

Global Industrial 3D Printing Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial 3D Printing Services market size is expected to reach \$ 4368 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Industrial 3D printing services refer to on-demand manufacturing solutions provided by third-party service providers using additive manufacturing technology, offering enterprise clients a complete production process from digital models to physical parts. Its core definition lies in bypassing the long-cycle, high-cost processes of traditional machining, such as mold development and tooling, by directly forming complex geometric structures of metal, polymer, or ceramic parts through layer-by-layer material deposition.

This service covers the entire process, including process selection, material adaptation, post-processing, and performance testing. Compared to traditional manufacturing, industrial 3D printing services offer significant advantages such as no mold constraints, high material utilization, short delivery cycles, and easy implementation of topology optimization and lightweight design. It is widely used in high-end manufacturing fields such as aerospace, automotive manufacturing, medical implants, mold conformal cooling, R&D and prototyping of complex structural components, and small-batch production, serving as a crucial support for modern flexible manufacturing and digital production.

In the cost structure, equipment depreciation (industrial-grade printers, ranging from tens to millions of yuan per unit) and material costs (specialized consumables such as metal powder and photosensitive resin) account for the largest proportions, followed by manual post-processing and technology research and development. Due to the high

degree of customization and high added value per unit, service providers' gross profit margins generally remain between 40% and 60%, and can be even higher for printing complex metal parts.

The market is characterized by Europe and the United States dominating equipment and materials, while China is rapidly catching up in service applications. The upstream of the industry chain includes printheads and metal powders (Sandvik, GKN, AVIC MITEK); downstream customers cover aerospace (GE Aviation, Honeywell, COMAC), medical (Johnson & Johnson, Stryker, ICON Medical), and automotive (BMW, BYD, etc.). North America leads in high-end printing services for aerospace and medical applications; Europe has a strong foundation in equipment and processes, and a mature service network; China has strong demand in the aerospace, military, and mold industries, leading to rapid growth for service providers.

This report studies the global Industrial 3D Printing Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial 3D Printing Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial 3D Printing Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial 3D Printing Services total market, 2021-2032, (USD Million)

Global Industrial 3D Printing Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Industrial 3D Printing Services total market, key domestic companies, and share, (USD Million)

Global Industrial 3D Printing Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Industrial 3D Printing Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Industrial 3D Printing Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Industrial 3D Printing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Baker Industries, Materialise, Xometry, Proto Labs, Inc., Shapeways, Inc., Stratasys, Agile Manufacturing, Inc., SogaWorks, Wenext, Formlabs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Industrial 3D Printing Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial 3D Printing Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial 3D Printing Services Market, Segmentation by Type:

Metal Printing

Plastic Printing

Ceramic Printing

Global Industrial 3D Printing Services Market, Segmentation by Technology:

Powder Bed Melting Services

Photopolymerization and Curing Services

Material Extrusion Services

Binder Spraying Services

Global Industrial 3D Printing Services Market, Segmentation by Scale:

Prototype Validation Services

Rapid Mold and Fixture Services

Small Batch Manufacturing Services

Mass Customization Services

Global Industrial 3D Printing Services Market, Segmentation by Application:

Auto Industry

Aerospace Industry

Medical Field

Industrial Equipment

Electronic Product

Companies Profiled:

Baker Industries

Materialise

Xometry

Proto Labs, Inc.

Shapeways, Inc.

Stratasys

Agile Manufacturing, Inc.

