

# Global Induction Heating Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Induction Heating Machine market size is expected to reach \$ 818 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Induction heating machines are non-contact industrial heating equipment based on the core principle of electromagnetic induction eddy current heating effect. They convert industrial frequency AC power into adjustable frequency alternating current, generate an alternating magnetic field through an induction coil, induce eddy currents inside the metal workpiece, and convert eddy current losses into heat energy to achieve self-heating of the metal.

The global production of induction heating machines is projected to reach 18,000 units in 2025, with an average price of US\$32,000 per unit.

The upstream side mainly consists of high- or medium-frequency power supplies and power semiconductor devices, induction coils and magnetic materials, temperature sensing and control components, as well as cooling and structural parts. These elements jointly determine heating efficiency, operational stability, and equipment lifetime. Downstream applications are broad but follow clear demand patterns. Automotive and automotive component manufacturing is one of the most important segments, using induction heating for gears, shafts, and bearings in hardening, tempering, and assembly, where stable takt time and consistency are critical. Machinery manufacturing and metal fabrication widely apply induction heating for localized heat treatment and welding, balancing productivity and energy efficiency. Energy and heavy equipment industries rely on induction heating for large-part assembly and maintenance, replacing flame or furnace heating. Electronics, electrical, and appliance industries emphasize controllability, cleanliness, and compatibility with automated

production lines. Overall demand growth is closely linked to manufacturing upgrades, higher automation levels, and stricter process standards, while fluctuations track broader industrial investment cycles.

In terms of development, the induction heating machine is evolving toward higher energy efficiency, more precise control, and stronger system integration. Digital power regulation, closed-loop temperature control, and data logging are becoming common, and integration with automated lines and robotic systems is increasingly standard. Key drivers include manufacturing demand for higher efficiency, lower energy consumption, and consistent quality, environmental and safety regulations that restrict combustion-based heating, and rising labor costs that encourage automation. Constraints mainly relate to higher initial investment, the need for customized coils and parameter tuning for different workpieces, and limited technical acceptance among some small and medium-sized users.

From a gross margin perspective, the induction heating machine sits at the intersection of industrial electrical equipment and specialized process machinery. Industry disclosures and project experience indicate that standardized machines typically achieve ex-factory gross margins of around 30% to 45%, while customized systems for specific processes or high-power applications can reach approximately 40% to 60%. When system integration, process commissioning, and long-term services are included, overall project margins are generally higher than equipment-only sales.

This report studies the global Induction Heating Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Induction Heating Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Induction Heating Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Induction Heating Machine total production and demand, 2021-2032, (Units)

Global Induction Heating Machine total production value, 2021-2032, (USD Million)

Global Induction Heating Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Induction Heating Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Induction Heating Machine domestic production, consumption, key domestic manufacturers and share

Global Induction Heating Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Induction Heating Machine production by Frequency, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Induction Heating Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Induction Heating Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inductotherm Group, Fives, SMS group, ENRX, GH Induction, Ajax TOCCO Magnethermic, SAET EMMEDI, Pillar Induction, Induction Technology, UltraFlex Power Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Induction Heating Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Frequency, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Induction Heating Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Induction Heating Machine Market, Segmentation by Frequency:

