

Global Individually Pocketed Spring Mattress Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Individually Pocketed Spring Mattress market size is expected to reach \$ 12277 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

A pocket spring mattress is constructed by individually encasing each spring in a non-woven fabric pocket to form a core layer, which is then laminated with materials such as foam, latex, memory foam, and fabric. Key characteristics of this type of mattress include point-elastic support, silent operation with minimal motion transfer, contouring to the body's curves, and zoned support.

The upstream supply chain comprises high-carbon steel wire, non-woven fabrics, foam, latex, memory foam, textiles, adhesives, quilting materials, and packaging materials. The downstream market targets furniture showrooms, e-commerce platforms, hotels and serviced apartments, home improvement channels, elderly care facilities, as well as residential consumers who prioritize sleep comfort, motion isolation, and spinal support.

Globally, the average unit price for pocket spring mattresses stands at approximately US\$350 per unit, with global sales reaching approximately 25.04 million units. The industry's annual production capacity ranges from 40 to 50 million units, and the sector maintains a profit margin of approximately 30%.

The global pocket spring mattress market is trending toward 'hybrid material integration, zoned support systems, premium comfort, and eco-friendly manufacturing.' As consumers place increasing emphasis on sleep quality, spinal alignment, and motion isolation (to minimize disturbance from a sleeping partner), pocket spring units are being increasingly combined with materials such as memory foam, latex, gel-infused

foam, and breathable fabrics to create hybrid mattresses. Concurrently, key priorities for product upgrades include zoned spring systems, edge reinforcement, roll-pack packaging for shipping efficiency, the use of recyclable materials, and the adoption of low-VOC adhesives. Public market research further indicates that growth in the global mattress market is driven by heightened awareness of sleep health, technological advancements in product design, the expansion of e-commerce channels, and rising demand for premium products; within the hybrid mattress segment, pocket spring structures are frequently utilized to enhance motion isolation, provide targeted support, and improve overall durability.

This report studies the global Individually Pocketed Spring Mattress production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Individually Pocketed Spring Mattress and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Individually Pocketed Spring Mattress that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Individually Pocketed Spring Mattress total production and demand, 2021-2032, (K Units)

Global Individually Pocketed Spring Mattress total production value, 2021-2032, (USD Million)

Global Individually Pocketed Spring Mattress production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Individually Pocketed Spring Mattress consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Individually Pocketed Spring Mattress domestic production, consumption, key domestic manufacturers and share

Global Individually Pocketed Spring Mattress production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Individually Pocketed Spring Mattress production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Individually Pocketed Spring Mattress production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Individually Pocketed Spring Mattress

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sealy, Serta Simmons Bedding, King Koil Mattress, Spring Air International, Restonic Mattress, Kingsdown, Therapedic International, Eclipse Mattress, Hilding Anders International, Vispring, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Individually Pocketed Spring Mattress market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Individually Pocketed Spring Mattress Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Individually Pocketed Spring Mattress Market, Segmentation by Type:

Single-Layer Pocket Springs

Double-Layer Pocket Springs

Micro Pocket Springs

Honeycomb Pocket Springs

Global Individually Pocketed Spring Mattress Market, Segmentation by Composite Materials:

Pocket Springs + Sponge

Pocket Springs + Latex

Pocket Springs + Memory Foam

Pocket Springs + Gel Foam

Global Individually Pocketed Spring Mattress Market, Segmentation by Firmness Level:

Soft

Medium

Firm

Global Individually Pocketed Spring Mattress Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Sealy

Serta Simmons Bedding

King Koil Mattress

Spring Air International

Restonic Mattress

Kingsdown

Therapedic International

Eclipse Mattress

Hilding Anders International

Vispring

Hypnos

Silentnight Group

Relyon Beds

Dorelan

Pikolin Group

Beka

A.H. Beard

SleepMaker

DeRUCCI Healthy Sleep

Sleemon Furniture

Airland Group

MLILY

Key Questions Answered:

1. How big is the global Individually Pocketed Spring Mattress market?
2. What is the demand of the global Individually Pocketed Spring Mattress market?
3. What is the year over year growth of the global Individually Pocketed Spring Mattress market?
4. What is the production and production value of the global Individually Pocketed Spring Mattress market?
5. Who are the key producers in the global Individually Pocketed Spring Mattress market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Individually Pocketed Spring Mattress Introduction
- 1.2 World Individually Pocketed Spring Mattress Supply & Forecast
 - 1.2.1 World Individually Pocketed Spring Mattress Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Individually Pocketed Spring Mattress Production (2021-2032)
 - 1.2.3 World Individually Pocketed Spring Mattress Pricing Trends (2021-2032)
- 1.3 World Individually Pocketed Spring Mattress Production by Region (Based on Production Site)
 - 1.3.1 World Individually Pocketed Spring Mattress Production Value by Region (2021-2032)
 - 1.3.2 World Individually Pocketed Spring Mattress Production by Region (2021-2032)
 - 1.3.3 World Individually Pocketed Spring Mattress Average Price by Region (2021-2032)
 - 1.3.4 North America Individually Pocketed Spring Mattress Production (2021-2032)
 - 1.3.5 Europe Individually Pocketed Spring Mattress Production (2021-2032)
 - 1.3.6 China Individually Pocketed Spring Mattress Production (2021-2032)
 - 1.3.7 Japan Individually Pocketed Spring Mattress Production (2021-2032)
 - 1.3.8 Southeast Asia Individually Pocketed Spring Mattress Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Individually Pocketed Spring Mattress Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Individually Pocketed Spring Mattress Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Individually Pocketed Spring Mattress Demand (2021-2032)
- 2.2 World Individually Pocketed Spring Mattress Consumption by Region
 - 2.2.1 World Individually Pocketed Spring Mattress Consumption by Region (2021-2026)
 - 2.2.2 World Individually Pocketed Spring Mattress Consumption Forecast by Region (2027-2032)
- 2.3 United States Individually Pocketed Spring Mattress Consumption (2021-2032)
- 2.4 China Individually Pocketed Spring Mattress Consumption (2021-2032)
- 2.5 Europe Individually Pocketed Spring Mattress Consumption (2021-2032)
- 2.6 Japan Individually Pocketed Spring Mattress Consumption (2021-2032)

- 2.7 South Korea Individually Pocketed Spring Mattress Consumption (2021-2032)
- 2.8 ASEAN Individually Pocketed Spring Mattress Consumption (2021-2032)
- 2.9 India Individually Pocketed Spring Mattress Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Individually Pocketed Spring Mattress Production Value by Manufacturer (2021-2026)
- 3.2 World Individually Pocketed Spring Mattress Production by Manufacturer (2021-2026)
- 3.3 World Individually Pocketed Spring Mattress Average Price by Manufacturer (2021-2026)
- 3.4 Individually Pocketed Spring Mattress Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Individually Pocketed Spring Mattress Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Individually Pocketed Spring Mattress in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Individually Pocketed Spring Mattress in 2025
- 3.6 Individually Pocketed Spring Mattress Market: Overall Company Footprint Analysis
 - 3.6.1 Individually Pocketed Spring Mattress Market: Region Footprint
 - 3.6.2 Individually Pocketed Spring Mattress Market: Company Product Type Footprint
 - 3.6.3 Individually Pocketed Spring Mattress Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Individually Pocketed Spring Mattress Production Value Comparison
 - 4.1.1 United States VS China: Individually Pocketed Spring Mattress Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Individually Pocketed Spring Mattress Production Value

Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Individually Pocketed Spring Mattress Production Comparison

4.2.1 United States VS China: Individually Pocketed Spring Mattress Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Individually Pocketed Spring Mattress Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Individually Pocketed Spring Mattress Consumption Comparison

4.3.1 United States VS China: Individually Pocketed Spring Mattress Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Individually Pocketed Spring Mattress Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Individually Pocketed Spring Mattress Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Individually Pocketed Spring Mattress Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Individually Pocketed Spring Mattress Production Value (2021-2026)

4.4.3 United States Based Manufacturers Individually Pocketed Spring Mattress Production (2021-2026)

4.5 China Based Individually Pocketed Spring Mattress Manufacturers and Market Share

4.5.1 China Based Individually Pocketed Spring Mattress Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Individually Pocketed Spring Mattress Production Value (2021-2026)

4.5.3 China Based Manufacturers Individually Pocketed Spring Mattress Production (2021-2026)

4.6 Rest of World Based Individually Pocketed Spring Mattress Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Individually Pocketed Spring Mattress Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Individually Pocketed Spring Mattress Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Individually Pocketed Spring Mattress Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Individually Pocketed Spring Mattress Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-Layer Pocket Springs

5.2.2 Double-Layer Pocket Springs

5.2.3 Micro Pocket Springs

5.2.4 Honeycomb Pocket Springs

5.3 Market Segment by Type

5.3.1 World Individually Pocketed Spring Mattress Production by Type (2021-2032)

5.3.2 World Individually Pocketed Spring Mattress Production Value by Type (2021-2032)

5.3.3 World Individually Pocketed Spring Mattress Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMPOSITE MATERIALS

6.1 World Individually Pocketed Spring Mattress Market Size Overview by Composite Materials: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Composite Materials