SogaWorks

Wenext

Formlabs

Craftcloud

PartsToGo

3D Systems

EOS GmbH

Addinor

JLC3DP

Shining 3D

Keheng

Key Questions Answered

1. How big is the global Industrial 3D Printing Services market?
2. What is the demand of the global Industrial 3D Printing Services market?
3. What is the year over year growth of the global Industrial 3D Printing Services market?
4. What is the total value of the global Industrial 3D Printing Services market?
5. Who are the Major Players in the global Industrial 3D Printing Services market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial 3D Printing Services Introduction
- 1.2 World Industrial 3D Printing Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Industrial 3D Printing Services Total Market by Region (by Headquarter Location)
 - 1.3.1 World Industrial 3D Printing Services Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Industrial 3D Printing Services Revenue (2021-2032)
 - 1.3.3 China Based Company Industrial 3D Printing Services Revenue (2021-2032)
 - 1.3.4 Europe Based Company Industrial 3D Printing Services Revenue (2021-2032)
 - 1.3.5 Japan Based Company Industrial 3D Printing Services Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Industrial 3D Printing Services Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Industrial 3D Printing Services Revenue (2021-2032)
 - 1.3.8 India Based Company Industrial 3D Printing Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial 3D Printing Services Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial 3D Printing Services Consumption Value (2021-2032)
- 2.2 World Industrial 3D Printing Services Consumption Value by Region
 - 2.2.1 World Industrial 3D Printing Services Consumption Value by Region (2021-2026)
 - 2.2.2 World Industrial 3D Printing Services Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Industrial 3D Printing Services Consumption Value (2021-2032)
- 2.4 China Industrial 3D Printing Services Consumption Value (2021-2032)
- 2.5 Europe Industrial 3D Printing Services Consumption Value (2021-2032)
- 2.6 Japan Industrial 3D Printing Services Consumption Value (2021-2032)
- 2.7 South Korea Industrial 3D Printing Services Consumption Value (2021-2032)
- 2.8 ASEAN Industrial 3D Printing Services Consumption Value (2021-2032)
- 2.9 India Industrial 3D Printing Services Consumption Value (2021-2032)

3 WORLD INDUSTRIAL 3D PRINTING SERVICES COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Industrial 3D Printing Services Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Industrial 3D Printing Services Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Industrial 3D Printing Services in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Industrial 3D Printing Services in 2025
- 3.3 Industrial 3D Printing Services Company Evaluation Quadrant
- 3.4 Industrial 3D Printing Services Market: Overall Company Footprint Analysis
 - 3.4.1 Industrial 3D Printing Services Market: Region Footprint
 - 3.4.2 Industrial 3D Printing Services Market: Company Product Type Footprint
 - 3.4.3 Industrial 3D Printing Services Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Industrial 3D Printing Services Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Industrial 3D Printing Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Industrial 3D Printing Services Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Industrial 3D Printing Services Consumption Value Comparison
 - 4.2.1 United States VS China: Industrial 3D Printing Services Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Industrial 3D Printing Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Industrial 3D Printing Services Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Industrial 3D Printing Services Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Industrial 3D Printing Services Revenue,

(2021-2026)

4.4 China Based Companies Industrial 3D Printing Services Revenue and Market Share, 2021-2026

4.4.1 China Based Industrial 3D Printing Services Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Industrial 3D Printing Services Revenue, (2021-2026)

4.5 Rest of World Based Industrial 3D Printing Services Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Industrial 3D Printing Services Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Industrial 3D Printing Services Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial 3D Printing Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Metal Printing

5.2.2 Plastic Printing

5.2.3 Ceramic Printing

5.3 Market Segment by Type

5.3.1 World Industrial 3D Printing Services Market Size by Type (2021-2026)

5.3.2 World Industrial 3D Printing Services Market Size by Type (2027-2032)

5.3.3 World Industrial 3D Printing Services Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TECHNOLOGY

6.1 World Industrial 3D Printing Services Market Size Overview by Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology

6.2.1 Powder Bed Melting Services

6.2.2 Photopolymerization and Curing Services

6.2.3 Material Extrusion Services

6.2.4 Binder Spraying Services

6.3 Market Segment by Technology

6.3.1 World Industrial 3D Printing Services Market Size by Technology (2021-2026)

6.3.2 World Industrial 3D Printing Services Market Size by Technology (2027-2032)

6.3.3 World Industrial 3D Printing Services Market Size Market Share by Technology (2027-2032)

7 MARKET ANALYSIS BY SCALE

7.1 World Industrial 3D Printing Services Market Size Overview by Scale: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Scale

