

Global Indium Sheets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G481B0137296EN.html>

Date: April 2026

Pages: 83

Price: US\$ 3,480.00 (Single User License)

ID: G481B0137296EN

Abstracts

According to our (Global Info Research) latest study, the global Indium Sheets market size was valued at US\$ 626 million in 2025 and is forecast to a readjusted size of US\$ 926 million by 2032 with a CAGR of 6.3% during review period.

In 2024, global output of indium sheets reached 950 tons, with an average selling price of 640 k USD per ton, total capacity of 1200 tons, and a gross margin of 32%.

Indium sheets are flat materials produced from high-purity indium through rolling or pressing processes, with thickness typically between foil and bulk metal. They feature excellent ductility, thermal conductivity, and sealing performance, and are widely used in vacuum sealing, low-temperature soldering, thermal interface materials, and semiconductor or optoelectronic packaging, serving as a key functional metal form in advanced electronics manufacturing.

Demand for indium sheets is closely tied to semiconductor packaging, low-temperature soldering, and vacuum sealing applications, with major consumption concentrated in East Asia, North America, and Europe. Growth in advanced packaging, infrared devices, and high-power thermal management is expanding their use in sealing and thermal interface applications. However, because indium supply is largely a by-product of zinc refining, the market is characterized by resource constraints, price volatility, and relatively high value-added processing.

This report is a detailed and comprehensive analysis for global Indium Sheets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Indium Sheets market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Indium Sheets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Indium Sheets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Indium Sheets market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Indium Sheets
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Indium Sheets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HUNAN XINWANTE METAL MATERIAL CO.,LTD, Indium Corporation, Changsha Kunyong New Materials Co., Ltd., Changsha Santech Materials, Zhuzhou Keneng New Material Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Indium Sheets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4N?99.99%?

5N?99.999%?

6N?99.9999%?

Others

Market segment by Thickness

0.02-2.0mm

2.0-5.0mm

Market segment by Shape

Round Indium Sheet

Square Indium Sheet

Irregularly Shaped Indium Sheet

Market segment by Grade

Industrial Grade

High Purity Grade

Market segment by Application

Power and Electronic Equipment

Aerospace

Medical

Defense

High Technology

Other Industrial Applications

Major players covered

HUNAN XINWANTE METAL MATERIAL CO.,LTD

Indium Corporation

Changsha Kunyong New Materials Co., Ltd.

Changsha Santech Materials

Zhuzhou Keneng New Material Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Indium Sheets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indium Sheets, with price, sales quantity, revenue, and global market share of Indium Sheets from 2021 to 2026.

Chapter 3, the Indium Sheets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Indium Sheets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Indium Sheets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Indium Sheets.

Chapter 14 and 15, to describe Indium Sheets sales channel, distributors, customers, research findings and conclusion.

Contents

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