6.2.1 Pocket Springs + Sponge

6.2.2 Pocket Springs + Latex

6.2.3 Pocket Springs + Memory Foam

6.2.4 Pocket Springs + Gel Foam

6.3 Market Segment by Composite Materials

6.3.1 World Individually Pocketed Spring Mattress Production by Composite Materials (2021-2032)

6.3.2 World Individually Pocketed Spring Mattress Production Value by Composite Materials (2021-2032)

6.3.3 World Individually Pocketed Spring Mattress Average Price by Composite Materials (2021-2032)

7 MARKET ANALYSIS BY FIRMNESS LEVEL

7.1 World Individually Pocketed Spring Mattress Market Size Overview by Firmness Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Firmness Level

7.2.1 Soft

7.2.2 Medium

7.2.3 Firm

7.3 Market Segment by Firmness Level

7.3.1 World Individually Pocketed Spring Mattress Production by Firmness Level (2021-2032)

7.3.2 World Individually Pocketed Spring Mattress Production Value by Firmness Level (2021-2032)

7.3.3 World Individually Pocketed Spring Mattress Average Price by Firmness Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Individually Pocketed Spring Mattress Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Online Sales

8.2.2 Offline Sales

8.3 Market Segment by Application

8.3.1 World Individually Pocketed Spring Mattress Production by Application (2021-2032)

8.3.2 World Individually Pocketed Spring Mattress Production Value by Application (2021-2032)

8.3.3 World Individually Pocketed Spring Mattress Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sealy

9.1.1 Sealy Details

9.1.2 Sealy Major Business

9.1.3 Sealy Individually Pocketed Spring Mattress Product and Services

9.1.4 Sealy Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sealy Recent Developments/Updates

9.1.6 Sealy Competitive Strengths & Weaknesses

9.2 Serta Simmons Bedding

9.2.1 Serta Simmons Bedding Details

9.2.2 Serta Simmons Bedding Major Business

9.2.3 Serta Simmons Bedding Individually Pocketed Spring Mattress Product and Services

9.2.4 Serta Simmons Bedding Individually Pocketed Spring Mattress Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.2.5 Serta Simmons Bedding Recent Developments/Updates

9.2.6 Serta Simmons Bedding Competitive Strengths & Weaknesses

9.3 King Koil Mattress

9.3.1 King Koil Mattress Details

9.3.2 King Koil Mattress Major Business

9.3.3 King Koil Mattress Individually Pocketed Spring Mattress Product and Services

9.3.4 King Koil Mattress Individually Pocketed Spring Mattress Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.3.5 King Koil Mattress Recent Developments/Updates

9.3.6 King Koil Mattress Competitive Strengths & Weaknesses

9.4 Spring Air International

9.4.1 Spring Air International Details

9.4.2 Spring Air International Major Business

9.4.3 Spring Air International Individually Pocketed Spring Mattress Product and

Services

9.4.4 Spring Air International Individually Pocketed Spring Mattress Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.4.5 Spring Air International Recent Developments/Updates

9.4.6 Spring Air International Competitive Strengths & Weaknesses

9.5 Restonic Mattress

9.5.1 Restonic Mattress Details

9.5.2 Restonic Mattress Major Business

9.5.3 Restonic Mattress Individually Pocketed Spring Mattress Product and Services

9.5.4 Restonic Mattress Individually Pocketed Spring Mattress Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.5.5 Restonic Mattress Recent Developments/Updates

9.5.6 Restonic Mattress Competitive Strengths & Weaknesses

9.6 Kingsdown

9.6.1 Kingsdown Details

9.6.2 Kingsdown Major Business

9.6.3 Kingsdown Individually Pocketed Spring Mattress Product and Services

9.6.4 Kingsdown Individually Pocketed Spring Mattress Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.6.5 Kingsdown Recent Developments/Updates

9.6.6 Kingsdown Competitive Strengths & Weaknesses

9.7 Therapedic International

9.7.1 Therapedic International Details

9.7.2 Therapedic International Major Business

9.7.3 Therapedic International Individually Pocketed Spring Mattress Product and Services

9.7.4 Therapedic International Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Therapedic International Recent Developments/Updates

9.7.6 Therapedic International Competitive Strengths & Weaknesses

9.8 Eclipse Mattress

9.8.1 Eclipse Mattress Details

9.8.2 Eclipse Mattress Major Business

9.8.3 Eclipse Mattress Individually Pocketed Spring Mattress Product and Services

9.8.4 Eclipse Mattress Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Eclipse Mattress Recent Developments/Updates

9.8.6 Eclipse Mattress Competitive Strengths & Weaknesses

9.9 Hilding Anders International

9.9.1 Hilding Anders International Details

9.9.2 Hilding Anders International Major Business

9.9.3 Hilding Anders International Individually Pocketed Spring Mattress Product and Services

9.9.4 Hilding Anders International Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Hilding Anders International Recent Developments/Updates