7.2.1 Prototype Validation Services

7.2.2 Rapid Mold and Fixture Services

7.2.3 Small Batch Manufacturing Services

7.2.4 Mass Customization Services

7.3 Market Segment by Scale

7.3.1 World Industrial 3D Printing Services Market Size by Scale (2021-2026)

7.3.2 World Industrial 3D Printing Services Market Size by Scale (2027-2032)

7.3.3 World Industrial 3D Printing Services Market Size Market Share by Scale (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial 3D Printing Services Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Auto Industry

8.2.2 Aerospace Industry

8.2.3 Medical Field

8.2.4 Industrial Equipment

8.2.5 Electronic Product

8.3 Market Segment by Application

8.3.1 World Industrial 3D Printing Services Market Size by Application (2021-2026)

8.3.2 World Industrial 3D Printing Services Market Size by Application (2027-2032)

8.3.3 World Industrial 3D Printing Services Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Baker Industries

9.1.1 Baker Industries Details

9.1.2 Baker Industries Major Business

- 9.1.3 Baker Industries Industrial 3D Printing Services Product and Services
- 9.1.4 Baker Industries Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 Baker Industries Recent Developments/Updates
- 9.1.6 Baker Industries Competitive Strengths & Weaknesses
- 9.2 Materialise
 - 9.2.1 Materialise Details
 - 9.2.2 Materialise Major Business
 - 9.2.3 Materialise Industrial 3D Printing Services Product and Services
 - 9.2.4 Materialise Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Materialise Recent Developments/Updates
 - 9.2.6 Materialise Competitive Strengths & Weaknesses
- 9.3 Xometry
 - 9.3.1 Xometry Details
 - 9.3.2 Xometry Major Business
 - 9.3.3 Xometry Industrial 3D Printing Services Product and Services
 - 9.3.4 Xometry Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Xometry Recent Developments/Updates
 - 9.3.6 Xometry Competitive Strengths & Weaknesses
- 9.4 Proto Labs, Inc.
 - 9.4.1 Proto Labs, Inc. Details
 - 9.4.2 Proto Labs, Inc. Major Business
 - 9.4.3 Proto Labs, Inc. Industrial 3D Printing Services Product and Services
 - 9.4.4 Proto Labs, Inc. Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Proto Labs, Inc. Recent Developments/Updates
 - 9.4.6 Proto Labs, Inc. Competitive Strengths & Weaknesses
- 9.5 Shapeways, Inc.
 - 9.5.1 Shapeways, Inc. Details
 - 9.5.2 Shapeways, Inc. Major Business
 - 9.5.3 Shapeways, Inc. Industrial 3D Printing Services Product and Services
 - 9.5.4 Shapeways, Inc. Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Shapeways, Inc. Recent Developments/Updates
 - 9.5.6 Shapeways, Inc. Competitive Strengths & Weaknesses
- 9.6 Stratasys
 - 9.6.1 Stratasys Details

- 9.6.2 Stratasys Major Business
- 9.6.3 Stratasys Industrial 3D Printing Services Product and Services
- 9.6.4 Stratasys Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 Stratasys Recent Developments/Updates
- 9.6.6 Stratasys Competitive Strengths & Weaknesses
- 9.7 Agile Manufacturing, Inc.
 - 9.7.1 Agile Manufacturing, Inc. Details
 - 9.7.2 Agile Manufacturing, Inc. Major Business
 - 9.7.3 Agile Manufacturing, Inc. Industrial 3D Printing Services Product and Services
 - 9.7.4 Agile Manufacturing, Inc. Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Agile Manufacturing, Inc. Recent Developments/Updates
 - 9.7.6 Agile Manufacturing, Inc. Competitive Strengths & Weaknesses
- 9.8 SogaWorks
 - 9.8.1 SogaWorks Details
 - 9.8.2 SogaWorks Major Business
 - 9.8.3 SogaWorks Industrial 3D Printing Services Product and Services
 - 9.8.4 SogaWorks Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 SogaWorks Recent Developments/Updates
 - 9.8.6 SogaWorks Competitive Strengths & Weaknesses
- 9.9 Wenext
 - 9.9.1 Wenext Details
 - 9.9.2 Wenext Major Business
 - 9.9.3 Wenext Industrial 3D Printing Services Product and Services
 - 9.9.4 Wenext Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Wenext Recent Developments/Updates
 - 9.9.6 Wenext Competitive Strengths & Weaknesses
- 9.10 Formlabs
 - 9.10.1 Formlabs Details
 - 9.10.2 Formlabs Major Business
 - 9.10.3 Formlabs Industrial 3D Printing Services Product and Services
 - 9.10.4 Formlabs Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Formlabs Recent Developments/Updates
 - 9.10.6 Formlabs Competitive Strengths & Weaknesses
- 9.11 Craftcloud

