

Global Indoor/Outdoor Surveillance UGV Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Indoor/Outdoor Surveillance UGV market size was valued at US\$ 4447 million in 2025 and is forecast to a readjusted size of US\$ 12254 million by 2032 with a CAGR of 15.5% during review period.

In 2025, global Indoor/Outdoor Surveillance UGV production reached approximately 0.29 million units, with an average global market price of around US\$ 15,000 per unit. Annual production capacity is 0.32 million units. Gross Profit Margin: 40%.

Indoor/Outdoor Surveillance UGV (Unmanned Ground Vehicle) refers to a mobile, ground-based robotic system designed to perform real-time monitoring, inspection, and security tasks across both indoor and outdoor environments without direct human intervention. Upstream includes sensors, chips, batteries, and AI algorithms; midstream focuses on UGV manufacturing and system integration; downstream covers applications in security, industry, campuses, and smart cities, often via RaaS providers. The market is shifting toward AI-driven and service-based models, with commercial use leading growth, while long-term value lies in fully autonomous, networked security systems.

This report is a detailed and comprehensive analysis for global Indoor/Outdoor Surveillance UGV market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Indoor/Outdoor Surveillance UGV market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indoor/Outdoor Surveillance UGV market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indoor/Outdoor Surveillance UGV market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indoor/Outdoor Surveillance UGV market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Indoor/Outdoor Surveillance UGV

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Indoor/Outdoor Surveillance UGV market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), Thales Group (EPA: HO, France), BAE Systems (LSE: BA, UK), Leonardo S.p.A. (BIT: LDO, Italy), Elbit Systems (NASDAQ: ESLT, Israel), General Dynamics (NYSE: GD, USA), Boston Dynamics (Private, USA), Knightscope (NASDAQ: KSCP, USA), SMP Robotics (Private, USA/Russia), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Indoor/Outdoor Surveillance UGV market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheeled UGVs

Tracked UGVs

Hybrid/All-terrain UGVs

Quadruped Robots

Market segment by Environment

Indoor Surveillance UGVs

Outdoor Surveillance UGVs

Hybrid Indoor?Outdoor Systems

Market segment by Technology Level

Teleoperated UGVs

Semi-Autonomous UGVs

Fully Autonomous UGVs

Market segment by Application

Commercial Security

Industrial Security & Inspection

Public Safety & Law Enforcement

Major players covered

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

Thales Group (EPA: HO, France)

BAE Systems (LSE: BA, UK)

Leonardo S.p.A. (BIT: LDO, Italy)

Elbit Systems (NASDAQ: ESLT, Israel)

General Dynamics (NYSE: GD, USA)

Boston Dynamics (Private, USA)

Knightscope (NASDAQ: KSCP, USA)

SMP Robotics (Private, USA/Russia)

Unitree Robotics (Private, China)

UBtech Robotics Inc. (Private/Public, China)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

AgiBot Innovation (AgiBot) (Private, China)

Leju (Shenzhen) Robotics Co., Ltd. (Private, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Indoor/Outdoor Surveillance UGV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indoor/Outdoor Surveillance UGV, with price, sales quantity, revenue, and global market share of Indoor/Outdoor Surveillance UGV from 2021 to 2026.

Chapter 3, the Indoor/Outdoor Surveillance UGV competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Indoor/Outdoor Surveillance UGV breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Indoor/Outdoor Surveillance UGV market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Indoor/Outdoor Surveillance UGV.

Chapter 14 and 15, to describe Indoor/Outdoor Surveillance UGV sales channel, distributors, customers, research findings and conclusion.

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