9.9.6 Hilding Anders International Competitive Strengths & Weaknesses

9.10 Vispring

9.10.1 Vispring Details

9.10.2 Vispring Major Business

9.10.3 Vispring Individually Pocketed Spring Mattress Product and Services

9.10.4 Vispring Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Vispring Recent Developments/Updates

9.10.6 Vispring Competitive Strengths & Weaknesses

9.11 Hypnos

9.11.1 Hypnos Details

9.11.2 Hypnos Major Business

9.11.3 Hypnos Individually Pocketed Spring Mattress Product and Services

9.11.4 Hypnos Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Hypnos Recent Developments/Updates

9.11.6 Hypnos Competitive Strengths & Weaknesses

9.12 Silentnight Group

9.12.1 Silentnight Group Details

9.12.2 Silentnight Group Major Business

9.12.3 Silentnight Group Individually Pocketed Spring Mattress Product and Services

9.12.4 Silentnight Group Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Silentnight Group Recent Developments/Updates

9.12.6 Silentnight Group Competitive Strengths & Weaknesses

9.13 Relyon Beds

9.13.1 Relyon Beds Details

9.13.2 Relyon Beds Major Business

9.13.3 Relyon Beds Individually Pocketed Spring Mattress Product and Services

9.13.4 Relyon Beds Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Relyon Beds Recent Developments/Updates

9.13.6 Relyon Beds Competitive Strengths & Weaknesses

9.14 Dorelan

9.14.1 Dorelan Details

9.14.2 Dorelan Major Business

9.14.3 Dorelan Individually Pocketed Spring Mattress Product and Services

9.14.4 Dorelan Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Dorelan Recent Developments/Updates

9.14.6 Dorelan Competitive Strengths & Weaknesses

9.15 Pikolin Group

9.15.1 Pikolin Group Details

9.15.2 Pikolin Group Major Business

9.15.3 Pikolin Group Individually Pocketed Spring Mattress Product and Services

9.15.4 Pikolin Group Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Pikolin Group Recent Developments/Updates

9.15.6 Pikolin Group Competitive Strengths & Weaknesses

9.16 Beka

9.16.1 Beka Details

9.16.2 Beka Major Business

9.16.3 Beka Individually Pocketed Spring Mattress Product and Services

9.16.4 Beka Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Beka Recent Developments/Updates

- 9.16.6 Beka Competitive Strengths & Weaknesses
- 9.17 A.H. Beard
 - 9.17.1 A.H. Beard Details
 - 9.17.2 A.H. Beard Major Business
 - 9.17.3 A.H. Beard Individually Pocketed Spring Mattress Product and Services
 - 9.17.4 A.H. Beard Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 A.H. Beard Recent Developments/Updates
 - 9.17.6 A.H. Beard Competitive Strengths & Weaknesses
- 9.18 SleepMaker
 - 9.18.1 SleepMaker Details
 - 9.18.2 SleepMaker Major Business
 - 9.18.3 SleepMaker Individually Pocketed Spring Mattress Product and Services
 - 9.18.4 SleepMaker Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 SleepMaker Recent Developments/Updates
 - 9.18.6 SleepMaker Competitive Strengths & Weaknesses
- 9.19 DeRUCCI Healthy Sleep
 - 9.19.1 DeRUCCI Healthy Sleep Details
 - 9.19.2 DeRUCCI Healthy Sleep Major Business
 - 9.19.3 DeRUCCI Healthy Sleep Individually Pocketed Spring Mattress Product and Services
 - 9.19.4 DeRUCCI Healthy Sleep Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 DeRUCCI Healthy Sleep Recent Developments/Updates
 - 9.19.6 DeRUCCI Healthy Sleep Competitive Strengths & Weaknesses
- 9.20 Sleemon Furniture
 - 9.20.1 Sleemon Furniture Details
 - 9.20.2 Sleemon Furniture Major Business
 - 9.20.3 Sleemon Furniture Individually Pocketed Spring Mattress Product and Services
 - 9.20.4 Sleemon Furniture Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Sleemon Furniture Recent Developments/Updates
 - 9.20.6 Sleemon Furniture Competitive Strengths & Weaknesses
- 9.21 Airland Group
 - 9.21.1 Airland Group Details
 - 9.21.2 Airland Group Major Business
 - 9.21.3 Airland Group Individually Pocketed Spring Mattress Product and Services
 - 9.21.4 Airland Group Individually Pocketed Spring Mattress Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.21.5 Airland Group Recent Developments/Updates

9.21.6 Airland Group Competitive Strengths & Weaknesses

9.22 MLILY

9.22.1 MLILY Details

9.22.2 MLILY Major Business

9.22.3 MLILY Individually Pocketed Spring Mattress Product and Services

9.22.4 MLILY Individually Pocketed Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 MLILY Recent Developments/Updates

9.22.6 MLILY Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Individually Pocketed Spring Mattress Industry Chain

10.2 Individually Pocketed Spring Mattress Upstream Analysis

10.2.1 Individually Pocketed Spring Mattress Core Raw Materials

10.2.2 Main Manufacturers of Individually Pocketed Spring Mattress Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Individually Pocketed Spring Mattress Production Mode

