

10.11.4 Axalta Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin

and Market Share (2021-2026)

10.11.5 Axalta Recent Developments/Updates

10.11.6 Axalta Competitive Strengths & Weaknesses

10.12 Sika

10.12.1 Sika Details

10.12.2 Sika Major Business

10.12.3 Sika Industrial Anti-Corrosion Paint Product and Services

10.12.4 Sika Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Sika Recent Developments/Updates

10.12.6 Sika Competitive Strengths & Weaknesses

10.13 HB Fuller

10.13.1 HB Fuller Details

10.13.2 HB Fuller Major Business

10.13.3 HB Fuller Industrial Anti-Corrosion Paint Product and Services

10.13.4 HB Fuller Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 HB Fuller Recent Developments/Updates

10.13.6 HB Fuller Competitive Strengths & Weaknesses

10.14 Kansai Paint

10.14.1 Kansai Paint Details

10.14.2 Kansai Paint Major Business

10.14.3 Kansai Paint Industrial Anti-Corrosion Paint Product and Services

10.14.4 Kansai Paint Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Kansai Paint Recent Developments/Updates

10.14.6 Kansai Paint Competitive Strengths & Weaknesses

10.15 KCC Corporation

10.15.1 KCC Corporation Details

10.15.2 KCC Corporation Major Business

10.15.3 KCC Corporation Industrial Anti-Corrosion Paint Product and Services

10.15.4 KCC Corporation Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 KCC Corporation Recent Developments/Updates

10.15.6 KCC Corporation Competitive Strengths & Weaknesses

10.16 Chugoku

10.16.1 Chugoku Details

10.16.2 Chugoku Major Business

10.16.3 Chugoku Industrial Anti-Corrosion Paint Product and Services

10.16.4 Chugoku Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 Chugoku Recent Developments/Updates

10.16.6 Chugoku Competitive Strengths & Weaknesses

10.17 Hempel

10.17.1 Hempel Details

10.17.2 Hempel Major Business

- 10.17.3 Hempel Industrial Anti-Corrosion Paint Product and Services
- 10.17.4 Hempel Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.17.5 Hempel Recent Developments/Updates
- 10.17.6 Hempel Competitive Strengths & Weaknesses
- 10.18 Shawcor
 - 10.18.1 Shawcor Details
 - 10.18.2 Shawcor Major Business
 - 10.18.3 Shawcor Industrial Anti-Corrosion Paint Product and Services
 - 10.18.4 Shawcor Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 Shawcor Recent Developments/Updates
 - 10.18.6 Shawcor Competitive Strengths & Weaknesses
- 10.19 Shanghai Coatings
 - 10.19.1 Shanghai Coatings Details
 - 10.19.2 Shanghai Coatings Major Business
 - 10.19.3 Shanghai Coatings Industrial Anti-Corrosion Paint Product and Services
 - 10.19.4 Shanghai Coatings Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Shanghai Coatings Recent Developments/Updates
 - 10.19.6 Shanghai Coatings Competitive Strengths & Weaknesses
- 10.20 Xiangjiang Paint
 - 10.20.1 Xiangjiang Paint Details
 - 10.20.2 Xiangjiang Paint Major Business
 - 10.20.3 Xiangjiang Paint Industrial Anti-Corrosion Paint Product and Services
 - 10.20.4 Xiangjiang Paint Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 Xiangjiang Paint Recent Developments/Updates
 - 10.20.6 Xiangjiang Paint Competitive Strengths & Weaknesses
- 10.21 SK KAKEN
 - 10.21.1 SK KAKEN Details
 - 10.21.2 SK KAKEN Major Business
 - 10.21.3 SK KAKEN Industrial Anti-Corrosion Paint Product and Services
 - 10.21.4 SK KAKEN Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.21.5 SK KAKEN Recent Developments/Updates
 - 10.21.6 SK KAKEN Competitive Strengths & Weaknesses
- 10.22 DAW SE
 - 10.22.1 DAW SE Details