- 9.11.1 Craftcloud Details
- 9.11.2 Craftcloud Major Business
- 9.11.3 Craftcloud Industrial 3D Printing Services Product and Services
- 9.11.4 Craftcloud Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Craftcloud Recent Developments/Updates
- 9.11.6 Craftcloud Competitive Strengths & Weaknesses
- 9.12 PartsToGo
 - 9.12.1 PartsToGo Details
 - 9.12.2 PartsToGo Major Business
 - 9.12.3 PartsToGo Industrial 3D Printing Services Product and Services
 - 9.12.4 PartsToGo Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 PartsToGo Recent Developments/Updates
 - 9.12.6 PartsToGo Competitive Strengths & Weaknesses
- 9.13 3D Systems
 - 9.13.1 3D Systems Details
 - 9.13.2 3D Systems Major Business
 - 9.13.3 3D Systems Industrial 3D Printing Services Product and Services
 - 9.13.4 3D Systems Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 3D Systems Recent Developments/Updates
 - 9.13.6 3D Systems Competitive Strengths & Weaknesses
- 9.14 EOS GmbH
 - 9.14.1 EOS GmbH Details
 - 9.14.2 EOS GmbH Major Business
 - 9.14.3 EOS GmbH Industrial 3D Printing Services Product and Services
 - 9.14.4 EOS GmbH Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 EOS GmbH Recent Developments/Updates
 - 9.14.6 EOS GmbH Competitive Strengths & Weaknesses
- 9.15 Addinor
 - 9.15.1 Addinor Details
 - 9.15.2 Addinor Major Business
 - 9.15.3 Addinor Industrial 3D Printing Services Product and Services
 - 9.15.4 Addinor Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Addinor Recent Developments/Updates
 - 9.15.6 Addinor Competitive Strengths & Weaknesses

9.16 JLC3DP

9.16.1 JLC3DP Details

9.16.2 JLC3DP Major Business

9.16.3 JLC3DP Industrial 3D Printing Services Product and Services

9.16.4 JLC3DP Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 JLC3DP Recent Developments/Updates

9.16.6 JLC3DP Competitive Strengths & Weaknesses

9.17 Shining 3D

9.17.1 Shining 3D Details

9.17.2 Shining 3D Major Business

9.17.3 Shining 3D Industrial 3D Printing Services Product and Services

9.17.4 Shining 3D Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Shining 3D Recent Developments/Updates

9.17.6 Shining 3D Competitive Strengths & Weaknesses

9.18 Keheng

9.18.1 Keheng Details

9.18.2 Keheng Major Business

9.18.3 Keheng Industrial 3D Printing Services Product and Services

9.18.4 Keheng Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Keheng Recent Developments/Updates

9.18.6 Keheng Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Industrial 3D Printing Services Industry Chain

10.2 Industrial 3D Printing Services Upstream Analysis

10.3 Industrial 3D Printing Services Midstream Analysis

10.4 Industrial 3D Printing Services Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Industrial 3D Printing Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Industrial 3D Printing Services Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Industrial 3D Printing Services Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Industrial 3D Printing Services Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Industrial 3D Printing Services Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Industrial 3D Printing Services Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Industrial 3D Printing Services Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Industrial 3D Printing Services Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Industrial 3D Printing Services Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Industrial 3D Printing Services Players in 2025

