

Global Induction Flush Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Induction Flush Valve market size is expected to reach \$ 2480 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032). In 2025, global Induction Flush Valve production reached approximately 14.63 M Units. The average price is approximately \$110. Induction Flush Valve is a bathroom valve that automatically controls the flushing action using non-contact sensing technology (commonly infrared or radar sensors). It is used for flushing toilets or urinals. When the valve detects a user approaching, using, or leaving, it sends a signal to the control unit, which then opens the solenoid valve and completes the flushing within a set time, without requiring manual pressing or touching.

Gross Profit Margin Level

The gross profit margin of sensor-operated flush valves is typically significantly higher than that of traditional mechanical flush valves. Firstly, the material combination of 'valve body metal parts (brass/stainless steel) + solenoid valve assembly + sensor and control board + power supply (battery/capacitor/AC) + vandal-resistant structure' gives the product a clear functional premium. Secondly, public works channels prioritize stability, compliance certification, after-sales spare parts, and life-cycle costs; price is not the sole deciding factor. Referring to the overall gross profit margin (including valves/systems and channel services) of leading commercial water system companies, which can reach 40%+, sensor-operated flush valves, under the combination of 'direct brand supply/engineering projects/after-sales spare parts,' commonly fall within the range of 30%-55% (higher for high-end and engineering-strong brands; lower for OEM/low-end). Furthermore, technical features such as 'hygienic flushing, remote parameter setting, anti-scaling and self-cleaning structure, and low-maintenance piston/diaphragm design' further increase net price and gross profit margin elasticity.

Industry Drivers

The growth of sensor-operated flush valves is essentially driven by the combined forces

of public health, water conservation regulations, and commercial real estate operations and maintenance. Firstly, 'contactless' operation and cross-contamination control have become standard features in facility upgrades following public health events, driving the 'sensor-based' transformation of existing restrooms and new projects. Secondly, water conservation and green building evaluation systems (often using 'low flush volume, stable flush volume, and hygienic flushing strategies' as compliance and acceptance criteria on the project side) are pushing for a shift from manual valves to 'controllable and auditable' sensor-operated valves. Thirdly, property management and operations teams hope to reduce complaints and manual inspection costs through 'automatic flushing + hygienic flushing + reduced failure rate.' Technologically, continuous iterations of radar sensing beyond infrared, adjustable parameters, hygienic flushing, and anti-scaling designs are upgrading products from 'valves' to 'restroom water management nodes,' further integrating them with in-wall systems and overall commercial bathroom solutions, prompting leading brands to deepen their penetration in engineering channels.

This report studies the global Induction Flush Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Induction Flush Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Induction Flush Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Induction Flush Valve total production and demand, 2021-2032, (K Units)

Global Induction Flush Valve total production value, 2021-2032, (USD Million)

Global Induction Flush Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Induction Flush Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Induction Flush Valve domestic production, consumption, key domestic manufacturers and share

Global Induction Flush Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Induction Flush Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Induction Flush Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Induction Flush Valve market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sloan Valve Company, Zurn, KOHLER, TOTO, American Standard, GROHE, Geberit, DELABIE, SCHELL, Stern Engineering, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Induction Flush Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Induction Flush Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Induction Flush Valve Market, Segmentation by Type:

Concealed

Exposed

Global Induction Flush Valve Market, Segmentation by Sensing Technology:

Infrared Sensing Type

Millimeter-Wave Radar Type

Others

Global Induction Flush Valve Market, Segmentation by Power Source:

Electric

Manual Assisted

Global Induction Flush Valve Market, Segmentation by Application:

Commercial Buildings

Hotel and Food Service

Healthcare

Others

Companies Profiled:

Sloan Valve Company

Zurn

KOHLER

TOTO

American Standard

GROHE

Geberit

DELABIE

SCHELL

Stern Engineering

PRESTO

KWC Professional

SANELA

Roca

LIXIL

Viega

TECE

DMP Electronics

SOEMA

Wallgate

Supratech

Aquis Systems

Ideal Standard

Key Questions Answered:

1. How big is the global Induction Flush Valve market?

2. What is the demand of the global Induction Flush Valve market?
3. What is the year over year growth of the global Induction Flush Valve market?
4. What is the production and production value of the global Induction Flush Valve market?
5. Who are the key producers in the global Induction Flush Valve market?
6. What are the growth factors driving the market demand?

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