- 10.22.2 DAW SE Major Business
- 10.22.3 DAW SE Industrial Anti-Corrosion Paint Product and Services
- 10.22.4 DAW SE Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.22.5 DAW SE Recent Developments/Updates
- 10.22.6 DAW SE Competitive Strengths & Weaknesses
- 10.23 Cromology
 - 10.23.1 Cromology Details
 - 10.23.2 Cromology Major Business
 - 10.23.3 Cromology Industrial Anti-Corrosion Paint Product and Services
 - 10.23.4 Cromology Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.23.5 Cromology Recent Developments/Updates
 - 10.23.6 Cromology Competitive Strengths & Weaknesses
- 10.24 Carpoly
 - 10.24.1 Carpoly Details
 - 10.24.2 Carpoly Major Business
 - 10.24.3 Carpoly Industrial Anti-Corrosion Paint Product and Services
 - 10.24.4 Carpoly Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.24.5 Carpoly Recent Developments/Updates
 - 10.24.6 Carpoly Competitive Strengths & Weaknesses
- 10.25 Shenzhen Zhanchen paints
 - 10.25.1 Shenzhen Zhanchen paints Details
 - 10.25.2 Shenzhen Zhanchen paints Major Business
 - 10.25.3 Shenzhen Zhanchen paints Industrial Anti-Corrosion Paint Product and Services
 - 10.25.4 Shenzhen Zhanchen paints Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.25.5 Shenzhen Zhanchen paints Recent Developments/Updates
 - 10.25.6 Shenzhen Zhanchen paints Competitive Strengths & Weaknesses
- 10.26 Twin Tigers Coatings
 - 10.26.1 Twin Tigers Coatings Details
 - 10.26.2 Twin Tigers Coatings Major Business
 - 10.26.3 Twin Tigers Coatings Industrial Anti-Corrosion Paint Product and Services
 - 10.26.4 Twin Tigers Coatings Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.26.5 Twin Tigers Coatings Recent Developments/Updates
 - 10.26.6 Twin Tigers Coatings Competitive Strengths & Weaknesses

10.27 Tiannucoating

10.27.1 Tiannucoating Details

10.27.2 Tiannucoating Major Business

10.27.3 Tiannucoating Industrial Anti-Corrosion Paint Product and Services

10.27.4 Tiannucoating Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.27.5 Tiannucoating Recent Developments/Updates

10.27.6 Tiannucoating Competitive Strengths & Weaknesses

10.28 Baotashan

10.28.1 Baotashan Details

10.28.2 Baotashan Major Business

10.28.3 Baotashan Industrial Anti-Corrosion Paint Product and Services

10.28.4 Baotashan Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.28.5 Baotashan Recent Developments/Updates

10.28.6 Baotashan Competitive Strengths & Weaknesses

10.29 Jangsu Lanling Group

10.29.1 Jangsu Lanling Group Details

10.29.2 Jangsu Lanling Group Major Business

10.29.3 Jangsu Lanling Group Industrial Anti-Corrosion Paint Product and Services

10.29.4 Jangsu Lanling Group Industrial Anti-Corrosion Paint Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.29.5 Jangsu Lanling Group Recent Developments/Updates

10.29.6 Jangsu Lanling Group Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Industrial Anti-Corrosion Paint Industry Chain

11.2 Industrial Anti-Corrosion Paint Upstream Analysis

11.2.1 Industrial Anti-Corrosion Paint Core Raw Materials

11.2.2 Main Manufacturers of Industrial Anti-Corrosion Paint Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Industrial Anti-Corrosion Paint Production Mode

