

# Global Induction Pipe Bending Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Induction Pipe Bending Machine market size is expected to reach \$ 63.22 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Induction Pipe Bending Machines are industrial forming systems that locally heat a pipe through electromagnetic induction while a controlled mechanical, hydraulic, or servo-driven mechanism progressively pushes and bends the heated section around a defined radius. A complete machine typically integrates a heavy machine frame, pipe pushing system, bending arm and clamping devices, induction power supply, induction coil, quenching or cooling system, hydraulic or servo drives, temperature measurement, radius and angle control, PLC/CNC controls, and safety systems. Applications include oil and gas pipelines, power-generation piping, nuclear piping, petrochemical systems, offshore pipelines, and selected structural sections. Conventional cold pipe benders, rotary-draw benders, roll benders, standalone induction power supplies, hot-elbow forming lines, and contract bending services are excluded. The upstream industry includes heavy fabricated machine frames, hydraulic cylinders, ball or screw drive systems, servo motors, gearboxes, induction power supplies, transformers, copper induction coils, capacitors, cooling systems, pumps, valves, pyrometers, encoders, programmable controllers, industrial computers, electrical cabinets, and steel handling equipment. Midstream manufacturers integrate the mechanical bending structure with induction heating, temperature control, cooling, radius adjustment, angle measurement, process recording, automation, installation, and commissioning. Downstream customers include pipeline-bend manufacturers, pipe-fitting companies, power-piping fabricators, nuclear-equipment manufacturers, oil and gas pipeline contractors, petrochemical equipment manufacturers, offshore fabricators, shipyards, and specialist structural-steel bending companies.

The Induction Pipe Bending Machine market is a low-volume, project-driven capital-equipment segment in which technical capability matters more than manufacturing scale alone. Oil and gas transmission pipelines remain an important demand base, while nuclear power, high-pressure power piping, offshore projects, hydrogen and carbon-dioxide transportation systems, and highly alloyed piping are increasing requirements for tighter temperature control, traceability, wall-thinning control, and three-dimensional bending. Chinese manufacturers are becoming increasingly competitive in large-diameter equipment and are materially lowering the acquisition cost of standard systems, while established international suppliers retain advantages in demanding metallurgy, extreme wall thicknesses, process qualification, automation, and installed-base service. Because a few machines can produce thousands of bends annually and major machine structures have long service lives, market growth will remain substantially slower than underlying bend or pipeline demand. The higher-value opportunity is therefore concentrated in high-specification new machines, digital process control, retrofit power supplies, and automation rather than rapid expansion in unit shipments. In 2025, global Induction Pipe Bending Machine production was approximately 120 units, with an estimated global average selling price of approximately US\$350,000 per unit. The estimated gross profit margin of major manufacturers ranged from 25% to 40%. Global effective annual production capacity was approximately 160 units.

## Report Scope

This report studies the global Induction Pipe Bending Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Induction Pipe Bending Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Induction Pipe Bending Machine that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Induction Pipe Bending Machine total production and demand,  
2021-2032, (Units)

Global Induction Pipe Bending Machine total production value, 2021-2032, (USD Million)

Global Induction Pipe Bending Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Induction Pipe Bending Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Induction Pipe Bending Machine domestic production, consumption, key domestic manufacturers and share

Global Induction Pipe Bending Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Induction Pipe Bending Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Induction Pipe Bending Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Induction Pipe Bending Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cojafex B.V., Inductaflex Limited, AWS Schäfer Technologie GmbH, Hines Bending Systems, Inc., Dai-ichi High Frequency Co., Ltd., Dezhou Yaxing Steel Tube Equipment Factory, Li Ming Electrical & Machinery Factory, Zhuzhou Hanhe Industrial Equipment Co., Ltd., Zhuzhou Shuangling Technology Co., Ltd., Shenzhen Wanfang Automatic Control Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Induction Pipe Bending Machine market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Induction Pipe Bending Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Induction Pipe Bending Machine Market, Segmentation by Type:

Hydraulic-Actuated Induction Pipe Bending Machine

Electromechanically Actuated Induction Pipe Bending Machine

## **Global Induction Pipe Bending Machine Market, Segmentation by Maximum Rated Pipe Outside Diameter:**

Maximum Rated Pipe Outside Diameter Up to 406 mm

Maximum Rated Pipe Outside Diameter Over 406 mm and Up to 813 mm

Maximum Rated Pipe Outside Diameter Over 813 mm and Up to 1219 mm

Maximum Rated Pipe Outside Diameter Over 1219 mm

## **Global Induction Pipe Bending Machine Market, Segmentation by Bending Spatial Capability:**

Planar-Only Induction Pipe Bending Machine

Three-Dimensional-Capable Induction Pipe Bending Machine

## **Global Induction Pipe Bending Machine Market, Segmentation by Automation Level:**

Semi-Automatic Induction Pipe Bending Machine

Fully Automatic Induction Pipe Bending Machine

## **Global Induction Pipe Bending Machine Market, Segmentation by Application:**

Oil and Gas Transmission Pipeline Industry

Refining and Petrochemical Process Piping

Nuclear Power Piping

Non-Nuclear Power Generation Piping

Shipbuilding and Marine Vessel Piping

District Heating and Utility Piping

Heavy Steel Structures and Infrastructure

## **Companies Profiled:**

Cojafex B.V.