50/60Hz

1-10kHz

10-100kHz

100kHz-1MHz

Above 1MHz

### Global Induction Heating Machine Market, Segmentation by Power:

Below 15kW

15-100kW

100-500kW

Above 500kW

### Global Induction Heating Machine Market, Segmentation by Cooling Method:

Air-Cooled Type

Water-Cooled Type

Oil-Cooled Type

Combined Cooling

#### Global Induction Heating Machine Market, Segmentation by Application:

Metal Hot Forming

Metal Heat Treatment

Mechanical Assembly

Brazing and Welding

Automotive Manufacturing and Parts

Other

#### Companies Profiled:

Inductotherm Group

Fives

SMS group

ENRX

GH Induction

Ajax TOCCO Magnethermic

SAET EMMEDI

Pillar Induction

Induction Technology

UltraFlex Power Technologies

Ambrell

Taylor-Winfield Technologies

Interpower Induction

Dai-ichi High Frequency

Dai-ichi Kiden

Induction Technology Solutions

TM Induction Heating

KETCHAN Induction

Induction

### **Key Questions Answered:**

1. How big is the global Induction Heating Machine market?
2. What is the demand of the global Induction Heating Machine market?
3. What is the year over year growth of the global Induction Heating Machine market?
4. What is the production and production value of the global Induction Heating Machine market?
5. Who are the key producers in the global Induction Heating Machine market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Channel Incentives Management (CIM) Software Introduction
- 1.2 World Channel Incentives Management (CIM) Software Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Channel Incentives Management (CIM) Software Total Market by Region (by Headquarter Location)
  - 1.3.1 World Channel Incentives Management (CIM) Software Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Channel Incentives Management (CIM) Software Revenue (2021-2032)
  - 1.3.3 China Based Company Channel Incentives Management (CIM) Software Revenue (2021-2032)
  - 1.3.4 Europe Based Company Channel Incentives Management (CIM) Software Revenue (2021-2032)
  - 1.3.5 Japan Based Company Channel Incentives Management (CIM) Software Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Channel Incentives Management (CIM) Software Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Channel Incentives Management (CIM) Software Revenue (2021-2032)
  - 1.3.8 India Based Company Channel Incentives Management (CIM) Software Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Channel Incentives Management (CIM) Software Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Channel Incentives Management (CIM) Software Consumption Value (2021-2032)
- 2.2 World Channel Incentives Management (CIM) Software Consumption Value by Region
  - 2.2.1 World Channel Incentives Management (CIM) Software Consumption Value by Region (2021-2026)
  - 2.2.2 World Channel Incentives Management (CIM) Software Consumption Value

Forecast by Region (2027-2032)

2.3 United States Channel Incentives Management (CIM) Software Consumption Value (2021-2032)

2.4 China Channel Incentives Management (CIM) Software Consumption Value (2021-2032)

2.5 Europe Channel Incentives Management (CIM) Software Consumption Value (2021-2032)

2.6 Japan Channel Incentives Management (CIM) Software Consumption Value (2021-2032)

2.7 South Korea Channel Incentives Management (CIM) Software Consumption Value (2021-2032)

2.8 ASEAN Channel Incentives Management (CIM) Software Consumption Value (2021-2032)

2.9 India Channel Incentives Management (CIM) Software Consumption Value (2021-2032)

### **3 WORLD CHANNEL INCENTIVES MANAGEMENT (CIM) SOFTWARE COMPANIES COMPETITIVE ANALYSIS**

3.1 World Channel Incentives Management (CIM) Software Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Channel Incentives Management (CIM) Software Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Channel Incentives Management (CIM) Software in 2025

3.2.3 Global Concentration Ratios (CR8) for Channel Incentives Management (CIM) Software in 2025

3.3 Channel Incentives Management (CIM) Software Company Evaluation Quadrant

3.4 Channel Incentives Management (CIM) Software Market: Overall Company Footprint Analysis

3.4.1 Channel Incentives Management (CIM) Software Market: Region Footprint

3.4.2 Channel Incentives Management (CIM) Software Market: Company Product Type Footprint

3.4.3 Channel Incentives Management (CIM) Software Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Channel Incentives Management (CIM) Software Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Channel Incentives Management (CIM) Software Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Channel Incentives Management (CIM) Software Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Channel Incentives Management (CIM) Software Consumption Value Comparison
  - 4.2.1 United States VS China: Channel Incentives Management (CIM) Software Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Channel Incentives Management (CIM) Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Channel Incentives Management (CIM) Software Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Channel Incentives Management (CIM) Software Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Channel Incentives Management (CIM) Software Revenue, (2021-2026)
- 4.4 China Based Companies Channel Incentives Management (CIM) Software Revenue and Market Share, 2021-2026
  - 4.4.1 China Based Channel Incentives Management (CIM) Software Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies Channel Incentives Management (CIM) Software Revenue, (2021-2026)
- 4.5 Rest of World Based Channel Incentives Management (CIM) Software Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based Channel Incentives Management (CIM) Software Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies Channel Incentives Management (CIM) Software Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Channel Incentives Management (CIM) Software Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cloud Based

