

# Global Industrial Acoustic Foams Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Acoustic Foams market size is expected to reach \$ 741 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Acoustic Foam production reached approximately 32,670 tons with an average global market price of around US\$ 18,000 per ton, and a gross profit margin of approximately 20%-40%. Industrial Acoustic Foams refer to engineered foam materials used in industrial environments to absorb, dampen, or reduce airborne noise and vibration. These materials are commonly based on polyurethane, melamine, polyethylene, or other polymer foams with open-cell or specially modified structures for sound absorption and thermal insulation. They are widely installed in machinery enclosures, compressors, generators, HVAC systems, ducts, industrial buildings, and equipment housings to improve workplace acoustics, reduce noise exposure, and enhance operating comfort. Fire resistance, lightweight design, processability, and thermal performance are also important characteristics in many industrial applications.

The industrial chain of Industrial Acoustic Foams includes upstream raw materials such as polyols, isocyanates, melamine resin, polyethylene, EVA, additives, adhesives, films, and cutting tools. The midstream consists of foam formulation, foaming, lamination, die cutting, molding, surface treatment, and quality testing to achieve required sound absorption, thermal insulation, and durability performance. Downstream applications mainly include industrial machinery, HVAC systems, power equipment, compressor housings, factory noise control systems, duct insulation, and industrial facilities. The ecosystem also includes acoustic engineering, module integration, installation, maintenance, and replacement services to improve industrial noise control efficiency, worker comfort, and equipment enclosure performance.

The Industrial Acoustic Foams market is developing steadily, supported by stricter workplace noise control requirements, growing demand for industrial equipment enclosure optimization, and broader investment in HVAC and industrial facility upgrades. Industrial users increasingly prefer lightweight and high-performance foam materials that combine sound absorption, thermal insulation, and fire resistance. Demand is especially strong in machinery housings, compressors, generators, ducts, and industrial buildings where reducing noise exposure and improving worker comfort are important. Material innovation is moving toward better flame retardancy, easier processing, improved durability, and more sustainable formulations. At the same time, acoustic foam benefits from the wider acoustic insulation market, where industrial and OEM applications remain important end-use segments. However, the market still faces pressure from raw material cost volatility, industrial project budgets, and competition from other insulation materials. Overall, the segment is expected to maintain stable growth as industrial noise management and equipment comfort standards continue to rise.

This report studies the global Industrial Acoustic Foams production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Acoustic Foams and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Acoustic Foams that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Industrial Acoustic Foams total production and demand, 2021-2032, (Tons)

Global Industrial Acoustic Foams total production value, 2021-2032, (USD Million)

Global Industrial Acoustic Foams production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Industrial Acoustic Foams consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Industrial Acoustic Foams domestic production, consumption, key domestic manufacturers and share

Global Industrial Acoustic Foams production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Industrial Acoustic Foams production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Industrial Acoustic Foams production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Industrial Acoustic Foams market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Dow, Huntsman, SINOYQX, Adhex, aixFOAM, The Woodbridge Group, Autoneum, The Vita Group, Carpenter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Acoustic Foams market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Acoustic Foams Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Industrial Acoustic Foams Market, Segmentation by Type:

PU Foam

Melamine Foam

Others

### Global Industrial Acoustic Foams Market, Segmentation by Process:

Open-cell Foam

Closed-cell Foam

### Global Industrial Acoustic Foams Market, Segmentation by Installation Location:

Equipment Enclosure

Compressor

Generator

Air Duct

Others

### Global Industrial Acoustic Foams Market, Segmentation by Application:

Automotive

Industrial Machinery

HVAC Systems

Power Equipment

Others

Companies Profiled:

BASF

Dow

Huntsman

SINOYQX

Adhex

aixFOAM

The Woodbridge Group

Autoneum

The Vita Group

Carpenter

NEVEON

Soundcoat

Sumitomo Riko

Sekisui Alveo

Armacell

Zotefoams

ZFoam

JH Ziegler GmbH

Foamotive

Concentrol

Vibrofiltr

ASLONG

Knauf Insulation

#### Key Questions Answered:

1. How big is the global Industrial Acoustic Foams market?
2. What is the demand of the global Industrial Acoustic Foams market?
3. What is the year over year growth of the global Industrial Acoustic Foams market?
4. What is the production and production value of the global Industrial Acoustic Foams market?
5. Who are the key producers in the global Industrial Acoustic Foams market?
6. What are the growth factors driving the market demand?

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