Inductaflex Limited

AWS Schäfer Technologie GmbH

Hines Bending Systems, Inc.

Dai-ichi High Frequency Co., Ltd.

Dezhou Yaxing Steel Tube Equipment Factory

Li Ming Electrical & Machinery Factory

Zhuzhou Hanhe Industrial Equipment Co., Ltd.

Zhuzhou Shuangling Technology Co., Ltd.

Shenzhen Wanfang Automatic Control Technology Co., Ltd.

Chengdu Duolin Electric Co., Ltd.

Chengdu Longjiayu Intelligent Equipment Co., Ltd.

Shanghai Mingheng Pipe Fittings Machinery Co., Ltd.

Yanshan Fengliyuan Pipe Fitting Equipment Manufacturing Co., Ltd.

Sharma Technocast

## Key Questions Answered

1. How big is the global Induction Pipe Bending Machine market?
2. What is the demand of the global Induction Pipe Bending Machine market?
3. What is the year over year growth of the global Induction Pipe Bending Machine market?
4. What is the total value of the global Induction Pipe Bending Machine market?
5. Who are the Major Players in the global Induction Pipe Bending Machine market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Induction Pipe Bending Machine Introduction
- 1.2 World Induction Pipe Bending Machine Supply & Forecast
  - 1.2.1 World Induction Pipe Bending Machine Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Induction Pipe Bending Machine Production (2021-2032)
  - 1.2.3 World Induction Pipe Bending Machine Pricing Trends (2021-2032)
- 1.3 World Induction Pipe Bending Machine Production by Region (Based on Production Site)
  - 1.3.1 World Induction Pipe Bending Machine Production Value by Region (2021-2032)
  - 1.3.2 World Induction Pipe Bending Machine Production by Region (2021-2032)
  - 1.3.3 World Induction Pipe Bending Machine Average Price by Region (2021-2032)
  - 1.3.4 North America Induction Pipe Bending Machine Production (2021-2032)
  - 1.3.5 Europe Induction Pipe Bending Machine Production (2021-2032)
  - 1.3.6 China Induction Pipe Bending Machine Production (2021-2032)
  - 1.3.7 Japan Induction Pipe Bending Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Induction Pipe Bending Machine Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Induction Pipe Bending Machine Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Induction Pipe Bending Machine Demand (2021-2032)
- 2.2 World Induction Pipe Bending Machine Consumption by Region
  - 2.2.1 World Induction Pipe Bending Machine Consumption by Region (2021-2026)
  - 2.2.2 World Induction Pipe Bending Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Induction Pipe Bending Machine Consumption (2021-2032)
- 2.4 China Induction Pipe Bending Machine Consumption (2021-2032)
- 2.5 Europe Induction Pipe Bending Machine Consumption (2021-2032)
- 2.6 Japan Induction Pipe Bending Machine Consumption (2021-2032)
- 2.7 South Korea Induction Pipe Bending Machine Consumption (2021-2032)
- 2.8 ASEAN Induction Pipe Bending Machine Consumption (2021-2032)
- 2.9 India Induction Pipe Bending Machine Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Induction Pipe Bending Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Induction Pipe Bending Machine Production by Manufacturer (2021-2026)
- 3.3 World Induction Pipe Bending Machine Average Price by Manufacturer (2021-2026)
- 3.4 Induction Pipe Bending Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Induction Pipe Bending Machine Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Induction Pipe Bending Machine in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Induction Pipe Bending Machine in 2025
- 3.6 Induction Pipe Bending Machine Market: Overall Company Footprint Analysis
  - 3.6.1 Induction Pipe Bending Machine Market: Region Footprint
  - 3.6.2 Induction Pipe Bending Machine Market: Company Product Type Footprint
  - 3.6.3 Induction Pipe Bending Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Induction Pipe Bending Machine Production Value Comparison
  - 4.1.1 United States VS China: Induction Pipe Bending Machine Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Induction Pipe Bending Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Induction Pipe Bending Machine Production Comparison
  - 4.2.1 United States VS China: Induction Pipe Bending Machine Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Induction Pipe Bending Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Induction Pipe Bending Machine Consumption Comparison
  - 4.3.1 United States VS China: Induction Pipe Bending Machine Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Induction Pipe Bending Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Induction Pipe Bending Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Induction Pipe Bending Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Induction Pipe Bending Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Induction Pipe Bending Machine Production (2021-2026)

#### 4.5 China Based Induction Pipe Bending Machine Manufacturers and Market Share

4.5.1 China Based Induction Pipe Bending Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Induction Pipe Bending Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Induction Pipe Bending Machine Production (2021-2026)

#### 4.6 Rest of World Based Induction Pipe Bending Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Induction Pipe Bending Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Induction Pipe Bending Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Induction Pipe Bending Machine Production (2021-2026)

### 5 MARKET ANALYSIS BY TYPE

#### 5.1 World Induction Pipe Bending Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Hydraulic-Actuated Induction Pipe Bending Machine

