

Global Induction Heating Quenching Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Induction Heating Quenching market size was valued at US\$ 1336 million in 2025 and is forecast to a readjusted size of US\$ 2046 million by 2032 with a CAGR of 6.3% during review period.

The quenching inductor is a terminal device that uses the principle of induction heating to heat the quenched workpiece. According to the different heating frequency, it is divided into intermediate frequency quenching inductor and high frequency quenching inductor.

According to research data from the company's 'Construction Machinery Research Center', the total sales of the top 50 global construction machinery manufacturers will reach US\$230 billion in 2022. Asian companies have an absolute advantage, accounting for 50% of sales revenue, followed by Europe. Sales revenue accounted for 26%, and North America accounted for 23%. The construction machinery of the world's top 50 main engine manufacturing companies sold approximately 1.2 million units of construction machinery and equipment in 2021, with sales increasing by 9%. China is currently the world's largest factory machinery market. In 2022, the sales of construction machinery companies will account for 24% of total sales, making it the country with the highest proportion. According to data from the China Machinery Industry Federation, the operating income of the construction machinery industry in 2022 will drop by more than 12%. The operating income of China's construction machinery industry in 2022 will be 797.7 billion yuan. China's annual export volume will reach 44.3 billion U.S. dollars, with a net increase in export volume in two years. amounted to US\$23.3 billion.

This report is a detailed and comprehensive analysis for global Induction Heating

Quenching market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Induction Heating Quenching market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Induction Heating Quenching market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Induction Heating Quenching market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Induction Heating Quenching market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Induction Heating Quenching

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Induction Heating Quenching market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heatking Induction Technology (Shiyan) Co.,Ltd., Eldec Induction GmbH, EFD Induction, Hairuituo, Zhengzhou Cuihuo,

Shanxi Rongda, Wuxi Oner, Wenzhou Ruiao, Nippon Avionics Co.,Ltd., Satra International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Induction Heating Quenching market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Frequency Hardening Inductor

Intermediate Frequency Quenching Inductor

Market segment by Application

Heating

Heat Treatment

Welding

Annealing

Others

Major players covered

Heatking Induction Technology (Shiyan) Co.,Ltd.

Eldec Induction GmbH

EFD Induction

Hairuituo

Zhengzhou Cuihuo

Shanxi Rongda

Wuxi Oner

Wenzhou Ruiao

Nippon Avionics Co.,Ltd.

Satra International

Shenzhen Shuangping

Baoding Sifang Sanyi Electric

Jinlai Electromechanical

Taizhou Hongri

HLQ Induction Equipment

Tianjin Tiangao

Zhangjiagang Jinda

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Induction Heating Quenching product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Induction Heating Quenching, with price, sales quantity, revenue, and global market share of Induction Heating Quenching from 2021 to 2026.

Chapter 3, the Induction Heating Quenching competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Induction Heating Quenching breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Induction Heating Quenching market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Induction Heating Quenching.

Chapter 14 and 15, to describe Induction Heating Quenching sales channel,

distributors, customers, research findings and conclusion.

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