10.6 Individually Pocketed Spring Mattress Procurement Model

10.7 Individually Pocketed Spring Mattress Industry Sales Model and Sales Channels

10.7.1 Individually Pocketed Spring Mattress Sales Model

10.7.2 Individually Pocketed Spring Mattress Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Individually Pocketed Spring Mattress Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Individually Pocketed Spring Mattress Production Value by Region (2021-2026) & (USD Million)

Table 3. World Individually Pocketed Spring Mattress Production Value by Region (2027-2032) & (USD Million)

Table 4. World Individually Pocketed Spring Mattress Production Value Market Share by Region (2021-2026)

Table 5. World Individually Pocketed Spring Mattress Production Value Market Share by Region (2027-2032)

Table 6. World Individually Pocketed Spring Mattress Production by Region (2021-2026) & (K Units)

Table 7. World Individually Pocketed Spring Mattress Production by Region (2027-2032) & (K Units)

Table 8. World Individually Pocketed Spring Mattress Production Market Share by Region (2021-2026)

Table 9. World Individually Pocketed Spring Mattress Production Market Share by Region (2027-2032)

Table 10. World Individually Pocketed Spring Mattress Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Individually Pocketed Spring Mattress Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Individually Pocketed Spring Mattress Major Market Trends

Table 13. World Individually Pocketed Spring Mattress Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Individually Pocketed Spring Mattress Consumption by Region (2021-2026) & (K Units)

Table 15. World Individually Pocketed Spring Mattress Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Individually Pocketed Spring Mattress Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Individually Pocketed Spring Mattress Producers in 2025

Table 18. World Individually Pocketed Spring Mattress Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Individually Pocketed Spring Mattress Producers in 2025

Table 20. World Individually Pocketed Spring Mattress Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Individually Pocketed Spring Mattress Company Evaluation Quadrant

Table 22. World Individually Pocketed Spring Mattress Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Individually Pocketed Spring Mattress Production Site of Key Manufacturer

Table 24. Individually Pocketed Spring Mattress Market: Company Product Type Footprint

Table 25. Individually Pocketed Spring Mattress Market: Company Product Application Footprint

Table 26. Individually Pocketed Spring Mattress Competitive Factors

Table 27. Individually Pocketed Spring Mattress New Entrant and Capacity Expansion Plans

Table 28. Individually Pocketed Spring Mattress Mergers & Acquisitions Activity

Table 29. United States VS China Individually Pocketed Spring Mattress Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Individually Pocketed Spring Mattress Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Individually Pocketed Spring Mattress Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Individually Pocketed Spring Mattress Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Individually Pocketed Spring Mattress Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Individually Pocketed Spring Mattress Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Individually Pocketed Spring Mattress Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Individually Pocketed Spring Mattress Production Market Share (2021-2026)

Table 37. China Based Individually Pocketed Spring Mattress Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Individually Pocketed Spring Mattress Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Individually Pocketed Spring Mattress Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Individually Pocketed Spring Mattress Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Individually Pocketed Spring Mattress Production Market Share (2021-2026)
- Table 42. Rest of World Based Individually Pocketed Spring Mattress Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Individually Pocketed Spring Mattress Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Individually Pocketed Spring Mattress Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Individually Pocketed Spring Mattress Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Individually Pocketed Spring Mattress Production Market Share (2021-2026)
- Table 47. World Individually Pocketed Spring Mattress Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Individually Pocketed Spring Mattress Production by Type (2021-2026) & (K Units)
- Table 49. World Individually Pocketed Spring Mattress Production by Type (2027-2032) & (K Units)
- Table 50. World Individually Pocketed Spring Mattress Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Individually Pocketed Spring Mattress Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Individually Pocketed Spring Mattress Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Individually Pocketed Spring Mattress Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Individually Pocketed Spring Mattress Production Value by Composite Materials, (USD Million), 2021 & 2025 & 2032
- Table 55. World Individually Pocketed Spring Mattress Production by Composite Materials (2021-2026) & (K Units)
- Table 56. World Individually Pocketed Spring Mattress Production by Composite Materials (2027-2032) & (K Units)
- Table 57. World Individually Pocketed Spring Mattress Production Value by Composite Materials (2021-2026) & (USD Million)
- Table 58. World Individually Pocketed Spring Mattress Production Value by Composite Materials (2027-2032) & (USD Million)
- Table 59. World Individually Pocketed Spring Mattress Average Price by Composite

Materials (2021-2026) & (US\$/Unit)

Table 60. World Individually Pocketed Spring Mattress Average Price by Composite Materials (2027-2032) & (US\$/Unit)

Table 61. World Individually Pocketed Spring Mattress Production Value by Firmness Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Individually Pocketed Spring Mattress Production by Firmness Level (2021-2026) & (K Units)