Table 12. World Industrial 3D Printing Services Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Industrial 3D Printing Services Company Evaluation Quadrant

Table 14. Head Office of Key Industrial 3D Printing Services Players

Table 15. Industrial 3D Printing Services Market: Company Product Type Footprint

Table 16. Industrial 3D Printing Services Market: Company Product Application Footprint

Table 17. Industrial 3D Printing Services Mergers & Acquisitions Activity

Table 18. United States VS China Industrial 3D Printing Services Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Industrial 3D Printing Services Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Industrial 3D Printing Services Companies, Headquarters (States, Country)

Table 21. United States Based Companies Industrial 3D Printing Services Revenue,

(2021-2026) & (USD Million)

Table 22. United States Based Companies Industrial 3D Printing Services Revenue Market Share (2021-2026)

Table 23. China Based Industrial 3D Printing Services Companies, Headquarters (Province, Country)

Table 24. China Based Companies Industrial 3D Printing Services Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Industrial 3D Printing Services Revenue Market Share (2021-2026)

Table 26. Rest of World Based Industrial 3D Printing Services Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Industrial 3D Printing Services Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Industrial 3D Printing Services Revenue Market Share (2021-2026)

Table 29. World Industrial 3D Printing Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Industrial 3D Printing Services Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Industrial 3D Printing Services Market Size by Type (2027-2032) & (USD Million)

Table 32. World Industrial 3D Printing Services Market Size by Technology, (USD Million), 2021 & 2025 & 2032

Table 33. World Industrial 3D Printing Services Market Size Value by Technology (2021-2026) & (USD Million)

Table 34. World Industrial 3D Printing Services Market Size by Technology (2027-2032) & (USD Million)

Table 35. World Industrial 3D Printing Services Market Size by Scale, (USD Million), 2021 & 2025 & 2032

Table 36. World Industrial 3D Printing Services Market Size Value by Scale (2021-2026) & (USD Million)

Table 37. World Industrial 3D Printing Services Market Size by Scale (2027-2032) & (USD Million)

Table 38. World Industrial 3D Printing Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Industrial 3D Printing Services Market Size by Application (2021-2026) & (USD Million)

Table 40. World Industrial 3D Printing Services Market Size by Application (2027-2032) & (USD Million)

- Table 41. Baker Industries Basic Information, Manufacturing Base and Competitors
- Table 42. Baker Industries Major Business
- Table 43. Baker Industries Industrial 3D Printing Services Product and Services
- Table 44. Baker Industries Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. Baker Industries Recent Developments/Updates
- Table 46. Baker Industries Competitive Strengths & Weaknesses
- Table 47. Materialise Basic Information, Manufacturing Base and Competitors
- Table 48. Materialise Major Business
- Table 49. Materialise Industrial 3D Printing Services Product and Services
- Table 50. Materialise Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Materialise Recent Developments/Updates
- Table 52. Materialise Competitive Strengths & Weaknesses
- Table 53. Xometry Basic Information, Manufacturing Base and Competitors
- Table 54. Xometry Major Business
- Table 55. Xometry Industrial 3D Printing Services Product and Services
- Table 56. Xometry Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Xometry Recent Developments/Updates
- Table 58. Xometry Competitive Strengths & Weaknesses
- Table 59. Proto Labs, Inc. Basic Information, Manufacturing Base and Competitors
- Table 60. Proto Labs, Inc. Major Business
- Table 61. Proto Labs, Inc. Industrial 3D Printing Services Product and Services
- Table 62. Proto Labs, Inc. Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Proto Labs, Inc. Recent Developments/Updates
- Table 64. Proto Labs, Inc. Competitive Strengths & Weaknesses
- Table 65. Shapeways, Inc. Basic Information, Manufacturing Base and Competitors
- Table 66. Shapeways, Inc. Major Business
- Table 67. Shapeways, Inc. Industrial 3D Printing Services Product and Services
- Table 68. Shapeways, Inc. Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Shapeways, Inc. Recent Developments/Updates
- Table 70. Shapeways, Inc. Competitive Strengths & Weaknesses
- Table 71. Stratasy's Basic Information, Manufacturing Base and Competitors
- Table 72. Stratasy's Major Business
- Table 73. Stratasy's Industrial 3D Printing Services Product and Services
- Table 74. Stratasy's Industrial 3D Printing Services Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 75. Stratasys Recent Developments/Updates