5.2.2 Based on Local

5.3 Market Segment by Type

5.3.1 World Channel Incentives Management (CIM) Software Market Size by Type (2021-2026)

5.3.2 World Channel Incentives Management (CIM) Software Market Size by Type (2027-2032)

5.3.3 World Channel Incentives Management (CIM) Software Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY FUNCTIONALITY**

6.1 World Channel Incentives Management (CIM) Software Market Size Overview by Functionality: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Functionality

6.2.1 Commission Management

6.2.2 Marketing Campaign Management

6.2.3 Customer Relationship Management

6.3 Market Segment by Functionality

6.3.1 World Channel Incentives Management (CIM) Software Market Size by Functionality (2021-2026)

6.3.2 World Channel Incentives Management (CIM) Software Market Size by Functionality (2027-2032)

6.3.3 World Channel Incentives Management (CIM) Software Market Size Market Share by Functionality (2027-2032)

## **7 MARKET ANALYSIS BY INTEGRATION DIMENSIONS**

7.1 World Channel Incentives Management (CIM) Software Market Size Overview by Integration Dimensions: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Integration Dimensions

7.2.1 Standalone Deployment

7.2.2 CRM Integration

7.2.3 ERP Integration

7.3 Market Segment by Integration Dimensions

7.3.1 World Channel Incentives Management (CIM) Software Market Size by

Integration Dimensions (2021-2026)

7.3.2 World Channel Incentives Management (CIM) Software Market Size by Integration Dimensions (2027-2032)

7.3.3 World Channel Incentives Management (CIM) Software Market Size Market Share by Integration Dimensions (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Channel Incentives Management (CIM) Software Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Large Enterprises

8.2.2 SMEs

8.3 Market Segment by Application

8.3.1 World Channel Incentives Management (CIM) Software Market Size by Application (2021-2026)

8.3.2 World Channel Incentives Management (CIM) Software Market Size by Application (2027-2032)

8.3.3 World Channel Incentives Management (CIM) Software Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Channel Mechanics

9.1.1 Channel Mechanics Details

9.1.2 Channel Mechanics Major Business

9.1.3 Channel Mechanics Channel Incentives Management (CIM) Software Product and Services

9.1.4 Channel Mechanics Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Channel Mechanics Recent Developments/Updates

9.1.6 Channel Mechanics Competitive Strengths & Weaknesses

9.2 Kademi

9.2.1 Kademi Details

9.2.2 Kademi Major Business

9.2.3 Kademi Channel Incentives Management (CIM) Software Product and Services

9.2.4 Kademi Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Kademi Recent Developments/Updates

## 9.2.6 Kademi Competitive Strengths & Weaknesses

## 9.3 Fielo

### 9.3.1 Fielo Details

### 9.3.2 Fielo Major Business

### 9.3.3 Fielo Channel Incentives Management (CIM) Software Product and Services

### 9.3.4 Fielo Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

### 9.3.5 Fielo Recent Developments/Updates

### 9.3.6 Fielo Competitive Strengths & Weaknesses

## 9.4 360insights

### 9.4.1 360insights Details

### 9.4.2 360insights Major Business

### 9.4.3 360insights Channel Incentives Management (CIM) Software Product and Services

### 9.4.4 360insights Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

### 9.4.5 360insights Recent Developments/Updates

### 9.4.6 360insights Competitive Strengths & Weaknesses

## 9.5 SproutLoud

### 9.5.1 SproutLoud Details

### 9.5.2 SproutLoud Major Business

### 9.5.3 SproutLoud Channel Incentives Management (CIM) Software Product and Services

### 9.5.4 SproutLoud Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

### 9.5.5 SproutLoud Recent Developments/Updates

### 9.5.6 SproutLoud Competitive Strengths & Weaknesses

## 9.6 Hinda Incentives

### 9.6.1 Hinda Incentives Details

### 9.6.2 Hinda Incentives Major Business

### 9.6.3 Hinda Incentives Channel Incentives Management (CIM) Software Product and Services

### 9.6.4 Hinda Incentives Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

### 9.6.5 Hinda Incentives Recent Developments/Updates

### 9.6.6 Hinda Incentives Competitive Strengths & Weaknesses

## 9.7 Blackhawk Network

### 9.7.1 Blackhawk Network Details

### 9.7.2 Blackhawk Network Major Business

9.7.3 Blackhawk Network Channel Incentives Management (CIM) Software Product and Services

9.7.4 Blackhawk Network Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Blackhawk Network Recent Developments/Updates