5.2.2 Electromechanically Actuated Induction Pipe Bending Machine

#### 5.3 Market Segment by Type

5.3.1 World Induction Pipe Bending Machine Production by Type (2021-2032)

5.3.2 World Induction Pipe Bending Machine Production Value by Type (2021-2032)

5.3.3 World Induction Pipe Bending Machine Average Price by Type (2021-2032)

### 6 MARKET ANALYSIS BY MAXIMUM RATED PIPE OUTSIDE DIAMETER

#### 6.1 World Induction Pipe Bending Machine Market Size Overview by Maximum Rated

Pipe Outside Diameter: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Maximum Rated Pipe Outside Diameter

6.2.1 Maximum Rated Pipe Outside Diameter Up to 406 mm

6.2.2 Maximum Rated Pipe Outside Diameter Over 406 mm and Up to 813 mm

6.2.3 Maximum Rated Pipe Outside Diameter Over 813 mm and Up to 1219 mm

6.2.4 Maximum Rated Pipe Outside Diameter Over 1219 mm

6.3 Market Segment by Maximum Rated Pipe Outside Diameter

6.3.1 World Induction Pipe Bending Machine Production by Maximum Rated Pipe Outside Diameter (2021-2032)

6.3.2 World Induction Pipe Bending Machine Production Value by Maximum Rated Pipe Outside Diameter (2021-2032)

6.3.3 World Induction Pipe Bending Machine Average Price by Maximum Rated Pipe Outside Diameter (2021-2032)

## **7 MARKET ANALYSIS BY BENDING SPATIAL CAPABILITY**

7.1 World Induction Pipe Bending Machine Market Size Overview by Bending Spatial Capability: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Bending Spatial Capability

7.2.1 Planar-Only Induction Pipe Bending Machine

7.2.2 Three-Dimensional-Capable Induction Pipe Bending Machine

7.3 Market Segment by Bending Spatial Capability

7.3.1 World Induction Pipe Bending Machine Production by Bending Spatial Capability (2021-2032)

7.3.2 World Induction Pipe Bending Machine Production Value by Bending Spatial Capability (2021-2032)

7.3.3 World Induction Pipe Bending Machine Average Price by Bending Spatial Capability (2021-2032)

## **8 MARKET ANALYSIS BY AUTOMATION LEVEL**

8.1 World Induction Pipe Bending Machine Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Automation Level

8.2.1 Semi-Automatic Induction Pipe Bending Machine

8.2.2 Fully Automatic Induction Pipe Bending Machine

8.3 Market Segment by Automation Level

8.3.1 World Induction Pipe Bending Machine Production by Automation Level (2021-2032)

8.3.2 World Induction Pipe Bending Machine Production Value by Automation Level (2021-2032)

8.3.3 World Induction Pipe Bending Machine Average Price by Automation Level (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World Induction Pipe Bending Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Oil and Gas Transmission Pipeline Industry

9.2.2 Refining and Petrochemical Process Piping

9.2.3 Nuclear Power Piping

9.2.4 Non-Nuclear Power Generation Piping

9.2.5 Shipbuilding and Marine Vessel Piping

9.2.6 District Heating and Utility Piping

9.2.7 Heavy Steel Structures and Infrastructure

9.3 Market Segment by Application

9.3.1 World Induction Pipe Bending Machine Production by Application (2021-2032)

9.3.2 World Induction Pipe Bending Machine Production Value by Application (2021-2032)

9.3.3 World Induction Pipe Bending Machine Average Price by Application (2021-2032)

## **10 COMPANY PROFILES**

10.1 Cojafex B.V.

10.1.1 Cojafex B.V. Details

10.1.2 Cojafex B.V. Major Business

10.1.3 Cojafex B.V. Induction Pipe Bending Machine Product and Services

10.1.4 Cojafex B.V. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Cojafex B.V. Recent Developments/Updates

10.1.6 Cojafex B.V. Competitive Strengths & Weaknesses

10.2 Inductaflex Limited

10.2.1 Inductaflex Limited Details

10.2.2 Inductaflex Limited Major Business

10.2.3 Inductaflex Limited Induction Pipe Bending Machine Product and Services

10.2.4 Inductaflex Limited Induction Pipe Bending Machine Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

### 10.2.5 Inductaflex Limited Recent Developments/Updates

### 10.2.6 Inductaflex Limited Competitive Strengths & Weaknesses

## 10.3 AWS Schäfer Technologie GmbH

### 10.3.1 AWS Schäfer Technologie GmbH Details

### 10.3.2 AWS Schäfer Technologie GmbH Major Business

### 10.3.3 AWS Schäfer Technologie GmbH Induction Pipe Bending Machine Product and Services

### 10.3.4 AWS Schäfer Technologie GmbH Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.3.5 AWS Schäfer Technologie GmbH Recent Developments/Updates

### 10.3.6 AWS Schäfer Technologie GmbH Competitive Strengths & Weaknesses

## 10.4 Hines Bending Systems, Inc.

### 10.4.1 Hines Bending Systems, Inc. Details

### 10.4.2 Hines Bending Systems, Inc. Major Business

### 10.4.3 Hines Bending Systems, Inc. Induction Pipe Bending Machine Product and Services

### 10.4.4 Hines Bending Systems, Inc. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.4.5 Hines Bending Systems, Inc. Recent Developments/Updates