Table 63. World Individually Pocketed Spring Mattress Production by Firmness Level (2027-2032) & (K Units)

Table 64. World Individually Pocketed Spring Mattress Production Value by Firmness Level (2021-2026) & (USD Million)

Table 65. World Individually Pocketed Spring Mattress Production Value by Firmness Level (2027-2032) & (USD Million)

Table 66. World Individually Pocketed Spring Mattress Average Price by Firmness Level (2021-2026) & (US\$/Unit)

Table 67. World Individually Pocketed Spring Mattress Average Price by Firmness Level (2027-2032) & (US\$/Unit)

Table 68. World Individually Pocketed Spring Mattress Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Individually Pocketed Spring Mattress Production by Application (2021-2026) & (K Units)

Table 70. World Individually Pocketed Spring Mattress Production by Application (2027-2032) & (K Units)

Table 71. World Individually Pocketed Spring Mattress Production Value by Application (2021-2026) & (USD Million)

Table 72. World Individually Pocketed Spring Mattress Production Value by Application (2027-2032) & (USD Million)

Table 73. World Individually Pocketed Spring Mattress Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Individually Pocketed Spring Mattress Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Sealy Basic Information, Manufacturing Base and Competitors

Table 76. Sealy Major Business

Table 77. Sealy Individually Pocketed Spring Mattress Product and Services

Table 78. Sealy Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sealy Recent Developments/Updates

Table 80. Sealy Competitive Strengths & Weaknesses

- Table 81. Serta Simmons Bedding Basic Information, Manufacturing Base and Competitors
- Table 82. Serta Simmons Bedding Major Business
- Table 83. Serta Simmons Bedding Individually Pocketed Spring Mattress Product and Services
- Table 84. Serta Simmons Bedding Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Serta Simmons Bedding Recent Developments/Updates
- Table 86. Serta Simmons Bedding Competitive Strengths & Weaknesses
- Table 87. King Koil Mattress Basic Information, Manufacturing Base and Competitors
- Table 88. King Koil Mattress Major Business
- Table 89. King Koil Mattress Individually Pocketed Spring Mattress Product and Services
- Table 90. King Koil Mattress Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. King Koil Mattress Recent Developments/Updates
- Table 92. King Koil Mattress Competitive Strengths & Weaknesses
- Table 93. Spring Air International Basic Information, Manufacturing Base and Competitors
- Table 94. Spring Air International Major Business
- Table 95. Spring Air International Individually Pocketed Spring Mattress Product and Services
- Table 96. Spring Air International Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Spring Air International Recent Developments/Updates
- Table 98. Spring Air International Competitive Strengths & Weaknesses
- Table 99. Restonic Mattress Basic Information, Manufacturing Base and Competitors
- Table 100. Restonic Mattress Major Business
- Table 101. Restonic Mattress Individually Pocketed Spring Mattress Product and Services
- Table 102. Restonic Mattress Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Restonic Mattress Recent Developments/Updates
- Table 104. Restonic Mattress Competitive Strengths & Weaknesses
- Table 105. Kingsdown Basic Information, Manufacturing Base and Competitors

Table 106. Kingsdown Major Business

Table 107. Kingsdown Individually Pocketed Spring Mattress Product and Services

Table 108. Kingsdown Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Kingsdown Recent Developments/Updates

Table 110. Kingsdown Competitive Strengths & Weaknesses

Table 111. Therapedic International Basic Information, Manufacturing Base and Competitors

Table 112. Therapedic International Major Business

Table 113. Therapedic International Individually Pocketed Spring Mattress Product and Services

Table 114. Therapedic International Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Therapedic International Recent Developments/Updates

Table 116. Therapedic International Competitive Strengths & Weaknesses

Table 117. Eclipse Mattress Basic Information, Manufacturing Base and Competitors

Table 118. Eclipse Mattress Major Business

Table 119. Eclipse Mattress Individually Pocketed Spring Mattress Product and Services

Table 120. Eclipse Mattress Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Eclipse Mattress Recent Developments/Updates

Table 122. Eclipse Mattress Competitive Strengths & Weaknesses

Table 123. Hilding Anders International Basic Information, Manufacturing Base and Competitors

Table 124. Hilding Anders International Major Business

Table 125. Hilding Anders International Individually Pocketed Spring Mattress Product and Services

Table 126. Hilding Anders International Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hilding Anders International Recent Developments/Updates

Table 128. Hilding Anders International Competitive Strengths & Weaknesses

Table 129. Vispring Basic Information, Manufacturing Base and Competitors

Table 130. Vispring Major Business

Table 131. Vispring Individually Pocketed Spring Mattress Product and Services

Table 132. Vispring Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Vispring Recent Developments/Updates

