

Global Indoor Track Flooring Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Indoor Track Flooring market size is expected to reach \$ 1201 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032). In 2025, global Indoor Track Flooring production reached approximately 23,600 k sqm, with an average global market price of around US\$ 35 per sqm.

The gross profit margin of major companies in the industry is between 20% ? 40%.

Indoor Track Flooring refers to engineered sports surface systems installed in indoor running tracks to provide shock absorption, traction, energy return, and athlete safety. These floors typically use synthetic rubber, polyurethane, or composite layers with wear-resistant top coatings and elastic underlayers to control force reduction and slip resistance. Systems may be poured in place or installed as prefabricated rolls/tiles, designed to meet competition or training standards and to withstand high foot traffic. Key performance factors include vertical deformation, tensile strength, abrasion resistance, VOC emissions, and ease of maintenance. Indoor track flooring is used in sports arenas, school gyms, training centers, and multi-purpose facilities to improve performance and reduce injury risk. The industrial chain of Indoor Track Flooring includes upstream inputs such as SBR/EPDM rubber granules, polyurethane binders, pigments, fillers, fiberglass or polymer reinforcement, primers, topcoats, curing agents, and packaging. Midstream manufacturing covers material formulation, mixing, calendaring or casting, granule distribution, curing, surface texturing, quality testing, and onsite installation systems. Downstream users include stadium owners, schools, sports clubs, training facilities, and construction contractors. Services include site design, subfloor preparation, installation, line marking, inspection, and resurfacing or repair. The Indoor Track Flooring market is supported by indoor sports infrastructure investment, school facility upgrades, and rising participation in running and fitness activities. Buyers increasingly demand surfaces that balance shock absorption and energy return while meeting indoor air quality and VOC limits. Prefabricated roll systems

and modular solutions are gaining adoption because they shorten construction time and simplify future replacement. In high-performance venues, attention is shifting to certified sport-surface standards, durability under intensive training, and consistent traction across humidity ranges. Sustainability considerations also influence material selection, with demand rising for low-odor, recyclable content, and longer-life topcoats that reduce resurfacing frequency. Contractors and owners evaluate total lifecycle cost, including subfloor preparation, downtime, and maintenance, rather than material price alone. Overall, growth is driven by modernization of gyms and arenas, expansion of training centers, and demand for safer, more professional indoor running environments. This report studies the global Indoor Track Flooring production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indoor Track Flooring and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indoor Track Flooring that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indoor Track Flooring total production and demand, 2021-2032, (K Sqm)

Global Indoor Track Flooring total production value, 2021-2032, (USD Million)

Global Indoor Track Flooring production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Indoor Track Flooring consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Indoor Track Flooring domestic production, consumption, key domestic manufacturers and share

Global Indoor Track Flooring production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Indoor Track Flooring production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Indoor Track Flooring production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Indoor Track Flooring market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MONDO, Beynon Sports, REGUPOL, Kiefer USA, Novotrack, EpiQ Tracks, Topflor, Advantage Sport, Titan Sport, Robbins Sports Surfaces, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indoor Track Flooring market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indoor Track Flooring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indoor Track Flooring Market, Segmentation by Type:

Polyurethane Flooring

Rubber Flooring

Others

Global Indoor Track Flooring Market, Segmentation by Product Form:

Roll Type

Poured Type

Others

Global Indoor Track Flooring Market, Segmentation by Surface:

Smooth Type

Granular Type

Others

Global Indoor Track Flooring Market, Segmentation by Application:

School

Stadium

Others

Companies Profiled:

MONDO

Beynon Sports

REGUPOL

Kiefer USA

Novotrack

EpiQ Tracks

Topflor

Advantage Sport

Titan Sport

Robbins Sports Surfaces

Go Sportz

ZSFloor Tech

Ecore Flooring

Horner Sports Flooring

Tarkett Sports Indoor

Connor Sports

Key Questions Answered:

1. How big is the global Indoor Track Flooring market?
2. What is the demand of the global Indoor Track Flooring market?
3. What is the year over year growth of the global Indoor Track Flooring market?
4. What is the production and production value of the global Indoor Track Flooring market?
5. Who are the key producers in the global Indoor Track Flooring market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Indoor Track Flooring Introduction
- 1.2 World Indoor Track Flooring Supply & Forecast
 - 1.2.1 World Indoor Track Flooring Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Indoor Track Flooring Production (2021-2032)
 - 1.2.3 World Indoor Track Flooring Pricing Trends (2021-2032)
- 1.3 World Indoor Track Flooring Production by Region (Based on Production Site)
 - 1.3.1 World Indoor Track Flooring Production Value by Region (2021-2032)
 - 1.3.2 World Indoor Track Flooring Production by Region (2021-2032)
 - 1.3.3 World Indoor Track Flooring Average Price by Region (2021-2032)
 - 1.3.4 North America Indoor Track Flooring Production (2021-2032)
 - 1.3.5 Europe Indoor Track Flooring Production (2021-2032)
 - 1.3.6 China Indoor Track Flooring Production (2021-2032)
 - 1.3.7 Japan Indoor Track Flooring Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Indoor Track Flooring Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Indoor Track Flooring Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Indoor Track Flooring Demand (2021-2032)
- 2.2 World Indoor Track Flooring Consumption by Region
 - 2.2.1 World Indoor Track Flooring Consumption by Region (2021-2026)
 - 2.2.2 World Indoor Track Flooring Consumption Forecast by Region (2027-2032)
- 2.3 United States Indoor Track Flooring Consumption (2021-2032)
- 2.4 China Indoor Track Flooring Consumption (2021-2032)
- 2.5 Europe Indoor Track Flooring Consumption (2021-2032)
- 2.6 Japan Indoor Track Flooring Consumption (2021-2032)
- 2.7 South Korea Indoor Track Flooring Consumption (2021-2032)
- 2.8 ASEAN Indoor Track Flooring Consumption (2021-2032)
- 2.9 India Indoor Track Flooring Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Indoor Track Flooring Production Value by Manufacturer (2021-2026)

- 3.2 World Indoor Track Flooring Production by Manufacturer (2021-2026)
- 3.3 World Indoor Track Flooring Average Price by Manufacturer (2021-2026)
- 3.4 Indoor Track Flooring Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Indoor Track Flooring Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Indoor Track Flooring in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Indoor Track Flooring in 2025
- 3.6 Indoor Track Flooring Market: Overall Company Footprint Analysis
 - 3.6.1 Indoor Track Flooring Market: Region Footprint
 - 3.6.2 Indoor Track Flooring Market: Company Product Type Footprint
 - 3.6.3 Indoor Track Flooring Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Indoor Track Flooring Production Value Comparison
 - 4.1.1 United States VS China: Indoor Track Flooring Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Indoor Track Flooring Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Indoor Track Flooring Production Comparison
 - 4.2.1 United States VS China: Indoor Track Flooring Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Indoor Track Flooring Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Indoor Track Flooring Consumption Comparison
 - 4.3.1 United States VS China: Indoor Track Flooring Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Indoor Track Flooring Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Indoor Track Flooring Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Indoor Track Flooring Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Indoor Track Flooring Production Value (2021-2026)

4.4.3 United States Based Manufacturers Indoor Track Flooring Production (2021-2026)

4.5 China Based Indoor Track Flooring Manufacturers and Market Share

4.5.1 China Based Indoor Track Flooring Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Indoor Track Flooring Production Value (2021-2026)

4.5.3 China Based Manufacturers Indoor Track Flooring Production (2021-2026)

4.6 Rest of World Based Indoor Track Flooring Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Indoor Track Flooring Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Indoor Track Flooring Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Indoor Track Flooring Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Indoor Track Flooring Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Polyurethane Flooring

5.2.2 Rubber Flooring

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Indoor Track Flooring Production by Type (2021-2032)

5.3.2 World Indoor Track Flooring Production Value by Type (2021-2032)

5.3.3 World Indoor Track Flooring Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT FORM

6.1 World Indoor Track Flooring Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Roll Type

6.2.2 Poured Type

6.2.3 Others

6.3 Market Segment by Product Form

- 6.3.1 World Indoor Track Flooring Production by Product Form (2021-2032)
- 6.3.2 World Indoor Track Flooring Production Value by Product Form (2021-2032)
- 6.3.3 World Indoor Track Flooring Average Price by Product Form (2021-2032)