### 10.4.6 Hines Bending Systems, Inc. Competitive Strengths & Weaknesses

## 10.5 Dai-ichi High Frequency Co., Ltd.

### 10.5.1 Dai-ichi High Frequency Co., Ltd. Details

### 10.5.2 Dai-ichi High Frequency Co., Ltd. Major Business

### 10.5.3 Dai-ichi High Frequency Co., Ltd. Induction Pipe Bending Machine Product and Services

### 10.5.4 Dai-ichi High Frequency Co., Ltd. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.5.5 Dai-ichi High Frequency Co., Ltd. Recent Developments/Updates

### 10.5.6 Dai-ichi High Frequency Co., Ltd. Competitive Strengths & Weaknesses

## 10.6 Dezhou Yaxing Steel Tube Equipment Factory

### 10.6.1 Dezhou Yaxing Steel Tube Equipment Factory Details

### 10.6.2 Dezhou Yaxing Steel Tube Equipment Factory Major Business

### 10.6.3 Dezhou Yaxing Steel Tube Equipment Factory Induction Pipe Bending Machine Product and Services

### 10.6.4 Dezhou Yaxing Steel Tube Equipment Factory Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.6.5 Dezhou Yaxing Steel Tube Equipment Factory Recent Developments/Updates

### 10.6.6 Dezhou Yaxing Steel Tube Equipment Factory Competitive Strengths &

## Weaknesses

### 10.7 Li Ming Electrical & Machinery Factory

#### 10.7.1 Li Ming Electrical & Machinery Factory Details

#### 10.7.2 Li Ming Electrical & Machinery Factory Major Business

#### 10.7.3 Li Ming Electrical & Machinery Factory Induction Pipe Bending Machine Product and Services

#### 10.7.4 Li Ming Electrical & Machinery Factory Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.7.5 Li Ming Electrical & Machinery Factory Recent Developments/Updates

#### 10.7.6 Li Ming Electrical & Machinery Factory Competitive Strengths & Weaknesses

### 10.8 Zhuzhou Hanhe Industrial Equipment Co., Ltd.

#### 10.8.1 Zhuzhou Hanhe Industrial Equipment Co., Ltd. Details

#### 10.8.2 Zhuzhou Hanhe Industrial Equipment Co., Ltd. Major Business

#### 10.8.3 Zhuzhou Hanhe Industrial Equipment Co., Ltd. Induction Pipe Bending Machine Product and Services

#### 10.8.4 Zhuzhou Hanhe Industrial Equipment Co., Ltd. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.8.5 Zhuzhou Hanhe Industrial Equipment Co., Ltd. Recent Developments/Updates

#### 10.8.6 Zhuzhou Hanhe Industrial Equipment Co., Ltd. Competitive Strengths &

## Weaknesses

### 10.9 Zhuzhou Shuangling Technology Co., Ltd.

#### 10.9.1 Zhuzhou Shuangling Technology Co., Ltd. Details

#### 10.9.2 Zhuzhou Shuangling Technology Co., Ltd. Major Business

#### 10.9.3 Zhuzhou Shuangling Technology Co., Ltd. Induction Pipe Bending Machine Product and Services

#### 10.9.4 Zhuzhou Shuangling Technology Co., Ltd. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.9.5 Zhuzhou Shuangling Technology Co., Ltd. Recent Developments/Updates

#### 10.9.6 Zhuzhou Shuangling Technology Co., Ltd. Competitive Strengths &

## Weaknesses

### 10.10 Shenzhen Wanfang Automatic Control Technology Co., Ltd.

#### 10.10.1 Shenzhen Wanfang Automatic Control Technology Co., Ltd. Details

#### 10.10.2 Shenzhen Wanfang Automatic Control Technology Co., Ltd. Major Business

#### 10.10.3 Shenzhen Wanfang Automatic Control Technology Co., Ltd. Induction Pipe Bending Machine Product and Services

#### 10.10.4 Shenzhen Wanfang Automatic Control Technology Co., Ltd. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.10.5 Shenzhen Wanfang Automatic Control Technology Co., Ltd. Recent

## Developments/Updates

10.10.6 Shenzhen Wanfang Automatic Control Technology Co., Ltd. Competitive Strengths & Weaknesses

10.11 Chengdu Duolin Electric Co., Ltd.

10.11.1 Chengdu Duolin Electric Co., Ltd. Details

10.11.2 Chengdu Duolin Electric Co., Ltd. Major Business

10.11.3 Chengdu Duolin Electric Co., Ltd. Induction Pipe Bending Machine Product and Services

10.11.4 Chengdu Duolin Electric Co., Ltd. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Chengdu Duolin Electric Co., Ltd. Recent Developments/Updates

