

# Global Industrial Activated Carbon Filter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Activated Carbon Filter market size is expected to reach \$ 10562 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Industrial activated carbon filters are filtration systems designed to remove contaminants such as volatile organic compounds (VOCs), odors, chlorine, and organic pollutants from air or water using activated carbon adsorption. These filters are widely applied in industrial air purification, wastewater treatment, chemical processing, and gas treatment systems. From a value chain perspective, upstream includes activated carbon raw materials (coconut shell, coal, wood), filter media, and housing materials; midstream involves filter design, carbon filling, system integration, and performance testing; downstream demand comes from industries such as chemicals, pharmaceuticals, food processing, water utilities, and environmental engineering. In 2025, the average selling price is approximately US\$185 per unit, with global demand reaching around 36.5 million units. The industry maintains gross margins of 22%-38%, supported by consumable replacement demand and regulatory-driven installations.

Industrial activated carbon filters are transitioning from standalone filtration units to integrated environmental control systems, particularly in VOC treatment and industrial air purification. Increasingly stringent environmental regulations in regions such as China, Europe, and North America are accelerating adoption, especially in chemical, semiconductor, and coating industries. A key trend is the shift toward high-efficiency and application-specific carbon formulations (e.g., impregnated carbon for acid gases or mercury removal), as well as modular and system-integrated solutions. In addition, recurring replacement demand for activated carbon media is becoming a major revenue driver, transforming the business model from one-time equipment sales to equipment

+ consumables + service.? Leading companies are strengthening their market position through vertical integration into activated carbon production, as well as offering turnkey environmental solutions. Meanwhile, competition from alternative technologies such as catalytic oxidation and biofiltration remains a challenge in certain applications.

This report studies the global Industrial Activated Carbon Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Activated Carbon Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Activated Carbon Filter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial Activated Carbon Filter total production and demand, 2021-2032, (K Units)

Global Industrial Activated Carbon Filter total production value, 2021-2032, (USD Million)

Global Industrial Activated Carbon Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Activated Carbon Filter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Activated Carbon Filter domestic production, consumption, key domestic manufacturers and share

Global Industrial Activated Carbon Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Activated Carbon Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Activated Carbon Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Activated Carbon Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Calgon Carbon, Kuraray, Cabot Norit, Jacobi Carbons, Evoqua Water Technologies, Veolia Water Technologies, Lenntech, TIGG (CECO Environmental), Donau Carbon, CPL Activated Carbons, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Activated Carbon Filter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Industrial Activated Carbon Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Industrial Activated Carbon Filter Market, Segmentation by Type:

Carbon Steel Shell Activated Carbon Filter

Stainless Steel Shell Activated Carbon Filter

Others

Global Industrial Activated Carbon Filter Market, Segmentation by System Scale:

Small-scale Systems

Medium Industrial

Large-scale Systems

Global Industrial Activated Carbon Filter Market, Segmentation by Filtration Phase:

Air-phase Filtration

Liquid-phase Filtration

Dual-phase Systems

Global Industrial Activated Carbon Filter Market, Segmentation by Application:

Chemical Industry

Pharmaceutical

Food & Beverage

Municipal Water

Companies Profiled:

Calgon Carbon

Kuraray

Cabot Norit

Jacobi Carbons

Evoqua Water Technologies

Veolia Water Technologies

Lenntech

TIGG (CECO Environmental)

Donau Carbon

CPL Activated Carbons

Fujian Yuanli Active Carbon

Datong Coal Jinding Activated Carbon

Ningxia Huahui Activated Carbon

Shanxi Xinhua Chemical

### **Key Questions Answered:**

1. How big is the global Industrial Activated Carbon Filter market?
2. What is the demand of the global Industrial Activated Carbon Filter market?
3. What is the year over year growth of the global Industrial Activated Carbon Filter market?
4. What is the production and production value of the global Industrial Activated Carbon Filter market?
5. Who are the key producers in the global Industrial Activated Carbon Filter market?
6. What are the growth factors driving the market demand?

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