11.6 Industrial Anti-Corrosion Paint Procurement Model

11.7 Industrial Anti-Corrosion Paint Industry Sales Model and Sales Channels

11.7.1 Industrial Anti-Corrosion Paint Sales Model

11.7.2 Industrial Anti-Corrosion Paint Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Industrial Anti-Corrosion Paint Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Industrial Anti-Corrosion Paint Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Industrial Anti-Corrosion Paint Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Industrial Anti-Corrosion Paint Production Value Market Share by Region (2021-2026)
- Table 5. World Industrial Anti-Corrosion Paint Production Value Market Share by Region (2027-2032)
- Table 6. World Industrial Anti-Corrosion Paint Production by Region (2021-2026) & (Kilotons)
- Table 7. World Industrial Anti-Corrosion Paint Production by Region (2027-2032) & (Kilotons)
- Table 8. World Industrial Anti-Corrosion Paint Production Market Share by Region (2021-2026)
- Table 9. World Industrial Anti-Corrosion Paint Production Market Share by Region (2027-2032)
- Table 10. World Industrial Anti-Corrosion Paint Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Industrial Anti-Corrosion Paint Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Industrial Anti-Corrosion Paint Major Market Trends
- Table 13. World Industrial Anti-Corrosion Paint Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Industrial Anti-Corrosion Paint Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Industrial Anti-Corrosion Paint Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Industrial Anti-Corrosion Paint Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Industrial Anti-Corrosion Paint Producers in 2025
- Table 18. World Industrial Anti-Corrosion Paint Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Industrial Anti-Corrosion Paint Producers in 2025

Table 20. World Industrial Anti-Corrosion Paint Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Industrial Anti-Corrosion Paint Company Evaluation Quadrant

Table 22. World Industrial Anti-Corrosion Paint Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Industrial Anti-Corrosion Paint Production Site of Key Manufacturer

Table 24. Industrial Anti-Corrosion Paint Market: Company Product Type Footprint

Table 25. Industrial Anti-Corrosion Paint Market: Company Product Application Footprint

Table 26. Industrial Anti-Corrosion Paint Competitive Factors

Table 27. Industrial Anti-Corrosion Paint New Entrant and Capacity Expansion Plans

Table 28. Industrial Anti-Corrosion Paint Mergers & Acquisitions Activity

Table 29. United States VS China Industrial Anti-Corrosion Paint Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial Anti-Corrosion Paint Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Industrial Anti-Corrosion Paint Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Industrial Anti-Corrosion Paint Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial Anti-Corrosion Paint Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial Anti-Corrosion Paint Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial Anti-Corrosion Paint Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Industrial Anti-Corrosion Paint Production Market Share (2021-2026)

Table 37. China Based Industrial Anti-Corrosion Paint Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial Anti-Corrosion Paint Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Anti-Corrosion Paint Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial Anti-Corrosion Paint Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Industrial Anti-Corrosion Paint Production Market Share (2021-2026)

Table 42. Rest of World Based Industrial Anti-Corrosion Paint Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial Anti-Corrosion Paint Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial Anti-Corrosion Paint Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial Anti-Corrosion Paint Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Industrial Anti-Corrosion Paint Production Market Share (2021-2026)

Table 47. World Industrial Anti-Corrosion Paint Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial Anti-Corrosion Paint Production by Type (2021-2026) & (Kilotons)

Table 49. World Industrial Anti-Corrosion Paint Production by Type (2027-2032) & (Kilotons)

Table 50. World Industrial Anti-Corrosion Paint Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial Anti-Corrosion Paint Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial Anti-Corrosion Paint Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Industrial Anti-Corrosion Paint Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Industrial Anti-Corrosion Paint Production Value by Protection Rating, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial Anti-Corrosion Paint Production by Protection Rating (2021-2026) & (Kilotons)

Table 56. World Industrial Anti-Corrosion Paint Production by Protection Rating (2027-2032) & (Kilotons)

Table 57. World Industrial Anti-Corrosion Paint Production Value by Protection Rating (2021-2026) & (USD Million)

Table 58. World Industrial Anti-Corrosion Paint Production Value by Protection Rating (2027-2032) & (USD Million)

Table 59. World Industrial Anti-Corrosion Paint Average Price by Protection Rating (2021-2026) & (US\$/Ton)