10.11.6 Chengdu Duolin Electric Co., Ltd. Competitive Strengths & Weaknesses

10.12 Chengdu Longjiayu Intelligent Equipment Co., Ltd.

10.12.1 Chengdu Longjiayu Intelligent Equipment Co., Ltd. Details

10.12.2 Chengdu Longjiayu Intelligent Equipment Co., Ltd. Major Business

10.12.3 Chengdu Longjiayu Intelligent Equipment Co., Ltd. Induction Pipe Bending Machine Product and Services

10.12.4 Chengdu Longjiayu Intelligent Equipment Co., Ltd. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Chengdu Longjiayu Intelligent Equipment Co., Ltd. Recent Developments/Updates

10.12.6 Chengdu Longjiayu Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

10.13 Shanghai Mingheng Pipe Fittings Machinery Co., Ltd.

10.13.1 Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Details

10.13.2 Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Major Business

10.13.3 Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Induction Pipe Bending Machine Product and Services

10.13.4 Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Recent Developments/Updates

10.13.6 Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Competitive Strengths & Weaknesses

10.14 Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd.

10.14.1 Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd. Details

10.14.2 Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd. Major Business

10.14.3 Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd. Induction

## Pipe Bending Machine Product and Services

10.14.4 Yanshan Fengliyuan Pipe Fitting Equipment Manufacturing Co., Ltd. Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Yanshan Fengliyuan Pipe Fitting Equipment Manufacturing Co., Ltd. Recent Developments/Updates

10.14.6 Yanshan Fengliyuan Pipe Fitting Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

## 10.15 Sharma Technocast

10.15.1 Sharma Technocast Details

10.15.2 Sharma Technocast Major Business

10.15.3 Sharma Technocast Induction Pipe Bending Machine Product and Services

10.15.4 Sharma Technocast Induction Pipe Bending Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Sharma Technocast Recent Developments/Updates

10.15.6 Sharma Technocast Competitive Strengths & Weaknesses

## 11 INDUSTRY CHAIN ANALYSIS

11.1 Induction Pipe Bending Machine Industry Chain

11.2 Induction Pipe Bending Machine Upstream Analysis

11.2.1 Induction Pipe Bending Machine Core Raw Materials

11.2.2 Main Manufacturers of Induction Pipe Bending Machine Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Induction Pipe Bending Machine Production Mode

11.6 Induction Pipe Bending Machine Procurement Model

11.7 Induction Pipe Bending Machine Industry Sales Model and Sales Channels

11.7.1 Induction Pipe Bending Machine Sales Model

11.7.2 Induction Pipe Bending Machine Typical Distributors

## 12 RESEARCH FINDINGS AND CONCLUSION

## 13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Induction Pipe Bending Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Induction Pipe Bending Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Induction Pipe Bending Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Induction Pipe Bending Machine Production Value Market Share by Region (2021-2026)

Table 5. World Induction Pipe Bending Machine Production Value Market Share by Region (2027-2032)

Table 6. World Induction Pipe Bending Machine Production by Region (2021-2026) & (Units)

Table 7. World Induction Pipe Bending Machine Production by Region (2027-2032) & (Units)

Table 8. World Induction Pipe Bending Machine Production Market Share by Region (2021-2026)

Table 9. World Induction Pipe Bending Machine Production Market Share by Region (2027-2032)

Table 10. World Induction Pipe Bending Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Induction Pipe Bending Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Induction Pipe Bending Machine Major Market Trends

Table 13. World Induction Pipe Bending Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Induction Pipe Bending Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Induction Pipe Bending Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Induction Pipe Bending Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Induction Pipe Bending Machine Producers in 2025

Table 18. World Induction Pipe Bending Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Induction Pipe Bending Machine Producers in 2025

Table 20. World Induction Pipe Bending Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Induction Pipe Bending Machine Company Evaluation Quadrant

Table 22. World Induction Pipe Bending Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Induction Pipe Bending Machine Production Site of Key Manufacturer

Table 24. Induction Pipe Bending Machine Market: Company Product Type Footprint

Table 25. Induction Pipe Bending Machine Market: Company Product Application Footprint

Table 26. Induction Pipe Bending Machine Competitive Factors

Table 27. Induction Pipe Bending Machine New Entrant and Capacity Expansion Plans

Table 28. Induction Pipe Bending Machine Mergers & Acquisitions Activity

Table 29. United States VS China Induction Pipe Bending Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Induction Pipe Bending Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Induction Pipe Bending Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Induction Pipe Bending Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Induction Pipe Bending Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Induction Pipe Bending Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Induction Pipe Bending Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Induction Pipe Bending Machine Production Market Share (2021-2026)

Table 37. China Based Induction Pipe Bending Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Induction Pipe Bending Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Induction Pipe Bending Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Induction Pipe Bending Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Induction Pipe Bending Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Induction Pipe Bending Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Induction Pipe Bending Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Induction Pipe Bending Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Induction Pipe Bending Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Induction Pipe Bending Machine Production Market Share (2021-2026)

Table 47. World Induction Pipe Bending Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Induction Pipe Bending Machine Production by Type (2021-2026) & (Units)

Table 49. World Induction Pipe Bending Machine Production by Type (2027-2032) & (Units)

Table 50. World Induction Pipe Bending Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Induction Pipe Bending Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Induction Pipe Bending Machine Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Induction Pipe Bending Machine Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Induction Pipe Bending Machine Production Value by Maximum Rated Pipe Outside Diameter, (USD Million), 2021 & 2025 & 2032

