

# Global Individual PCR Tubes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Individual PCR Tubes market size was valued at US\$ 526 million in 2025 and is forecast to a readjusted size of US\$ 726 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global Individual PCR Tubes production reached approximately 10 million units, with an average global market price of around US\$ 50 per unit. Annual production capacity is 13 million units. Gross Profit Margin: 30%. Individual PCR Tubes are single, small-volume plastic tubes designed for polymerase chain reaction (PCR) workflows when samples are processed one at a time rather than in strips or plates. The individual PCR tubes industry chain begins with polypropylene raw materials, moves through precision injection molding and sterilization by lab consumables manufacturers, and ends with distribution to biotech, clinical, pharmaceutical, and academic laboratories for routine PCR testing and research use. Individual PCR tubes are a low-cost but mission-critical consumable—their reliability directly affects PCR accuracy, reproducibility, and contamination control, making quality consistency far more important than unit price in daily laboratory work.

This report is a detailed and comprehensive analysis for global Individual PCR Tubes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Individual PCR Tubes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Individual PCR Tubes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Individual PCR Tubes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Individual PCR Tubes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Individual PCR Tubes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Individual PCR Tubes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (NYSE: TMO, USA), Bio-Rad Laboratories (NYSE: BIO, USA), Agilent Technologies (NYSE: A, USA), QIAGEN (NYSE: QGEN, Netherlands/Germany), Merck KGaA (MilliporeSigma) (FWB: MRK, Germany), F. Hoffmann-La Roche (SIX: ROG, Switzerland), Corning Incorporated (NYSE: GLW, USA), Takara Bio (TSE: 4974, Japan), Avantor (NYSE: AVTR, USA), Danaher Corporation (NYSE: DHR, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Individual PCR Tubes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Standard PCR tubes

Optical PCR tubes (qPCR-compatible)

#### Market segment by Volume Capacity

0.1 mL

0.2 mL (most common)

0.5 mL

#### Market segment by Application

Academic & Research Institutes

Clinical & Diagnostic Laboratories

Pharmaceutical Companies

#### Major players covered

Thermo Fisher Scientific (NYSE: TMO, USA)

Bio-Rad Laboratories (NYSE: BIO, USA)

Agilent Technologies (NYSE: A, USA)

QIAGEN (NYSE: QGEN, Netherlands/Germany)

Merck KGaA (MilliporeSigma) (FWB: MRK, Germany)

F. Hoffmann-La Roche (SIX: ROG, Switzerland)

Corning Incorporated (NYSE: GLW, USA)

Takara Bio (TSE: 4974, Japan)

Avantor (NYSE: AVTR, USA)

Danaher Corporation (NYSE: DHR, USA)

Azenta Life Sciences (NASDAQ: AZTA, USA)

Revvity (formerly PerkinElmer) (NYSE: RVTY, USA)

Sartorius AG (ETR: SRT3, Germany)

bioMérieux (EPA: BIM, France)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Individual PCR Tubes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Individual PCR Tubes, with price, sales quantity, revenue, and global market share of Individual PCR Tubes from 2021 to 2026.

Chapter 3, the Individual PCR Tubes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Individual PCR Tubes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Individual PCR Tubes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Individual PCR Tubes.

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