

# Global Inductors for Power Circuits Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Inductors for Power Circuits market size was valued at US\$ 3806 million in 2025 and is forecast to a readjusted size of US\$ 5061 million by 2032 with a CAGR of 4.2% during review period.

Inductors for power circuits are passive electronic components used in DC or AC power systems, primarily for energy storage, filtering, smoothing current fluctuations, and suppressing electromagnetic interference (EMI). They typically consist of a conductive wire wound around a magnetic core made of iron powder, ferrite, amorphous, or nanocrystalline materials with high permeability, storing energy in a magnetic field and releasing it to stabilize current during changes. Power circuit inductors are widely applied in switching power supplies, DC-DC converters, AC-DC power supplies, UPS systems, electric vehicle power electronics, and industrial power modules, serving as critical components to ensure stable and efficient power delivery. Their design must consider rated current, saturation characteristics, DC resistance, frequency response, and packaging, while meeting high-temperature, vibration, and long-term reliability requirements.

The upstream of the inductor industry chain mainly includes suppliers of magnetic materials (such as iron powder, ferrite, nanocrystalline and amorphous alloys), wires, insulating materials, encapsulating resins, and related electronic component manufacturing equipment. These raw materials and equipment provide the basic support for inductor production. The midstream consists of inductor design and manufacturing companies, responsible for coil winding, core assembly, packaging, testing, and quality certification. Their products cover various types, including power inductors, common-mode/differential-mode inductors, and filter inductors, and are

widely used in switching power supplies, DC-DC converters, UPS, electric vehicle control systems, and industrial power modules. The downstream includes various power systems and application terminals, such as communication base station power supplies, industrial control power supplies, computer and server power supplies, home appliance and consumer electronics power supplies, and new energy vehicle and vehicle electronic control systems. Power efficiency, stability, and EMI suppression capabilities are the main driving factors for inductor performance requirements.

In 2025, global sales of inductors for power circuits reached 28.45 billion units, with a production capacity of approximately 40.5 billion units. The average selling price was US\$0.13 per unit, and the average gross profit margin was 20%-30%.

The demand for inductors in power supply circuits mainly comes from switching power supplies, DC-DC converters, UPS, communication power supplies, industrial power modules, and new energy vehicle electronic control systems. Among these, the demand for high-frequency, high-power-density inductors is growing rapidly in new energy vehicles and high-voltage automotive electronic systems; upgrades to switching power supplies in data centers and industrial automation are driving the continued expansion of the power inductor market. The demand for filtering and EMI suppression inductors in consumer electronics, smart home appliances, and automotive infotainment systems maintains steady growth, forming the foundation of the market.

Power inductor technology is developing towards higher frequencies, lower losses, miniaturization, integration, and higher reliability. Power inductors utilize iron powder, ferrite, or nanocrystalline cores to increase magnetic flux density and reduce DC bias losses; filtering and EMI inductors are trending towards integrated packaging or multi-layer stacked designs, saving PCB space and optimizing frequency response. Packaging forms are also continuously miniaturizing, with SMD surface mount technology becoming mainstream, while simultaneously meeting the requirements of automotive-grade or industrial-grade high-temperature and high-vibration environments.

This report is a detailed and comprehensive analysis for global Inductors for Power Circuits market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Inductors for Power Circuits market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inductors for Power Circuits market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inductors for Power Circuits market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inductors for Power Circuits market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Inductors for Power Circuits

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Inductors for Power Circuits market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK, Taiyo Yuden, Panasonic, Sumida, Vishay, Coilcraft, Bourns, Würth Elektronik, Samsung Electro-Mechanics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Inductors for Power Circuits market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Multilayer

Wire Wound

Surface-Mount

#### Market segment by Magnetic Core

Ferrite Core

Alloy Core

#### Market segment by Inductance

?1?H

1-10?H

?10?H

#### Market segment by Application

Switching Power Supplies

DC-DC Converters

Industrial Power Modules

Communication and Information Systems

New Energy Vehicles

Others

#### Major players covered

Murata

TDK

Taiyo Yuden

Panasonic

Sumida

Vishay

Coilcraft

Bourns

Würth Elektronik

Samsung Electro-Mechanics

Delta

Yageo

Kemet

Eaton

Pulse Electronics

TE Connectivity

Sunlord Electronics

Chilisin

Poco Magnetic

FENGHUA

Microgate

CODACA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inductors for Power Circuits product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inductors for Power Circuits, with price, sales quantity, revenue, and global market share of Inductors for Power Circuits from 2021 to 2026.

Chapter 3, the Inductors for Power Circuits competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Inductors for Power Circuits breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inductors for Power Circuits market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inductors for Power Circuits.

Chapter 14 and 15, to describe Inductors for Power Circuits sales channel, distributors, customers, research findings and conclusion.

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