Table 55. World Induction Pipe Bending Machine Production by Maximum Rated Pipe Outside Diameter (2021-2026) & (Units)

Table 56. World Induction Pipe Bending Machine Production by Maximum Rated Pipe Outside Diameter (2027-2032) & (Units)

Table 57. World Induction Pipe Bending Machine Production Value by Maximum Rated Pipe Outside Diameter (2021-2026) & (USD Million)

Table 58. World Induction Pipe Bending Machine Production Value by Maximum Rated Pipe Outside Diameter (2027-2032) & (USD Million)

Table 59. World Induction Pipe Bending Machine Average Price by Maximum Rated Pipe Outside Diameter (2021-2026) & (K US\$/Unit)

Table 60. World Induction Pipe Bending Machine Average Price by Maximum Rated

Pipe Outside Diameter (2027-2032) & (K US\$/Unit)

Table 61. World Induction Pipe Bending Machine Production Value by Bending Spatial Capability, (USD Million), 2021 & 2025 & 2032

Table 62. World Induction Pipe Bending Machine Production by Bending Spatial Capability (2021-2026) & (Units)

Table 63. World Induction Pipe Bending Machine Production by Bending Spatial Capability (2027-2032) & (Units)

Table 64. World Induction Pipe Bending Machine Production Value by Bending Spatial Capability (2021-2026) & (USD Million)

Table 65. World Induction Pipe Bending Machine Production Value by Bending Spatial Capability (2027-2032) & (USD Million)

Table 66. World Induction Pipe Bending Machine Average Price by Bending Spatial Capability (2021-2026) & (K US\$/Unit)

Table 67. World Induction Pipe Bending Machine Average Price by Bending Spatial Capability (2027-2032) & (K US\$/Unit)

Table 68. World Induction Pipe Bending Machine Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 69. World Induction Pipe Bending Machine Production by Automation Level (2021-2026) & (Units)

Table 70. World Induction Pipe Bending Machine Production by Automation Level (2027-2032) & (Units)

Table 71. World Induction Pipe Bending Machine Production Value by Automation Level (2021-2026) & (USD Million)

Table 72. World Induction Pipe Bending Machine Production Value by Automation Level (2027-2032) & (USD Million)

Table 73. World Induction Pipe Bending Machine Average Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 74. World Induction Pipe Bending Machine Average Price by Automation Level (2027-2032) & (K US\$/Unit)

Table 75. World Induction Pipe Bending Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Induction Pipe Bending Machine Production by Application (2021-2026) & (Units)

Table 77. World Induction Pipe Bending Machine Production by Application (2027-2032) & (Units)

Table 78. World Induction Pipe Bending Machine Production Value by Application (2021-2026) & (USD Million)

Table 79. World Induction Pipe Bending Machine Production Value by Application (2027-2032) & (USD Million)

Table 80. World Induction Pipe Bending Machine Average Price by Application (2021-2026) & (K US\$/Unit)

Table 81. World Induction Pipe Bending Machine Average Price by Application (2027-2032) & (K US\$/Unit)

Table 82. Cojafex B.V. Basic Information, Manufacturing Base and Competitors

Table 83. Cojafex B.V. Major Business

Table 84. Cojafex B.V. Induction Pipe Bending Machine Product and Services

Table 85. Cojafex B.V. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Cojafex B.V. Recent Developments/Updates

Table 87. Cojafex B.V. Competitive Strengths & Weaknesses

Table 88. Inductaflex Limited Basic Information, Manufacturing Base and Competitors

Table 89. Inductaflex Limited Major Business

Table 90. Inductaflex Limited Induction Pipe Bending Machine Product and Services

Table 91. Inductaflex Limited Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Inductaflex Limited Recent Developments/Updates

Table 93. Inductaflex Limited Competitive Strengths & Weaknesses

Table 94. AWS Schäfer Technologie GmbH Basic Information, Manufacturing Base and Competitors

Table 95. AWS Schäfer Technologie GmbH Major Business

Table 96. AWS Schäfer Technologie GmbH Induction Pipe Bending Machine Product and Services

Table 97. AWS Schäfer Technologie GmbH Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. AWS Schäfer Technologie GmbH Recent Developments/Updates

Table 99. AWS Schäfer Technologie GmbH Competitive Strengths & Weaknesses

Table 100. Hines Bending Systems, Inc. Basic Information, Manufacturing Base and Competitors

Table 101. Hines Bending Systems, Inc. Major Business

Table 102. Hines Bending Systems, Inc. Induction Pipe Bending Machine Product and Services

Table 103. Hines Bending Systems, Inc. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Hines Bending Systems, Inc. Recent Developments/Updates

Table 105. Hines Bending Systems, Inc. Competitive Strengths & Weaknesses

Table 106. Dai-ichi High Frequency Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 107. Dai-ichi High Frequency Co., Ltd. Major Business

Table 108. Dai-ichi High Frequency Co., Ltd. Induction Pipe Bending Machine Product and Services

