

Global Inductive Components Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4288602C237EN.html>

Date: May 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: G4288602C237EN

Abstracts

The global Inductive Components market size is expected to reach \$ 10426 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Inductive components are passive electronic components that use current changes to generate a magnetic field around a conductor and store magnetic energy. Their basic characteristic is to obstruct current changes, and they are widely used in circuits such as filtering, energy storage, choke, resonance, and electromagnetic interference suppression. Inductance is usually composed of wires wound around magnetic cores or air cores. Depending on the structure and process, different inductance values, current carrying capacity, and frequency characteristics can be achieved. It is a key basic component in power management, signal processing, and RF systems, with core technologies focused on magnetic materials, winding processes, and micro manufacturing capabilities. In 2025, global Inductive Components production reached approximately 1,779 M Units, with an average global market price of around US\$ 4.11 per unit.

Inductive components are one of the most stable and largest sub sectors in electronic components, driven by consumer electronics, communication equipment, automotive electronics, and new energy industries, with the overall market maintaining steady growth. The industry presents a competitive pattern of 'Japanese enterprises leading the high-end, Taiwanese and Chinese Mainland manufacturers catching up quickly', with fierce competition in low-end products and high technical barriers in high-end fields. With the development of applications such as 5G communication, electric vehicles, power management upgrades, and AI servers, the demand for high-frequency, high-power, and miniaturized inductors continues to increase, driving the product structure to upgrade towards high added value. The industry's output growth rate is expected to be

higher than the shipment growth rate for the long term.

This report studies the global Inductive Components production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inductive Components and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inductive Components that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inductive Components total production and demand, 2021-2032, (K Units)

Global Inductive Components total production value, 2021-2032, (USD Million)

Global Inductive Components production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Inductive Components consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Inductive Components domestic production, consumption, key domestic manufacturers and share

Global Inductive Components production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Inductive Components production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Inductive Components production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Inductive Components market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Murata, Sunlord, Delta Electronics, Samsung Electro-Mechanics, Taiyo Yuden, Vishay, YAGEO Group, Panasonic, Shenzhen Microgate Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inductive Components market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inductive Components Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inductive Components Market, Segmentation by Type:

Chip Inductor

Plug-in Inductor

Global Inductive Components Market, Segmentation by Manufacturing Process:

Wirewound Inductor

Multilayer Laminated Inductor

Thin Film Inductor

Others

Global Inductive Components Market, Segmentation by Material:

Ferrite Inductor

Metal Powder Core Inductor

Other

Global Inductive Components Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Control

Communication Equipment

Other

Companies Profiled:

TDK

Murata

Sunlord

Delta Electronics

Samsung Electro-Mechanics

Taiyo Yuden

Vishay

YAGEO Group

Panasonic

Shenzhen Microgate Technology

Sumida

Guangdong Fenghua Advanced Technology Holding

Kyocera

Feng-Jui Technology

KOHER

Laird Technologies

Endrich

Grupo Premo

Key Questions Answered:

1. How big is the global Inductive Components market?
2. What is the demand of the global Inductive Components market?
3. What is the year over year growth of the global Inductive Components market?
4. What is the production and production value of the global Inductive Components market?
5. Who are the key producers in the global Inductive Components market?
6. What are the growth factors driving the market demand?

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