

Global Individual Quick Freezing (IQF) Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

Individual Quick Freezing is a freezing method used in food processing industry. Products commonly frozen with IQF technologies are typically smaller pieces of food products and can range from all types of berries, fruits and vegetables diced or sliced, seafood such as shrimps and small fish, meat, poultry and even pasta, cheese and grains. Products that have been subjected to IQF are referred to as Individually Quick Frozen or IQF'd

According to our (Global Info Research) latest study, the global Individual Quick Freezing (IQF) market size was valued at USD 18430 million in 2022 and is forecast to a readjusted size of USD 24280 million by 2029 with a CAGR of 4.0% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

The mechanical IQF segment accounted for the larger market share in 2017. Mechanical IQF is most frequently used by food manufacturers for chilling, frosting, and freezing food products. Mechanical IQF involves a standard mechanical refrigeration cycle, which uses commonly used refrigerating agents such as carbon dioxide or ammonia. Mechanical IQF is now loaded with the latest design and intelligent system control to provide the best food safety, low maintenance, and energy efficiency.

This report is a detailed and comprehensive analysis for global Individual Quick Freezing (IQF) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.



Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Individual Quick Freezing (IQF) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2018-2029

Global Individual Quick Freezing (IQF) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2018-2029

Global Individual Quick Freezing (IQF) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2018-2029

Global Individual Quick Freezing (IQF) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Individual Quick Freezing (IQF)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Individual Quick Freezing (IQF) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Marel, JBT, GEA, Linde Group and Air Products and Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Global Individual Quick Freezing (IQF) Market 2023 by Manufacturers, Regions, Type and Application, Forecast t...



Individual Quick Freezing (IQF) market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical IQF

Cryogenic IQF

Market segment by Application

Fruits & Vegetables

Seafood

Meat & Poultry

Dairy Products

Convenience Food

Major players covered

Marel

JBT

GEA

Linde Group

Air Products and Chemicals



Air Liquide

Messer Group

Patkol

Octofrost Group

Cryogenic Systems Equipment

Starfrost

Scanico

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Individual Quick Freezing (IQF) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Individual Quick Freezing (IQF), with price, sales, revenue and global market share of Individual Quick Freezing (IQF) from 2018 to 2023.

Chapter 3, the Individual Quick Freezing (IQF) competitive situation, sales quantity,



revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Individual Quick Freezing (IQF) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Individual Quick Freezing (IQF) market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Individual Quick Freezing (IQF).

Chapter 14 and 15, to describe Individual Quick Freezing (IQF) sales channel, distributors, customers, research findings and conclusion.



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