7 MARKET ANALYSIS BY SURFACE

- 7.1 World Indoor Track Flooring Market Size Overview by Surface: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Surface
 - 7.2.1 Smooth Type
 - 7.2.2 Granular Type
 - 7.2.3 Others
- 7.3 Market Segment by Surface
 - 7.3.1 World Indoor Track Flooring Production by Surface (2021-2032)
 - 7.3.2 World Indoor Track Flooring Production Value by Surface (2021-2032)
 - 7.3.3 World Indoor Track Flooring Average Price by Surface (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Indoor Track Flooring Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 School
 - 8.2.2 Stadium
 - 8.2.3 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Indoor Track Flooring Production by Application (2021-2032)
 - 8.3.2 World Indoor Track Flooring Production Value by Application (2021-2032)
 - 8.3.3 World Indoor Track Flooring Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 MONDO
 - 9.1.1 MONDO Details
 - 9.1.2 MONDO Major Business
 - 9.1.3 MONDO Indoor Track Flooring Product and Services
 - 9.1.4 MONDO Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 MONDO Recent Developments/Updates

- 9.1.6 MONDO Competitive Strengths & Weaknesses
- 9.2 Beynon Sports
 - 9.2.1 Beynon Sports Details
 - 9.2.2 Beynon Sports Major Business
 - 9.2.3 Beynon Sports Indoor Track Flooring Product and Services
 - 9.2.4 Beynon Sports Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Beynon Sports Recent Developments/Updates
 - 9.2.6 Beynon Sports Competitive Strengths & Weaknesses
- 9.3 REGUPOL
 - 9.3.1 REGUPOL Details
 - 9.3.2 REGUPOL Major Business
 - 9.3.3 REGUPOL Indoor Track Flooring Product and Services
 - 9.3.4 REGUPOL Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 REGUPOL Recent Developments/Updates
 - 9.3.6 REGUPOL Competitive Strengths & Weaknesses
- 9.4 Kiefer USA
 - 9.4.1 Kiefer USA Details
 - 9.4.2 Kiefer USA Major Business
 - 9.4.3 Kiefer USA Indoor Track Flooring Product and Services
 - 9.4.4 Kiefer USA Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Kiefer USA Recent Developments/Updates
 - 9.4.6 Kiefer USA Competitive Strengths & Weaknesses
- 9.5 Novotrack
 - 9.5.1 Novotrack Details
 - 9.5.2 Novotrack Major Business
 - 9.5.3 Novotrack Indoor Track Flooring Product and Services
 - 9.5.4 Novotrack Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Novotrack Recent Developments/Updates
 - 9.5.6 Novotrack Competitive Strengths & Weaknesses
- 9.6 EpiQ Tracks
 - 9.6.1 EpiQ Tracks Details
 - 9.6.2 EpiQ Tracks Major Business
 - 9.6.3 EpiQ Tracks Indoor Track Flooring Product and Services
 - 9.6.4 EpiQ Tracks Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 EpiQ Tracks Recent Developments/Updates
- 9.6.6 EpiQ Tracks Competitive Strengths & Weaknesses
- 9.7 Topflor
 - 9.7.1 Topflor Details
 - 9.7.2 Topflor Major Business
 - 9.7.3 Topflor Indoor Track Flooring Product and Services
 - 9.7.4 Topflor Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Topflor Recent Developments/Updates
 - 9.7.6 Topflor Competitive Strengths & Weaknesses
- 9.8 Advantage Sport
 - 9.8.1 Advantage Sport Details
 - 9.8.2 Advantage Sport Major Business
 - 9.8.3 Advantage Sport Indoor Track Flooring Product and Services
 - 9.8.4 Advantage Sport Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Advantage Sport Recent Developments/Updates
 - 9.8.6 Advantage Sport Competitive Strengths & Weaknesses
- 9.9 Titan Sport
 - 9.9.1 Titan Sport Details
 - 9.9.2 Titan Sport Major Business
 - 9.9.3 Titan Sport Indoor Track Flooring Product and Services
 - 9.9.4 Titan Sport Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Titan Sport Recent Developments/Updates
 - 9.9.6 Titan Sport Competitive Strengths & Weaknesses
- 9.10 Robbins Sports Surfaces
 - 9.10.1 Robbins Sports Surfaces Details
 - 9.10.2 Robbins Sports Surfaces Major Business
 - 9.10.3 Robbins Sports Surfaces Indoor Track Flooring Product and Services
 - 9.10.4 Robbins Sports Surfaces Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Robbins Sports Surfaces Recent Developments/Updates
 - 9.10.6 Robbins Sports Surfaces Competitive Strengths & Weaknesses
- 9.11 Go Sportz
 - 9.11.1 Go Sportz Details
 - 9.11.2 Go Sportz Major Business
 - 9.11.3 Go Sportz Indoor Track Flooring Product and Services
 - 9.11.4 Go Sportz Indoor Track Flooring Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.11.5 Go Sportz Recent Developments/Updates