9.7.6 Blackhawk Network Competitive Strengths & Weaknesses

9.8 Vistex

9.8.1 Vistex Details

9.8.2 Vistex Major Business

9.8.3 Vistex Channel Incentives Management (CIM) Software Product and Services

9.8.4 Vistex Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Vistex Recent Developments/Updates

9.8.6 Vistex Competitive Strengths & Weaknesses

9.9 All Digital Rewards

9.9.1 All Digital Rewards Details

9.9.2 All Digital Rewards Major Business

9.9.3 All Digital Rewards Channel Incentives Management (CIM) Software Product and Services

9.9.4 All Digital Rewards Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 All Digital Rewards Recent Developments/Updates

9.9.6 All Digital Rewards Competitive Strengths & Weaknesses

9.10 Ansira

9.10.1 Ansira Details

9.10.2 Ansira Major Business

9.10.3 Ansira Channel Incentives Management (CIM) Software Product and Services

9.10.4 Ansira Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Ansira Recent Developments/Updates

9.10.6 Ansira Competitive Strengths & Weaknesses

9.11 ITA Group

9.11.1 ITA Group Details

9.11.2 ITA Group Major Business

9.11.3 ITA Group Channel Incentives Management (CIM) Software Product and Services

9.11.4 ITA Group Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 ITA Group Recent Developments/Updates

- 9.11.6 ITA Group Competitive Strengths & Weaknesses
- 9.12 Model N
  - 9.12.1 Model N Details
  - 9.12.2 Model N Major Business
  - 9.12.3 Model N Channel Incentives Management (CIM) Software Product and Services
  - 9.12.4 Model N Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Model N Recent Developments/Updates
  - 9.12.6 Model N Competitive Strengths & Weaknesses
- 9.13 ACB Coop
  - 9.13.1 ACB Coop Details
  - 9.13.2 ACB Coop Major Business
  - 9.13.3 ACB Coop Channel Incentives Management (CIM) Software Product and Services
  - 9.13.4 ACB Coop Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 ACB Coop Recent Developments/Updates
  - 9.13.6 ACB Coop Competitive Strengths & Weaknesses
- 9.14 Apex Loyalty
  - 9.14.1 Apex Loyalty Details
  - 9.14.2 Apex Loyalty Major Business
  - 9.14.3 Apex Loyalty Channel Incentives Management (CIM) Software Product and Services
  - 9.14.4 Apex Loyalty Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Apex Loyalty Recent Developments/Updates
  - 9.14.6 Apex Loyalty Competitive Strengths & Weaknesses
- 9.15 BrandMuscle
  - 9.15.1 BrandMuscle Details
  - 9.15.2 BrandMuscle Major Business
  - 9.15.3 BrandMuscle Channel Incentives Management (CIM) Software Product and Services
  - 9.15.4 BrandMuscle Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.15.5 BrandMuscle Recent Developments/Updates
  - 9.15.6 BrandMuscle Competitive Strengths & Weaknesses
- 9.16 Channelassist
  - 9.16.1 Channelassist Details

- 9.16.2 Channelassist Major Business
- 9.16.3 Channelassist Channel Incentives Management (CIM) Software Product and Services
- 9.16.4 Channelassist Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.16.5 Channelassist Recent Developments/Updates
- 9.16.6 Channelassist Competitive Strengths & Weaknesses
- 9.17 Channel Fusion
  - 9.17.1 Channel Fusion Details
  - 9.17.2 Channel Fusion Major Business
  - 9.17.3 Channel Fusion Channel Incentives Management (CIM) Software Product and Services
  - 9.17.4 Channel Fusion Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Channel Fusion Recent Developments/Updates
  - 9.17.6 Channel Fusion Competitive Strengths & Weaknesses
- 9.18 E2open
  - 9.18.1 E2open Details
  - 9.18.2 E2open Major Business
  - 9.18.3 E2open Channel Incentives Management (CIM) Software Product and Services
  - 9.18.4 E2open Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.18.5 E2open Recent Developments/Updates
  - 9.18.6 E2open Competitive Strengths & Weaknesses
- 9.19 e-bate
  - 9.19.1 e-bate Details
  - 9.19.2 e-bate Major Business
  - 9.19.3 e-bate Channel Incentives Management (CIM) Software Product and Services
  - 9.19.4 e-bate Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.19.5 e-bate Recent Developments/Updates
  - 9.19.6 e-bate Competitive Strengths & Weaknesses
- 9.20 Hinda Incentives
  - 9.20.1 Hinda Incentives Details
  - 9.20.2 Hinda Incentives Major Business
  - 9.20.3 Hinda Incentives Channel Incentives Management (CIM) Software Product and Services
  - 9.20.4 Hinda Incentives Channel Incentives Management (CIM) Software Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Hinda Incentives Recent Developments/Updates