Table 109. Dai-ichi High Frequency Co., Ltd. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Dai-ichi High Frequency Co., Ltd. Recent Developments/Updates

Table 111. Dai-ichi High Frequency Co., Ltd. Competitive Strengths & Weaknesses

Table 112. Dezhou Yaxing Steel Tube Equipment Factory Basic Information, Manufacturing Base and Competitors

Table 113. Dezhou Yaxing Steel Tube Equipment Factory Major Business

Table 114. Dezhou Yaxing Steel Tube Equipment Factory Induction Pipe Bending Machine Product and Services

Table 115. Dezhou Yaxing Steel Tube Equipment Factory Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Dezhou Yaxing Steel Tube Equipment Factory Recent Developments/Updates

Table 117. Dezhou Yaxing Steel Tube Equipment Factory Competitive Strengths & Weaknesses

Table 118. Li Ming Electrical & Machinery Factory Basic Information, Manufacturing Base and Competitors

Table 119. Li Ming Electrical & Machinery Factory Major Business

Table 120. Li Ming Electrical & Machinery Factory Induction Pipe Bending Machine Product and Services

Table 121. Li Ming Electrical & Machinery Factory Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Li Ming Electrical & Machinery Factory Recent Developments/Updates

Table 123. Li Ming Electrical & Machinery Factory Competitive Strengths & Weaknesses

Table 124. Zhuzhou Hanhe Industrial Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 125. Zhuzhou Hanhe Industrial Equipment Co., Ltd. Major Business

Table 126. Zhuzhou Hanhe Industrial Equipment Co., Ltd. Induction Pipe Bending Machine Product and Services

Table 127. Zhuzhou Hanhe Industrial Equipment Co., Ltd. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Zhuzhou Hanhe Industrial Equipment Co., Ltd. Recent Developments/Updates

Table 129. Zhuzhou Hanhe Industrial Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 130. Zhuzhou Shuangling Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. Zhuzhou Shuangling Technology Co., Ltd. Major Business

Table 132. Zhuzhou Shuangling Technology Co., Ltd. Induction Pipe Bending Machine Product and Services

Table 133. Zhuzhou Shuangling Technology Co., Ltd. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Zhuzhou Shuangling Technology Co., Ltd. Recent Developments/Updates

Table 135. Zhuzhou Shuangling Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 136. Shenzhen Wanfang Automatic Control Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 137. Shenzhen Wanfang Automatic Control Technology Co., Ltd. Major Business

Table 138. Shenzhen Wanfang Automatic Control Technology Co., Ltd. Induction Pipe Bending Machine Product and Services

Table 139. Shenzhen Wanfang Automatic Control Technology Co., Ltd. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Shenzhen Wanfang Automatic Control Technology Co., Ltd. Recent Developments/Updates

Table 141. Shenzhen Wanfang Automatic Control Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 142. Chengdu Duolin Electric Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 143. Chengdu Duolin Electric Co., Ltd. Major Business

Table 144. Chengdu Duolin Electric Co., Ltd. Induction Pipe Bending Machine Product and Services

Table 145. Chengdu Duolin Electric Co., Ltd. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Chengdu Duolin Electric Co., Ltd. Recent Developments/Updates

Table 147. Chengdu Duolin Electric Co., Ltd. Competitive Strengths & Weaknesses

Table 148. Chengdu Longjiayu Intelligent Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 149. Chengdu Longjiayu Intelligent Equipment Co., Ltd. Major Business

Table 150. Chengdu Longjiayu Intelligent Equipment Co., Ltd. Induction Pipe Bending Machine Product and Services

Table 151. Chengdu Longjiayu Intelligent Equipment Co., Ltd. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Chengdu Longjiayu Intelligent Equipment Co., Ltd. Recent Developments/Updates

Table 153. Chengdu Longjiayu Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 154. Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 155. Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Major Business

Table 156. Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Induction Pipe Bending Machine Product and Services

Table 157. Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Recent Developments/Updates

Table 159. Shanghai Mingheng Pipe Fittings Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 160. Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 161. Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd. Major Business

Table 162. Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd. Induction Pipe Bending Machine Product and Services

Table 163. Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd. Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd. Recent Developments/Updates

Table 165. Yanshan Fengliyu Pipe Fitting Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 166. Sharma Technocast Basic Information, Manufacturing Base and

## Competitors

Table 167. Sharma Technocast Major Business

Table 168. Sharma Technocast Induction Pipe Bending Machine Product and Services

Table 169. Sharma Technocast Induction Pipe Bending Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Sharma Technocast Recent Developments/Updates

Table 171. Sharma Technocast Competitive Strengths & Weaknesses

Table 172. Global Key Players of Induction Pipe Bending Machine Upstream (Raw Materials)

Table 173. Global Induction Pipe Bending Machine Typical Customers

Table 174. Induction Pipe Bending Machine Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Induction Pipe Bending Machine Picture

Figure 2. World Induction Pipe Bending Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Induction Pipe Bending Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Induction Pipe Bending Machine Production (2021-2032) & (Units)

Figure 5. World Induction Pipe Bending Machine Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Induction Pipe Bending Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Induction Pipe Bending Machine Production Market Share by Region (2021-2032)

