

# Global Individual Quick Freezing Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Individual Quick Freezing Machine market size is expected to reach \$ 1180 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

An Individual Quick Freezing (IQF) Machine is an industrial food processing system designed to rapidly freeze small, discrete pieces of food individually using high-velocity cold air or fluidized airflow, preventing the products from sticking together. By freezing each piece separately, IQF machines preserve the food's original shape, texture, flavor, and nutritional value, while enabling free-flowing handling, flexible portioning, and long-term frozen storage. IQF machines are widely used for fruits, vegetables, seafood, meat pieces, and ready-to-eat foods in large-scale frozen food production. In 2025, global Individual Quick Freezing Machine production reached approximately 6440 units, with an average global market price of around US\$130 k usd per unit. The production capacity for Individual Quick Freezing Machine in 2025 was approximately 7000 units. The typical gross profit margin for Individual Quick Freezing Machine is between 20% and 40%.

The Individual Quick Freezing (IQF) Machine market is driven by the global growth of frozen fruits, vegetables, seafood, meat pieces, and ready-to-eat foods, as food processors increasingly adopt IQF technology to preserve product quality, extend shelf life, and enable flexible portioning. The market benefits from expanding cold-chain infrastructure, rising demand for convenience foods, and stricter food safety standards, with air-blast tunnel and fluidized-bed IQF systems dominating industrial applications. Asia-Pacific, North America, and Europe are the key regions, while industry trends focus on energy efficiency, automation, hygienic design, and integration with intelligent food processing lines.

This report studies the global Individual Quick Freezing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Individual Quick Freezing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Individual Quick Freezing Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Individual Quick Freezing Machine total production and demand, 2021-2032, (Units)

Global Individual Quick Freezing Machine total production value, 2021-2032, (USD Million)

Global Individual Quick Freezing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Individual Quick Freezing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Individual Quick Freezing Machine domestic production, consumption, key domestic manufacturers and share

Global Individual Quick Freezing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Individual Quick Freezing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Individual Quick Freezing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Individual Quick Freezing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JBT Marel, Maekawa Manufacturing, Daikin, SeilUfreezer, Linde Gas, DSI Dantech, Air Liquide, Kometos, Advanced Food Equipment, OctoFrost Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Individual Quick Freezing Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Individual Quick Freezing Machine Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Individual Quick Freezing Machine Market, Segmentation by Type:**

Tunnel IQF

Fluidized Bed IQF

Impingement IQF

### **Global Individual Quick Freezing Machine Market, Segmentation by Freezing Method:**

Cryogenic Freezers

Contact Freezers

Air-blast Freezers

Global Individual Quick Freezing Machine Market, Segmentation by Refrigeration System:

Mechanical Refrigeration

Cryogenic Refrigeration

Global Individual Quick Freezing Machine Market, Segmentation by Application:

Meat & Poultry

Seafood & Aquatic Products

Fruits & Vegetables

Prepared Meals & Convenience Food

Frozen Bakery Products

Others

Companies Profiled:

JBT Marel

Maekawa Manufacturing

Daikin

SeilUfreezer

Linde Gas

DSI Dantech

Air Liquide

Kometos

Advanced Food Equipment

OctoFrost Group

Messer Group

Starfrost

Air Products

Advanced Equipment Inc

Heinen

Square Technology Group

Moon Environment Technology

Dalian Bingshan Group

### **Key Questions Answered:**

1. How big is the global Individual Quick Freezing Machine market?
2. What is the demand of the global Individual Quick Freezing Machine market?
3. What is the year over year growth of the global Individual Quick Freezing Machine market?
4. What is the production and production value of the global Individual Quick Freezing Machine market?
5. Who are the key producers in the global Individual Quick Freezing Machine market?
6. What are the growth factors driving the market demand?

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