9.20.6 Hinda Incentives Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Channel Incentives Management (CIM) Software Industry Chain

10.2 Channel Incentives Management (CIM) Software Upstream Analysis

10.3 Channel Incentives Management (CIM) Software Midstream Analysis

10.4 Channel Incentives Management (CIM) Software Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Induction Heating Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Induction Heating Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Induction Heating Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Induction Heating Machine Production Value Market Share by Region (2021-2026)

Table 5. World Induction Heating Machine Production Value Market Share by Region (2027-2032)

Table 6. World Induction Heating Machine Production by Region (2021-2026) & (Units)

Table 7. World Induction Heating Machine Production by Region (2027-2032) & (Units)

Table 8. World Induction Heating Machine Production Market Share by Region (2021-2026)

Table 9. World Induction Heating Machine Production Market Share by Region (2027-2032)

Table 10. World Induction Heating Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Induction Heating Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Induction Heating Machine Major Market Trends

Table 13. World Induction Heating Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Induction Heating Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Induction Heating Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Induction Heating Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Induction Heating Machine Producers in 2025

Table 18. World Induction Heating Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Induction Heating Machine Producers in 2025

Table 20. World Induction Heating Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Induction Heating Machine Company Evaluation Quadrant

Table 22. World Induction Heating Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Induction Heating Machine Production Site of Key Manufacturer

Table 24. Induction Heating Machine Market: Company Product Type Footprint

Table 25. Induction Heating Machine Market: Company Product Application Footprint

Table 26. Induction Heating Machine Competitive Factors

Table 27. Induction Heating Machine New Entrant and Capacity Expansion Plans

Table 28. Induction Heating Machine Mergers & Acquisitions Activity

Table 29. United States VS China Induction Heating Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Induction Heating Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Induction Heating Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Induction Heating Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Induction Heating Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Induction Heating Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Induction Heating Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Induction Heating Machine Production Market Share (2021-2026)

Table 37. China Based Induction Heating Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Induction Heating Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Induction Heating Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Induction Heating Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Induction Heating Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Induction Heating Machine Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Induction Heating Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Induction Heating Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Induction Heating Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Induction Heating Machine Production Market Share (2021-2026)

Table 47. World Induction Heating Machine Production Value by Frequency, (USD Million), 2021 & 2025 & 2032

Table 48. World Induction Heating Machine Production by Frequency (2021-2026) & (Units)

Table 49. World Induction Heating Machine Production by Frequency (2027-2032) & (Units)

Table 50. World Induction Heating Machine Production Value by Frequency (2021-2026) & (USD Million)

Table 51. World Induction Heating Machine Production Value by Frequency (2027-2032) & (USD Million)

Table 52. World Induction Heating Machine Average Price by Frequency (2021-2026) & (US\$/Unit)

Table 53. World Induction Heating Machine Average Price by Frequency (2027-2032) & (US\$/Unit)

Table 54. World Induction Heating Machine Production Value by Power, (USD Million), 2021 & 2025 & 2032

Table 55. World Induction Heating Machine Production by Power (2021-2026) & (Units)

Table 56. World Induction Heating Machine Production by Power (2027-2032) & (Units)

Table 57. World Induction Heating Machine Production Value by Power (2021-2026) & (USD Million)

Table 58. World Induction Heating Machine Production Value by Power (2027-2032) & (USD Million)