Table 60. World Industrial Anti-Corrosion Paint Average Price by Protection Rating

(2027-2032) & (US\$/Ton)

Table 61. World Industrial Anti-Corrosion Paint Production Value by Film-forming Substance, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial Anti-Corrosion Paint Production by Film-forming Substance (2021-2026) & (Kilotons)

Table 63. World Industrial Anti-Corrosion Paint Production by Film-forming Substance (2027-2032) & (Kilotons)

Table 64. World Industrial Anti-Corrosion Paint Production Value by Film-forming Substance (2021-2026) & (USD Million)

Table 65. World Industrial Anti-Corrosion Paint Production Value by Film-forming Substance (2027-2032) & (USD Million)

Table 66. World Industrial Anti-Corrosion Paint Average Price by Film-forming Substance (2021-2026) & (US\$/Ton)

Table 67. World Industrial Anti-Corrosion Paint Average Price by Film-forming Substance (2027-2032) & (US\$/Ton)

Table 68. World Industrial Anti-Corrosion Paint Production Value by Anti-corrosion Functional Properties, (USD Million), 2021 & 2025 & 2032

Table 69. World Industrial Anti-Corrosion Paint Production by Anti-corrosion Functional Properties (2021-2026) & (Kilotons)

Table 70. World Industrial Anti-Corrosion Paint Production by Anti-corrosion Functional Properties (2027-2032) & (Kilotons)

Table 71. World Industrial Anti-Corrosion Paint Production Value by Anti-corrosion Functional Properties (2021-2026) & (USD Million)

Table 72. World Industrial Anti-Corrosion Paint Production Value by Anti-corrosion Functional Properties (2027-2032) & (USD Million)

Table 73. World Industrial Anti-Corrosion Paint Average Price by Anti-corrosion Functional Properties (2021-2026) & (US\$/Ton)

Table 74. World Industrial Anti-Corrosion Paint Average Price by Anti-corrosion Functional Properties (2027-2032) & (US\$/Ton)

Table 75. World Industrial Anti-Corrosion Paint Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Industrial Anti-Corrosion Paint Production by Application (2021-2026) & (Kilotons)

Table 77. World Industrial Anti-Corrosion Paint Production by Application (2027-2032) & (Kilotons)

Table 78. World Industrial Anti-Corrosion Paint Production Value by Application (2021-2026) & (USD Million)

Table 79. World Industrial Anti-Corrosion Paint Production Value by Application (2027-2032) & (USD Million)

- Table 80. World Industrial Anti-Corrosion Paint Average Price by Application (2021-2026) & (US\$/Ton)
- Table 81. World Industrial Anti-Corrosion Paint Average Price by Application (2027-2032) & (US\$/Ton)
- Table 82. PPG Basic Information, Manufacturing Base and Competitors
- Table 83. PPG Major Business
- Table 84. PPG Industrial Anti-Corrosion Paint Product and Services
- Table 85. PPG Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 86. PPG Recent Developments/Updates
- Table 87. PPG Competitive Strengths & Weaknesses
- Table 88. 3M Basic Information, Manufacturing Base and Competitors
- Table 89. 3M Major Business
- Table 90. 3M Industrial Anti-Corrosion Paint Product and Services
- Table 91. 3M Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. 3M Recent Developments/Updates
- Table 93. 3M Competitive Strengths & Weaknesses
- Table 94. Henkel Basic Information, Manufacturing Base and Competitors
- Table 95. Henkel Major Business
- Table 96. Henkel Industrial Anti-Corrosion Paint Product and Services
- Table 97. Henkel Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Henkel Recent Developments/Updates
- Table 99. Henkel Competitive Strengths & Weaknesses
- Table 100. Nippon Paint Basic Information, Manufacturing Base and Competitors
- Table 101. Nippon Paint Major Business
- Table 102. Nippon Paint Industrial Anti-Corrosion Paint Product and Services
- Table 103. Nippon Paint Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Nippon Paint Recent Developments/Updates
- Table 105. Nippon Paint Competitive Strengths & Weaknesses
- Table 106. BASF Basic Information, Manufacturing Base and Competitors
- Table 107. BASF Major Business
- Table 108. BASF Industrial Anti-Corrosion Paint Product and Services
- Table 109. BASF Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. BASF Recent Developments/Updates