Table 76. Stratasys Competitive Strengths & Weaknesses

Table 77. Agile Manufacturing, Inc. Basic Information, Manufacturing Base and Competitors

Table 78. Agile Manufacturing, Inc. Major Business

Table 79. Agile Manufacturing, Inc. Industrial 3D Printing Services Product and Services

Table 80. Agile Manufacturing, Inc. Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Agile Manufacturing, Inc. Recent Developments/Updates

Table 82. Agile Manufacturing, Inc. Competitive Strengths & Weaknesses

Table 83. SogaWorks Basic Information, Manufacturing Base and Competitors

Table 84. SogaWorks Major Business

Table 85. SogaWorks Industrial 3D Printing Services Product and Services

Table 86. SogaWorks Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. SogaWorks Recent Developments/Updates

Table 88. SogaWorks Competitive Strengths & Weaknesses

Table 89. Wenext Basic Information, Manufacturing Base and Competitors

Table 90. Wenext Major Business

Table 91. Wenext Industrial 3D Printing Services Product and Services

Table 92. Wenext Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Wenext Recent Developments/Updates

Table 94. Wenext Competitive Strengths & Weaknesses

Table 95. Formlabs Basic Information, Manufacturing Base and Competitors

Table 96. Formlabs Major Business

Table 97. Formlabs Industrial 3D Printing Services Product and Services

Table 98. Formlabs Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Formlabs Recent Developments/Updates

Table 100. Formlabs Competitive Strengths & Weaknesses

Table 101. Craftcloud Basic Information, Manufacturing Base and Competitors

Table 102. Craftcloud Major Business

Table 103. Craftcloud Industrial 3D Printing Services Product and Services

Table 104. Craftcloud Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Craftcloud Recent Developments/Updates

Table 106. Craftcloud Competitive Strengths & Weaknesses

- Table 107. PartsToGo Basic Information, Manufacturing Base and Competitors
- Table 108. PartsToGo Major Business
- Table 109. PartsToGo Industrial 3D Printing Services Product and Services
- Table 110. PartsToGo Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. PartsToGo Recent Developments/Updates
- Table 112. PartsToGo Competitive Strengths & Weaknesses
- Table 113. 3D Systems Basic Information, Manufacturing Base and Competitors
- Table 114. 3D Systems Major Business
- Table 115. 3D Systems Industrial 3D Printing Services Product and Services
- Table 116. 3D Systems Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. 3D Systems Recent Developments/Updates
- Table 118. 3D Systems Competitive Strengths & Weaknesses
- Table 119. EOS GmbH Basic Information, Manufacturing Base and Competitors
- Table 120. EOS GmbH Major Business
- Table 121. EOS GmbH Industrial 3D Printing Services Product and Services
- Table 122. EOS GmbH Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. EOS GmbH Recent Developments/Updates
- Table 124. EOS GmbH Competitive Strengths & Weaknesses
- Table 125. Addinor Basic Information, Manufacturing Base and Competitors
- Table 126. Addinor Major Business
- Table 127. Addinor Industrial 3D Printing Services Product and Services
- Table 128. Addinor Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. Addinor Recent Developments/Updates
- Table 130. Addinor Competitive Strengths & Weaknesses
- Table 131. JLC3DP Basic Information, Manufacturing Base and Competitors
- Table 132. JLC3DP Major Business
- Table 133. JLC3DP Industrial 3D Printing Services Product and Services
- Table 134. JLC3DP Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. JLC3DP Recent Developments/Updates
- Table 136. JLC3DP Competitive Strengths & Weaknesses
- Table 137. Shining 3D Basic Information, Manufacturing Base and Competitors
- Table 138. Shining 3D Major Business
- Table 139. Shining 3D Industrial 3D Printing Services Product and Services
- Table 140. Shining 3D Industrial 3D Printing Services Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 141. Shining 3D Recent Developments/Updates

