

Global Indoor Air Formaldehyde Monitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Indoor Air Formaldehyde Monitor market size is expected to reach \$ 2235 million by 2032, rising at a market growth of 16.3% CAGR during the forecast period (2026-2032).

Indoor Air Formaldehyde Monitor refers to electronic devices used to detect, display, record, and monitor formaldehyde concentration in indoor environments such as homes, offices, schools, hotels, laboratories, hospitals, newly renovated buildings, furniture showrooms, and public facilities. These products are designed to help users identify formaldehyde emission risks from building materials, furniture, flooring, adhesives, coatings, textiles, and other indoor sources. In this report, the market mainly includes handheld formaldehyde meters, portable HCHO detectors, desktop indoor air formaldehyde monitors, multi-parameter IAQ monitors with HCHO detection, professional formaldehyde data loggers, fixed indoor HCHO monitoring devices, smart home formaldehyde monitors, and cloud-connected indoor air quality monitoring systems. The 2025 benchmark ASP is US\$32 / unit, shipment volume is 23,500k units, and average gross margin is 35%. The upstream industry chain includes electrochemical formaldehyde sensors, semiconductor gas sensors, sampling pumps, temperature and humidity sensors, PM sensors, VOC sensors, microcontrollers, displays, batteries, housings, wireless modules, calibration gases, PCBs, and software components. The midstream includes sensor integration, circuit design, firmware development, calibration, compensation algorithm development, enclosure assembly, accuracy testing, data logging function development, wireless connectivity testing, app development, and product certification. The downstream includes households, indoor air testing service providers, building inspection agencies, schools, offices, hotels, hospitals, laboratories, renovation companies, furniture retailers, smart home platforms, and environmental monitoring service providers.

Indoor air formaldehyde monitors are gaining demand as consumers, building managers, and environmental service providers pay more attention to indoor air safety after renovation, furniture installation, and building occupancy. Formaldehyde is difficult to identify by smell at low concentrations, so real-time monitoring devices help users understand indoor pollution changes, ventilation effectiveness, and potential exposure risks. Demand is supported by renovation activity, smart home adoption, school and office air quality management, green building standards, and growing awareness of chemical pollutants. Product development is moving toward more selective formaldehyde sensing, lower drift, temperature and humidity compensation, multi-parameter IAQ integration, cloud data records, mobile app alerts, compact desktop design, and more affordable consumer-grade devices.

This report studies the global Indoor Air Formaldehyde Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indoor Air Formaldehyde Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indoor Air Formaldehyde Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indoor Air Formaldehyde Monitor total production and demand, 2021-2032, (K Units)

Global Indoor Air Formaldehyde Monitor total production value, 2021-2032, (USD Million)

Global Indoor Air Formaldehyde Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Indoor Air Formaldehyde Monitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Indoor Air Formaldehyde Monitor domestic production, consumption, key domestic manufacturers and share

Global Indoor Air Formaldehyde Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Indoor Air Formaldehyde Monitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Indoor Air Formaldehyde Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Indoor Air Formaldehyde Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne FLIR LLC, Opgal Optronics Industries Ltd., Sensia Solutions S.L., Kuva Systems (Sensirion Connected Solutions), Raytron Technology Co., Ltd., Sierra-Olympic Technologies, Inc., Silent Sentinel Ltd., Workswell s.r.o., DISTRAN AG, CI Systems Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indoor Air Formaldehyde Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indoor Air Formaldehyde Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indoor Air Formaldehyde Monitor Market, Segmentation by Type:

Portable HCHO Detector

Desktop Formaldehyde Monitor

Fixed Indoor Formaldehyde Monitor

Global Indoor Air Formaldehyde Monitor Market, Segmentation by Connectivity:

Non-Connected Formaldehyde Monitor

Bluetooth Formaldehyde Monitor

Global Indoor Air Formaldehyde Monitor Market, Segmentation by Sensor Technology:

Electrochemical Formaldehyde Monitor

Semiconductor Formaldehyde Monitor

Photoelectric Formaldehyde Monitor

Colorimetric Formaldehyde Detector

Global Indoor Air Formaldehyde Monitor Market, Segmentation by Application:

Indoor Air Quality Monitoring

Renovation Pollution Detection

Smart Home Environmental Monitoring

Building Health Assessment

Others

Companies Profiled:

Teledyne FLIR LLC

Opgal Optronic Industries Ltd.

Sensia Solutions S.L.

Kuva Systems (Sensirion Connected Solutions)

Raytron Technology Co., Ltd.

Sierra-Olympic Technologies, Inc.

Silent Sentinel Ltd.

Workswell s.r.o.

Distran AG

CI Systems Ltd.

Hanwei Technology Group

Raythink Technology Co., Ltd.

Cubespace (Xi'an Optron)

OYile (Ningbo OYile Technology)

Cubic Sensor and Instrument Co., Ltd.

Key Questions Answered:

1. How big is the global Indoor Air Formaldehyde Monitor market?

2. What is the demand of the global Indoor Air Formaldehyde Monitor market?
3. What is the year over year growth of the global Indoor Air Formaldehyde Monitor market?
4. What is the production and production value of the global Indoor Air Formaldehyde Monitor market?
5. Who are the key producers in the global Indoor Air Formaldehyde Monitor market?
6. What are the growth factors driving the market demand?

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