- Table 111. BASF Competitive Strengths & Weaknesses
- Table 112. AkzoNobel Basic Information, Manufacturing Base and Competitors
- Table 113. AkzoNobel Major Business
- Table 114. AkzoNobel Industrial Anti-Corrosion Paint Product and Services
- Table 115. AkzoNobel Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. AkzoNobel Recent Developments/Updates
- Table 117. AkzoNobel Competitive Strengths & Weaknesses
- Table 118. Jotun Basic Information, Manufacturing Base and Competitors
- Table 119. Jotun Major Business
- Table 120. Jotun Industrial Anti-Corrosion Paint Product and Services
- Table 121. Jotun Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Jotun Recent Developments/Updates
- Table 123. Jotun Competitive Strengths & Weaknesses
- Table 124. RPM International Basic Information, Manufacturing Base and Competitors
- Table 125. RPM International Major Business
- Table 126. RPM International Industrial Anti-Corrosion Paint Product and Services
- Table 127. RPM International Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. RPM International Recent Developments/Updates
- Table 129. RPM International Competitive Strengths & Weaknesses
- Table 130. Sherwin-Williams Basic Information, Manufacturing Base and Competitors
- Table 131. Sherwin-Williams Major Business
- Table 132. Sherwin-Williams Industrial Anti-Corrosion Paint Product and Services
- Table 133. Sherwin-Williams Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Sherwin-Williams Recent Developments/Updates
- Table 135. Sherwin-Williams Competitive Strengths & Weaknesses
- Table 136. Valspar Basic Information, Manufacturing Base and Competitors
- Table 137. Valspar Major Business
- Table 138. Valspar Industrial Anti-Corrosion Paint Product and Services
- Table 139. Valspar Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. Valspar Recent Developments/Updates

- Table 141. Valspar Competitive Strengths & Weaknesses
- Table 142. Axalta Basic Information, Manufacturing Base and Competitors
- Table 143. Axalta Major Business
- Table 144. Axalta Industrial Anti-Corrosion Paint Product and Services
- Table 145. Axalta Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. Axalta Recent Developments/Updates
- Table 147. Axalta Competitive Strengths & Weaknesses
- Table 148. Sika Basic Information, Manufacturing Base and Competitors
- Table 149. Sika Major Business
- Table 150. Sika Industrial Anti-Corrosion Paint Product and Services
- Table 151. Sika Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. Sika Recent Developments/Updates
- Table 153. Sika Competitive Strengths & Weaknesses
- Table 154. HB Fuller Basic Information, Manufacturing Base and Competitors
- Table 155. HB Fuller Major Business
- Table 156. HB Fuller Industrial Anti-Corrosion Paint Product and Services
- Table 157. HB Fuller Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 158. HB Fuller Recent Developments/Updates
- Table 159. HB Fuller Competitive Strengths & Weaknesses
- Table 160. Kansai Paint Basic Information, Manufacturing Base and Competitors
- Table 161. Kansai Paint Major Business
- Table 162. Kansai Paint Industrial Anti-Corrosion Paint Product and Services
- Table 163. Kansai Paint Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 164. Kansai Paint Recent Developments/Updates
- Table 165. Kansai Paint Competitive Strengths & Weaknesses
- Table 166. KCC Corporation Basic Information, Manufacturing Base and Competitors
- Table 167. KCC Corporation Major Business
- Table 168. KCC Corporation Industrial Anti-Corrosion Paint Product and Services
- Table 169. KCC Corporation Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. KCC Corporation Recent Developments/Updates
- Table 171. KCC Corporation Competitive Strengths & Weaknesses

