

# Global Induction Heating Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Induction Heating Systems market size is expected to reach \$ 1018 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

An induction heating system is a heating device that converts electrical energy into heat energy through the principle of electromagnetic induction. This system generates a high-frequency electromagnetic field, inducing eddy currents within the workpiece (usually metal), thereby achieving heating. Induction heating offers advantages such as rapid heating, controllable temperature, and concentrated heating area, and is widely used in industrial processing such as metal heat treatment, welding, quenching, and annealing. In 2024, global induction heating system production reached approximately 18597 units, with an average global market price of around K US\$ 36.92 per unit. Global production capacity in 2024 was approximately 24500 units. The upstream components of an induction heating system mainly include key raw materials such as electromagnetic coils, power supply systems, cooling systems, and control systems. Electromagnetic coils, typically made of highly conductive materials such as copper or aluminum, are responsible for generating induced current, thus heating the metal object. The power supply system is the core equipment providing a stable power source, ensuring stable energy output during the heating process. The cooling system controls the temperature during induction heating, preventing overheating and extending the equipment's lifespan. The control system uses intelligent control technology to adjust the heating temperature, frequency, and heating time, thereby achieving a precise heating process. Major raw material suppliers include ABB, Fuji Electric, Siemens, Nidec, and Midea Group. These suppliers provide a range of key technologies and products, from power supply equipment to control systems and cooling components, supporting the efficient operation of induction heating systems. The downstream applications of induction

heating systems are primarily in automotive manufacturing, metal processing, electronics, and aerospace. In automotive manufacturing, induction heating is widely used in processes such as heat treatment of parts, welding, and localized heating of vehicle bodies. In the metal processing industry, induction heating is used in heat treatment processes such as quenching, annealing, and hardening of metals to help improve material properties. In the electronics industry, induction heating is used for welding and assembling precision components, while in the aerospace industry, it is used in the precision heat treatment of aircraft parts to ensure material strength and durability. Major downstream customers include BMW, Audi, Baosteel, Foxconn, and Airbus, which widely adopt induction heating systems to improve production efficiency, enhance product quality, and reduce energy consumption.

The induction heating system market has experienced rapid growth in recent years, primarily driven by increasing demands for industrial automation and energy conservation. As a highly efficient and precise heating technology, induction heating systems are widely used in metal heat treatment, welding, casting, and plastics processing. With the increasing demand for precision machining, flexible production, and rapid production cycles in the manufacturing industry, induction heating systems, due to their advantages of fast heating speed, precise temperature control, and high energy efficiency, are gradually becoming one of the core technologies in many industrial production processes. Globally, the induction heating system market is expected to continue growing in the coming years, particularly driven by the automotive manufacturing, metal processing, and electronics industries.

This report studies the global Induction Heating Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Induction Heating Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Induction Heating Systems that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Induction Heating Systems total production and demand, 2021-2032, (Units)

Global Induction Heating Systems total production value, 2021-2032, (USD Million)

Global Induction Heating Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Induction Heating Systems consumption by region & country, CAGR, 2021-2032

& (Units)

U.S. VS China: Induction Heating Systems domestic production, consumption, key domestic manufacturers and share

Global Induction Heating Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Induction Heating Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Induction Heating Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Induction Heating Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inductotherm Group, Denki Kogyo, ENRX, GH Group, Ajax Tocco, eldec Induction, SKF, Timken, SPC Electronics, Ambrell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Induction Heating Systems market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Induction Heating Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Induction Heating Systems Market, Segmentation by Type:

Portable Type

Benchtop Type

Global Induction Heating Systems Market, Segmentation by Heating Type:

Local Heating

Uniform Heating

Global Induction Heating Systems Market, Segmentation by Frequency Range:

Low-Frequency Induction Heating

High-Frequency Induction Heating

Global Induction Heating Systems Market, Segmentation by Control Mode:

Automatic Control

Manual Control

Global Induction Heating Systems Market, Segmentation by Application:

Industrial Processing

Semiconductor Industry

Others

Companies Profiled:

Inductotherm Group

Denki Kogyo

ENRX

GH Group

Ajax Tocco

eldec Induction

SKF

Timken

SPC Electronics

Ambrell

President Honor Industries

Dai-ichi High Frequency

Shenzhen Shuangping

Beijing Sifang Automation

Nippon Avionics

Jinlai Electromechanical

HLQ Induction Equipment

HF Energy

**Key Questions Answered:**

1. How big is the global Induction Heating Systems market?
2. What is the demand of the global Induction Heating Systems market?
3. What is the year over year growth of the global Induction Heating Systems market?
4. What is the production and production value of the global Induction Heating Systems market?
5. Who are the key producers in the global Induction Heating Systems market?
6. What are the growth factors driving the market demand?

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