

Global Indoor Air Formaldehyde Monitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Indoor Air Formaldehyde Monitor market size was valued at US\$ 774 million in 2025 and is forecast to a readjusted size of US\$ 2235 million by 2032 with a CAGR of 16.3% during review period.

Indoor Air Formaldehyde Monitor refers to electronic devices used to detect, display, record, and monitor formaldehyde concentration in indoor environments such as homes, offices, schools, hotels, laboratories, hospitals, newly renovated buildings, furniture showrooms, and public facilities. These products are designed to help users identify formaldehyde emission risks from building materials, furniture, flooring, adhesives, coatings, textiles, and other indoor sources. In this report, the market mainly includes handheld formaldehyde meters, portable HCHO detectors, desktop indoor air formaldehyde monitors, multi-parameter IAQ monitors with HCHO detection, professional formaldehyde data loggers, fixed indoor HCHO monitoring devices, smart home formaldehyde monitors, and cloud-connected indoor air quality monitoring systems. The 2025 benchmark ASP is US\$32 / unit, shipment volume is 23,500k units, and average gross margin is 35%. The upstream industry chain includes electrochemical formaldehyde sensors, semiconductor gas sensors, sampling pumps, temperature and humidity sensors, PM sensors, VOC sensors, microcontrollers, displays, batteries, housings, wireless modules, calibration gases, PCBs, and software components. The midstream includes sensor integration, circuit design, firmware development, calibration, compensation algorithm development, enclosure assembly, accuracy testing, data logging function development, wireless connectivity testing, app development, and product certification. The downstream includes households, indoor air testing service providers, building inspection agencies, schools, offices, hotels,

hospitals, laboratories, renovation companies, furniture retailers, smart home platforms, and environmental monitoring service providers.

Indoor air formaldehyde monitors are gaining demand as consumers, building managers, and environmental service providers pay more attention to indoor air safety after renovation, furniture installation, and building occupancy. Formaldehyde is difficult to identify by smell at low concentrations, so real-time monitoring devices help users understand indoor pollution changes, ventilation effectiveness, and potential exposure risks. Demand is supported by renovation activity, smart home adoption, school and office air quality management, green building standards, and growing awareness of chemical pollutants. Product development is moving toward more selective formaldehyde sensing, lower drift, temperature and humidity compensation, multi-parameter IAQ integration, cloud data records, mobile app alerts, compact desktop design, and more affordable consumer-grade devices.

This report is a detailed and comprehensive analysis for global Indoor Air Formaldehyde Monitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Indoor Air Formaldehyde Monitor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indoor Air Formaldehyde Monitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indoor Air Formaldehyde Monitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indoor Air Formaldehyde Monitor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Indoor Air Formaldehyde Monitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Indoor Air Formaldehyde Monitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne FLIR LLC, Opgal Optronics Industries Ltd., Sensia Solutions S.L., Kuva Systems (Sensirion Connected Solutions), Raytron Technology Co., Ltd., Sierra-Olympic Technologies, Inc., Silent Sentinel Ltd., Workswell s.r.o., DISTRAN AG, CI Systems Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Indoor Air Formaldehyde Monitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable HCHO Detector

Desktop Formaldehyde Monitor

Fixed Indoor Formaldehyde Monitor

Market segment by Connectivity

Non-Connected Formaldehyde Monitor

Bluetooth Formaldehyde Monitor

Market segment by Sensor Technology

Electrochemical Formaldehyde Monitor

Semiconductor Formaldehyde Monitor

Photoelectric Formaldehyde Monitor

Colorimetric Formaldehyde Detector

Market segment by Application

Indoor Air Quality Monitoring

Renovation Pollution Detection

Smart Home Environmental Monitoring

Building Health Assessment

Others

Major players covered

Teledyne FLIR LLC

Opgal Optronics Ltd.

Sensia Solutions S.L.

Kuva Systems (Sensirion Connected Solutions)

Raytron Technology Co., Ltd.

Sierra-Olympic Technologies, Inc.

Silent Sentinel Ltd.

Workswell s.r.o.

Distran AG

CI Systems Ltd.

Hanwei Technology Group

Raythink Technology Co., Ltd.

Cubespace (Xi'an Optron)

OYile (Ningbo OYile Technology)

Cubic Sensor and Instrument Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Indoor Air Formaldehyde Monitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indoor Air Formaldehyde Monitor, with price, sales quantity, revenue, and global market share of Indoor Air Formaldehyde Monitor from 2021 to 2026.

Chapter 3, the Indoor Air Formaldehyde Monitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Indoor Air Formaldehyde Monitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Indoor Air Formaldehyde Monitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Indoor Air Formaldehyde Monitor.

Chapter 14 and 15, to describe Indoor Air Formaldehyde Monitor sales channel, distributors, customers, research findings and conclusion.

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