Table 59. World Induction Heating Machine Average Price by Power (2021-2026) & (US\$/Unit)

Table 60. World Induction Heating Machine Average Price by Power (2027-2032) & (US\$/Unit)

Table 61. World Induction Heating Machine Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Induction Heating Machine Production by Cooling Method (2021-2026) & (Units)

Table 63. World Induction Heating Machine Production by Cooling Method (2027-2032) & (Units)

Table 64. World Induction Heating Machine Production Value by Cooling Method (2021-2026) & (USD Million)

Table 65. World Induction Heating Machine Production Value by Cooling Method (2027-2032) & (USD Million)

Table 66. World Induction Heating Machine Average Price by Cooling Method (2021-2026) & (US\$/Unit)

Table 67. World Induction Heating Machine Average Price by Cooling Method (2027-2032) & (US\$/Unit)

Table 68. World Induction Heating Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Induction Heating Machine Production by Application (2021-2026) & (Units)

Table 70. World Induction Heating Machine Production by Application (2027-2032) & (Units)

Table 71. World Induction Heating Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Induction Heating Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Induction Heating Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Induction Heating Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Inductotherm Group Basic Information, Manufacturing Base and Competitors

Table 76. Inductotherm Group Major Business

Table 77. Inductotherm Group Induction Heating Machine Product and Services

Table 78. Inductotherm Group Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Inductotherm Group Recent Developments/Updates

Table 80. Inductotherm Group Competitive Strengths & Weaknesses

Table 81. Fives Basic Information, Manufacturing Base and Competitors

Table 82. Fives Major Business

Table 83. Fives Induction Heating Machine Product and Services

Table 84. Fives Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Fives Recent Developments/Updates

Table 86. Fives Competitive Strengths & Weaknesses

- Table 87. SMS group Basic Information, Manufacturing Base and Competitors
- Table 88. SMS group Major Business
- Table 89. SMS group Induction Heating Machine Product and Services
- Table 90. SMS group Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. SMS group Recent Developments/Updates
- Table 92. SMS group Competitive Strengths & Weaknesses
- Table 93. ENRX Basic Information, Manufacturing Base and Competitors
- Table 94. ENRX Major Business
- Table 95. ENRX Induction Heating Machine Product and Services
- Table 96. ENRX Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. ENRX Recent Developments/Updates
- Table 98. ENRX Competitive Strengths & Weaknesses
- Table 99. GH Induction Basic Information, Manufacturing Base and Competitors
- Table 100. GH Induction Major Business
- Table 101. GH Induction Induction Heating Machine Product and Services
- Table 102. GH Induction Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. GH Induction Recent Developments/Updates
- Table 104. GH Induction Competitive Strengths & Weaknesses
- Table 105. Ajax TOCCO Magnethermic Basic Information, Manufacturing Base and Competitors
- Table 106. Ajax TOCCO Magnethermic Major Business
- Table 107. Ajax TOCCO Magnethermic Induction Heating Machine Product and Services
- Table 108. Ajax TOCCO Magnethermic Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Ajax TOCCO Magnethermic Recent Developments/Updates
- Table 110. Ajax TOCCO Magnethermic Competitive Strengths & Weaknesses
- Table 111. SAET EMMEDI Basic Information, Manufacturing Base and Competitors
- Table 112. SAET EMMEDI Major Business
- Table 113. SAET EMMEDI Induction Heating Machine Product and Services
- Table 114. SAET EMMEDI Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. SAET EMMEDI Recent Developments/Updates