9.11.6 Go Sportz Competitive Strengths & Weaknesses

9.12 ZSFloor Tech

9.12.1 ZSFloor Tech Details

9.12.2 ZSFloor Tech Major Business

9.12.3 ZSFloor Tech Indoor Track Flooring Product and Services

9.12.4 ZSFloor Tech Indoor Track Flooring Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.12.5 ZSFloor Tech Recent Developments/Updates

9.12.6 ZSFloor Tech Competitive Strengths & Weaknesses

9.13 Ecore Flooring

9.13.1 Ecore Flooring Details

9.13.2 Ecore Flooring Major Business

9.13.3 Ecore Flooring Indoor Track Flooring Product and Services

9.13.4 Ecore Flooring Indoor Track Flooring Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.13.5 Ecore Flooring Recent Developments/Updates

9.13.6 Ecore Flooring Competitive Strengths & Weaknesses

9.14 Horner Sports Flooring

9.14.1 Horner Sports Flooring Details

9.14.2 Horner Sports Flooring Major Business

9.14.3 Horner Sports Flooring Indoor Track Flooring Product and Services

9.14.4 Horner Sports Flooring Indoor Track Flooring Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.14.5 Horner Sports Flooring Recent Developments/Updates

9.14.6 Horner Sports Flooring Competitive Strengths & Weaknesses

9.15 Tarkett Sports Indoor

9.15.1 Tarkett Sports Indoor Details

9.15.2 Tarkett Sports Indoor Major Business

9.15.3 Tarkett Sports Indoor Indoor Track Flooring Product and Services

9.15.4 Tarkett Sports Indoor Indoor Track Flooring Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.15.5 Tarkett Sports Indoor Recent Developments/Updates

9.15.6 Tarkett Sports Indoor Competitive Strengths & Weaknesses

9.16 Connor Sports

9.16.1 Connor Sports Details

9.16.2 Connor Sports Major Business

9.16.3 Connor Sports Indoor Track Flooring Product and Services

9.16.4 Connor Sports Indoor Track Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Connor Sports Recent Developments/Updates

9.16.6 Connor Sports Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Indoor Track Flooring Industry Chain

10.2 Indoor Track Flooring Upstream Analysis

10.2.1 Indoor Track Flooring Core Raw Materials

10.2.2 Main Manufacturers of Indoor Track Flooring Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Indoor Track Flooring Production Mode

10.6 Indoor Track Flooring Procurement Model

10.7 Indoor Track Flooring Industry Sales Model and Sales Channels

10.7.1 Indoor Track Flooring Sales Model

10.7.2 Indoor Track Flooring Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Indoor Track Flooring Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Indoor Track Flooring Production Value by Region (2021-2026) & (USD Million)

Table 3. World Indoor Track Flooring Production Value by Region (2027-2032) & (USD Million)

Table 4. World Indoor Track Flooring Production Value Market Share by Region (2021-2026)

Table 5. World Indoor Track Flooring Production Value Market Share by Region (2027-2032)

Table 6. World Indoor Track Flooring Production by Region (2021-2026) & (K Sqm)

Table 7. World Indoor Track Flooring Production by Region (2027-2032) & (K Sqm)

Table 8. World Indoor Track Flooring Production Market Share by Region (2021-2026)

Table 9. World Indoor Track Flooring Production Market Share by Region (2027-2032)

Table 10. World Indoor Track Flooring Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Indoor Track Flooring Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Indoor Track Flooring Major Market Trends

Table 13. World Indoor Track Flooring Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Indoor Track Flooring Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Indoor Track Flooring Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Indoor Track Flooring Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Indoor Track Flooring Producers in 2025

Table 18. World Indoor Track Flooring Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Indoor Track Flooring Producers in 2025

Table 20. World Indoor Track Flooring Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Indoor Track Flooring Company Evaluation Quadrant

Table 22. World Indoor Track Flooring Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Indoor Track Flooring Production Site of Key Manufacturer

