

Global Inductive Plasma (ICP) Etcher Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Inductive Plasma (ICP) Etcher market size was valued at US\$ 12206 million in 2025 and is forecast to a readjusted size of US\$ 23133 million by 2032 with a CAGR of 9.3% during review period.

An Inductive Plasma (ICP) Etcher is a dry plasma etch tool that uses an RF coil/antenna to inductively generate a high-density plasma at low pressure, while a separate substrate bias can independently control ion energy. This ?decoupled? control enables high-rate, highly anisotropic etching, good profile control, and lower damage. In 2025, global Inductive Plasma (ICP) Etcher production reached approximately 6686 units. Upstream supply centers on vacuum/gas handling (valves, seals, pressure control), sub-fab vacuum pumping and abatement, RF power delivery (RF generators + matching networks for source and bias), wafer electrostatic chucks and plasma-resistant ceramics, precision gas metering via mass flow controllers, and chamber consumables/linings (quartz/ceramics) plus endpoint detection hardware.

Inductive Plasma (ICP) Etchers are a major branch of dry etch technology, valued for decoupled control of plasma density and ion energy, enabling high-rate, highly anisotropic, and low-damage etching. Demand is strongly supported by DRIE deep-silicon etching for MEMS and advanced packaging (e.g., TSV and via-reveal processes), as well as compound-semiconductor and photonics/microLED manufacturing where profile control and low damage are critical.

This report is a detailed and comprehensive analysis for global Inductive Plasma (ICP) Etcher market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Inductive Plasma (ICP) Etcher market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Inductive Plasma (ICP) Etcher market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Inductive Plasma (ICP) Etcher market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Inductive Plasma (ICP) Etcher market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Inductive Plasma (ICP) Etcher

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Inductive Plasma (ICP) Etcher market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lam Research, TEL, Applied Materials, Oxford Instruments, SPTS Technologies, Plasma-Therm, Gigalane, Samco Inc, Sentech, AMEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Inductive Plasma (ICP) Etcher market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Chamber

Multi-chamber

Market segment by Production Form

Single-wafer

Batch

Market segment by Automation Level

Manual/Semi-automatic

Fully Automatic

Market segment by Plasma Source & Bias

ICP-RIE

ICP-DRIE

Others

Market segment by Application

Semiconductors

Dielectrics

Metals

Others

Major players covered

Lam Research

TEL

Applied Materials

Oxford Instruments

SPTS Technologies

Plasma-Therm

Gigalane

Samco Inc

Sentech

AMEC

NAURA

Leuven Instruments

Torr International

Trion Technology

Syskey Teconology

Korea Vacuum Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inductive Plasma (ICP) Etcher product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inductive Plasma (ICP) Etcher, with price, sales quantity, revenue, and global market share of Inductive Plasma (ICP) Etcher from 2021 to 2026.

Chapter 3, the Inductive Plasma (ICP) Etcher competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inductive Plasma (ICP) Etcher breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inductive Plasma (ICP) Etcher market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inductive Plasma (ICP) Etcher.

Chapter 14 and 15, to describe Inductive Plasma (ICP) Etcher sales channel, distributors, customers, research findings and conclusion.

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