Table 172. Chugoku Basic Information, Manufacturing Base and Competitors

Table 173. Chugoku Major Business

Table 174. Chugoku Industrial Anti-Corrosion Paint Product and Services

Table 175. Chugoku Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Chugoku Recent Developments/Updates

Table 177. Chugoku Competitive Strengths & Weaknesses

Table 178. Hempel Basic Information, Manufacturing Base and Competitors

Table 179. Hempel Major Business

Table 180. Hempel Industrial Anti-Corrosion Paint Product and Services

Table 181. Hempel Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Hempel Recent Developments/Updates

Table 183. Hempel Competitive Strengths & Weaknesses

Table 184. Shawcor Basic Information, Manufacturing Base and Competitors

Table 185. Shawcor Major Business

Table 186. Shawcor Industrial Anti-Corrosion Paint Product and Services

Table 187. Shawcor Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Shawcor Recent Developments/Updates

Table 189. Shawcor Competitive Strengths & Weaknesses

Table 190. Shanghai Coatings Basic Information, Manufacturing Base and Competitors

Table 191. Shanghai Coatings Major Business

Table 192. Shanghai Coatings Industrial Anti-Corrosion Paint Product and Services

Table 193. Shanghai Coatings Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Shanghai Coatings Recent Developments/Updates

Table 195. Shanghai Coatings Competitive Strengths & Weaknesses

Table 196. Xiangjiang Paint Basic Information, Manufacturing Base and Competitors

Table 197. Xiangjiang Paint Major Business

Table 198. Xiangjiang Paint Industrial Anti-Corrosion Paint Product and Services

Table 199. Xiangjiang Paint Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Xiangjiang Paint Recent Developments/Updates

- Table 201. Xiangjiang Paint Competitive Strengths & Weaknesses
- Table 202. SK KAKEN Basic Information, Manufacturing Base and Competitors
- Table 203. SK KAKEN Major Business
- Table 204. SK KAKEN Industrial Anti-Corrosion Paint Product and Services
- Table 205. SK KAKEN Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 206. SK KAKEN Recent Developments/Updates
- Table 207. SK KAKEN Competitive Strengths & Weaknesses
- Table 208. DAW SE Basic Information, Manufacturing Base and Competitors
- Table 209. DAW SE Major Business
- Table 210. DAW SE Industrial Anti-Corrosion Paint Product and Services
- Table 211. DAW SE Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 212. DAW SE Recent Developments/Updates
- Table 213. DAW SE Competitive Strengths & Weaknesses
- Table 214. Cromology Basic Information, Manufacturing Base and Competitors
- Table 215. Cromology Major Business
- Table 216. Cromology Industrial Anti-Corrosion Paint Product and Services
- Table 217. Cromology Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 218. Cromology Recent Developments/Updates
- Table 219. Cromology Competitive Strengths & Weaknesses
- Table 220. Carpoly Basic Information, Manufacturing Base and Competitors
- Table 221. Carpoly Major Business
- Table 222. Carpoly Industrial Anti-Corrosion Paint Product and Services
- Table 223. Carpoly Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 224. Carpoly Recent Developments/Updates
- Table 225. Carpoly Competitive Strengths & Weaknesses
- Table 226. Shenzhen Zhanchen paints Basic Information, Manufacturing Base and Competitors
- Table 227. Shenzhen Zhanchen paints Major Business
- Table 228. Shenzhen Zhanchen paints Industrial Anti-Corrosion Paint Product and Services
- Table 229. Shenzhen Zhanchen paints Industrial Anti-Corrosion Paint Production

(Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 230. Shenzhen Zhanchen paints Recent Developments/Updates

Table 231. Shenzhen Zhanchen paints Competitive Strengths & Weaknesses

Table 232. Twin Tigers Coatings Basic Information, Manufacturing Base and Competitors

