

Global Indoor and Outdoor Soccer Artificial Turf Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G748D0764757EN.html>

Date: January 2026

Pages: 169

Price: US\$ 4,480.00 (Single User License)

ID: G748D0764757EN

Abstracts

The global Indoor and Outdoor Soccer Artificial Turf market size is expected to reach \$ 5368 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

In 2025, global Indoor and Outdoor Soccer Artificial Turf reached approximately 395,841 k Sqm, with an average global market price of around US\$ 7,619 per k Sqm. Gross margin is about 43%. The cost is 4,343 usd. Production Capacity is about 450,000 k Sqm. Indoor and Outdoor Soccer Artificial Turf refers to the playing surface system installed on football pitches, designed to provide safe, consistent, and performance-compliant conditions for training and competitive play. It encompasses both natural grass turf?composed of living turfgrass grown on engineered soil profiles?and artificial turf systems made of synthetic fibers, infill materials, shock-absorbing layers, and engineered base structures. Soccer field turf systems are engineered to meet sport-specific requirements for ball behavior, player traction, impact absorption, drainage, and durability, and are widely used in professional stadiums, training centers, schools, and community sports facilities. Selection between natural and artificial turf depends on factors such as usage intensity, climate, maintenance capability, lifecycle cost, and governing-body standards.

The future development of Indoor and Outdoor Soccer Artificial Turf is moving toward higher performance, sustainability, and data-driven field management across both natural and artificial surfaces. Advances in turfgrass breeding, hybrid grass reinforcement, and precision agronomy are improving durability, recovery speed, and environmental efficiency for natural pitches, while innovations in synthetic fiber materials, infill systems, and shock-absorbing underlays are enhancing playability, safety, and longevity for artificial turf. Sustainability considerations?such as water conservation, recyclable materials, reduced chemical inputs, and lower lifecycle environmental impact?are becoming central to turf selection and design decisions. At

the same time, smart field technologies, including embedded sensors and digital monitoring systems, are enabling predictive maintenance, usage optimization, and player safety management. Together, these trends are driving convergence between natural and artificial turf systems, allowing facilities to balance performance expectations, cost control, and environmental responsibility in professional, amateur, and community football environments.

This report studies the global Indoor and Outdoor Soccer Artificial Turf production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indoor and Outdoor Soccer Artificial Turf and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indoor and Outdoor Soccer Artificial Turf that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indoor and Outdoor Soccer Artificial Turf total production and demand, 2021-2032, (K Sqm)

Global Indoor and Outdoor Soccer Artificial Turf total production value, 2021-2032, (USD Million)

Global Indoor and Outdoor Soccer Artificial Turf production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Indoor and Outdoor Soccer Artificial Turf consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Indoor and Outdoor Soccer Artificial Turf domestic production, consumption, key domestic manufacturers and share

Global Indoor and Outdoor Soccer Artificial Turf production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Indoor and Outdoor Soccer Artificial Turf production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Indoor and Outdoor Soccer Artificial Turf production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Indoor and Outdoor Soccer Artificial Turf market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shawgrass (Shaw Industries), Polytan, SynLawn, Sispitches, GreenFields, TigerTurf, FieldTurf, SIS Pitches, CCGrass, Sprinturf, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indoor and Outdoor Soccer Artificial Turf market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indoor and Outdoor Soccer Artificial Turf Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indoor and Outdoor Soccer Artificial Turf Market, Segmentation by Type:

PP Artificial Grass Turf

PE Artificial Grass Turf

Others

Global Indoor and Outdoor Soccer Artificial Turf Market, Segmentation by Layer:

Single-Layer Backing

Multi-Layer Backing

Others

Global Indoor and Outdoor Soccer Artificial Turf Market, Segmentation by Function:

Standard Type

Enhanced Drainage Type

Antimicrobial Type

Global Indoor and Outdoor Soccer Artificial Turf Market, Segmentation by Application:

Professional & Competitive Football

Education & Youth Sports

Community & Public Sports Facilities

Others

Companies Profiled:

Shawgrass (Shaw Industries)

Polytan

SynLawn

Sispitches

GreenFields

TigerTurf

FieldTurf

SIS Pitches

CCGrass

Sprinturf

Edel Grass B.V.

Domo Sports Grass

Act Global

Saltex Oy

Forbex

Desso Sports

AstroTurf

Limonta Sport S.p.A

XL Turf int. AG

Goal Grass

Multiturf

Relyir Artificial Grass

Key Questions Answered:

1. How big is the global Indoor and Outdoor Soccer Artificial Turf market?
2. What is the demand of the global Indoor and Outdoor Soccer Artificial Turf market?
3. What is the year over year growth of the global Indoor and Outdoor Soccer Artificial Turf market?

4. What is the production and production value of the global Indoor and Outdoor Soccer Artificial Turf market?
5. Who are the key producers in the global Indoor and Outdoor Soccer Artificial Turf market?
6. What are the growth factors driving the market demand?

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