

Global Induction Pipe Bending Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Induction Pipe Bending Machine market size was valued at US\$ 43.22 million in 2025 and is forecast to a readjusted size of US\$ 63.22 million by 2032 with a CAGR of 5.6% during review period.

Induction Pipe Bending Machines are industrial forming systems that locally heat a pipe through electromagnetic induction while a controlled mechanical, hydraulic, or servo-driven mechanism progressively pushes and bends the heated section around a defined radius. A complete machine typically integrates a heavy machine frame, pipe pushing system, bending arm and clamping devices, induction power supply, induction coil, quenching or cooling system, hydraulic or servo drives, temperature measurement, radius and angle control, PLC/CNC controls, and safety systems. Applications include oil and gas pipelines, power-generation piping, nuclear piping, petrochemical systems, offshore pipelines, and selected structural sections. Conventional cold pipe benders, rotary-draw benders, roll benders, standalone induction power supplies, hot-elbow forming lines, and contract bending services are excluded. The upstream industry includes heavy fabricated machine frames, hydraulic cylinders, ball or screw drive systems, servo motors, gearboxes, induction power supplies, transformers, copper induction coils, capacitors, cooling systems, pumps, valves, pyrometers, encoders, programmable controllers, industrial computers, electrical cabinets, and steel handling equipment. Midstream manufacturers integrate the mechanical bending structure with induction heating, temperature control, cooling, radius adjustment, angle measurement, process recording, automation, installation, and commissioning. Downstream customers include pipeline-bend manufacturers, pipe-fitting companies, power-piping fabricators, nuclear-equipment manufacturers, oil and gas pipeline contractors, petrochemical

equipment manufacturers, offshore fabricators, shipyards, and specialist structural-steel bending companies.

The Induction Pipe Bending Machine market is a low-volume, project-driven capital-equipment segment in which technical capability matters more than manufacturing scale alone. Oil and gas transmission pipelines remain an important demand base, while nuclear power, high-pressure power piping, offshore projects, hydrogen and carbon-dioxide transportation systems, and highly alloyed piping are increasing requirements for tighter temperature control, traceability, wall-thinning control, and three-dimensional bending. Chinese manufacturers are becoming increasingly competitive in large-diameter equipment and are materially lowering the acquisition cost of standard systems, while established international suppliers retain advantages in demanding metallurgy, extreme wall thicknesses, process qualification, automation, and installed-base service. Because a few machines can produce thousands of bends annually and major machine structures have long service lives, market growth will remain substantially slower than underlying bend or pipeline demand. The higher-value opportunity is therefore concentrated in high-specification new machines, digital process control, retrofit power supplies, and automation rather than rapid expansion in unit shipments. In 2025, global Induction Pipe Bending Machine production was approximately 120 units, with an estimated global average selling price of approximately US\$350,000 per unit. The estimated gross profit margin of major manufacturers ranged from 25% to 40%. Global effective annual production capacity was approximately 160 units.

Report Scope

This report is a detailed and comprehensive analysis for global Induction Pipe Bending Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Induction Pipe Bending Machine market size and forecasts, in consumption

value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Induction Pipe Bending Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Induction Pipe Bending Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Induction Pipe Bending Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Induction Pipe Bending Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Induction Pipe Bending Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cojafex B.V., Inductaflex Limited, AWS Schäfer Technologie GmbH, Hines Bending Systems, Inc., Dai-ichi High Frequency Co., Ltd., Dezhou Yaxing Steel Tube Equipment Factory, Li Ming Electrical & Machinery Factory, Zhuzhou Hanhe Industrial Equipment Co., Ltd., Zhuzhou Shuangling Technology Co., Ltd., Shenzhen Wanfang Automatic Control Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Induction Pipe Bending Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Hydraulic-Actuated Induction Pipe Bending Machine

Electromechanically Actuated Induction Pipe Bending Machine

Market segment by Maximum Rated Pipe Outside Diameter

Maximum Rated Pipe Outside Diameter Up to 406 mm

Maximum Rated Pipe Outside Diameter Over 406 mm and Up to 813 mm

Maximum Rated Pipe Outside Diameter Over 813 mm and Up to 1219 mm

Maximum Rated Pipe Outside Diameter Over 1219 mm

Market segment by Bending Spatial Capability

Planar-Only Induction Pipe Bending Machine

Three-Dimensional-Capable Induction Pipe Bending Machine

Market segment by Automation Level

Semi-Automatic Induction Pipe Bending Machine

Fully Automatic Induction Pipe Bending Machine

Market segment by Application

Oil and Gas Transmission Pipeline Industry

Refining and Petrochemical Process Piping

Nuclear Power Piping

Non-Nuclear Power Generation Piping

Shipbuilding and Marine Vessel Piping

District Heating and Utility Piping

Heavy Steel Structures and Infrastructure

Major players covered

Cojafex B.V.

Inductaflex Limited

AWS Schäfer Technologie GmbH

Hines Bending Systems, Inc.

Dai-ichi High Frequency Co., Ltd.

Dezhou Yaxing Steel Tube Equipment Factory

Li Ming Electrical & Machinery Factory

Zhuzhou Hanhe Industrial Equipment Co., Ltd.

Zhuzhou Shuangling Technology Co., Ltd.

Shenzhen Wanfang Automatic Control Technology Co., Ltd.

Chengdu Duolin Electric Co., Ltd.

Chengdu Longjiayu Intelligent Equipment Co., Ltd.

Shanghai Mingheng Pipe Fittings Machinery Co., Ltd.

Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd.

Sharma Technocast

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Induction Pipe Bending Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Induction Pipe Bending Machine, with price, sales quantity, revenue, and global market share of Induction Pipe Bending Machine from 2021 to 2026.

Chapter 3, the Induction Pipe Bending Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Induction Pipe Bending Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Induction Pipe Bending Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Induction Pipe Bending Machine.

Chapter 14 and 15, to describe Induction Pipe Bending Machine sales channel, distributors, customers, research findings and conclusion.

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