Table 233. Twin Tigers Coatings Major Business

Table 234. Twin Tigers Coatings Industrial Anti-Corrosion Paint Product and Services

Table 235. Twin Tigers Coatings Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 236. Twin Tigers Coatings Recent Developments/Updates

Table 237. Twin Tigers Coatings Competitive Strengths & Weaknesses

Table 238. Tiannucoating Basic Information, Manufacturing Base and Competitors

Table 239. Tiannucoating Major Business

Table 240. Tiannucoating Industrial Anti-Corrosion Paint Product and Services

Table 241. Tiannucoating Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 242. Tiannucoating Recent Developments/Updates

Table 243. Tiannucoating Competitive Strengths & Weaknesses

Table 244. Baotashan Basic Information, Manufacturing Base and Competitors

Table 245. Baotashan Major Business

Table 246. Baotashan Industrial Anti-Corrosion Paint Product and Services

Table 247. Baotashan Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 248. Baotashan Recent Developments/Updates

Table 249. Baotashan Competitive Strengths & Weaknesses

Table 250. Jangsu Lanling Group Basic Information, Manufacturing Base and Competitors

Table 251. Jangsu Lanling Group Major Business

Table 252. Jangsu Lanling Group Industrial Anti-Corrosion Paint Product and Services

Table 253. Jangsu Lanling Group Industrial Anti-Corrosion Paint Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 254. Jangsu Lanling Group Recent Developments/Updates

Table 255. Jangsu Lanling Group Competitive Strengths & Weaknesses

Table 256. Global Key Players of Industrial Anti-Corrosion Paint Upstream (Raw

Materials)

Table 257. Global Industrial Anti-Corrosion Paint Typical Customers

Table 258. Industrial Anti-Corrosion Paint Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Industrial Anti-Corrosion Paint Picture

Figure 2. World Industrial Anti-Corrosion Paint Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial Anti-Corrosion Paint Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Industrial Anti-Corrosion Paint Production (2021-2032) & (Kilotons)

Figure 5. World Industrial Anti-Corrosion Paint Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Industrial Anti-Corrosion Paint Production Value Market Share by Region (2021-2032)

Figure 7. World Industrial Anti-Corrosion Paint Production Market Share by Region (2021-2032)

Figure 8. North America Industrial Anti-Corrosion Paint Production (2021-2032) & (Kilotons)

Figure 9. Europe Industrial Anti-Corrosion Paint Production (2021-2032) & (Kilotons)

Figure 10. China Industrial Anti-Corrosion Paint Production (2021-2032) & (Kilotons)

Figure 11. Japan Industrial Anti-Corrosion Paint Production (2021-2032) & (Kilotons)

Figure 12. Industrial Anti-Corrosion Paint Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Industrial Anti-Corrosion Paint Consumption (2021-2032) & (Kilotons)

Figure 15. World Industrial Anti-Corrosion Paint Consumption Market Share by Region (2021-2032)

Figure 16. United States Industrial Anti-Corrosion Paint Consumption (2021-2032) & (Kilotons)

Figure 17. China Industrial Anti-Corrosion Paint Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Industrial Anti-Corrosion Paint Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Industrial Anti-Corrosion Paint Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Industrial Anti-Corrosion Paint Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Industrial Anti-Corrosion Paint Consumption (2021-2032) & (Kilotons)

Figure 22. India Industrial Anti-Corrosion Paint Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Industrial Anti-Corrosion Paint by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Industrial Anti-Corrosion Paint Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Industrial Anti-Corrosion Paint Markets in 2025

Figure 26. United States VS China: Industrial Anti-Corrosion Paint Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Industrial Anti-Corrosion Paint Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial Anti-Corrosion Paint Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Industrial Anti-Corrosion Paint Production Market Share 2025

Figure 30. China Based Manufacturers Industrial Anti-Corrosion Paint Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Industrial Anti-Corrosion Paint Production Market Share 2025