Table 134. Vispring Competitive Strengths & Weaknesses

Table 135. Hypnos Basic Information, Manufacturing Base and Competitors

Table 136. Hypnos Major Business

Table 137. Hypnos Individually Pocketed Spring Mattress Product and Services

Table 138. Hypnos Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Hypnos Recent Developments/Updates

Table 140. Hypnos Competitive Strengths & Weaknesses

Table 141. Silentnight Group Basic Information, Manufacturing Base and Competitors

Table 142. Silentnight Group Major Business

Table 143. Silentnight Group Individually Pocketed Spring Mattress Product and Services

Table 144. Silentnight Group Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Silentnight Group Recent Developments/Updates

Table 146. Silentnight Group Competitive Strengths & Weaknesses

Table 147. Relyon Beds Basic Information, Manufacturing Base and Competitors

Table 148. Relyon Beds Major Business

Table 149. Relyon Beds Individually Pocketed Spring Mattress Product and Services

Table 150. Relyon Beds Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Relyon Beds Recent Developments/Updates

Table 152. Relyon Beds Competitive Strengths & Weaknesses

Table 153. Dorelan Basic Information, Manufacturing Base and Competitors

Table 154. Dorelan Major Business

Table 155. Dorelan Individually Pocketed Spring Mattress Product and Services

Table 156. Dorelan Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Dorelan Recent Developments/Updates

Table 158. Dorelan Competitive Strengths & Weaknesses

Table 159. Pikolin Group Basic Information, Manufacturing Base and Competitors

Table 160. Pikolin Group Major Business

Table 161. Pikolin Group Individually Pocketed Spring Mattress Product and Services

Table 162. Pikolin Group Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Pikolin Group Recent Developments/Updates

Table 164. Pikolin Group Competitive Strengths & Weaknesses

Table 165. Beka Basic Information, Manufacturing Base and Competitors

Table 166. Beka Major Business

Table 167. Beka Individually Pocketed Spring Mattress Product and Services

Table 168. Beka Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Beka Recent Developments/Updates

Table 170. Beka Competitive Strengths & Weaknesses

Table 171. A.H. Beard Basic Information, Manufacturing Base and Competitors

Table 172. A.H. Beard Major Business

Table 173. A.H. Beard Individually Pocketed Spring Mattress Product and Services

Table 174. A.H. Beard Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. A.H. Beard Recent Developments/Updates

Table 176. A.H. Beard Competitive Strengths & Weaknesses

Table 177. SleepMaker Basic Information, Manufacturing Base and Competitors

Table 178. SleepMaker Major Business

Table 179. SleepMaker Individually Pocketed Spring Mattress Product and Services

Table 180. SleepMaker Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. SleepMaker Recent Developments/Updates

Table 182. SleepMaker Competitive Strengths & Weaknesses

Table 183. DeRUCCI Healthy Sleep Basic Information, Manufacturing Base and Competitors

Table 184. DeRUCCI Healthy Sleep Major Business

Table 185. DeRUCCI Healthy Sleep Individually Pocketed Spring Mattress Product and Services

Table 186. DeRUCCI Healthy Sleep Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 187. DeRUCCI Healthy Sleep Recent Developments/Updates
- Table 188. DeRUCCI Healthy Sleep Competitive Strengths & Weaknesses
- Table 189. Sleemon Furniture Basic Information, Manufacturing Base and Competitors
- Table 190. Sleemon Furniture Major Business
- Table 191. Sleemon Furniture Individually Pocketed Spring Mattress Product and Services
- Table 192. Sleemon Furniture Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Sleemon Furniture Recent Developments/Updates
- Table 194. Sleemon Furniture Competitive Strengths & Weaknesses
- Table 195. Airland Group Basic Information, Manufacturing Base and Competitors
- Table 196. Airland Group Major Business
- Table 197. Airland Group Individually Pocketed Spring Mattress Product and Services
- Table 198. Airland Group Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Airland Group Recent Developments/Updates
- Table 200. Airland Group Competitive Strengths & Weaknesses
- Table 201. MLILY Basic Information, Manufacturing Base and Competitors
- Table 202. MLILY Major Business
- Table 203. MLILY Individually Pocketed Spring Mattress Product and Services
- Table 204. MLILY Individually Pocketed Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. MLILY Recent Developments/Updates
- Table 206. MLILY Competitive Strengths & Weaknesses
- Table 207. Global Key Players of Individually Pocketed Spring Mattress Upstream (Raw Materials)
- Table 208. Global Individually Pocketed Spring Mattress Typical Customers
- Table 209. Individually Pocketed Spring Mattress Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Individually Pocketed Spring Mattress Picture

Figure 2. World Individually Pocketed Spring Mattress Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Individually Pocketed Spring Mattress Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Individually Pocketed Spring Mattress Production (2021-2032) & (K Units)

Figure 5. World Individually Pocketed Spring Mattress Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Individually Pocketed Spring Mattress Production Value Market Share by Region (2021-2032)