- Table 116. SAET EMMEDI Competitive Strengths & Weaknesses
- Table 117. Pillar Induction Basic Information, Manufacturing Base and Competitors
- Table 118. Pillar Induction Major Business
- Table 119. Pillar Induction Induction Heating Machine Product and Services
- Table 120. Pillar Induction Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Pillar Induction Recent Developments/Updates
- Table 122. Pillar Induction Competitive Strengths & Weaknesses
- Table 123. Induction Technology Basic Information, Manufacturing Base and Competitors
- Table 124. Induction Technology Major Business
- Table 125. Induction Technology Induction Heating Machine Product and Services
- Table 126. Induction Technology Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Induction Technology Recent Developments/Updates
- Table 128. Induction Technology Competitive Strengths & Weaknesses
- Table 129. UltraFlex Power Technologies Basic Information, Manufacturing Base and Competitors
- Table 130. UltraFlex Power Technologies Major Business
- Table 131. UltraFlex Power Technologies Induction Heating Machine Product and Services
- Table 132. UltraFlex Power Technologies Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. UltraFlex Power Technologies Recent Developments/Updates
- Table 134. UltraFlex Power Technologies Competitive Strengths & Weaknesses
- Table 135. Ambrell Basic Information, Manufacturing Base and Competitors
- Table 136. Ambrell Major Business
- Table 137. Ambrell Induction Heating Machine Product and Services
- Table 138. Ambrell Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Ambrell Recent Developments/Updates
- Table 140. Ambrell Competitive Strengths & Weaknesses
- Table 141. Taylor-Winfield Technologies Basic Information, Manufacturing Base and Competitors
- Table 142. Taylor-Winfield Technologies Major Business
- Table 143. Taylor-Winfield Technologies Induction Heating Machine Product and

## Services

Table 144. Taylor-Winfield Technologies Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Taylor-Winfield Technologies Recent Developments/Updates

Table 146. Taylor-Winfield Technologies Competitive Strengths & Weaknesses

Table 147. Interpower Induction Basic Information, Manufacturing Base and Competitors

Table 148. Interpower Induction Major Business

Table 149. Interpower Induction Induction Heating Machine Product and Services

Table 150. Interpower Induction Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Interpower Induction Recent Developments/Updates

Table 152. Interpower Induction Competitive Strengths & Weaknesses

Table 153. Dai-ichi High Frequency Basic Information, Manufacturing Base and Competitors

Table 154. Dai-ichi High Frequency Major Business

Table 155. Dai-ichi High Frequency Induction Heating Machine Product and Services

Table 156. Dai-ichi High Frequency Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Dai-ichi High Frequency Recent Developments/Updates

Table 158. Dai-ichi High Frequency Competitive Strengths & Weaknesses

Table 159. Dai-ichi Kiden Basic Information, Manufacturing Base and Competitors

Table 160. Dai-ichi Kiden Major Business

Table 161. Dai-ichi Kiden Induction Heating Machine Product and Services

Table 162. Dai-ichi Kiden Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Dai-ichi Kiden Recent Developments/Updates

Table 164. Dai-ichi Kiden Competitive Strengths & Weaknesses

Table 165. Induction Technology Solutions Basic Information, Manufacturing Base and Competitors

Table 166. Induction Technology Solutions Major Business

Table 167. Induction Technology Solutions Induction Heating Machine Product and Services

Table 168. Induction Technology Solutions Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 169. Induction Technology Solutions Recent Developments/Updates

Table 170. Induction Technology Solutions Competitive Strengths & Weaknesses

Table 171. TM Induction Heating Basic Information, Manufacturing Base and Competitors

Table 172. TM Induction Heating Major Business

Table 173. TM Induction Heating Induction Heating Machine Product and Services

Table 174. TM Induction Heating Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. TM Induction Heating Recent Developments/Updates

Table 176. TM Induction Heating Competitive Strengths & Weaknesses

Table 177. KETCHAN Induction Basic Information, Manufacturing Base and Competitors

Table 178. KETCHAN Induction Major Business

Table 179. KETCHAN Induction Induction Heating Machine Product and Services

Table 180. KETCHAN Induction Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. KETCHAN Induction Recent Developments/Updates

Table 182. KETCHAN Induction Competitive Strengths & Weaknesses

Table 183. Induction Basic Information, Manufacturing Base and Competitors

Table 184. Induction Major Business

Table 185. Induction Induction Heating Machine Product and Services

Table 186. Induction Induction Heating Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Induction Recent Developments/Updates

Table 188. Induction Competitive Strengths & Weaknesses

Table 189. Global Key Players of Induction Heating Machine Upstream (Raw Materials)