Table 24. Indoor Track Flooring Market: Company Product Type Footprint

Table 25. Indoor Track Flooring Market: Company Product Application Footprint

Table 26. Indoor Track Flooring Competitive Factors

Table 27. Indoor Track Flooring New Entrant and Capacity Expansion Plans

Table 28. Indoor Track Flooring Mergers & Acquisitions Activity

Table 29. United States VS China Indoor Track Flooring Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Indoor Track Flooring Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Indoor Track Flooring Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Indoor Track Flooring Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Indoor Track Flooring Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Indoor Track Flooring Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Indoor Track Flooring Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Indoor Track Flooring Production Market Share (2021-2026)

Table 37. China Based Indoor Track Flooring Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Indoor Track Flooring Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Indoor Track Flooring Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Indoor Track Flooring Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Indoor Track Flooring Production Market Share (2021-2026)

Table 42. Rest of World Based Indoor Track Flooring Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Indoor Track Flooring Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Indoor Track Flooring Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Indoor Track Flooring Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Indoor Track Flooring Production Market Share (2021-2026)

Table 47. World Indoor Track Flooring Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Indoor Track Flooring Production by Type (2021-2026) & (K Sqm)

Table 49. World Indoor Track Flooring Production by Type (2027-2032) & (K Sqm)

Table 50. World Indoor Track Flooring Production Value by Type (2021-2026) & (USD Million)

Table 51. World Indoor Track Flooring Production Value by Type (2027-2032) & (USD Million)

Table 52. World Indoor Track Flooring Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Indoor Track Flooring Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Indoor Track Flooring Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Indoor Track Flooring Production by Product Form (2021-2026) & (K Sqm)

Table 56. World Indoor Track Flooring Production by Product Form (2027-2032) & (K Sqm)

Table 57. World Indoor Track Flooring Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World Indoor Track Flooring Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World Indoor Track Flooring Average Price by Product Form (2021-2026) & (US\$/Sq m)

Table 60. World Indoor Track Flooring Average Price by Product Form (2027-2032) & (US\$/Sq m)

Table 61. World Indoor Track Flooring Production Value by Surface, (USD Million), 2021 & 2025 & 2032

Table 62. World Indoor Track Flooring Production by Surface (2021-2026) & (K Sqm)

Table 63. World Indoor Track Flooring Production by Surface (2027-2032) & (K Sqm)

Table 64. World Indoor Track Flooring Production Value by Surface (2021-2026) & (USD Million)

Table 65. World Indoor Track Flooring Production Value by Surface (2027-2032) & (USD Million)

Table 66. World Indoor Track Flooring Average Price by Surface (2021-2026) &

(US\$/Sq m)

Table 67. World Indoor Track Flooring Average Price by Surface (2027-2032) &

(US\$/Sq m)

Table 68. World Indoor Track Flooring Production Value by Application, (USD Million),
2021 & 2025 & 2032

Table 69. World Indoor Track Flooring Production by Application (2021-2026) & (K
Sqm)

Table 70. World Indoor Track Flooring Production by Application (2027-2032) & (K
Sqm)

Table 71. World Indoor Track Flooring Production Value by Application (2021-2026) &
(USD Million)

Table 72. World Indoor Track Flooring Production Value by Application (2027-2032) &
(USD Million)

Table 73. World Indoor Track Flooring Average Price by Application (2021-2026) &
(US\$/Sq m)

Table 74. World Indoor Track Flooring Average Price by Application (2027-2032) &
(US\$/Sq m)

Table 75. MONDO Basic Information, Manufacturing Base and Competitors

Table 76. MONDO Major Business

Table 77. MONDO Indoor Track Flooring Product and Services

Table 78. MONDO Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. MONDO Recent Developments/Updates

Table 80. MONDO Competitive Strengths & Weaknesses

Table 81. Beynon Sports Basic Information, Manufacturing Base and Competitors

Table 82. Beynon Sports Major Business

Table 83. Beynon Sports Indoor Track Flooring Product and Services

Table 84. Beynon Sports Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Beynon Sports Recent Developments/Updates

Table 86. Beynon Sports Competitive Strengths & Weaknesses

Table 87. REGUPOL Basic Information, Manufacturing Base and Competitors

Table 88. REGUPOL Major Business

Table 89. REGUPOL Indoor Track Flooring Product and Services

Table 90. REGUPOL Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. REGUPOL Recent Developments/Updates

