

# Global Indoor Air Quality (IAQ) Meter Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G2DAFC0DD8CEN.html

Date: January 2024

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: G2DAFC0DD8CEN

### **Abstracts**

According to our (Global Info Research) latest study, the global Indoor Air Quality (IAQ) Meter market size was valued at USD 161.5 million in 2023 and is forecast to a readjusted size of USD 260.8 million by 2030 with a CAGR of 7.1% during review period.

Indoor air quality (IAQ) is a term which refers to the air quality within and around buildings and structures, especially as it relates to the health and comfort of building occupants. IAQ can be affected by gases (including carbon monoxide, radon, volatile organic compounds), particulates, microbial contaminants (mold, bacteria), or any mass or energy stressor that can induce adverse health conditions. Source control, filtration and the use of ventilation to dilute contaminants are the primary methods for improving indoor air quality in most buildings. Residential units can further improve indoor air quality by routine cleaning of carpets and area rugs.

The industry's leading manufacturers are TSI, FLUKE and Honeywell Analytics, which accounted for 10.51%, 9.56% and 6.96% of revenue in 2019, respectively. By region, North America has the highest share of income, at 44.24% in 2019.

The Global Info Research report includes an overview of the development of the Indoor Air Quality (IAQ) Meter industry chain, the market status of Industrial (Portable, Stationary and fixed), Commercial (Portable, Stationary and fixed), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Indoor Air Quality (IAQ) Meter.

Regionally, the report analyzes the Indoor Air Quality (IAQ) Meter markets in key



regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Indoor Air Quality (IAQ) Meter market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Indoor Air Quality (IAQ) Meter market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Indoor Air Quality (IAQ) Meter industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Portable, Stationary and fixed).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Indoor Air Quality (IAQ) Meter market.

Regional Analysis: The report involves examining the Indoor Air Quality (IAQ) Meter market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Indoor Air Quality (IAQ) Meter market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Indoor Air Quality (IAQ) Meter:

Company Analysis: Report covers individual Indoor Air Quality (IAQ) Meter manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Indoor Air Quality (IAQ) Meter This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial, Commercial).

Technology Analysis: Report covers specific technologies relevant to Indoor Air Quality (IAQ) Meter. It assesses the current state, advancements, and potential future developments in Indoor Air Quality (IAQ) Meter areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Indoor Air Quality (IAQ) Meter market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Indoor Air Quality (IAQ) Meter market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Portable

Stationary and fixed

Market segment by Application

Industrial

Commercial

Academic



# Household

Major players covered
TSI
FLUKE
Honeywell Analytics
TESTO
Rotronic
CEM
Kanomax
Extech
E Instruments
Amphenol (Telaire)
GrayWolf
Aeroqual
DWYER
CETCI
MadgeTech
Sainawei

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Indoor Air Quality (IAQ) Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indoor Air Quality (IAQ) Meter, with price, sales, revenue and global market share of Indoor Air Quality (IAQ) Meter from 2019 to 2024.

Chapter 3, the Indoor Air Quality (IAQ) Meter competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Indoor Air Quality (IAQ) Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Indoor Air Quality (IAQ) Meter market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Indoor Air Quality (IAQ) Meter.

Chapter 14 and 15, to describe Indoor Air Quality (IAQ) Meter sales channel, distributors, customers, research findings and conclusion.



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