Table 190. Global Induction Heating Machine Typical Customers

Table 191. Induction Heating Machine Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Induction Heating Machine Picture
- Figure 2. World Induction Heating Machine Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Induction Heating Machine Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Induction Heating Machine Production (2021-2032) & (Units)
- Figure 5. World Induction Heating Machine Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Induction Heating Machine Production Value Market Share by Region (2021-2032)
- Figure 7. World Induction Heating Machine Production Market Share by Region (2021-2032)
- Figure 8. North America Induction Heating Machine Production (2021-2032) & (Units)
- Figure 9. Europe Induction Heating Machine Production (2021-2032) & (Units)
- Figure 10. China Induction Heating Machine Production (2021-2032) & (Units)
- Figure 11. Japan Induction Heating Machine Production (2021-2032) & (Units)
- Figure 12. Induction Heating Machine Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Induction Heating Machine Consumption (2021-2032) & (Units)
- Figure 15. World Induction Heating Machine Consumption Market Share by Region (2021-2032)
- Figure 16. United States Induction Heating Machine Consumption (2021-2032) & (Units)
- Figure 17. China Induction Heating Machine Consumption (2021-2032) & (Units)
- Figure 18. Europe Induction Heating Machine Consumption (2021-2032) & (Units)
- Figure 19. Japan Induction Heating Machine Consumption (2021-2032) & (Units)
- Figure 20. South Korea Induction Heating Machine Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Induction Heating Machine Consumption (2021-2032) & (Units)
- Figure 22. India Induction Heating Machine Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Induction Heating Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Induction Heating Machine Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Induction Heating Machine Markets in 2025
- Figure 26. United States VS China: Induction Heating Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Induction Heating Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Induction Heating Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Induction Heating Machine Production Market Share 2025

Figure 30. China Based Manufacturers Induction Heating Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Induction Heating Machine Production Market Share 2025

Figure 32. World Induction Heating Machine Production Value by Frequency, (USD Million), 2021 & 2025 & 2032

Figure 33. World Induction Heating Machine Production Value Market Share by Frequency in 2025

Figure 34. 50/60Hz

Figure 35. 1-10kHz

Figure 36. 10-100kHz

Figure 37. 100kHz-1MHz

Figure 38. Above 1MHz

Figure 39. World Induction Heating Machine Production Market Share by Frequency (2021-2032)

Figure 40. World Induction Heating Machine Production Value Market Share by Frequency (2021-2032)

Figure 41. World Induction Heating Machine Average Price by Frequency (2021-2032) & (US\$/Unit)

Figure 42. World Induction Heating Machine Production Value by Power, (USD Million), 2021 & 2025 & 2032

Figure 43. World Induction Heating Machine Production Value Market Share by Power in 2025

Figure 44. Below 15kW

Figure 45. 15-100kW

Figure 46. 100-500kW

Figure 47. Above 500kW

Figure 48. World Induction Heating Machine Production Market Share by Power (2021-2032)

Figure 49. World Induction Heating Machine Production Value Market Share by Power (2021-2032)

Figure 50. World Induction Heating Machine Average Price by Power (2021-2032) & (US\$/Unit)

Figure 51. World Induction Heating Machine Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Figure 52. World Induction Heating Machine Production Value Market Share by Cooling Method in 2025

Figure 53. Air-Cooled Type

Figure 54. Water-Cooled Type

Figure 55. Oil-Cooled Type

Figure 56. Combined Cooling

Figure 57. World Induction Heating Machine Production Market Share by Cooling Method (2021-2032)

Figure 58. World Induction Heating Machine Production Value Market Share by Cooling Method (2021-2032)

Figure 59. World Induction Heating Machine Average Price by Cooling Method (2021-2032) & (US\$/Unit)

Figure 60. World Induction Heating Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Induction Heating Machine Production Value Market Share by Application in 2025

Figure 62. Metal Hot Forming

Figure 63. Metal Heat Treatment

Figure 64. Mechanical Assembly

Figure 65. Brazing and Welding

Figure 66. Automotive Manufacturing and Parts

Figure 67. Other

Figure 68. World Induction Heating Machine Production Market Share by Application (2021-2032)

Figure 69. World Induction Heating Machine Production Value Market Share by Application (2021-2032)

Figure 70. World Induction Heating Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 71. Induction Heating Machine Industry Chain

Figure 72. Induction Heating Machine Procurement Model

Figure 73. Induction Heating Machine Sales Model

Figure 74. Induction Heating Machine Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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