

Global Indoor Patient Transport Chair Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Indoor Patient Transport Chair market size was valued at US\$ 653 million in 2025 and is forecast to a readjusted size of US\$ 975 million by 2032 with a CAGR of 6.0% during review period.

In 2024, global sales of indoor patient transport chairs reached 965,000 units, with an average selling price of US\$620 per unit. Indoor patient transport chairs are mobile devices used for short-distance patient transport within medical facilities. They typically feature lightweight design, foldability, braking systems, and adjustable armrests, and are widely used in hospitals, rehabilitation centers, and elderly care facilities. The main upstream raw materials include aluminum alloy tubing, polyurethane foam padding, medical-grade plastic wheels, braking components, and stainless steel fasteners. Major suppliers include Constellium, BASF, Covestro, Sumitomo Chemical, and 3M.

Downstream customers include Hillrom, Stryker, Mindray, and domestic companies such as Weigao Group and Kangfuzhijia, which are medical equipment manufacturers and medical institution purchasers. Global total production capacity is approximately 1.1 million units, with an average industry gross margin of approximately 28.5%.

Downstream consumption is comprised of 63% for medical institution purchases, 27% for rehabilitation and nursing institutions, and approximately 10% for emergency medical care and temporary transportation scenarios. Aluminum alloy and polyurethane account for 52% of the total cost of upstream materials. In the future, the industry will develop towards intelligent assistance and electric drive, combining the Internet of Things with hospital digital management systems to achieve safe, automated, and traceable patient transfer.

Currently, the indoor patient transport chair market is experiencing steady growth due to

the accelerating global aging population and rising healthcare service standards. The competitive landscape of this segment is polarized: the high-end market is dominated by international brands with strong R&D capabilities, whose products highlight innovative features such as electric height adjustment and intelligent assistance, focusing on improving patient comfort and reducing occupational injury risks for caregivers. Their main clients are large tertiary hospitals and high-end rehabilitation centers. The mid-to-low-end market is fiercely competitive, with domestic manufacturers holding an advantage through high cost-performance, rapid customization, and flexible channel strategies. Their products mainly consist of lightweight aluminum alloy folding chairs and toilet chairs to meet basic transport needs, widely covering primary healthcare institutions and nursing homes.

From a product trend perspective, the market has moved from single-function to deeper segmentation based on 'scenario-based and professional' solutions. Height-adjustable transfer chairs for disabled elderly, high-backed rest wheelchairs for postoperative patients, and fully enclosed, easily disinfected chairs designed for infection control are becoming growth hotspots. At the same time, the integration of 'humanization and intelligence' has become key to differentiated competition. For example, transport chairs equipped with position monitoring sensors, fall prevention alarms, and battery-assisted systems not only improve patient safety but also optimize nursing processes through data interconnection. However, the market also faces challenges: high price sensitivity hinders the promotion of high-end technologies, and the stringent requirements of medical institutions for equipment durability and sterilization compatibility continue to force supply chain upgrades. In the future, manufacturers that can accurately grasp clinical pain points, provide modular solutions, and build an after-sales maintenance ecosystem will gain sustained competitiveness in this market that combines social value and commercial potential.

This report is a detailed and comprehensive analysis for global Indoor Patient Transport Chair market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Indoor Patient Transport Chair market size and forecasts, in consumption value

Global Indoor Patient Transport Chair Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

(\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indoor Patient Transport Chair market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indoor Patient Transport Chair market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indoor Patient Transport Chair market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Indoor Patient Transport Chair

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Indoor Patient Transport Chair market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Promotal, ETAC, LINET, Bristol Maid, PROMA REHA, MESPA, BRUMABA, ANTANO GROUP, Wissner-Bosserhoff, Besco Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Indoor Patient Transport Chair market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Heavy Steel

Lightweight Aluminum Alloy

Composite Materials/Engineering Plastics

Market segment by Driving Method

Manually Propelled Type

Patient-driven Type

Electrically Assisted Type

Market segment by Load Capacity

Load Capacity: 110 - 140 kg

Load Capacity: >150 kg

Others

Market segment by Application

Hospital

Rehabilitation Center

Elderly Care Institution

Others

Major players covered

Promotal

ETAC

LINET

Bristol Maid

PROMA REHA

MESPA

BRUMABA

ANTANO GROUP

Wissner-Bosserhoff

Besco Medical

Ormesa Srl

Zuowei

Spencer

Drive DeVilbiss Healthcare

Stieglmeyer

Wardray Premise

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Indoor Patient Transport Chair product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indoor Patient Transport Chair, with price, sales quantity, revenue, and global market share of Indoor Patient Transport Chair from 2021 to 2026.

Chapter 3, the Indoor Patient Transport Chair competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Indoor Patient Transport Chair breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Indoor Patient Transport Chair market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Indoor Patient Transport Chair.

Chapter 14 and 15, to describe Indoor Patient Transport Chair sales channel, distributors, customers, research findings and conclusion.

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