Table 142. Shining 3D Competitive Strengths & Weaknesses

Table 143. Keheng Basic Information, Manufacturing Base and Competitors

Table 144. Keheng Major Business

Table 145. Keheng Industrial 3D Printing Services Product and Services

Table 146. Keheng Industrial 3D Printing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Keheng Recent Developments/Updates

Table 148. Keheng Competitive Strengths & Weaknesses

Table 149. Global Key Players of Industrial 3D Printing Services Upstream (Raw Materials)

Table 150. Global Industrial 3D Printing Services Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Industrial 3D Printing Services Picture

Figure 2. World Industrial 3D Printing Services Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial 3D Printing Services Total Revenue (2021-2032) & (USD Million)

Figure 4. World Industrial 3D Printing Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Industrial 3D Printing Services Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Industrial 3D Printing Services Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Industrial 3D Printing Services Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Industrial 3D Printing Services Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Industrial 3D Printing Services Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Industrial 3D Printing Services Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Industrial 3D Printing Services Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Industrial 3D Printing Services Revenue (2021-2032) & (USD Million)

Figure 13. Industrial 3D Printing Services Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Industrial 3D Printing Services Consumption Value (2021-2032) & (USD Million)

Figure 16. World Industrial 3D Printing Services Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Industrial 3D Printing Services Consumption Value (2021-2032) & (USD Million)

Figure 18. China Industrial 3D Printing Services Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Industrial 3D Printing Services Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Industrial 3D Printing Services Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Industrial 3D Printing Services Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Industrial 3D Printing Services Consumption Value (2021-2032) & (USD Million)

Figure 23. India Industrial 3D Printing Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Industrial 3D Printing Services by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Industrial 3D Printing Services Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Industrial 3D Printing Services Markets in 2025

Figure 27. United States VS China: Industrial 3D Printing Services Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial 3D Printing Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Industrial 3D Printing Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Industrial 3D Printing Services Market Size Market Share by Type in 2025

Figure 31. Metal Printing

Figure 32. Plastic Printing

Figure 33. Ceramic Printing

Figure 34. World Industrial 3D Printing Services Market Size Market Share by Type (2021-2032)

Figure 35. World Industrial 3D Printing Services Market Size by Technology, (USD Million), 2021 & 2025 & 2032

Figure 36. World Industrial 3D Printing Services Market Size Market Share by Technology in 2025

Figure 37. Powder Bed Melting Services

Figure 38. Photopolymerization and Curing Services

Figure 39. Material Extrusion Services

Figure 40. Binder Spraying Services

Figure 41. World Industrial 3D Printing Services Market Size Market Share by Technology (2021-2032)

Figure 42. World Industrial 3D Printing Services Market Size by Scale, (USD Million), 2021 & 2025 & 2032

Figure 43. World Industrial 3D Printing Services Market Size Market Share by Scale in 2025

Figure 44. Prototype Validation Services

Figure 45. Rapid Mold and Fixture Services

Figure 46. Small Batch Manufacturing Services

Figure 47. Mass Customization Services

Figure 48. World Industrial 3D Printing Services Market Size Market Share by Scale (2021-2032)

Figure 49. World Industrial 3D Printing Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Industrial 3D Printing Services Market Size Market Share by Application in 2025

Figure 51. Auto Industry

Figure 52. Aerospace Industry

Figure 53. Medical Field

Figure 54. Industrial Equipment

Figure 55. Electronic Product

Figure 56. World Industrial 3D Printing Services Market Size Market Share by Application (2021-2032)

Figure 57. Industrial 3D Printing Services Industrial Chain

Figure 58. Methodology

Figure 59. Research Process and Data Source

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