Figure 8. North America Induction Pipe Bending Machine Production (2021-2032) & (Units)

Figure 9. Europe Induction Pipe Bending Machine Production (2021-2032) & (Units)

Figure 10. China Induction Pipe Bending Machine Production (2021-2032) & (Units)

Figure 11. Japan Induction Pipe Bending Machine Production (2021-2032) & (Units)

Figure 12. Induction Pipe Bending Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Induction Pipe Bending Machine Consumption (2021-2032) & (Units)

Figure 15. World Induction Pipe Bending Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Induction Pipe Bending Machine Consumption (2021-2032) & (Units)

Figure 17. China Induction Pipe Bending Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Induction Pipe Bending Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Induction Pipe Bending Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Induction Pipe Bending Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Induction Pipe Bending Machine Consumption (2021-2032) & (Units)

Figure 22. India Induction Pipe Bending Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Induction Pipe Bending Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Induction Pipe Bending Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Induction Pipe Bending Machine Markets in 2025

Figure 26. United States VS China: Induction Pipe Bending Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Induction Pipe Bending Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Induction Pipe Bending Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Induction Pipe Bending Machine Production Market Share 2025

Figure 30. China Based Manufacturers Induction Pipe Bending Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Induction Pipe Bending Machine Production Market Share 2025

Figure 32. World Induction Pipe Bending Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Induction Pipe Bending Machine Production Value Market Share by Type in 2025

Figure 34. Hydraulic-Actuated Induction Pipe Bending Machine

Figure 35. Electromechanically Actuated Induction Pipe Bending Machine

Figure 36. World Induction Pipe Bending Machine Production Market Share by Type (2021-2032)

Figure 37. World Induction Pipe Bending Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Induction Pipe Bending Machine Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Induction Pipe Bending Machine Production Value by Maximum Rated Pipe Outside Diameter, (USD Million), 2021 & 2025 & 2032

Figure 40. World Induction Pipe Bending Machine Production Value Market Share by Maximum Rated Pipe Outside Diameter in 2025

Figure 41. Maximum Rated Pipe Outside Diameter Up to 406 mm

Figure 42. Maximum Rated Pipe Outside Diameter Over 406 mm and Up to 813 mm

Figure 43. Maximum Rated Pipe Outside Diameter Over 813 mm and Up to 1219 mm

Figure 44. Maximum Rated Pipe Outside Diameter Over 1219 mm

Figure 45. World Induction Pipe Bending Machine Production Market Share by Maximum Rated Pipe Outside Diameter (2021-2032)

Figure 46. World Induction Pipe Bending Machine Production Value Market Share by Maximum Rated Pipe Outside Diameter (2021-2032)

Figure 47. World Induction Pipe Bending Machine Average Price by Maximum Rated

Pipe Outside Diameter (2021-2032) & (K US\$/Unit)

Figure 48. World Induction Pipe Bending Machine Production Value by Bending Spatial Capability, (USD Million), 2021 & 2025 & 2032

Figure 49. World Induction Pipe Bending Machine Production Value Market Share by Bending Spatial Capability in 2025

Figure 50. Planar-Only Induction Pipe Bending Machine

Figure 51. Three-Dimensional-Capable Induction Pipe Bending Machine

Figure 52. World Induction Pipe Bending Machine Production Market Share by Bending Spatial Capability (2021-2032)

Figure 53. World Induction Pipe Bending Machine Production Value Market Share by Bending Spatial Capability (2021-2032)

Figure 54. World Induction Pipe Bending Machine Average Price by Bending Spatial Capability (2021-2032) & (K US\$/Unit)

Figure 55. World Induction Pipe Bending Machine Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 56. World Induction Pipe Bending Machine Production Value Market Share by Automation Level in 2025

Figure 57. Semi-Automatic Induction Pipe Bending Machine

Figure 58. Fully Automatic Induction Pipe Bending Machine

Figure 59. World Induction Pipe Bending Machine Production Market Share by Automation Level (2021-2032)

Figure 60. World Induction Pipe Bending Machine Production Value Market Share by Automation Level (2021-2032)

Figure 61. World Induction Pipe Bending Machine Average Price by Automation Level (2021-2032) & (K US\$/Unit)

Figure 62. World Induction Pipe Bending Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Induction Pipe Bending Machine Production Value Market Share by Application in 2025

Figure 64. Oil and Gas Transmission Pipeline Industry

Figure 65. Refining and Petrochemical Process Piping

Figure 66. Nuclear Power Piping

Figure 67. Non-Nuclear Power Generation Piping

Figure 68. Shipbuilding and Marine Vessel Piping

Figure 69. District Heating and Utility Piping

Figure 70. Heavy Steel Structures and Infrastructure

Figure 71. World Induction Pipe Bending Machine Production Market Share by Application (2021-2032)

Figure 72. World Induction Pipe Bending Machine Production Value Market Share by

Application (2021-2032)

Figure 73. World Induction Pipe Bending Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 74. Induction Pipe Bending Machine Industry Chain

Figure 75. Induction Pipe Bending Machine Procurement Model

Figure 76. Induction Pipe Bending Machine Sales Model

Figure 77. Induction Pipe Bending Machine Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

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