

# Global Indoor/Outdoor Surveillance UGV Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC7B3EE86676EN.html>

Date: June 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: GC7B3EE86676EN

## Abstracts

The global Indoor/Outdoor Surveillance UGV market size is expected to reach \$ 12254 million by 2032, rising at a market growth of 15.5% CAGR during the forecast period (2026-2032).

In 2025, global Indoor/Outdoor Surveillance UGV production reached approximately 0.29 million units, with an average global market price of around US\$ 15,000 per unit. Annual production capacity is 0.32 million units. Gross Profit Margin: 40%.

Indoor/Outdoor Surveillance UGV (Unmanned Ground Vehicle) refers to a mobile, ground-based robotic system designed to perform real-time monitoring, inspection, and security tasks across both indoor and outdoor environments without direct human intervention. Upstream includes sensors, chips, batteries, and AI algorithms; midstream focuses on UGV manufacturing and system integration; downstream covers applications in security, industry, campuses, and smart cities, often via RaaS providers. The market is shifting toward AI-driven and service-based models, with commercial use leading growth, while long-term value lies in fully autonomous, networked security systems.

This report studies the global Indoor/Outdoor Surveillance UGV production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indoor/Outdoor Surveillance UGV and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indoor/Outdoor Surveillance UGV that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Indoor/Outdoor Surveillance UGV total production and demand, 2021-2032, (K Units)

Global Indoor/Outdoor Surveillance UGV total production value, 2021-2032, (USD Million)

Global Indoor/Outdoor Surveillance UGV production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Indoor/Outdoor Surveillance UGV consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Indoor/Outdoor Surveillance UGV domestic production, consumption, key domestic manufacturers and share

Global Indoor/Outdoor Surveillance UGV production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Indoor/Outdoor Surveillance UGV production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Indoor/Outdoor Surveillance UGV production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Indoor/Outdoor Surveillance UGV market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), Thales Group (EPA: HO, France), BAE Systems (LSE: BA, UK), Leonardo S.p.A. (BIT: LDO, Italy), Elbit Systems (NASDAQ: ESLT, Israel), General Dynamics (NYSE: GD, USA), Boston Dynamics (Private, USA), Knightscope (NASDAQ: KSCP, USA), SMP Robotics (Private, USA/Russia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indoor/Outdoor Surveillance UGV market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Indoor/Outdoor Surveillance UGV Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Indoor/Outdoor Surveillance UGV Market, Segmentation by Type:

Wheeled UGVs

Tracked UGVs

Hybrid/All-terrain UGVs

Quadruped Robots

#### Global Indoor/Outdoor Surveillance UGV Market, Segmentation by Environment:

Indoor Surveillance UGVs

Outdoor Surveillance UGVs

Hybrid Indoor?Outdoor Systems

## Global Indoor/Outdoor Surveillance UGV Market, Segmentation by Technology Level:

Teleoperated UGVs

Semi-Autonomous UGVs

Fully Autonomous UGVs

## Global Indoor/Outdoor Surveillance UGV Market, Segmentation by Application:

Commercial Security

Industrial Security & Inspection

Public Safety & Law Enforcement

## Companies Profiled:

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

Thales Group (EPA: HO, France)

BAE Systems (LSE: BA, UK)

Leonardo S.p.A. (BIT: LDO, Italy)

Elbit Systems (NASDAQ: ESLT, Israel)

General Dynamics (NYSE: GD, USA)

Boston Dynamics (Private, USA)

Knightscope (NASDAQ: KSCP, USA)

SMP Robotics (Private, USA/Russia)

Unitree Robotics (Private, China)

UBtech Robotics Inc. (Private/Public, China)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

AgiBot Innovation (AgiBot) (Private, China)

Leju (Shenzhen) Robotics Co., Ltd. (Private, China)

**Key Questions Answered:**

1. How big is the global Indoor/Outdoor Surveillance UGV market?
2. What is the demand of the global Indoor/Outdoor Surveillance UGV market?
3. What is the year over year growth of the global Indoor/Outdoor Surveillance UGV market?
4. What is the production and production value of the global Indoor/Outdoor Surveillance UGV market?
5. Who are the key producers in the global Indoor/Outdoor Surveillance UGV market?
6. What are the growth factors driving the market demand?

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