Table 92. REGUPOL Competitive Strengths & Weaknesses

Table 93. Kiefer USA Basic Information, Manufacturing Base and Competitors

- Table 94. Kiefer USA Major Business
- Table 95. Kiefer USA Indoor Track Flooring Product and Services
- Table 96. Kiefer USA Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Kiefer USA Recent Developments/Updates
- Table 98. Kiefer USA Competitive Strengths & Weaknesses
- Table 99. Novotrack Basic Information, Manufacturing Base and Competitors
- Table 100. Novotrack Major Business
- Table 101. Novotrack Indoor Track Flooring Product and Services
- Table 102. Novotrack Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Novotrack Recent Developments/Updates
- Table 104. Novotrack Competitive Strengths & Weaknesses
- Table 105. EpiQ Tracks Basic Information, Manufacturing Base and Competitors
- Table 106. EpiQ Tracks Major Business
- Table 107. EpiQ Tracks Indoor Track Flooring Product and Services
- Table 108. EpiQ Tracks Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. EpiQ Tracks Recent Developments/Updates
- Table 110. EpiQ Tracks Competitive Strengths & Weaknesses
- Table 111. Topflor Basic Information, Manufacturing Base and Competitors
- Table 112. Topflor Major Business
- Table 113. Topflor Indoor Track Flooring Product and Services
- Table 114. Topflor Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Topflor Recent Developments/Updates
- Table 116. Topflor Competitive Strengths & Weaknesses
- Table 117. Advantage Sport Basic Information, Manufacturing Base and Competitors
- Table 118. Advantage Sport Major Business
- Table 119. Advantage Sport Indoor Track Flooring Product and Services
- Table 120. Advantage Sport Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Advantage Sport Recent Developments/Updates
- Table 122. Advantage Sport Competitive Strengths & Weaknesses
- Table 123. Titan Sport Basic Information, Manufacturing Base and Competitors
- Table 124. Titan Sport Major Business
- Table 125. Titan Sport Indoor Track Flooring Product and Services
- Table 126. Titan Sport Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 127. Titan Sport Recent Developments/Updates
- Table 128. Titan Sport Competitive Strengths & Weaknesses
- Table 129. Robbins Sports Surfaces Basic Information, Manufacturing Base and Competitors
- Table 130. Robbins Sports Surfaces Major Business
- Table 131. Robbins Sports Surfaces Indoor Track Flooring Product and Services
- Table 132. Robbins Sports Surfaces Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Robbins Sports Surfaces Recent Developments/Updates
- Table 134. Robbins Sports Surfaces Competitive Strengths & Weaknesses
- Table 135. Go Sportz Basic Information, Manufacturing Base and Competitors
- Table 136. Go Sportz Major Business
- Table 137. Go Sportz Indoor Track Flooring Product and Services
- Table 138. Go Sportz Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Go Sportz Recent Developments/Updates
- Table 140. Go Sportz Competitive Strengths & Weaknesses
- Table 141. ZSFloor Tech Basic Information, Manufacturing Base and Competitors
- Table 142. ZSFloor Tech Major Business
- Table 143. ZSFloor Tech Indoor Track Flooring Product and Services
- Table 144. ZSFloor Tech Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. ZSFloor Tech Recent Developments/Updates
- Table 146. ZSFloor Tech Competitive Strengths & Weaknesses
- Table 147. Ecore Flooring Basic Information, Manufacturing Base and Competitors
- Table 148. Ecore Flooring Major Business
- Table 149. Ecore Flooring Indoor Track Flooring Product and Services
- Table 150. Ecore Flooring Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Ecore Flooring Recent Developments/Updates
- Table 152. Ecore Flooring Competitive Strengths & Weaknesses
- Table 153. Horner Sports Flooring Basic Information, Manufacturing Base and Competitors
- Table 154. Horner Sports Flooring Major Business
- Table 155. Horner Sports Flooring Indoor Track Flooring Product and Services
- Table 156. Horner Sports Flooring Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Horner Sports Flooring Recent Developments/Updates

Table 158. Horner Sports Flooring Competitive Strengths & Weaknesses

Table 159. Tarkett Sports Indoor Basic Information, Manufacturing Base and Competitors

Table 160. Tarkett Sports Indoor Major Business

Table 161. Tarkett Sports Indoor Indoor Track Flooring Product and Services

Table 162. Tarkett Sports Indoor Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Tarkett Sports Indoor Recent Developments/Updates

Table 164. Tarkett Sports Indoor Competitive Strengths & Weaknesses

Table 165. Connor Sports Basic Information, Manufacturing Base and Competitors

Table 166. Connor Sports Major Business

Table 167. Connor Sports Indoor Track Flooring Product and Services

Table 168. Connor Sports Indoor Track Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Connor Sports Recent Developments/Updates

