

Global Industrial AI Vision Camera Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2D9962E95FEEN.html>

Date: May 2026

Pages: 164

Price: US\$ 4,480.00 (Single User License)

ID: G2D9962E95FEEN

Abstracts

The global Industrial AI Vision Camera market size is expected to reach \$ 5641 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

In 2025, global Industrial AI Vision Camera production reached approximately 1.98 million units, with an average global market price of around US\$1,180 per unit.

The gross profit margin of major companies in the industry is between 30% ? 48%.

In 2025, the global production capacity of Industrial AI Vision Camera was approximately 2.64 million units.

Industrial AI Vision Camera is a machine vision imaging device integrating industrial camera hardware with embedded AI or deep-learning functions. It is mainly used for detection, measurement, defect recognition, and traceability in manufacturing environments. With advantages in automated analysis, real-time response, and deployment flexibility, it has become an important sensing terminal in smart factories and advanced industrial automation.

The industrial chain of Industrial AI Vision Camera includes upstream image sensors, lenses, AI processors, memory, lighting modules, housings, connectors, and PCBs. Midstream covers camera design, firmware development, AI model deployment, optical calibration, assembly, and industrial testing. Downstream applications mainly include electronics, automotive, packaging, logistics, semiconductor manufacturing, precision inspection, and smart factory automation.

This report studies the global Industrial AI Vision Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial AI Vision Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial AI Vision Camera that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial AI Vision Camera total production and demand, 2021-2032, (K Units)

Global Industrial AI Vision Camera total production value, 2021-2032, (USD Million)

Global Industrial AI Vision Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial AI Vision Camera consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial AI Vision Camera domestic production, consumption, key domestic manufacturers and share

Global Industrial AI Vision Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial AI Vision Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial AI Vision Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial AI Vision Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cognex Corporation, Keyence Corporation, Basler AG, Teledyne FLIR, Omron Corporation, SICK AG, Datalogic S.p.A., Baumer Group, IDS Imaging Development Systems, Zebra Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial AI Vision Camera market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial AI Vision Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial AI Vision Camera Market, Segmentation by Type:

Area Scan AI Vision Camera

Line Scan AI Vision Camera

3D AI Vision Camera

Global Industrial AI Vision Camera Market, Segmentation by Processing Mode:

Edge AI Vision Camera

Embedded AI Vision Camera

Smart Integrated AI Vision Camera

Global Industrial AI Vision Camera Market, Segmentation by Spectrum Type:

Visible Light AI Vision Camera

Infrared AI Vision Camera

Multispectral AI Vision Camera

Global Industrial AI Vision Camera Market, Segmentation by Application:

Electronics Manufacturing

Automotive Manufacturing

Food and Pharmaceutical Packaging

Other

Companies Profiled:

Cognex Corporation

Keyence Corporation

Basler AG

Teledyne FLIR

Omron Corporation

SICK AG

Datalogic S.p.A.

Baumer Group

IDS Imaging Development Systems

Zebra Technologies

Sony Semiconductor Solutions

Panasonic Industry

LMI Technologies

TKH Group

Hikrobot (Hikvision)

Dahua Technology

Adlink Technology

Advantech

Samsung Electronics

Hanwha Vision

SK Telecom

Key Questions Answered:

1. How big is the global Industrial AI Vision Camera market?
2. What is the demand of the global Industrial AI Vision Camera market?
3. What is the year over year growth of the global Industrial AI Vision Camera market?
4. What is the production and production value of the global Industrial AI Vision Camera market?
5. Who are the key producers in the global Industrial AI Vision Camera market?
6. What are the growth factors driving the market demand?

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