

Global Indoor Disinfection Service Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6E801FA5EB8EN.html>

Date: June 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G6E801FA5EB8EN

Abstracts

The global Indoor Disinfection Service market size is expected to reach \$ 2976 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Indoor Disinfection Service refers to a service provided by professional providers to clean, disinfect, sterilize, and control contamination within indoor environments?such as offices, commercial spaces, schools, hospitals, hotels, factories, transportation facilities, and residences. This service typically encompasses the disinfection of high-touch surfaces, aerial and spatial spray disinfection, atomization/electrostatic spraying, UV-C ultraviolet disinfection, deep cleaning, terminal disinfection, and emergency response for pathogen contamination. Its core value lies in mitigating the risk of transmission of microorganisms?including bacteria, viruses, and fungi?thereby enhancing the standards of indoor public health and operational safety.

Market demand has shifted from the one-off, emergency disinfection measures adopted during the pandemic to routine hygiene management across office buildings, schools, healthcare facilities, food processing plants, and public amenities. Consequently, the scope of services has expanded from simple, one-time spraying to a comprehensive package encompassing 'cleaning + disinfection + monitoring + documentation.' Sectors such as healthcare, elderly care, food processing, education, and transportation hubs impose more stringent requirements regarding disinfection standards, frequency, and record-keeping, thereby compelling service providers to offer differentiated solutions. For instance, in healthcare and elderly care settings, Sodexo places particular emphasis on risk assessment, disinfection protocols, the use of EPA-registered disinfectants, and UV-C technology. Disinfection methodologies have evolved from traditional manual wiping and spraying to a combination of advanced technologies, including electrostatic

spraying, fogging, UV-C irradiation, air purification, steam cleaning, and robotic systems. ISS explicitly highlights the integration of UV robots, air purifiers, steam technology, and other smart solutions into its disinfection services; similarly, Coverall offers electrostatic disinfection spraying services specifically tailored for high-touch surfaces and high-risk environments.

This report studies the global Indoor Disinfection Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indoor Disinfection Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indoor Disinfection Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indoor Disinfection Service total market, 2021-2032, (USD Million)

Global Indoor Disinfection Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Indoor Disinfection Service total market, key domestic companies, and share, (USD Million)

Global Indoor Disinfection Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Indoor Disinfection Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Indoor Disinfection Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Indoor Disinfection Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rentokil Initial, ISS, ServiceMaster Clean, Sodexo, ABM Industries, Jani-King, Coverall, Anago Cleaning Systems, Enviro-Master Services, Steri-Clean, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Indoor Disinfection Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indoor Disinfection Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indoor Disinfection Service Market, Segmentation by Type:

Manual Wiping And Surface Disinfection

Spraying / Misting Disinfection

Electrostatic Spray Disinfection

UV-C / Light-Based Disinfection

Air Purification And Space Disinfection

Others

Global Indoor Disinfection Service Market, Segmentation by Service Mode:

Routine Preventive Disinfection

Deep Cleaning And Disinfection

Emergency / Outbreak Response Disinfection

Terminal Disinfection

Others

Global Indoor Disinfection Service Market, Segmentation by Scene:

Commercial Offices

Healthcare Facilities

Schools And Public Buildings

Hotels And Retail Spaces

Industrial And Food Processing Facilities

Residential Spaces

Others

Global Indoor Disinfection Service Market, Segmentation by Application:

Individual

Business

Companies Profiled:

Rentokil Initial

ISS

ServiceMaster Clean

Sodexo

ABM Industries

Jani-King

Coverall

Anago Cleaning Systems

Enviro-Master Services

Steri-Clean

BELFOR

Servpro

PuroClean

Mitie

OCS Group

Jiebang Cleaning

Aramark

Duskin

Kurashinity

Key Questions Answered

1. How big is the global Indoor Disinfection Service market?
2. What is the demand of the global Indoor Disinfection Service market?
3. What is the year over year growth of the global Indoor Disinfection Service market?
4. What is the total value of the global Indoor Disinfection Service market?
5. Who are the Major Players in the global Indoor Disinfection Service market?
6. What are the growth factors driving the market demand?

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