Table 170. Connor Sports Competitive Strengths & Weaknesses

Table 171. Global Key Players of Indoor Track Flooring Upstream (Raw Materials)

Table 172. Global Indoor Track Flooring Typical Customers

Table 173. Indoor Track Flooring Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Indoor Track Flooring Picture

Figure 2. World Indoor Track Flooring Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Indoor Track Flooring Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Indoor Track Flooring Production (2021-2032) & (K Sqm)

Figure 5. World Indoor Track Flooring Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Indoor Track Flooring Production Value Market Share by Region (2021-2032)

Figure 7. World Indoor Track Flooring Production Market Share by Region (2021-2032)

Figure 8. North America Indoor Track Flooring Production (2021-2032) & (K Sqm)

Figure 9. Europe Indoor Track Flooring Production (2021-2032) & (K Sqm)

Figure 10. China Indoor Track Flooring Production (2021-2032) & (K Sqm)

Figure 11. Japan Indoor Track Flooring Production (2021-2032) & (K Sqm)

Figure 12. Indoor Track Flooring Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Indoor Track Flooring Consumption (2021-2032) & (K Sqm)

Figure 15. World Indoor Track Flooring Consumption Market Share by Region (2021-2032)

Figure 16. United States Indoor Track Flooring Consumption (2021-2032) & (K Sqm)

Figure 17. China Indoor Track Flooring Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Indoor Track Flooring Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Indoor Track Flooring Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Indoor Track Flooring Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Indoor Track Flooring Consumption (2021-2032) & (K Sqm)

Figure 22. India Indoor Track Flooring Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Indoor Track Flooring by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Indoor Track Flooring Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Indoor Track Flooring Markets in 2025

Figure 26. United States VS China: Indoor Track Flooring Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Indoor Track Flooring Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Indoor Track Flooring Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Indoor Track Flooring Production Market Share 2025

Figure 30. China Based Manufacturers Indoor Track Flooring Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Indoor Track Flooring Production Market Share 2025

Figure 32. World Indoor Track Flooring Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Indoor Track Flooring Production Value Market Share by Type in 2025

Figure 34. Polyurethane Flooring

Figure 35. Rubber Flooring

Figure 36. Others

Figure 37. World Indoor Track Flooring Production Market Share by Type (2021-2032)

Figure 38. World Indoor Track Flooring Production Value Market Share by Type (2021-2032)

Figure 39. World Indoor Track Flooring Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 40. World Indoor Track Flooring Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Indoor Track Flooring Production Value Market Share by Product Form in 2025

Figure 42. Roll Type

Figure 43. Poured Type

Figure 44. Others

Figure 45. World Indoor Track Flooring Production Market Share by Product Form (2021-2032)

Figure 46. World Indoor Track Flooring Production Value Market Share by Product Form (2021-2032)

Figure 47. World Indoor Track Flooring Average Price by Product Form (2021-2032) & (US\$/Sq m)

Figure 48. World Indoor Track Flooring Production Value by Surface, (USD Million), 2021 & 2025 & 2032

Figure 49. World Indoor Track Flooring Production Value Market Share by Surface in 2025

Figure 50. Smooth Type

Figure 51. Granular Type

Figure 52. Others

Figure 53. World Indoor Track Flooring Production Market Share by Surface
(2021-2032)

Figure 54. World Indoor Track Flooring Production Value Market Share by Surface
(2021-2032)

Figure 55. World Indoor Track Flooring Average Price by Surface (2021-2032) &
(US\$/Sq m)

Figure 56. World Indoor Track Flooring Production Value by Application, (USD Million),
2021 & 2025 & 2032

Figure 57. World Indoor Track Flooring Production Value Market Share by Application in
2025

Figure 58. School

Figure 59. Stadium

Figure 60. Others

Figure 61. World Indoor Track Flooring Production Market Share by Application
(2021-2032)

Figure 62. World Indoor Track Flooring Production Value Market Share by Application
(2021-2032)

Figure 63. World Indoor Track Flooring Average Price by Application (2021-2032) &
(US\$/Sq m)

Figure 64. Indoor Track Flooring Industry Chain

Figure 65. Indoor Track Flooring Procurement Model

Figure 66. Indoor Track Flooring Sales Model

Figure 67. Indoor Track Flooring Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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