Figure 7. World Individually Pocketed Spring Mattress Production Market Share by Region (2021-2032)

Figure 8. North America Individually Pocketed Spring Mattress Production (2021-2032) & (K Units)

Figure 9. Europe Individually Pocketed Spring Mattress Production (2021-2032) & (K Units)

Figure 10. China Individually Pocketed Spring Mattress Production (2021-2032) & (K Units)

Figure 11. Japan Individually Pocketed Spring Mattress Production (2021-2032) & (K Units)

Figure 12. Southeast Asia Individually Pocketed Spring Mattress Production (2021-2032) & (K Units)

Figure 13. Individually Pocketed Spring Mattress Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Individually Pocketed Spring Mattress Consumption (2021-2032) & (K Units)

Figure 16. World Individually Pocketed Spring Mattress Consumption Market Share by Region (2021-2032)

Figure 17. United States Individually Pocketed Spring Mattress Consumption (2021-2032) & (K Units)

Figure 18. China Individually Pocketed Spring Mattress Consumption (2021-2032) & (K Units)

Figure 19. Europe Individually Pocketed Spring Mattress Consumption (2021-2032) & (K Units)

Figure 20. Japan Individually Pocketed Spring Mattress Consumption (2021-2032) & (K Units)

Figure 21. South Korea Individually Pocketed Spring Mattress Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Individually Pocketed Spring Mattress Consumption (2021-2032) & (K Units)

Figure 23. India Individually Pocketed Spring Mattress Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Individually Pocketed Spring Mattress by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Individually Pocketed Spring Mattress Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Individually Pocketed Spring Mattress Markets in 2025

Figure 27. United States VS China: Individually Pocketed Spring Mattress Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Individually Pocketed Spring Mattress Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Individually Pocketed Spring Mattress Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Individually Pocketed Spring Mattress Production Market Share 2025

Figure 31. China Based Manufacturers Individually Pocketed Spring Mattress Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Individually Pocketed Spring Mattress Production Market Share 2025

Figure 33. World Individually Pocketed Spring Mattress Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Individually Pocketed Spring Mattress Production Value Market Share by Type in 2025

Figure 35. Single-Layer Pocket Springs

Figure 36. Double-Layer Pocket Springs

Figure 37. Micro Pocket Springs

Figure 38. Honeycomb Pocket Springs

Figure 39. World Individually Pocketed Spring Mattress Production Market Share by Type (2021-2032)

Figure 40. World Individually Pocketed Spring Mattress Production Value Market Share by Type (2021-2032)

Figure 41. World Individually Pocketed Spring Mattress Average Price by Type

(2021-2032) & (US\$/Unit)

Figure 42. World Individually Pocketed Spring Mattress Production Value by Composite Materials, (USD Million), 2021 & 2025 & 2032

Figure 43. World Individually Pocketed Spring Mattress Production Value Market Share by Composite Materials in 2025

Figure 44. Pocket Springs + Sponge

Figure 45. Pocket Springs + Latex

Figure 46. Pocket Springs + Memory Foam

Figure 47. Pocket Springs + Gel Foam

Figure 48. World Individually Pocketed Spring Mattress Production Market Share by Composite Materials (2021-2032)

Figure 49. World Individually Pocketed Spring Mattress Production Value Market Share by Composite Materials (2021-2032)

Figure 50. World Individually Pocketed Spring Mattress Average Price by Composite Materials (2021-2032) & (US\$/Unit)

Figure 51. World Individually Pocketed Spring Mattress Production Value by Firmness Level, (USD Million), 2021 & 2025 & 2032

Figure 52. World Individually Pocketed Spring Mattress Production Value Market Share by Firmness Level in 2025

Figure 53. Soft

Figure 54. Medium

Figure 55. Firm

Figure 56. World Individually Pocketed Spring Mattress Production Market Share by Firmness Level (2021-2032)

Figure 57. World Individually Pocketed Spring Mattress Production Value Market Share by Firmness Level (2021-2032)

Figure 58. World Individually Pocketed Spring Mattress Average Price by Firmness Level (2021-2032) & (US\$/Unit)

Figure 59. World Individually Pocketed Spring Mattress Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Individually Pocketed Spring Mattress Production Value Market Share by Application in 2025

Figure 61. Online Sales

Figure 62. Offline Sales

Figure 63. World Individually Pocketed Spring Mattress Production Market Share by Application (2021-2032)

Figure 64. World Individually Pocketed Spring Mattress Production Value Market Share by Application (2021-2032)

Figure 65. World Individually Pocketed Spring Mattress Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 66. Individually Pocketed Spring Mattress Industry Chain

Figure 67. Individually Pocketed Spring Mattress Procurement Model

Figure 68. Individually Pocketed Spring Mattress Sales Model

Figure 69. Individually Pocketed Spring Mattress Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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