Figure 32. World Industrial Anti-Corrosion Paint Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Industrial Anti-Corrosion Paint Production Value Market Share by Type in 2025

Figure 34. Water-Based Coating

Figure 35. Solvent-Based Coating

Figure 36. Others

Figure 37. World Industrial Anti-Corrosion Paint Production Market Share by Type (2021-2032)

Figure 38. World Industrial Anti-Corrosion Paint Production Value Market Share by Type (2021-2032)

Figure 39. World Industrial Anti-Corrosion Paint Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Industrial Anti-Corrosion Paint Production Value by Protection Rating, (USD Million), 2021 & 2025 & 2032

Figure 41. World Industrial Anti-Corrosion Paint Production Value Market Share by Protection Rating in 2025

Figure 42. Conventional Anti-corrosion Paint

Figure 43. Heavy-duty Anti-corrosion Paint

Figure 44. World Industrial Anti-Corrosion Paint Production Market Share by Protection Rating (2021-2032)

Figure 45. World Industrial Anti-Corrosion Paint Production Value Market Share by Protection Rating (2021-2032)

Figure 46. World Industrial Anti-Corrosion Paint Average Price by Protection Rating (2021-2032) & (US\$/Ton)

Figure 47. World Industrial Anti-Corrosion Paint Production Value by Film-forming Substance, (USD Million), 2021 & 2025 & 2032

Figure 48. World Industrial Anti-Corrosion Paint Production Value Market Share by Film-forming Substance in 2025

Figure 49. Epoxy Anti-corrosion Paint

Figure 50. Polyurethane Anti-corrosion Paint

Figure 51. Acrylic Anti-corrosion Paint

Figure 52. Inorganic Zinc-rich Paint

Figure 53. Others

Figure 54. World Industrial Anti-Corrosion Paint Production Market Share by Film-forming Substance (2021-2032)

Figure 55. World Industrial Anti-Corrosion Paint Production Value Market Share by Film-forming Substance (2021-2032)

Figure 56. World Industrial Anti-Corrosion Paint Average Price by Film-forming Substance (2021-2032) & (US\$/Ton)

Figure 57. World Industrial Anti-Corrosion Paint Production Value by Anti-corrosion Functional Properties, (USD Million), 2021 & 2025 & 2032

Figure 58. World Industrial Anti-Corrosion Paint Production Value Market Share by Anti-corrosion Functional Properties in 2025

Figure 59. Primer

Figure 60. Intermediate Coat

Figure 61. Topcoat

Figure 62. World Industrial Anti-Corrosion Paint Production Market Share by Anti-corrosion Functional Properties (2021-2032)

Figure 63. World Industrial Anti-Corrosion Paint Production Value Market Share by Anti-corrosion Functional Properties (2021-2032)

Figure 64. World Industrial Anti-Corrosion Paint Average Price by Anti-corrosion Functional Properties (2021-2032) & (US\$/Ton)

Figure 65. World Industrial Anti-Corrosion Paint Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World Industrial Anti-Corrosion Paint Production Value Market Share by Application in 2025

Figure 67. Chemical Industrial

Figure 68. Marine

Figure 69. Construction

Figure 70. Thermal Power

Figure 71. Others

Figure 72. World Industrial Anti-Corrosion Paint Production Market Share by Application (2021-2032)

Figure 73. World Industrial Anti-Corrosion Paint Production Value Market Share by Application (2021-2032)

Figure 74. World Industrial Anti-Corrosion Paint Average Price by Application (2021-2032) & (US\$/Ton)

Figure 75. Industrial Anti-Corrosion Paint Industry Chain

Figure 76. Industrial Anti-Corrosion Paint Procurement Model

Figure 77. Industrial Anti-Corrosion Paint Sales Model

Figure 78. Industrial Anti-Corrosion Paint Sales Channels, Direct Sales, and Distribution

Figure 79. Methodology

Figure 80. Research Process and Data Source

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