

# Global Individually Pocketed Spring Mattress Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Individually Pocketed Spring Mattress market size was valued at US\$ 9018 million in 2025 and is forecast to a readjusted size of US\$ 12277 million by 2032 with a CAGR of 4.6% during review period.

A pocket spring mattress is constructed by individually encasing each spring in a non-woven fabric pocket to form a core layer, which is then laminated with materials such as foam, latex, memory foam, and fabric. Key characteristics of this type of mattress include point-elastic support, silent operation with minimal motion transfer, contouring to the body's curves, and zoned support.

The upstream supply chain comprises high-carbon steel wire, non-woven fabrics, foam, latex, memory foam, textiles, adhesives, quilting materials, and packaging materials. The downstream market targets furniture showrooms, e-commerce platforms, hotels and serviced apartments, home improvement channels, elderly care facilities, as well as residential consumers who prioritize sleep comfort, motion isolation, and spinal support.

Globally, the average unit price for pocket spring mattresses stands at approximately US\$350 per unit, with global sales reaching approximately 25.04 million units. The industry's annual production capacity ranges from 40 to 50 million units, and the sector maintains a profit margin of approximately 30%.

The global pocket spring mattress market is trending toward 'hybrid material integration, zoned support systems, premium comfort, and eco-friendly manufacturing.' As consumers place increasing emphasis on sleep quality, spinal alignment, and motion

isolation (to minimize disturbance from a sleeping partner), pocket spring units are being increasingly combined with materials such as memory foam, latex, gel-infused foam, and breathable fabrics to create hybrid mattresses. Concurrently, key priorities for product upgrades include zoned spring systems, edge reinforcement, roll-pack packaging for shipping efficiency, the use of recyclable materials, and the adoption of low-VOC adhesives. Public market research further indicates that growth in the global mattress market is driven by heightened awareness of sleep health, technological advancements in product design, the expansion of e-commerce channels, and rising demand for premium products; within the hybrid mattress segment, pocket spring structures are frequently utilized to enhance motion isolation, provide targeted support, and improve overall durability.

This report is a detailed and comprehensive analysis for global Individually Pocketed Spring Mattress market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Individually Pocketed Spring Mattress market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Individually Pocketed Spring Mattress market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Individually Pocketed Spring Mattress market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Individually Pocketed Spring Mattress market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Individually Pocketed Spring Mattress

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Individually Pocketed Spring Mattress market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sealy, Serta Simmons Bedding, King Koil Mattress, Spring Air International, Restonic Mattress, Kingsdown, Therapedic International, Eclipse Mattress, Hilding Anders International, Vispring, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Individually Pocketed Spring Mattress market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single-Layer Pocket Springs

Double-Layer Pocket Springs

Micro Pocket Springs

Honeycomb Pocket Springs

### Market segment by Composite Materials

Pocket Springs + Sponge

Pocket Springs + Latex

Pocket Springs + Memory Foam

Pocket Springs + Gel Foam

#### Market segment by Firmness Level

Soft

Medium

Firm

#### Market segment by Application

Online Sales

Offline Sales

#### Major players covered

Sealy

Serta Simmons Bedding

King Koil Mattress

Spring Air International

Restonic Mattress

Kingsdown

Therapedic International

Eclipse Mattress

Hilding Anders International

Vispring

Hypnos

Silentnight Group

Relyon Beds

Dorelan

Pikolin Group

Beka

A.H. Beard

SleepMaker

DeRUCCI Healthy Sleep

Sleemon Furniture

Airland Group

MLILY

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Individually Pocketed Spring Mattress product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Individually Pocketed Spring Mattress, with price, sales quantity, revenue, and global market share of Individually Pocketed Spring Mattress from 2021 to 2026.

Chapter 3, the Individually Pocketed Spring Mattress competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Individually Pocketed Spring Mattress breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Individually Pocketed Spring Mattress market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Individually Pocketed Spring Mattress.

Chapter 14 and 15, to describe Individually Pocketed Spring Mattress sales channel, distributors, customers, research findings and conclusion.

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