

Global Industrial Anhydrous Sodium Sulfate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Anhydrous Sodium Sulfate market size is expected to reach \$ 731 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Industrial anhydrous sodium sulfate (Na_2SO_4) refers to sodium sulfate supplied in the water-free (anhydrous) form, typically as a white powder or granules for bulk industrial use. It functions as a detergent filler/flow aid and ionic-strength modifier, a fining aid in glass melting, and an intermediate in pulp & paper chemical chains (via sodium sulfide), as well as an electrolyte in textile processing. Industrial grades are specified by purity, moisture, insolubles, particle size, and impurity limits and are sourced from natural brines/evaporites or as a by-product of multiple chemical processes.

Cost drivers are energy for evaporation/drying and logistics/packaging. Demand is dominated by detergents, glass, pulp & paper, and textiles.

In 2025, global industrial anhydrous sodium sulfate production reached approximately 10 million tons, with an average global market price is \$55 per ton.

Industrial anhydrous sodium sulfate (Na_2SO_4) is a classic bulk inorganic salt market: meaningful in volume, limited in product differentiation, and primarily competed on delivered cost, logistics radius, and supply reliability. Because unit value is low and shipments are heavy, freight and handling can dominate total landed cost. As a result, the market is often regional in practice—suppliers closer to demand centers with dependable delivery typically outperform, while long-haul cross-region trade is constrained by transportation economics.

From a product perspective, the value proposition is practical and controllable rather than unique chemistry. Sold mainly as powder or granules, it is easy to dose and blend, serving as a filler or process aid across multiple manufacturing settings—supporting powder processing consistency (flow, bulk density, handling stability) and improving process repeatability in certain industries (e.g., leveling behavior in textile dyeing, defect control in glassmaking). Buyers therefore tend to prioritize specification stability (moisture/impurity control), lot-to-lot consistency, assured availability, and the lowest total delivered cost.

Demand dynamics are strongly shaped by end-market structure. Powder detergents have historically been a major outlet, but ongoing shifts in some regions toward liquid and concentrated formulations create a structural headwind for filler-type consumption. In contrast, glass, textiles, and pulp/paper applications behave more like process necessities, tracking local industrial output, capacity utilization, and business cycles rather than a one-way trend. On the supply side, production commonly comes from a mix of natural resource routes and by-product recovery routes: the former is driven by resource/energy economics, while the latter is more tied to upstream operating rates and can introduce episodic supply swings and price volatility.

Looking ahead, this category is more likely to deliver stable base demand plus structural rebalancing than rapid growth. The key drivers will be regional manufacturing shifts, downstream industrial cycles, and supplier consolidation within local markets. Producers with a combined advantage in resources/energy/logistics—and the ability to deliver consistent specs reliably—are positioned to gain share over time. For buyers, procurement typically trends toward near-site multi-sourcing and tighter supply agreements to reduce volatility and ensure continuity.

This report studies the global Industrial Anhydrous Sodium Sulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Anhydrous Sodium Sulfate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Anhydrous Sodium Sulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Anhydrous Sodium Sulfate total production and demand, 2021-2032, (Tons)

Global Industrial Anhydrous Sodium Sulfate total production value, 2021-2032, (USD Million)

Global Industrial Anhydrous Sodium Sulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Industrial Anhydrous Sodium Sulfate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Industrial Anhydrous Sodium Sulfate domestic production, consumption, key domestic manufacturers and share

Global Industrial Anhydrous Sodium Sulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Industrial Anhydrous Sodium Sulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Industrial Anhydrous Sodium Sulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Industrial Anhydrous Sodium Sulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grupo Industrial Crimidesa, Penoles, Minera de Santa Marta, Lenzing Group, S.A. SULQUISA, Saskatchewan Mining and Minerals, Searles Valley Minerals, Jiangxi Salt Industry Group, Alkim Alkali Kimya, Suyan Jingshen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Anhydrous Sodium Sulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Anhydrous Sodium Sulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Anhydrous Sodium Sulfate Market, Segmentation by Type:

By-product Sodium Sulfate

Natural Product Sodium Sulfate

Global Industrial Anhydrous Sodium Sulfate Market, Segmentation by Quality:

Superior Grade

First Grade

Global Industrial Anhydrous Sodium Sulfate Market, Segmentation by Form:

Powder

Granular

Global Industrial Anhydrous Sodium Sulfate Market, Segmentation by Application:

Cleaners and Detergents

Textile

Paper

Glass

Other

Companies Profiled:

Grupo Industrial Crimidesa

Penoles

Minera de Santa Marta

Lenzing Group

S.A. SULQUISA

Saskatchewan Mining and Minerals

Searles Valley Minerals

Jiangxi Salt Industry Group

Alkim Alkali Kimya

Suyan Jingshen

Snowsky Salt Industry Group

Jiangsu Yinzhu Chemical

Hongya Qingyijiang Sodium Sulphate

Shanxi Coking Coal Energy Group

Key Questions Answered:

1. How big is the global Industrial Anhydrous Sodium Sulfate market?
2. What is the demand of the global Industrial Anhydrous Sodium Sulfate market?
3. What is the year over year growth of the global Industrial Anhydrous Sodium Sulfate market?
4. What is the production and production value of the global Industrial Anhydrous Sodium Sulfate market?
5. Who are the key producers in the global Industrial Anhydrous Sodium Sulfate market?
6. What are the growth factors driving the market demand?

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